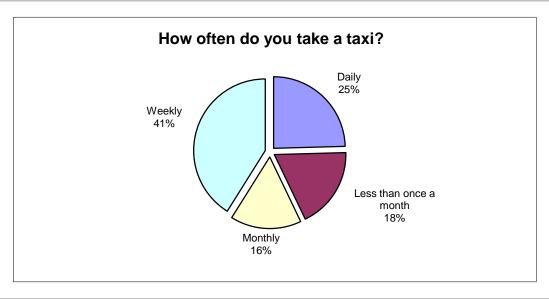
Taxi of Tomorrow Survey Results

New York City Taxi and Limousine Commission February 2011



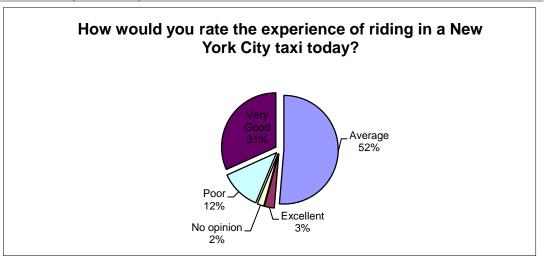
How often do you take a taxi?

| Frequency | Total | Percentage |
|------------------------|--------|------------|
| Daily | 5,554 | 24.6% |
| Less than once a month | 4,145 | 18.3% |
| Monthly | 3,623 | 16.0% |
| Weekly | 9,291 | 41.1% |
| Grand Total | 22,613 | 100.0% |

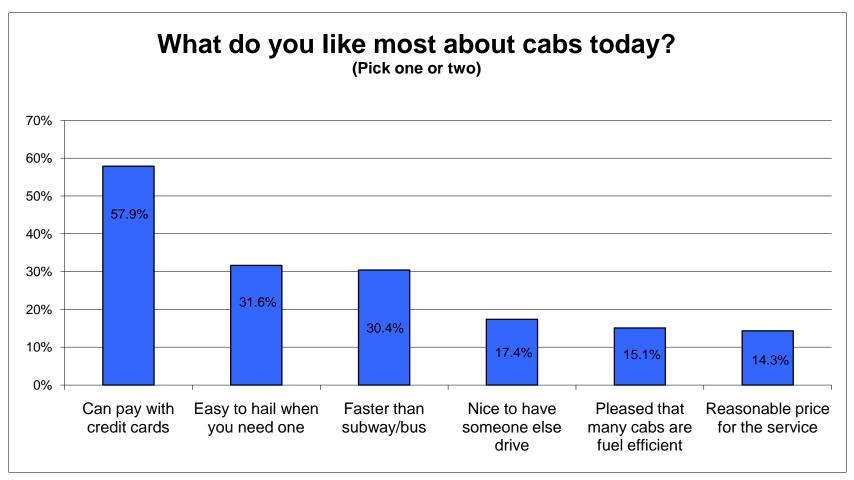


How would you rate the experience of riding in a New York City taxi today?

| Rating | Total | Percentage |
|-------------|--------|------------|
| Average | 11,603 | 51.3% |
| Excellent | 665 | 2.9% |
| No opinion | 449 | 2.0% |
| Poor | 2,713 | 12.0% |
| Very Good | 7,178 | 31.7% |
| Grand Total | 22,608 | 100.0% |







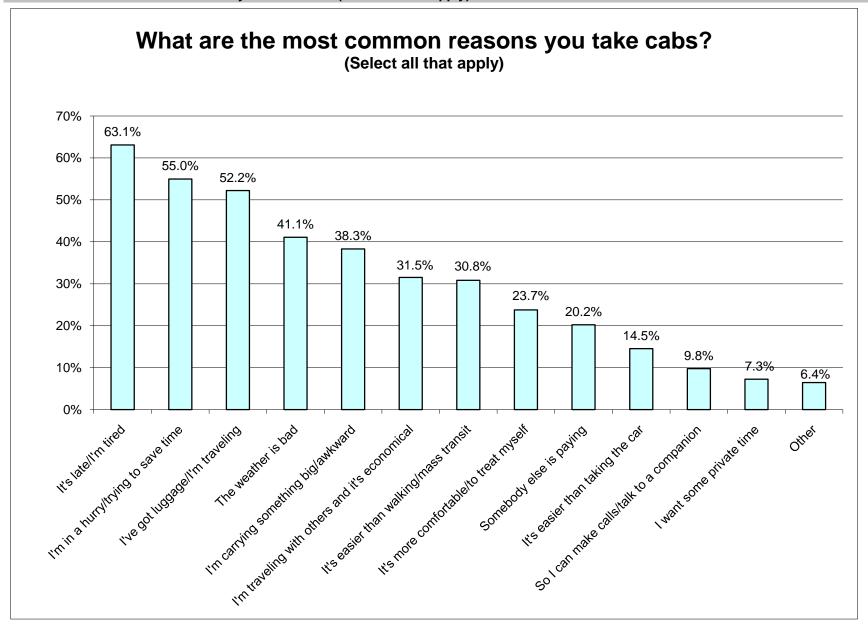
| Total | Percentage |
|--------|---|
| 13,131 | 57.9% |
| 7,174 | 31.6% |
| 6,899 | 30.4% |
| 3,939 | 17.4% |
| 3,424 | 15.1% |
| 3,254 | 14.3% |
| 22,683 | |
| | 13,131 7,174 6,899 3,939 3,424 3,254 |

Because respondents could choose one or two responses, the above percentages do not add to 100%. Rather, the percentages represent relative preferences

What do you dislike most about cabs today? (Pick one or two) 40% 35% 30% 36.8% 25% 31.3% 28.9% 20% 28.7% 26.9% 15% 21.2% 10% 15.6% 5% 0% Taxi TV is annoying Taxi is driving too Car is dirty Car is hard to get into Too expensive aggressively too small/uncomfortable English or know geography

| | Total | Percentage |
|--|--------|------------|
| Too expensive | 8,352 | 36.8% |
| Taxi TV is annoying | 7,099 | 31.3% |
| Taxi is driving too aggressively | 6,562 | 28.9% |
| Passenger compartment is too small/uncomfortable | 6,508 | 28.7% |
| Driver doesn't speak English or know geography | 6,109 | 26.9% |
| Car is dirty | 4,819 | 21.2% |
| Car is hard to get into | 3,534 | 15.6% |
| Total Respondents | 22,683 | |

Because respondents could choose one or two responses, the above percentages do not add to 100%. Rather, the percentages represent relative preferences





What are the most common reasons you take cabs? (Select all that apply)

| | Total | Percentage |
|---|--------|------------|
| It's late/I'm tired | 14,311 | 63.1% |
| I'm in a hurry/trying to save time | 12,470 | 55.0% |
| I've got luggage/I'm traveling | 11,844 | 52.2% |
| The weather is bad | 9,321 | 41.1% |
| I'm carrying something big/awkward | 8,688 | 38.3% |
| I'm traveling with others and it's economical | 7,148 | 31.5% |
| It's easier than walking/mass transit | 6,994 | 30.8% |
| It's more comfortable/to treat myself | 5,387 | 23.7% |
| Somebody else is paying | 4,584 | 20.2% |
| It's easier than taking the car | 3,297 | 14.5% |
| So I can make calls/talk to a companion | 2,220 | 9.8% |
| I want some private time | 1,650 | 7.3% |
| Other | 1,463 | 6.4% |
| Total Respondents | 22,683 | |

Because respondents could choose more than one response, the above percentages do not add to 100%. Rather, the percentages represent relative preferences.



50%

40%

20%

10%

0%

Environmentally

friendly

passengers

Beyond universal accessibility, what features are important to you in the Taxi of Tomorrow? 60% 52.7% 50.1% 30% 32.2% 24.6% 19.1% 12.2%

| | Total | Percentage |
|--|--------|------------|
| Environmentally friendly | 11,943 | 52.7% |
| More comfortable for passengers | 11,363 | 50.1% |
| Better safety features for passengers | 7,315 | 32.2% |
| Iconic and attractive design | 5,572 | 24.6% |
| Better taxi content (partition, meter, screen) | 4,325 | 19.1% |
| Durability and ease of repair | 2,776 | 12.2% |
| Total Respondents | 22,683 | |

design

More comfortable for Better safety features Iconic and attractive

for passengers

Because respondents could choose more than one response, the above percentages do not add to 100%. Rather, the percentages represent relative preferences

Better taxi content Durability and ease of

repair

(partition, meter,

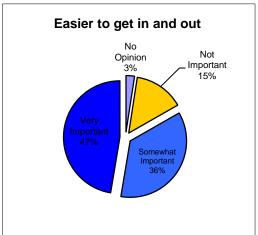
screen)

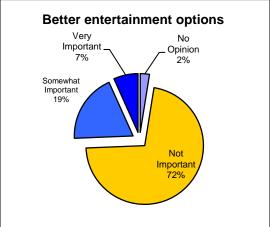
| Easier to get in and out | Total | Percentage |
|--------------------------|--------|------------|
| No Opinion | 549 | 2.4% |
| Not Important | 3,226 | 14.3% |
| Somewhat Important | 8,090 | 35.9% |
| Very Important | 10,676 | 47.4% |
| Grand Total | 22,541 | 100.0% |

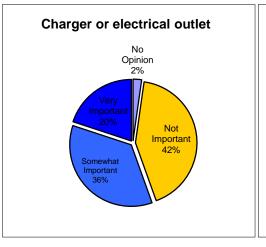
| Better entertainment options | Total | Percentage |
|------------------------------|--------|------------|
| No Opinion | 570 | 2.5% |
| Not Important | 16,180 | 71.8% |
| Somewhat Important | 4,260 | 18.9% |
| Very Important | 1,513 | 6.7% |
| Grand Total | 22,523 | 100.0% |

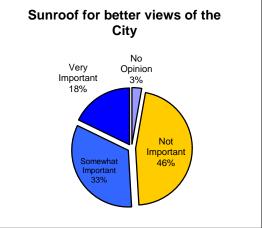
| Charger or electrical outlet for phone/iPod or .mp3 player/laptop | Total | Percentage |
|---|--------|------------|
| No Opinion | 507 | 2.2% |
| Not Important | 9,525 | 42.3% |
| Somewhat Important | 8,012 | 35.6% |
| Very Important | 4,491 | 19.9% |
| Grand Total | 22,535 | 100.0% |

| Sunroof for better | | |
|--------------------|--------|------------|
| views of the City | Total | Percentage |
| No Opinion | 627 | 2.8% |
| Not Important | 10,430 | 46.3% |
| Somewhat Important | 7,465 | 33.1% |
| Very Important | 4,009 | 17.8% |
| Grand Total | 22,531 | 100.0% |









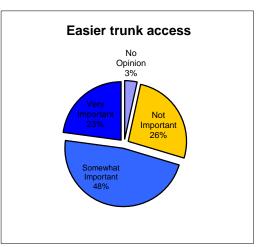


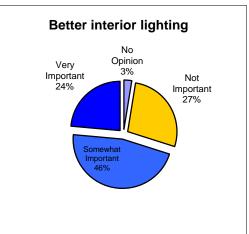
| Easier trunk access | Total | Percentage |
|---------------------|--------|------------|
| No Opinion | 771 | 3.4% |
| Not Important | 5,899 | 26.2% |
| Somewhat Important | 10,695 | 47.5% |
| Very Important | 5,150 | 22.9% |
| Grand Total | 22,515 | 100.0% |

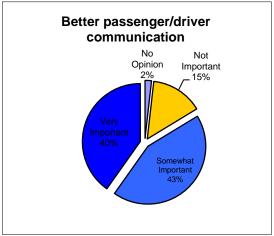
| Better passenger/driver communication | Total | Percentage |
|---------------------------------------|--------|------------|
| No Opinion | 405 | 1.8% |
| Not Important | 3,269 | 14.5% |
| Somewhat Important | 9,797 | 43.5% |
| Very Important | 9,052 | 40.2% |
| Grand Total | 22,523 | 100.0% |

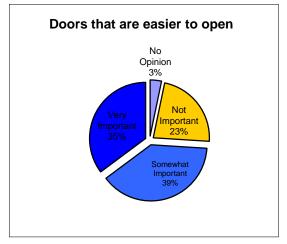
| Better interior lighting | Total | Percentage |
|--------------------------|--------|------------|
| No Opinion | 577 | 2.6% |
| Not Important | 6,159 | 27.3% |
| Somewhat Important | 10,482 | 46.5% |
| Very Important | 5,309 | 23.6% |
| Grand Total | 22,527 | 100.0% |

| Doors that are easier to | | |
|--------------------------|--------|------------|
| open | Total | Percentage |
| No Opinion | 737 | 3.3% |
| Not Important | 5,117 | 22.7% |
| Somewhat Important | 8,740 | 38.8% |
| Very Important | 7,923 | 35.2% |
| Grand Total | 22,517 | 100.0% |









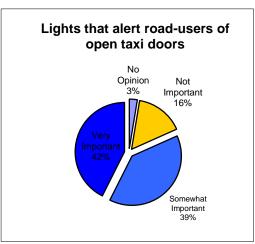


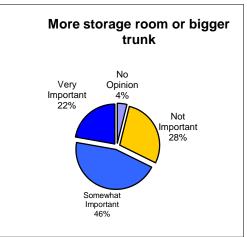
| Lights that alert other road-users that taxi doors are opening | Total | Percentage |
|--|--------|------------|
| No Opinion | 589 | 2.6% |
| Not Important | 3,537 | 15.7% |
| Somewhat Important | 8,806 | 39.1% |
| Very Important | 9,588 | 42.6% |
| Grand Total | 22,520 | 100.0% |

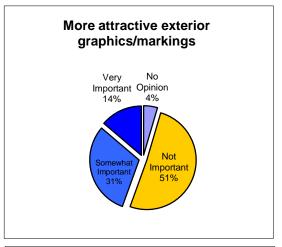
| More attractive exterior graphics/markings | Total | Percentage |
|--|--------|------------|
| No Opinion | 1,025 | 4.6% |
| Not Important | 11,473 | 51.0% |
| Somewhat Important | 6,917 | 30.7% |
| Very Important | 3,100 | 13.8% |
| Grand Total | 22,515 | 100.0% |

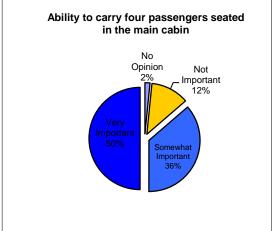
| More storage room or | | |
|----------------------|--------|------------|
| bigger trunk | Total | Percentage |
| No Opinion | 873 | 3.9% |
| Not Important | 6,396 | 28.4% |
| Somewhat Important | 10,233 | 45.5% |
| Very Important | 4,995 | 22.2% |
| Grand Total | 22,497 | 100.0% |

| Ability to carry four passengers seated together in the main cabin | Total | Percentage |
|--|--------|------------|
| No Opinion | 361 | 1.6% |
| Not Important | 2,717 | 12.1% |
| Somewhat Important | 8,190 | 36.4% |
| Very Important | 11,259 | 50.0% |
| Grand Total | 22,527 | 100.0% |





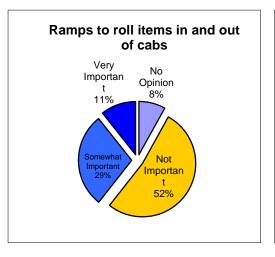


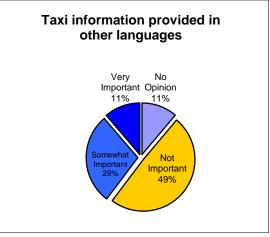




| Ramps to roll items in | | |
|------------------------|--------|------------|
| and out of cabs | Total | Percentage |
| No Opinion | 1,815 | 8.1% |
| Not Important | 11,819 | 52.5% |
| Somewhat Important | 6,458 | 28.7% |
| Very Important | 2,403 | 10.7% |
| Grand Total | 22,495 | 100.0% |

| Taxi information provided in other languages | Total | Percentage |
|--|--------|------------|
| | | |
| No Opinion | 2,508 | |
| Not Important | 11,059 | 49.1% |
| Somewhat Important | 6,401 | 28.4% |
| Very Important | 2,537 | 11.3% |
| Grand Total | 22,505 | 100.0% |





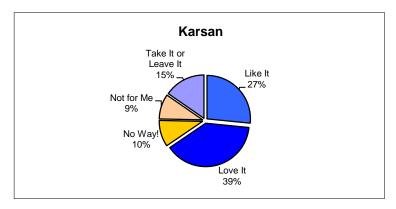


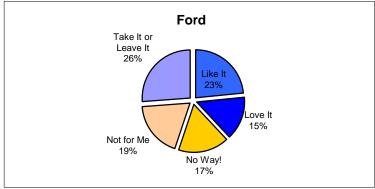
There are many criteria for selecting the new taxi, including comfort, performance, and durability, but aesthetics are important too. What do you think of the new designs?

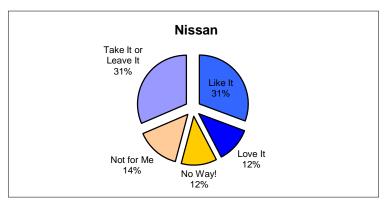
| Karsan | Total | Percentage |
|---------------------|--------|------------|
| Like It | 6,001 | 26.6% |
| Love It | 8,788 | 38.9% |
| No Way! | 2,221 | 9.8% |
| Not for Me | 2,097 | 9.3% |
| Take It or Leave It | 3,471 | 15.4% |
| Grand Total | 22,578 | 100.0% |

| Ford | Total | Percentage |
|---------------------|--------|------------|
| Like It | 5,284 | 23.4% |
| Love It | 3,297 | 14.6% |
| No Way! | 3,857 | 17.1% |
| Not for Me | 4,213 | 18.7% |
| Take It or Leave It | 5,907 | 26.2% |
| Grand Total | 22,558 | 100.0% |

| Nissan | Total | Percentage |
|---------------------|--------|------------|
| Like It | 6,913 | 30.7% |
| Love It | 2,633 | 11.7% |
| No Way! | 2,651 | 11.8% |
| Not for Me | 3,250 | 14.4% |
| Take It or Leave It | 7,087 | 31.5% |
| Grand Total | 22,534 | 100.0% |









Demographics

| Gender | Total | Percentage |
|----------------------|--------|------------|
| Female | 7,441 | 33.0% |
| Male | 14,642 | 64.9% |
| Prefer not to answer | 490 | 2.2% |
| Grand Total | 22,573 | 100.0% |

| Number of Cars in Household | Total | Percentage |
|-----------------------------|--------|------------|
| 1 | 6,696 | 29.7% |
| 2 | 3,805 | 16.9% |
| 3 or more | 1,869 | 8.3% |
| None | 9,592 | 42.5% |
| Prefer not to answer | 617 | 2.7% |
| Grand Total | 22,579 | 100.0% |

| Income | Total | Percentage |
|----------------------|--------|------------|
| \$25,000-\$49,999 | 3,338 | 14.8% |
| \$50,000-\$74,999 | 3,904 | 17.3% |
| \$75,000-\$99,999 | 2,861 | 12.7% |
| Over \$100,000 | 6,627 | 29.3% |
| Prefer not to answer | 4,311 | 19.1% |
| Under \$25,000 | 1,540 | 6.8% |
| Grand Total | 22,581 | 100.0% |

| Age | Total | Percentage |
|----------------------|--------|------------|
| 18-35 | 11,850 | 52.5% |
| 36-50 | 6,268 | 27.8% |
| 51-65 | 2,962 | 13.1% |
| Over 65 | 761 | 3.4% |
| Prefer not to answer | 468 | 2.1% |
| Under 18 | 270 | 1.2% |
| Grand Total | 22,579 | 100.0% |

| Location | Total | Percentage |
|----------------|--------|------------|
| The Bronx | 359 | 1.7% |
| Brooklyn | 3,515 | 16.3% |
| Manhattan | 11,280 | 52.4% |
| Queens | 1,464 | 6.8% |
| Staten Island | 189 | 0.9% |
| Tri-State Area | 2,236 | 10.4% |
| Other | 2,485 | 11.5% |
| Total | 21,528 | 100.0% |

