



Tenant Participation Fund Overview

Community Engagement & Partnerships



NextGeneration NYCHA Goals



FUND: Achieve short-term financial stability and diversify funding for the long-term



OPERATE: Operate as an efficient and effective landlord



(RE)BUILD: Rebuild, expand, and preserve public and affordable housing stock



ENGAGE: Connect residents to best-in-class social services

Next Generation NYCHA: Resident Leadership Priorities



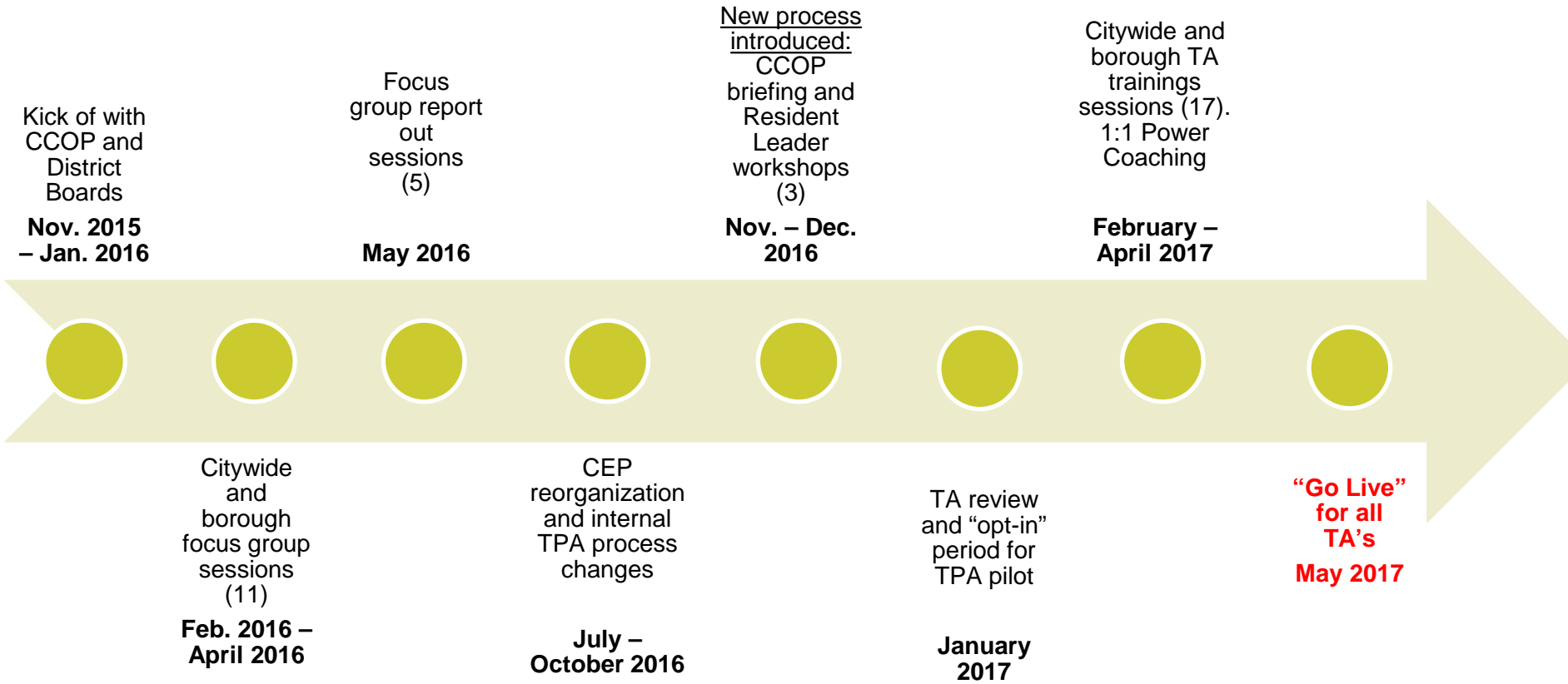
2016

- ✓ Launch Resident Leader Cluster Meetings
- ✓ Launch Resident Youth Councils
- ✓ Launch TPA Pilot

2017

- Update Resident Election process
- Launch Resident Leadership Training Academy

The Road to Reform



TP Reform: Resident Leader Engagement

NYCHA engaged over 100 Resident Associations in focus groups to discuss TP and other key reforms.

83%

RAs want to administer their TP allocation directly.

- The reformed process should be phased in and there needs to be an option built in for RAs lacking the capacity to manage their own TP funds.
- Historical information regarding TP funds needs to be reconciled prior to a new process being rolled out including distribution of unspent funds.
- The procedure needs to include a process for RAs to fund district budgets.
- RAs should be able to do business with more vendors including local vendors and exercise buying power.

17%

RAs want NYCHA to continue to administer TP funds

- There are concerns regarding safety within the development if RAs directly manage TP Funds.
- There are RAs that lack the capacity to administer TP funds and are fearful of liabilities associated with mismanagement of funds.
- The District supports all RAs within each district regardless of size and often supplements the smaller developments. Direct allocation to the development would hinder this support and limit District events and activities.

TP Reform Process: Before and After

Goal: Increase resident empowerment and improve efficiency through more direct Resident Association access to TP funds.

Before	After
<ul style="list-style-type: none"> Funds captured by COP district 	<ul style="list-style-type: none"> Funds captured by unit to development. Resident Associations have choice around district funding
<ul style="list-style-type: none"> NYCHA facilitates funds and handles all procurements 	<ul style="list-style-type: none"> Group A: Quarterly proposal & budget submission Group B: Submission by proposal with new internal tracking systems in place. Schedule to move to new process.
<ul style="list-style-type: none"> Rollover of unspent funds 	<ul style="list-style-type: none"> 1 year spending period for current allocation* Multi-year spending period for back funds
Additional Improvements	
<ul style="list-style-type: none"> Reserve funds to be reallocated based on HUD formula Updated IT systems to better track chain of events from proposal through reconciliation. Training on updated processes for all RA's and new TP Guidebook Faster turn around on request with customer service standards established. 	

* Form available to request rollover

TPA Reform: Funding Agreement

1. Outlines RA and NYCHA responsibilities
2. Provides notice of when and how funding is made available
3. Requires RA's to draft annual spending plan and proposals to access funds
4. Sets the terms for payment at above and below the \$5,000 threshold
5. Establishes the terms for reporting, termination, disputes and liability
6. RA represents there are no conflicts or improper financial relationships connected to the funds.
7. RA agrees to comply with the TPA guidebook and all applicable laws

Changes and Clarification

- Removal of indemnification clause
- Clarification of rollover process and term of responsibility
- Plain language updates to standard legal clauses

BASIC HUD REQUIREMENTS



New Process (A)



Old Process (B)

Written Agreement with NYCHA	Submit Spending Plan	Ensure compliance with HUD & NYCHA guidelines	Keep proper financial records
✓	✓	✓	✓
✓	✓	✓	✓

ELIGIBILITY



New Process (A)



Old Process (B)

Recognized Council	Participants/ Beneficiaries Authorized	Activities Eligible per HUD guidelines	Completion of Training
✓	✓	✓	✓
✓	✓	✓	✓

FUNDING ACCESS



New Process (A)



Old Process (B)

Submit Annual Spending Plan	Follow HUD Procurement Rules	Submit Quarterly Proposal	Submit Proposal for Each Activity
✓	✓	✓	
✓	✓		✓

PAYMENTS



New Process (A)



Old Process (B)

Commercial card for Micro Purchases (\$5,000 or less)	NYCHA check for payments \$5,000+	NYCHA check for Stipend Payment	Commercial card for Eligible Travel Cost
✓	✓	✓	✓
	✓	✓	

NextGeneration NYCHA Vision



**Safe,
Clean,
and
Connected
Communities**

