

## November 2013 New York City Jobs Report for Education and Workforce Providers

### OVERVIEW

- New York City's seasonally adjusted *unemployment rate decreased* from October to November from 8.7% to 8.5%. This is lower than the City's unemployment rate of 8.9% one year ago.
- New York City's unemployment rate this month is higher than the state's (7.4%) and the nation's (7.0%). New York City's unemployment rate has been higher than the nation's for 26 months.

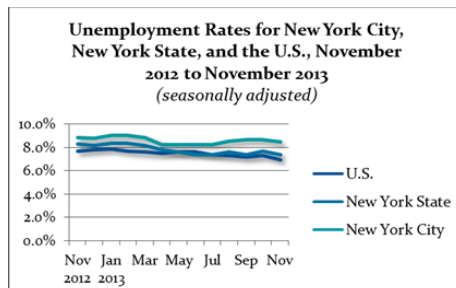
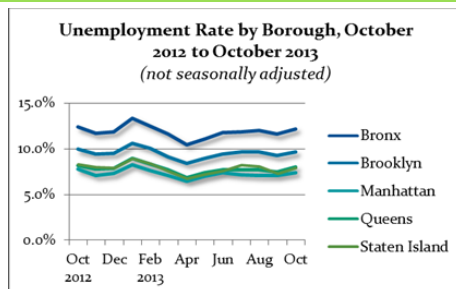
### 1-YEAR CHANGES

- New York City gained 113,700 private sector jobs since November 2012. The City's private sector growth rate this year (+3.4%) was stronger than the state's (+1.9%) and the nation's (+2.1%).
- Over the past year, the sectors with the most *job growth* were health care and social assistance (+30,100), concentrated in ambulatory health care services; accommodation and food services (+18,500), concentrated in food services and drinking places; and educational services (+18,300), concentrated in colleges, universities, and professional schools.
- The largest *job losses* were in government (-3,500), concentrated in local government; management of companies (-1,700); and administrative and support and waste management (-700), concentrated in employment services.

### THIS MONTH'S MAJOR TRENDS

- The City gained 30,200 private sector jobs this month, more than is typical for this time of year.
- The greatest *job gains* in the past month were in retail trade (+11,900), concentrated in general merchandise stores, which is typical for the holiday season; health care and social assistance (+6,000), concentrated in ambulatory health care services; and educational services (+5,700), concentrated in colleges, universities, and professional schools.
- The worst *job losses* in the past month were in real estate and rental and leasing (-2,200), concentrated in real estate; finance and insurance (-1,500), concentrated in securities, commodity contracts, and other financial investment and related activities; and other services (-600), concentrated in personal and laundry services.

### UNEMPLOYMENT RATES



	Oct 2013	Oct 2012
<i>not seasonally adjusted</i>		
Bronx	12.2%	12.4%
Brooklyn	9.6%	9.9%
Manhattan	7.4%	7.8%
Queens	8.0%	8.2%
Staten Island	7.9%	8.3%
<i>seasonally adjusted</i>		
NY City	8.5%	8.9%
NY State	7.4%	8.3%
U.S.	7.0%	7.7%

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SECTORS <small>(in descending order according to 1-year absolute growth)</small>	JOBS <small>(in 1000s)</small>			CHANGE	
	Nov 2013	Oct 2013	Nov 2012	1 YEAR	1 MONTH
Health Care and Social Assistance	634.3	628.3	604.2	5.0% ↑	1.0% ↑
Accommodation and Food Services	306.1	304.9	287.6	6.4% ↑	0.4% ↑
Educational Services	214.8	209.1	196.5	9.3% ↑	2.7% ↑
Retail Trade	350.7	338.8	339.1	3.4% ↑	3.5% ↑
Professional, Scientific, and Technical Services	361.2	361.7	352.0	2.6% ↑	-0.1% ↓
Arts, Entertainment, and Recreation	81.3	77.0	73.1	11.2% ↑	5.6% ↑
Other Services	178.0	178.6	171.5	3.8% ↑	-0.3% ↓
Wholesale Trade	145.4	145.7	140.1	3.8% ↑	-0.2% ↓
Construction and Mining	119.8	119.6	116.5	2.8% ↑	0.2% ↑
Finance and Insurance	321.5	323.0	318.6	0.9% ↑	-0.5% ↓
Transportation and Warehousing	110.1	105.7	109.3	0.7% ↑	4.2% ↑
Real Estate and Rental and Leasing	116.6	118.8	115.8	0.7% ↑	-1.9% ↓
Information	177.9	177.4	177.5	0.2% ↑	0.3% ↑
Manufacturing	76.8	76.8	76.6	0.3% ↑	0.0% ↔
Utilities	15.2	15.0	15.2	0.0% ↑	1.3% ↑
Administrative and Support and Waste Management	215.7	215.2	216.4	-0.3% ↓	0.2% ↑
Management of Companies	64.2	63.8	65.9	-2.6% ↓	0.6% ↑
Government	542.5	542.3	546.0	-0.6% ↓	0.0% ↔
Goods Producing	196.6	196.4	193.1	1.8% ↑	0.1% ↑
Service Providing	3,835.5	3,805.3	3,728.8	2.9% ↑	0.8% ↑
Private Service Providing	3,293.0	3,263.0	3,182.8	3.5% ↑	0.9% ↑
Subtotal Private	3,489.6	3,459.4	3,375.9	3.4% ↑	0.9% ↑
TOTAL	4,032.1	4,001.7	3,921.9	2.8% ↑	0.8% ↑

SOURCE | NYCLMIS analysis of New York State Department of Labor Current Employment Statistics, November 2013

