



New York City Office of Labor Relations  
 Health Benefits Program  
 nyc.gov/hbp

RETURN FORM BY JULY 10, 2023

1) MAIL FORM TO:  
 NYC Health Benefits Program  
 22 Cortlandt Street, 12<sup>th</sup> Floor  
 New York, NY 10007

2) SUBMIT FORM ELECTRONICALLY TO:  
<https://nycemployeebenefits.leapfile.net>

3) FAX FORM TO:  
 212-306-7373

## Retiree Special Enrollment/Waiver Form

**\*\*Use this form between May 1, 2023 - July 10, 2023\*\***

This is not an Opt-out Form. To opt-out of the Aetna Medicare Advantage PPO Plan you must contact Aetna directly at 1-855-648-0389 or online at [CONY.AetnaMedicare.com](http://CONY.AetnaMedicare.com). If you presently have the Rx drug rider in your current plan and wish for it to continue in the Aetna MA PPO plan, this form is not needed. It will do so automatically.

Only Complete this application for any of the following reasons (all changes will be effective September 1, 2023):

- 1) For current HIP VIP members who wish to enroll in the Aetna Medicare Advantage Plan
- 2) To add the Aetna Medicare Rx Drug Rider for prescription drug coverage if your union welfare fund is subject to a benefit maximum or you are no longer eligible for other Medicare Part D drug plans
- 3) To add the HIP VIP Rx Drug Rider for prescription drug coverage if your union welfare fund is subject to a benefit maximum or you are no longer eligible for other Medicare Part D drug plans
- 4) To waive City Health Benefits coverage

Do not use this form 1) if you presently have the Rx drug rider in your current plan and wish for it to continue in the Aetna MA PPO plan. It will change automatically.  
 2) if you are retiring - use the Retiree Health Benefits Application to enroll in Health Benefits as a retiree (available on [nyc.gov/hbp](http://nyc.gov/hbp)).

RETIREE LAST NAME		RETIREE FIRST NAME		MI
HOME ADDRESS (P.O. BOX WILL NOT BE ACCEPTED)			APT NO	DATE OF BIRTH / /
				SOCIAL SECURITY NUMBER - -
CITY		STATE	ZIP CODE	MEDICARE (MBI) NUMBER
DAYTIME PHONE NUMBER		EMAIL ADDRESS		EFFECTIVE DATE OF MEDICARE COVERAGE PART A: / / PART B: / /
NAME OF AGENCY RETIRED FROM		PENSION SYSTEM	NAME OF WELFARE FUND	
			<i>ATTACH COPY OF MEDICARE CARD TO FORM</i>	

To add or drop dependents from your health plan, please complete the Health Benefits Application which can be found on [nyc.gov/hbp](http://nyc.gov/hbp).

### 1) If you are a HIP VIP member and wish to enroll in the Aetna Medicare Advantage Plan

By checking this box, I wish to enroll in the Aetna Medicare Advantage Plan. I acknowledge that I will no longer be in the HIP VIP plan and these changes will be effective September 1, 2023.

### 2) Add the Aetna Medicare Rx drug rider for prescription drug coverage if your union welfare fund is subject to a benefit maximum or you are no longer eligible for other Medicare Part D drug plans (contact union welfare fund for benefit max)

I wish to add the Aetna Medicare Advantage Plan Prescription Drug Rider (effective September 1, 2023)

### 3) Add the HIP VIP Rx drug rider for prescription drug coverage if your union welfare fund is subject to a benefit maximum or you are no longer eligible for other Medicare Part D drug plans (contact union welfare fund for benefit max)

I wish to add the HIP VIP Prescription Drug Rider (effective September 1, 2023)

### 4) Waive (Terminate) City Health Benefits Coverage

I wish to waive (terminate) my City health benefits. I understand that if I waive benefits my covered dependents and I will no longer have City health coverage and will not be eligible for Medicare Part B and IRMAA reimbursement, if applicable, as of September 1, 2023.

### Signature

I certify that the above information is correct and I authorize the City to deduct from my pension the amount required, if any, through the City Health Benefits Program. I understand that the City Program's benefits will be coordinated with those available through Medicare or any other source. If I have checked the Waive Benefits Box in Section 4, I am choosing not to participate in the City Health Benefits Program at this time. I understand that I can re-enroll in City health benefits as a retiree should I experience a loss of coverage or during the Annual Retiree Transfer Period. I understand that all changes will be effective September 1, 2023.

RETIREE SIGNATURE	DATE / /
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