



*Because you are a Valued Plan Participant,
Deferred Compensation would like to invite you to attend a
Free Financial Wellness Webinar or Seminar
October 2023*



| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|--|---|--|---|
| 2 Retirement Planning 10:00am Diversified Investing 2:00pm | 3 NYCE IRA 11:00am Tax Planning 3:00pm | 4 Eldercare 12:30pm SEMINAR* | 5 College Planning 10:00am Estate Planning 5:15pm | 6 Distribution Planning 11:00am Social Security & Medicare 3:00pm |
| 9 HOLIDAY – COLUMBUS DAY | 10 Money and Credit 11:00am Health Benefits Program 3:00pm | 11 Retirement Planning 12:30pm SEMINAR* | 12 Diversified Investing 10:00am I Recently Retired 2:00pm | 13 Tax Planning 11:00am NYCE IRA 3:00pm |
| 16 Social Security & Medicare 10:00am NYCE IRA 5:15pm | 17 Estate Planning 11:00am College Planning 3:00pm | 18 Distribution Planning 12:30pm SEMINAR* | 19 Health Benefits Program 10:00am Women & Financial Security 2:00pm | 20 Retirement Planning 11:00am Money and Credit 3:00pm |
| 23 Tax Planning 10:00am Estate Planning 2:00pm | 24 Retirement Planning 11:00am Social Security & Medicare 5:15pm | 25 Money and Credit 12:30pm SEMINAR* | 26 Women & Financial Security 10:00am Eldercare 2:00pm | 27 Diversified Investing 11:00pm Distribution Planning 3:00pm |
| 30 Distribution Planning 10:00am Retirement Planning 5:15pm | 31 I Recently Retired 11:00am Diversified Investing 3:00pm | | | |

Webinars: The New York City Deferred Compensation Plan is pleased to offer webinars to Plan participants and employees while its Customer Service Center remains closed to walk-ins. Participants register online, receive a reminder email when the event date gets closer, and attend the webinar using their computer or any mobile device.

***Seminars:** To attend an onsite in-person seminar at 22 Cortlandt Street, 17th floor, you must register online. You will be required to provide ID when checking in at the lobby security desk. Masks or facial coverings are recommended, but not required.

All events are one-hour in length and FREE to attend. Register online at nyc.gov/deferredcomp, then select the "Financial Wellness" tab.

Please see the next page for event descriptions.

Each of the topics below is discussed in relation to the Deferred Compensation Plan (DCP)

| | |
|--|---|
| Basics of Diversified Investing | Learn about types of investments, the benefits of diversification and how to avoid common investing traps. |
| College Planning | Learn about the various college savings vehicles: grants, scholarships, loans and the financial aid process. |
| Distribution Planning | Learn how to manage the risks retirees face and how to develop an action plan. The Plan's distribution options will be highlighted. |
| Eldercare | Learn about the emotional and practical considerations essential for developing a care plan for you or an elderly relative. |
| Estate Planning | Learn about the different forms of property ownership, and how assets are transferred to ensure that they reach your intended beneficiaries. |
| Money & Credit | Learn how to make a budget and manage your debt; understand your credit report and credit score. |
| NYC Health Benefits Program for Active Employees | Understand the current health plan choices offered for active NYC employees as well as other tax favored benefits. |
| NYCE IRA | Learn about the New York City Employee (NYCE) Individual Retirement Account. The NYCE IRA includes both a Traditional IRA and a Roth IRA for the exclusive benefit of current and former NYC employees and their spouses. Understand how the NYCE IRA can be used for consolidation, estate planning, rollovers, and conversions. |
| Retirement Planning | Understand the importance of planning for a successful retirement. Learn how DCP can supplement other sources of retirement income. |
| Social Security and Medicare | Learn about the various Social Security programs, and the hierarchy of health insurance benefits for City employees. |
| Tax Planning | Understand the tax benefits of DCP/NYCE IRA, Flexible Spending Programs which can reduce your current and future income taxes; Tax planning and life events will be highlighted. |
| Women's & Financial Security | The Women and Financial Security webinar provides a place where women can come together and learn to effectively manage their financial needs as they juggle their various roles as mother, wage earner and caregiver. |
| I Recently Retired, what do I do now? | Learn how to identify and manage the various financial and personal issues retirees face. |

Fulton Street



Cortlandt Street



WTC Cortlandt



World Trade Center

