



*Because you are a Valued Plan Participant,
Deferred Compensation would like to invite you to attend a
Free Financial Wellness Webinar or Seminar
July 2025*



Monday	Tuesday	Wednesday	Thursday	Friday
	1 Health Benefits Program 11:00am Distribution Planning 5:15pm	2 Financial Planning for You 12:30pm SEMINAR*	3 Retirement Planning 10:00am Social Security & Medicare 2:00pm	4 HOLIDAY – JULY 4 TH
7 Financial Planning for You 10:00am Money and Credit 5:15pm	8 Insurance Planning 11:00am Tax Planning 3:00pm	9 Women & Financial Security 12:30pm SEMINAR*	10 I Recently Retired 10:00am Estate Planning 2:00pm	11 NYCE IRA 11:00am Eldercare 3:00pm
14 Social Security & Medicare 10:00am Women & Financial Security 2:00pm	15 Investing in a Volatile Market 11:00am Retirement Planning 5:15pm	16 Social Security & Medicare 12:30pm SEMINAR*	17 Distribution Planning 10:00am Health Benefits Program 2:00pm	18 Tax Planning 11:00am Money and Credit 3:00pm
21 NYCE IRA 10:00am Retirement Planning 2:00pm	22 I Recently Retired 11:00am Financial Planning for You 3:00pm	23 Distribution Planning 12:30pm SEMINAR*	24 Insurance Planning 10:00am Investing in a Volatile Market 5:15pm	25 Estate Planning 11:00am College Planning 3:00pm
28 Distribution Planning 10:00am Insurance Planning 5:15pm	29 Money and Credit 11:00am Estate Planning 3:00pm	30 Investing in a Volatile Market 12:30pm SEMINAR*	31 College Planning 10:00am NYCE IRA 2:00pm	

Webinars: The New York City Deferred Compensation Plan is pleased to offer webinars to Plan participants and employees. Register online at nyc.gov/deferredcomp. You will receive a reminder email when the event date gets closer. Attend the webinar using your computer or any mobile device.

***Seminars:** To attend an onsite in-person seminar at 22 Cortlandt Street, 17th floor, you must register online. You will be required to provide ID when checking in at the lobby security desk.

All events are one-hour in length and FREE to attend. Register online at nyc.gov/deferredcomp, then select the "Financial Wellness" tab.

Please see the next page for event descriptions.

Each of the topics below is discussed in relation to the Deferred Compensation Plan (DCP)

Basics of Diversified Investing in a Volatile Market	Learn about different types of investments and how diversification can help you better manage market volatility.
College Planning	Learn about the various college savings vehicles: grants, scholarships, loans and the financial aid process.
Distribution Planning	Learn how to manage the risks retirees face and how to develop an action plan. The Plan's distribution options will be highlighted.
Eldercare	Learn about the emotional and practical considerations essential for developing a care plan for you or an elderly relative.
Estate Planning	Learn about the different forms of property ownership, and how assets are transferred to ensure that they reach your intended beneficiaries.
Money & Credit	Learn how to make a budget and manage your debt; understand your credit report and credit score.
NYC Health Benefits Program for Active Employees	Understand the current health plan choices offered for active NYC employees as well as other tax favored benefits.
NYCE IRA	Learn about the New York City Employee (NYCE) Individual Retirement Account. The NYCE IRA includes both a Traditional IRA and a Roth IRA for the exclusive benefit of current and former NYC employees and their spouses. Understand how the NYCE IRA can be used for consolidation, estate planning, rollovers, and conversions.
Retirement Planning	Understand the importance of planning for a successful retirement. Learn how DCP can supplement other sources of retirement income.
Social Security and Medicare	Learn about the various Social Security programs, and the hierarchy of health insurance benefits for City employees.
Tax Planning	Understand the tax benefits of DCP/NYCE IRA, Flexible Spending Programs which can reduce your current and future income taxes; Tax planning and life events will be highlighted.
Women & Financial Security	The Women and Financial Security webinar provides a place where women can come together and learn to effectively manage their financial needs as they juggle their various roles as mother, wage earner and caregiver.
I Recently Retired, what do I do now?	Learn how to identify and manage the various financial and personal issues retirees face.
Insurance Planning	Learn how insurance can protect or reduce your exposure to the various risks we face.
Financial Planning for You & Your Family	Learn different financial planning concepts and provide a brief discussion of the financial planning process. Understand budgeting techniques, your credit rating and the importance of contributing to the Deferred Compensation Plan.

Seminar location: 22 Cortlandt Street 17th Floor, New York, NY 10007
(Between Broadway and Church Street)

Fulton Street



Cortlandt Street



WTC Cortlandt



World Trade Center

