



Booking Your First Appointment

Please follow directions below to schedule your first appointment.

To start, when you land on the NYC DCP scheduling page, please click on 'Next' from the home screen.

Online Appointment Scheduler

Additional Info:
Managing your own appointments and need some help? Read the how-to guides on:

- Booking your first appointment
- Cancelling or Rescheduling an appointment

Welcome

Thanks for visiting our new online scheduler to make an appointment with a **New York City Deferred Compensation/NYCE IRA** representative. We are pleased to offer both in-person and virtual appointments.

Click through the screens to see current available time slots.

Once your appointment is set, you will receive an email confirmation. You will also get a reminder email 24 hours before your appointment.

Thank You!

[Next](#)

From this screen, you can choose either an In-Person or a Virtual appointment done via Zoom.



Online Appointment Scheduler

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Choose an In-Person or Virtual Appointment



In-Person Appointment

Meet with a licensed representative in-person to discuss the NYC Deferred Compensation Plan and/or the NYCE IRA.

30 Minutes



Virtual Appointment

Meet with a licensed representative to discuss the NYC Deferred Compensation Plan and/or the NYCE IRA in a virtual (Zoom) one-on-one setting.

30 Minutes



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After making your appointment type and confirming the location, Select a Date and Time from the available list. You may click directly on the day that works best for you, and then select an available time. You may toggle through the month by clicking the arrow next to each month's name on the top. Then click on 'Next'.

Select a Date and Time

Booking In-Person Appointment at NYC DCP Client Service Center

Select Date:

< June 2022 >

Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Select Time On: Jun 1, 2022

- 10:15 AM
- 11:00 AM
- 11:15 AM
- 11:30 AM
- 12:00 PM
- 12:15 PM
- 12:30 PM
- 1:20 PM
- 2:00 PM
- 2:15 PM
- 2:30 PM
- 3:00 PM
- 3:15 PM
- 3:30 PM
- 4:00 PM
- 4:30 PM

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Next

The next thing you'll do is enter your information on to the screen. Please note that providing your information here will help your assigned rep better assist you. Fields marked with an * are a required field. Then click 'Save'.



Your Information

Booking In-Person Appointment on June 1, 2022 10:15:00 AM

First Name *

Last Name *

Last 4 digits of SSN

Providing the last 4 digits of your ssn will allow us to be better prepared to assist with your inquiry

Email *

Phone Number *

Please provide a home or cell number where you can be reached. Providing a cell number will allow you to receive text alerts.

Send Text Message

Reminder:

I am a: *

Please check only one

Reason for Visit *

In order for us to be well equipped for your appointment, please provide a brief description of the reason for your visit (ex. help with enrollment, completing a loan form, taking distribution, etc.)

CONSENT: For the safety of staff and visitors, I understand that in order to have an in-person visit, I agree to the following protocols: Only one person may be present for the appointment; I will be required to wear a mask or face covering for the duration of my visit. *

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Save

Your appointment has been scheduled! You will also receive an email confirmation that contains a link to Cancel or Reschedule if needed.



Thank You!

Your appointment has been scheduled!

Time: Wednesday, Jun 1, 2022 at 10:15 AM EDT
Service: In-Person Appointment

Location: NYC DCP Client Service Center
22 Cortlandt St, 18th Floor, New York, NY 10007

For the safety of our staff and participants making in-person visits, masks or face coverings are required for the duration of the visit to our office.

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