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Submission of Documents to the Forensic Biology Website

1 General Rules for Documents to be Submitted

- 1.1 The overarching link for the Forensic Biology website is: https://www1.nyc.gov/site/ocme/services/department-of-forensic-biology.page
 - 1.1.1 Utilize the website for past submissions as a point of reference if needed.
- 1.2 File names must be:
 - 1.2.1 in .PDF format unless another format is required.
 - 1.2.2 lowercase
 - 1.2.3 contain no spaces
 - 1.2.4 not contain any special characters, such as TM or $^{\mathbb{C}}$ or $^{\mathbb{R}}$.
 - 1.2.5 The file name should be short, yet descriptive, and must be unique.
 - 1.2.6 If a current document on the website is being replaced, either due to it being archived, retired, or modified for another reason, the replacement version must be saved using the same naming convention currently being used for that document on the website. This will ensure the proper document is replaced on the Forensic Biology Website.
- 1.3 Formatting of new sections of the website should follow NYC Information Technology & Telecommunications Procedures. The most up to date procedures can be found by contacting DOITT or the OCME IT department.
 - 1.3.1 If a new page, or an overhaul of a page is required, contact DOITT as submission will need to be done via a MS Word document in their format, similar to section 9.2
 - 1.3.2 New links should be placed in the topmost section of each category, keeping the link that goes to the most current version of the document at the top of the webpage. New expandable/collapsible categories can be placed in any location, however categories based on year should be in chronological order, with the most recent year at the top of the page.
- 1.4 Submission to IT
 - 1.4.1 Email all requests for changes to the websites to webmail@doitt.nyc.gov
 - 1.4.1.1 Carbon copy required OCME IT personnel

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- 1.4.2 If a large quantity of files will need to be sent, zipping the files and sending via email is acceptable. The use of share file is also acceptable.
- 1.4.3 Once the changes are complete, DOITT should email a statement of completion. Check the website to ensure changes are correct.
- 1.4.4 See Section 9 Appendix B Example email instructions.

2 Manuals

- 2.1 All current, archived, and retired protocols and procedures associated with the following Manuals must be made available on the Department Manual Websites.
 - Management System Manual
 - Administrative Manual
 - Evidence and Case Management Manual
 - Quality Assurance/Quality Control Manual, excluding Reagent Sheets and QA Procedures
 - Serology Procedures Manual
 - Protocols for Forensic STR Analysis Manual
 - Protocols for Mitochondrial DNA Analysis Manual
 - Training Manual
 - CODIS Manual.
- 2.2 The main page contains all .pdf files from 1992 until June 20, 2016 organized in collapsible categories by year. Since protocols within Qualtrax are updated separately, not as complete manuals, this page also contains links to individual manual pages for all procedures and protocols processed via Qualtrax. These pages are as follows:
- 2.3 https://www1.nyc.gov/site/ocme/services/ *page extension name* (see below)

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Table 1 – Manual Web Page Extensions

Manual Title	Page extension name
All Pre June 2016 manuals	technical-manuals.page
Post June 2016 manuals:	
Management System Manual	fbio-management-system-manuals.page
Administrative Manual	fbio-administrative-manuals.page
Evidence and Case Management Manual	fbio-evidence-and-case-management-
	manuals.page
Quality Assurance/Quality Control Manual	fbio-quality-assurance-manuals.page
Serology Procedures Manual	fbio-serology-procedures-manuals.page
Protocols for Forensic STR Analysis	fbio-protocols-for-str-analysis-
Manual	manuals.page
Protocols for Mitochondrial DNA Analysis	fbio-protocols-for-mtdna-manuals.page
Training Manual	fbio-training-manuals.page
CODIS Manual	fbio-codis-manuals.page

- 2.4 If this is a new procedure that has never been placed on the website, save the document with a file name based on section **1** of this manual.
 - 2.4.1 Utilize_Appendix A Fbio Manual Naming Conventions to_ensure the file name is unique. Ensure common names, such as "appendix" or "references" are altered with a pre-fix or suffix to ensure they cannot be accidentally overwritten.
 - 2.4.2 Determine the naming convention for the new link on the website. In general, this will be the "*Name of the Manual* effective *MM/DD/YY* current", whereas MM/DD/YY is the date effective listed in the header.
 - 2.4.2.1 Note: Once submitted, update Appendix A with the new file name. This will be needed for future updates to this procedure
- 2.5 When a revision is made to a document that is already established on the website
 - 2.5.1 Save the .pdf file of the new manual from Qualtrax, using the already established naming convention of the procedure (see Appendix A Fbio Manual Naming Conventions). In general, the format will be the modified "*Manual name*_MMDDYY" where MMDDYY is the date the manual went into effect. Some longer document names have been truncated.
 - 2.5.2 Save a copy of the document that was just archived from Qualtrax, using the same naming convention.
 - 2.5.2.1 Permission in Qualtrax is required to see the archived document via the properties tab.

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L			at will be the same as the "current" version on the in "Archived" watermark.	website, however, will
	2.5.2.3		ived document based on the naming convention a ee Appendix A – Fbio Manual Naming Conventio	•
	2.5.2.4		at will need to replace the document currently on same as the document already on the site is impo	
2.			ired (not replaced with a new version), the watern er the Reports \rightarrow System \rightarrow Retired Document li	
	2.6.1		asier to locate the retired document by searching of running the report.	by the document ID
	2.6.2	Permission in Q	pualtrax is required to see the retired document an	d document list.
	2.6.3	This document	will now contain an "Retired" watermark.	
	2.6.4		document based on the naming convention alread Appendix A – Fbio Manual Naming Convention	
	2.6.4.1		at will need to replace the document currently on same as the document already on the site is impo	
2.	any c	changes that will	site and compare the saved documents to the curr need to be made. This can be in terms of the nam adding new categories, or overall text.	
	2.7.1		are now archived or retired will need to have the it was taken out of use.	link name changed to
	2.7.2	General Serolog	04/18/17 when the General Serology Guidelines gy Guidelines effective $06/20/16$ – current link wi gy Guidelines effective $06/20/19 - 04/18/17$	
	2.7.3	state "This proc	ent is retired, a request will need to be made to ac edure has been retired as of MM/DD/YY" where are was retired above the appropriate section of li	as the MM/DD/YY is the
2.	manı		ents in a Time Range" query in Qualtrax can be ra o versions on the website to ensure all documents accordingly.	

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2.8.1 The Documents Published in a Time Range query can be run by Qualtrax Administry from the Reports \rightarrow Document Tab.		Qualtrax Administrators			
	2.8	.2	Enter a time rar to check agains	ge to check. Ideally the start date would be the la the website.	ast date this query was run
	2.8	.3	box next to the	ation Folder of the document you will be checkin Folder needed. This can be a general folder, such Biology, or a specific Manual folder, such as the	as the Manuals folder
	2.8	.4	Click Run Repo	rt	
	2.8	.5		ld list the Manual Title, the Title of the procedure vision Number, who approved the document, and	
	2.8	.6	Export the quer	y to MS Excel using the "Export to XLSX" button	n.
	2.8	.7		File by Manual Title, Document ID and Revision line with the latest Date Approved will help dete	
2.8.8 Check this list against the files/link names on the Website and determine if any to the website need to be made.		termine if any corrections			
3		Acc	reditation C	ertificates	
3.	1			ficates (ANAB and NYS) and the scope of accred/ www1.nyc.gov/site/ocme/services/accreditation-	
3.	2	Each set of certificates will be grouped in a collapsible category by year.		r.	
3.	3	Upon completion of a new accreditation cycle, a new collapsible category will need to be creat encompassing the start of the new cycle \rightarrow current. The previous collapsible category heading will need to be changed to state the year range, replacing the word current with the end year of that cycle.		sible category heading	
3.	4	For example, the "2020 \rightarrow current" category will need to be changed to "2020-2024" and a new collapsible category 2024 \rightarrow current will be made above all of the existing categories. Most current documents should always be at the top of the page.			

- 3.5 To submit new files to DOITT, use the following formats and order for files to keep the links consistent between years.
 - 3.5.1 This will also make it easier to update any files in instances where a specific link/file needs to be replaced as opposed to added.

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Table 2 – Naming Conventions for Accreditation Certificates

File Type	File name*	Link on Website*
Certificate of Accreditation	anab_coa_YYYY.pdf	ANAB Certificate of
		Accreditation
Scope of Accreditation	anab_scope_YYYY.pdf	ANAB Scope of Accreditation
Gap Accreditation Certificate	nys_gap_coa_YYYY.pdf	New York State Gap
		Accreditation Certificate
NYS Certificate of Accreditation	nys_coa_YYYY.pdf	New York State Accreditation
		Certificate

*Update accrediting body name as needed

4 Annual Report of Proficiency Test Results

- 4.1 A link to an Annual Report of all Proficiency test is located at https://www1.nyc.gov/site/ocme/services/annual-report-of-proficiency-test-results.page
- 4.2 The file is updated yearly and overwritten.
- 4.3 The file should be created in the beginning of each year and named/submitted as "annual_report_proficiency_test_results", with the request to replace the existing file.

5 Validation Summary

- 5.1 Validation Summaries that are to be made public are located at: https://www1.nyc.gov/site/ocme/services/validation-summary.page
- 5.2 Currently the site contains a running list of validations. To add a new validation, follow the naming requirements in section <u>1</u> of this manual.

6 Memos

- 6.1 Memos are located at: <u>https://www1.nyc.gov/site/ocme/services/memos.page</u>
- 6.2 Currently this site contains a running list of memos that have been issued to customers of the Department.
- 6.3 To add a new memo, follow the naming requirements in section $\underline{1}$ of this manual.
- 6.4 When a memo is no longer applicable, the Memo will remain listed on the website, and marked "Archived" with the corresponding date.

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7 Local DNA Index System (LDIS) Statistics

- 7.1 LDIS Statistics are located at https://www1.nyc.gov/site/ocme/services/ldis-tally.page
- 7.2 Statistics are usually updated monthly, as provided by the CODIS staff.
 - 7.2.1 Keep a copy of the current LDIS Statistics for watermarking when a new version is supplied.
- 7.3 Files should be named "ldisMMDDYY" with the date corresponding to the date on the statistics sheet. The link for the file on the webpage should be named as the corresponding "Month Date Year". For example, a file dated Nov 2, 2020 will have a filename of ldis110220 and a link name of November 2, 2020.
- 7.4 The most current file will be listed under the sub header "Current Monthly LDIS Statistics" on the website.
- 7.5 When a new file is submitted to the website, the older file should be watermarked and archived.
 - 7.5.1 Depending on the file format, use the appropriate document software to add a "Archived" as the watermark.
 - 7.5.2 Save the document as the original filename for submission to the website.
- 7.6 The archived file will be moved under the "Archived Monthly LDIS Reports" sub header, organized by collapsible categories named by year.
- 7.7 See Section 9 Appendix B Example email instructions for example wording to update the website.

8 Appendix A – Fbio Manual Naming Conventions

- 8.1 If a Naming Convention cannot be found below, and the policy/procedure is already on the Website, the filename may be found by clicking on the corresponding link on the website and looking at the webpage URL address. The name should be the last portion of the address.
- 8.2 MMDDYY is the date the document was effective, per the date in the header or footer.
- 8.3 MM/DD/YY MM/DD/YY is the range the manual was in effect, with the first date being the date effective (as per above) and the second being the date the document was taken out of use (archived or retired)
- 8.4 MM/DD/YY current is the naming convention for the most current document that is in use and will be the convention used for the new documents being submitted.

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- 8.5 The following naming conventions are for files that may need to be updated on the website; therefore, retired procedures may not be listed
- 8.6 Management System Manual Naming Conventions

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Link on Website*	File name*
Management System Manual effective MM/DD/YY -	management_system_manual_MMDDYY
current	

8.7 Administrative Manual Naming Conventions

Manual Name / Link on Website*	File name*
Attorney / Customer Requests effective MM/DD/YY - current	attorney requests MMDDYY
Control of Records effective MM/DD/YY - current	control_of_records_MMDDYY
Discrepancies in Interpreted Results effective MM/DD/YY -	discrepancies_in_interpreted_results_MMDDYY
current	
DNA Technical Leader effective MM/DD/YY – current	dna_technical_leader_MMDDYY
Document Control effective MM/DD/YY – current	document_control_MMDDYY
Management System Review effective MM/DD/YY - current	management_system_review_MMDDYY
Protocol for digitization of Forensic Biology Records effective	digitization_of_forensic_biology_records_MMDDYY
MM/DD/YY – current	
Protocol for Providing Data to Outside Agencies via ShareFile	data_to_outside_agencies_via_sharefile_MMDDYY
effective MM/DD/YY – current	
Purchasing Services and Supplies effective MM/DD/YY –	purchasing_services_and_supplies_MMDDYY
current	
Security effective MM/DD/YY – current	security_MMDDYY
Staff Roles and Responsibilities effective MM/DD/YY –	staff_roles_and_responsibilities_MMDDYY
current	
Submission of documents to the Fbio Website effective	website_documents_MMDDYY
MM/DD/YY	

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8.8 Evidence and Case Management Manual Naming Conventions

Manual Name / Link on Website*	File name*	
Abbreviations effective MM/DD/YY – current	abbreviations_MMDDYY	
Administrative Completion of Cases effective MM/DD/YY -	administrative_completion_MMDDYY	
current		
Administrative Review effective MM/DD/YY – current	administrative_review_MMDDYY	
ALS Requests by the Medical Examiner effective MM/DD/YY – current	als_requests_by_the_medical_examiner_MMDDYY	
Case Acceptance and Evidence Sign-in effective MM/DD/YY – current	case_acceptance_and_evidence_sign-in_MMDDYY	
Case Files effective MM/DD/YY – current	case files MMDDYY	
Case Management effective MM/DD/YY – current	case management MMDDYY	
Evidence control effective MM/DD/YY – current	evidence control MMDDYY	
Evidence Examination effective MM/DD/YY – current	evidence examination MMDDYY	
Human Remains Examination effective MM/DD/YY – current	human remains exam MMDDYY	
IR Camera Usage Guide	IR_camera_MMDDYY	
Laser Microdissection of Products of Conception effective	laser microdissection of products of conception	
MM/DD/YY – current	MMDDYY (remove space)	
Reports effective MM/DD/YY – current	reports_MMDDYY	
Subcontracting effective MM/DD/YY – current	subcontracting_MMDDYY	
Technical Review effective MM/DD/YY – current	technical_review_MMDDYY	
Technical Review enective MM/DD/11 - current		

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8.9 Quality Assurance/Quality Control Manual Naming Conventions

Manual Name / Link on Website*	File name**	
Audits and Assessments effective MM/DD/YY - current	audits_and_assessments_MMDDYY	
Complaints effective MM/DD/YY - current	complaints MMDDYY	
Control of Data effective MM/DD/YY – current	control_of_data_MMDDYY	
Control of Non-Conforming Work effective MM/DD/YY –	control_of_non-conforming_work_MMDDYY	
current		
Control of Reference Collections effective MM/DD/YY -	control_of_reference_collections_MMDDYY	
current		
Court Testimony Monitoring effective MM/DD/YY – current	court_testimony_monitoring_MMDDYY	
Equipment Calibration and Maintenance effective	equipment_calibration_and_maintenance_MMDDYY	
MM/DD/YY - current		
Exogenous DNA Prevention effective MM/DD/YY – current	exogenous_dna_prevention_MMDDYY	
Lab Types Database effective MM/DD/YY – current	lab_types_database_MMDDYY	
Preventative Action effective MM/DD/YY – current	preventive_action_MMDDYY	
Proficiency Testing Program effective MM/DD/YY – current	proficiency_testing_MMDDYY	
Quality Incident Review effective MM/DD/YY – current	quality_incident_review_MMDDYY	
Reagents effective MM/DD/YY – current	reagents_MMDDYY	
Validation effective MM/DD/YY – current	validation_MMDDYY	

8.10 Serology Procedures Manual Naming Conventions

Manual Name / Link on Website*	File name*
Bloodstain Preparation from Whole Blood effective	bloodstain_preparation_MMDDYY
MM/DD/YY – current	
Kastle-Meyer Presumptive Testing for Blood effective	km_for_blood_MMDDYY
MM/DD/YY – current	
Cell Separation and Christmas Tree Staining for Sperm	cell_separation_and_christmas_tree_staining_MMDDYY
Cells effective MM/DD/YY – current	
Seratec PSA-Semiquant and a-Amylase Tests effective	seratec_tests_MMDDYY
MM/DD/YY – current	
Processing of Postmortem Specimens effective	processing_of_postmortem_specimens_MMDDYY
MM/DD/YY - current	
Serology References effective MM/DD/YY – current	serology_references_MMDDYY

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8.11 Protocols for Forensic STR Analysis Manual Naming Conventions

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General Guidelines for Forensic Biology and DNA	general guidelines for dna MMDDYY
Casework effective MM/DD/YY – current	
Extraction Procedures	
DNAIQ Extraction from Bloodstains and Other	dnaiq extraction from bloodstains MMDDYY
Casework Samples effective MM/DD/YY – current	
Differential Extraction from Semen Stains or Swabs	differential_extraction_qiacube_and_ez1_MMDDYY
Utilizing the QIAcube and EZ1 effective MM/DD/YY –	
current	
DNA Extraction of Bone Samples effective MM/DD/YY	dna_extraction_of_bone_samples_MMDDYY
- current	
DNA Extraction of Hair effective MM/DD/YY - current	dna_extraction_of_hair_MMDDYY
Extraction of Exogenous DNA from Nails effective	extraction_of_dna_from_nails_MMDDYY
MM/DD/YY - current	
Microcon DNA Fast Flow DNA Concentration and	microcon_dna_concentration_and_purification_MMDDYY
Purification effective MM/DD/YY – current	
Organic Extraction effective MM/DD/YY – current	organic_extraction_MMDDYY
EZ1 Extraction from Bloodstains and Other Casework	ez1_extraction_from_bloodstains_and_other_
Samples effective MM/DD/YY – current	casework_samples_MMDDYY (remove space)
Recovery of Spotted DNA Extracts from Whatman FTA	recovery_of_spotted_dna_extracts_MMDDYY
Elute MicroCards effective MM/DD/YY – current	
Zygem One-Step Sperm Lysis of Sexual Assault Stains	zygem_sperm_lysis_MMDDYY
or Swabs effective MM/DD/YY – current	
Direct Amplification Procedures	
PowerPlex Fusion Direct Amplification of DNA from	direct_amplification_of_dna_from_buccal_
Buccal Swabs effective MM/DD/YY – current	swabs_MMDDYY (remove space)
Quantitation Procedures	
Quantifiler Trio DNA Quantification Kit effective	quantifiler_trio_quantification_MMDDYY
MM/DD/YY – current	
Amplification Procedures	
Amplification using the Power Plex Fusion System	amplification power plex fusion system MMDDYY
effective MM/DD/YY – current	
Amplification using the YFiler System effective	amplification yfiler MMDDYY
MM/DD/YY – current	

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Electrophoresis and Analysis Procedures		
General Guidelines for Fluorescent STR Analysis	general guidelines for fluorescent str	
effective MM/DD/YY – current	analysis MMDDYY (remove space)	
YFiler – Capillary Electrophoresis effective		
MM/DD/YY - current	yfiler_capillary_electrophoresis_MMDDYY	
PowerPlex Fusion – Capillary Electrophoresis effective		
MM/DD/YY – current	powerplex_fusion_capillary_electrophoresis_MMDDYY	
GeneMarker Manual effective MM/DD/YY – current	genemarker MMDDYY	
Fusion Ladder, PE, and SS Appendix effective		
MM/DD/YY – current	fusion_ladder_pe_and_ss_appendix_MMDDYY	
References Allelic Ladders, Controls, and Size		
Standards effective MM/DD/YY – current (ID, Yfiler,	references allelic ladders controls ss MMDDYY	
MF)		
Editing Codes effective MM/DD/YY – current	editing_codes_MMDDYY	
ReRun Codes effective MM/DD/YY – current	rerun codes MMDDYY	
GeneMarker Quality Reasons Index effective		
MM/DD/YY – current	quality_reasons_index_MMDDYY	
Manual Appendix for PowerPlex Fusion effective		
MM/DD/YY – current	appendix_for_powerplex_fusion_MMDDYY	
Genemapper ID Analysis effective MM/DD/YY –		
current	genemapper_id_analysis_MMDDYY	
Genemapper ID Analysis Method Editor Settings		
effective MM/DD/YY – current	genemapper_id_method_editor_settings_MMDDYY	
Default Table and Plot Settings effective MM/DD/YY –		
current (Genemapper)	default_table_and_plot_settings_MMDDYY	
Quality Flags effective MM/DD/YY – current	quality flags MMDDYY	
Genemapper ID Troubleshooting Guide effective		
MM/DD/YY – current	genemapper_id_troubleshooting_MMDDYY	
Interpretation and Comparison Procedures		
STR Results Interpretation- PowerPlex Fusion &		
STR its effective MM/DD/YY – current	str_results_Interpretation_fusion_strmix_MMDDYY	
Additional Interpretations of Y-STR Results and		
Complex Y-STR Results effective MM/DD/YY –	additional interpretations of y-str results MMDDYY	
current		
Sample Comparisons – Identifiler and YFiler effective		
MM/DD/YY - current	sample_comparisons_identifiler_and_yfiler_MMDDYY	
STR Results Interpretation - Identifiler and YFiler		
effective MM/DD/YY – current	str_results_interpretation_identifiler_and_yfiler_MMDDYY	
Statistics Procedures		
	strm1x_software_instructions_MMDDYY	
Statistics Procedures STRmix Probabilistic Genotyping Software Operating Instructions effective MM/DD/YY – current	strmix_software_instructions_MMDDYY	

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STRmix Glossary effective MM/DD/YY – current	strmix glossary MMDDYY
Usage of the "Y-Mix Database Filter" effective MM/DD/YY – current	y-mix_database_filter_MMDDYY
Population Frequencies for STR's effective MM/DD/YY – current	population_frequencies_MMDDYY
Forensic Statistical Tool effective MM/DD/YY – current	fst_MMDDYY
Paternity and Kinship	
DNA View for Paternity and Kinship and Analysis effective MM/DD/YY – current	dna_view_for_paternity_and_kinship_MMDDYY
Kinship and Paternity Analysis effective MM/DD/YY – current	kinship_and_paternity_analysis_MMDDYY
Appendix/References	
Appendix effective MM/DD/YY – current	dna_str_appendix_MMDDYY
References effective MM/DD/YY - current	str_references_MMDDYY



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Protocols for Mitochondrial DNA Analysis Manual Naming Conventions 8.12

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Mitochondrial DNA Guidelines effective MM/DD/YY – current	mitochondrial_dna_guidelines_MMDDYY
Hair Evidence Examination effective MM/DD/YY – current	hair_evidence_examination_MMDDYY
Washing Hair for Mitochondrial or Nuclear DNA Testing	washing_hair_for_dna_testing_MMDDYY
effective MM/DD/YY – current	
Organic Extraction for Mitochondrial or Nuclear DNA Testing	organic_extraction_mtDNA_MMDDYY
effective MM/DD/YY – current	
Duplex Mitochondrial DNA PCR Amplification effective	duplex_mtdna_amplification_MMDDYY
MM/DD/YY - current	
Quantitation using Agilent 2100 Bioanalyzer effective	quantitation_using_agilent_2100_MMDDYY
MM/DD/YY - current	
Cycle-Sequencing effective MM/DD/YY – current	cycle-sequencing MMDDYY
SDS Cleanup effective MM/DD/YY – current	sds_cleanup_MMDDYY
ExoSAP-IT Sample Cleanup effective MM/DD/YY – current	exosap-it_sample_cleanup_MMDDYY 6
Centri-Sep Sample Filtration effective MM/DD/YY – current	centri-sep_sample_filtration_MMDDYY
ABI 3130xl Sequencing effective MM/DD/YY – current	abi_3130x1_sequencing_MMDDYY
Mitochondrial DNA Sequencing Analysis effective	mtdna_sequencing_analysis_MMDDYY
MM/DD/YY – current	
Editing Guidelines effective MM/DD/YY – current	mtdna_editing_guidelines_MMDDYY
Sequence Nomenclature and Alignment effective MM/DD/YY	sequence_nomenclature_and_alignment_MMDDYY
- current	
Interpretation Guidelines effective MM/DD/YY – current	interpretation_guidelines_MMDDYY
Statistical Analysis effective MM/DD/YY – current	sequence_nomenclature_and_alignment_MMDDYY
Creation of a Casefile CD effective MM/DD/YY – current	creation_of_a_casefile_cd_MMDDYY
References effective MM/DD/YY – current	mtdna_references_MMDDYY
Appendix A – Oligonucleotide Primer Sequences effective	appendix_a_MMDDYY
MM/DD/YY – current	
Appendix B – Mitochondrial DNA Primer Locations effective MM/DD/YY – current	appendix_b_MMDDYY
Appendix C – Revised Cambridge Reference Sequence effective	appendix_c_MMDDYY
MM/DD/YY – current	

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8.13 Training Manual Naming Conventions

Manual Name / Link on Website*	File name*
Program Overview effective 12/13/19 – current	program_overview_MMDDYY
Training Program Guidelines effective 07/03/19 – current	training_program_MMDDYY
Training Specific Guidelines effective 03/12/19 – current	training_specific_guidelines_MMDDYY

8.14 CODIS Manual. Naming Conventions

Manual Name / Link on Website*	File name*
CODIS Terms and Abbreviations effective MM/DD/YY -	codis_terms_and_abbreviations_MMDDYY
current	
Overview of the CODIS Program effective MM/DD/YY –	overview of the codis program MMDDYY
current	
CODIS Organization and Management effective MM/DD/YY	organization_and_management_MMDDYY
– current	
CODIS Profile Management effective MM/DD/YY – current	profile management MMDDYY
Verifying and Reporting DNA Matches effective	verifying and reporting dna matches MMDDYY
MM/DD/YY – current	
CODIS Case Disposition and Hit Counting effective	case disposition and hit counting MMDDYY
MM/DD/YY – current	
CODIS User Management effective MM/DD/YY – current	user management MMDDYY
CODIS Quality Assurance Quality Control effective	codis quality assurance quality control MMDDYY
MM/DD/YY – current	
Maintaining Profile in Linkage effective MM/DD/YY –	maintaining profiles in linkage MMDDYY
current	
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9 Appendix B – Example email instructions

- 9.1 See Section **1.4** for Submission to IT
- 9.2 Below is suggested wording to ensure all important information is relayed appropriately. Emails will need to be very specific. Using MS Word documents with the format of the websites as shown in the example below can be useful.

Addition of a revised document and archiving of the previous version

Please update the following website, insert specific webpage name here.

Please create a new link *insert new link name* to the attached file *insert file name*, under the collapsible category *insert category name*, as the first link.

In addition, the link in this category that currently states *insert link wording*, will need to be changed to *insert new wording that includes MM/DD/YY- MM/DD/YY*, and the file *insert archived file name* replaced with the file attached of the same name.

Note: For complex manuals, such as the STR Protocols, stating the sub header a category is under may be useful

Addition of a revised document and archiving of the previous version in a different category (LDIS Statistics)

Please update the following website, insert specific webpage name here.

The link currently under the sub header, insert sub header name, that currently states insert link name, will need to be moved to be the first link under the collapsible category insert collapsible category name. Please replace the current file attached to this link, insert archived file name, with the file attached of the same name.

Please create a new link insert new link name to the attached file insert new file name, under the sub header insert sub header name, as the first, and only link.

Retiring of a document.

Please update the following website, insert specific webpage name here.

Please update the wording of the first link in the category *insert link wording*, to "*insert new wording that includes MM/DD/YY- MM/DD/YY*", and replace the file currently associated to this link with *insert archived file name* as attached.

In addition, please add the following text above all links in this category: "This procedure has been retired as of MM/DD/YY"

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Creation of a new collapsible category

Please update the following website, *insert specific webpage name here*.

Please also add a new collapsible category *insert new collapsible category name* above the existing categories.

In addition, the "insert category to be renamed" category will need to be changed to "insert updated category name".

Please see below for the content for the items that will appear in this new category.

Insert new category name (make this an expandable / collapsible category). **[Ariel Font 20pt.]**

Insert text if needed. [Ariel font, 14pt]

Insert Header if needed [Ariel font 16pt]

- Insert link name (link to: insert_document_name.pdf) [Ariel font 12pt]
- <u>Insert link name</u> (link to: insert_document_name.pdf)
- Insert link name (link to: insert_document_name.pdf)

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Insert updated category name(this is the category name to be

updated)Example

if a new, 2005-2009 category was to be made template would appear as follows: Leave in the Yellow highlights as directions for DOITT and type the categories in with the correct font and size, as noted above.

2005-2009 (make this an expandable / collapsible category).

Manuals in use before the first date effective listed can be found in the 2000-2004 section of this site.

1 - Administrative Manual

- Administrative Manual effective 010705 (link to: admin_manual_010705.pdf)
- Administrative Manual effective 062305 (link to: admin_manual_062305.pdf
- <u>Administrative Manual effective 010108 (link to: admin_manual_010108.pdf</u>
- <u>Administrative Manual effective 042408 (link to: admin_manual_042408.pdf)</u>

2000-2004 (this category currently states 2000-current and needs to he undated)