FORENSIC BIOLOGY PROTOCOLS FOR FORENSIC MITOCHONDRIAL DAYA ANALYSIS

PIMENT OF FORENSIC BI

012016

OF CHIEF MEDIC, NEW YORK C

Primary Approving Approving Approving Approving Mark A. Desire, Technical Leader – Mitochondrial DNA Operations

ersion a

2016

Table of Contents

Mitoc	hondrial DNA Guidelines	4
A.	General Procedures:	
B.	Nomenclature	
C.	Repeat Analysis of Samples	6
D.	Batching and Duplication Guidelines	
Hair I	Evidence Examination	9
A.	Hair Evider Examination	9
B.	Mideo Maxo/microscopic digital imaging system	
C.	Printing digital and mideo images for case file	
Washi		
A.	Demounting	
B.	Washing the hair for mtDNA testing extraction	
C.	Washing the hair for nuclear DNA testing extraction	
· ·	nic Extraction for Mitochondrial or Nuclear DNA Testing	
A.	Extraction for Mitochondrial and Nuclear DNA testing	
B.	Purification of DNA for Mitochondrial and Nuclear DNA testing	

Duplex Mitochondrial DNA PCR Amplification	19
A. Preparing the DNA aliquots for HVI-HVII amplification	
B. Amplification Setup	
C. Thermal Cycling	
Quantitation using Agilent 2100 Bioanalyzer	25
A. Preparing the documentation:	
B. Preparing the samples	
C. Procedure	
Section A- Preparing the gel-dye mix	
Section B- Loading and running of the Agilent Bioanalyzer 2100	
Section C- Data collection, analysis, electronic filing	
Section C- Data collection, analysis, electronic filing Section D- Data Entry, Review, Filing, Rerun	
REVIEW.	
RERUNS	
EXO-SAP-IT Sample Cleanup	34
Cycle-Sequencing	
	40
Centri-Sep Sample Filtration A. Procedure for Single Columns	
 A. Procedure for Single Columns B. Procedure for Centri-Sep 8 Strips 	
ABI 3130xl Sequencing. A. Setting up a 3130xl Run	
A. Setting up a 3130 <i>xl</i> Run	
B. Creating a Plate ID	
C. Preparing the DNA Samples for Sequencing.	
D. Placing the Plate onto the Actosampler (Linking and Unlinking Plate)	
E. Viewing Run Schedule and Starting Run	
F. Water Wash and POP Change	
3130x1 Genetic Analyzer Troublesporting	
Instrument Startup	
Spatial Calibration	
Run Performance	
Mitochondrial DN Sequencing Analysis	
A. Transfer of $\frac{1}{30}$ S130 <i>xl</i> run data into the master file	
B. Sequence Analysis	
C. Sequencher	
D. File Output and Construction	
E. DataReview	
F Achiving the Sequencher Data	
Sequence Nomenclature and Alignment	
A. Using Sequencher 4.9	75
B. Using Sequencher 4.1.4	
Editing Guidelines	80

GUIDELINES FOR CONTROLS		retation Guidelines	
B. Positive controls	GUĪD		
Guidelines for Reporting 86 A. Sequencing: Reporting of Base Calls 86 B. Criteria for Mixture Recognition 87 C. Sequence Comparisons 88 Statistical Analysis 90 Creation of a Casefile CD 91 References 95 Appendix A –Oglionucleotide Primer Sequences 95 Appendix B – Mitochondrial DNA Primer Locations 100 Appendix C- Revised Cambridge Reference Sequence 102 Violation 90 Appendix C- Revised Cambridge Reference Sequence 102 Violation 90 Appendix C- Revised Cambridge Reference Sequence 102 Violation 90 Appendix C- Revised Cambridge Reference Sequence 102 Violation 90 Violation 90 Violation 90		•	
A. Sequencing: Reporting of Base Calls			
B. Criteria for Mixture Recognition			
C. Sequence Comparisons			
Statistical Analysis			
Creation of a Casefile CD			
References			
Appendix A –Oglionucleotide Primer Sequences			
Appendix B – Mitochondrial DNA Primer Locations			
Appendix B – Mitochondrial DNA Primer Locations			
Appendix C- Revised Cambridge Reference Sequence		dix B – Mitochondrial DNA Primer Locations	
Document control control of the store of the	Appen	dix C- Revised Cambridge Reference Sequence	
Document Control Coordinator Co			NO'
ocument contro.		Archivordin	
ocument contr			
pocument con			
ocument			
ocument		\mathbf{C}	
000 ment		\times	
Documer			
00cum		\sim	
Docin			
\diamond^{O}			
$\mathbf{\nabla}$		- CUI	
▼		oculi	
		oculi	
	\Diamond	oculi	
	\Diamond	oculi	

MITOCHONDRIAL DNA GUIDELINES

DATE EFFECTIVE	APPROVED BY	PAGE
04-01-2014	MITOCHONDRIAL DNA TECHNICAL LEADER	4 OF 103

Mitochondrial DNA Guidelines

PURPOSE: Guidelines for mitochondrial DNA testing to ensure clean laboratory practices, unambiguous sample identification, and relevant control runs. *bo*,

A. General Procedures:

To reduce the possible contamination in the laboratory that could occur: () between the analyst and the samples (ii) from one sample to another, or (iii) from the samples sources of DNA within the laboratory.

- Lab coat, gloves, and mask, eye protection, and/or as shield, must always be 1. worn while in the exam and pre-amplification room. Lab coat, gloves, eye protection must be worn in the post amplification area. All gowning must be done in the vestibules of exam, pre-amp or post amp rooms.
- Lab coats can be reused for a period of one week. Afterwards, they should be thrown out. Masks/face shelds can also be reused for a period of one week. 2. Goggles can be exposed to UV light in the Stratalinker to extend their time of use.
- When working in the com or pre-amplification laboratory, gloves must be rinsed 3. in 10% bleach before each procedure and in-between the handling of separate samples.
- Pipettes must be wiped town with 10% bleach before each procedure, and 4. between the pipetting of separate samples.
- 5. All hoods must be wiped down with 10% bleach before and after each procedure, followed by 27 (6) Ethyl Alcohol rinse, and UV light, if available, should be applied for 30 millutes before and following each procedure.
- 6. All racks, ube-openers and any other plastic implements (but not the pipettes) must be exposed to UV light in the Stratalinker for a minimum of 30 minutes befor Grey can be used for amplification or extraction.
- Any well tube racks taken from the pre-amp room to the post-amp room must 7 replaced into the post-amp bleach bath, rinsed, and dried prior to being returned to the pre-amp room.
 - All 1.5ml and 0.2ml tubes can be kept in plastic Nalgene boxes or comparable containers, and should only be removed with bleached and dried gloves while fully gowned. Prior to placement of tubes into these containers, the tubes used for, washing, extraction and amplification must be exposed to UV light in the Stratalinker for 30 minutes.

MITOCHONDRIAL DNA GUIDELINES		
DATE EFFECTIVE	APPROVED BY	PAGE
04-01-2014	MITOCHONDRIAL DNA TECHNICAL LEADER	5 OF 103

9. Counters, sinks, refrigerator/freezer handles and door handles inside the laboratory and gowning room should be wiped down with 10% bleach on a monthly basis.

B. Nomenclature

The following are suggested naming conventions for use throughout the sample processing. The goal of this nomenclature is to ensure that sample names are unique identifiers.

- 1. Samples re-extracted for the purposes of duplication (new citting): The suffix : "dup" will be added to the sample name to separately identify the re-extraction sample from the original, and this suffix will be oplied to these duplication samples throughout the processing
- 2. Samples reamplified in order to improve on the quality of the results or for other purposes: The suffix "reamply will be raded to the sample name. If multiple reamplifications are necessary, the numeral 1, 2, 3, etc. will be added to the suffix.
- 3. At the 3130xl run step
 - The suffix "recyc" will be added to each sample name for samples that are resequenced (e.g. sample-recyc). If multiple re-cycle sequences are necessary, the numeral 1, 2, 3, ec. will be added to the suffix.
 - The suffix "confit whi be added to each sample name for samples that are resequenced to confirm sequence or length heteroplasmy (e.g. sample-conf). If multiple confirmatory sequences are necessary, the numeral 1, 2, 3, etc. will be added to the suffix.
 - The settis "reinj" will be added to each sample name for samples that are reinjected (e.g. sample-reinj). If multiple reinjections are necessary, the numeral 1, 2, 3, etc. will be added to the suffix.

The primer used will be added as suffix to each sample name. This suffix will always be added last, e.g. sample-B4, sample-recyc-1-B4, sample-conf-2-B4, sample-reinj-3-B4.

Contig name:

A contig name should be: FBYY-12345-HVI, or FBYY-12345-HVII, or FBYY-12345-HVI dup, FBYY-12345-HVII dup

MITOCHONDRIAL DNA GUIDELINES

DATE EFFECTIVE	APPROVED BY	PAGE
04-01-2014	MITOCHONDRIAL DNA TECHNICAL LEADER	6 OF 103

- In certain cases more than one sample will be typed and identifiers could be added after FBYY-12345, e.g. FBYY-12345(V)-HVI, FBYY-12345-PM7-HVI, FBYY-12345-PM1-HVI, FBYY-12345-Q1-HVI, FBYY-12345-Q2-HVI
- 5. Sequencher ID
 - The sequencher ID of an analyzed run will be identical to that run ID, e.g. SYY-123.
 - The sequencher ID of a case will be identical to the FB case number, e.g. FBYY-12345.
 - The sequencher ID for a Missing person case will be the FBF proce MP (e.g. FBYY-12345 MP)

C. Repeat Analysis of Samples

Repeat testing of a sample can start at Prierent stages, as listed below. Appropriate controls must be used.

- 1. <u>Extraction stage</u>: A new extraction negative control must be run.
- 2. <u>Amplification stage</u>: New amplification negative and positive control must be included. The extraction negative control does not need to be repeated if it previously passed.
- 3. <u>Cycle sequencing</u>: Positive and negative controls must be tested for each primer used. The original extraction negative does not have to be repeated if it passed for all needed sequences. The original amplification negative does not have to be repeated if it passed for all needed sequences; a cycle sequencing negative (cAN) should then be used ($20 \ \mu I \ H_2O$) for each primer used. The original positive control should be used and suffixed recyc for each primer used; however, any positive control can also be used as long as the contig of interest can be built with that positive control. Note that if a sample needs to be re-sequenced with a primer because the positive control at that primer failed, then every control or sample in that run needs to be re-sequenced with that primer.

MITOCHONDRIAL DNA GUIDELINES

DATE EFFECTIVE	APPROVED BY	PAGE
04-01-2014	MITOCHONDRIAL DNA TECHNICAL LEADER	7 OF 103

D. Batching and Duplication Guidelines

Duplication of samples is only necessary from when samples are batched.

Exemplar samples batched and extracted for nuclear DNA may be duplicated with a second nuclear DNA extraction and STR typing.

For mtDNA, duplication of a given sample can be accomplished by remaining one informative primer for that sample in either HVI or HVII.

- 1. Evidence samples
 - a) Batching of evidence samples will be allowed at all steps of mtDNA analysis including the DNA extraction stage. When batching evidence samples at the extraction stage a maximum number of five samples can be batched. Duplication at the extraction rever can be done for case-related reasons (see supervisor)
 - b) Identical mtDNA profiles involving at least one evidence sample (two evidence samples or one evidence sample plus an exemplar) within a case are considered auplicated for the evidence sample.
 - c) Duplication of sample at the quantification level is not required. Evidence samples may be duplicated if they do not match any other sample in the case at the direction of a supervisor.
 - d) Duplication of evidence samples may begin at the amplification or cycle sequencing steps if there is no additional evidence material for extraction or implification, respectively.

Exemplar samples



Batching of exemplar samples from different cases will be allowed at all steps of mtDNA analysis including the DNA extraction stage.

- HVI-HVII amplification and sequencing of exemplar samples from the same case (e.g. family members, duplication samples) should be performed at least once separately.
- c) Suspect exemplars will be duplicated if that sample matches an evidence sample.

MITOCHONDRIAL DNA GUIDELINES			
DATE EFFECTIVE	APPROVED BY	PAGE	
04-01-2014	MITOCHONDRIAL DNA TECHNICAL LEADER	8 OF 103	

- d) Victim exemplars will be duplicated if they do not match any other sample in the case and if that exclusion is informative.
- Missing Persons' exemplars and unidentified remains do not need to be e) duplicated.
- Any exemplar may be duplicated for case related reasons or to streamine f) testing.
- 3. Exemplar with Evidence samples

With the exception of quantification evidence and exemplar samples must always be tested separately in time and/or space. Batching of exiting with exemplar a, adion ing Agilen ippe (evidence io be dividence io be dio be dio be dividence io be dividence io be dividence io be dividen samples is allowed during the DNA quantitation step. Batching of evidence with exemplar samples is also allowed during Agilent analysis provided that sample aliquots are done on each sample type (evidence or eximplar) at separate times.

Revision History:

July 24, 2010 initial version of procedure.

2, 2011 – Removed "product gel" from Paragraph D.3.

February 2011 – Removed "product get from Language 2000. 12 – Minor revisions in content to generalize terminology for LIMS.

, 2014 - Modified section D (Batching and Duplication Guidelines). Batching of evidence in now allowable at all steps of mDNA analysis. Policy for duplication of evidence has been modified to be at the discretion of the supervisor if sample results are not duplicated in the case.

Controlled versions of Department of Forensic Biology Documents only exist electronically on the Forensic Biology network. All printed versions are non-controlled copies.

HAIR EVIDENCE EXAMINATION

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	9 OF 103

Hair Evidence Examination

General Guidelines

Refer to Evidence and Case Management Manual for general laboratory guidelines for evidence examination, note-taking, itemization, and preparation for evidence examination.

A. <u>Hair Evidence Examination</u>

- 1. Record all packaging documentation and open packaging in a dead-air hood (preferred) or comparable (e.g. enclosed space).
- 2. Document the hair examination. Note the hair approximate length and whether or not the hair is mounted.
- 3. If hair is <1 cm in length, see supervisor. If the hair will be consumed indicate in case notes that the sample will be consumed for testing and proceed.
- 4. For hairs that are loose, proceed with step 5. For hairs that are mounted, proceed with demounting (See "Washing Hairs for Mitochondrial and Nuclear Testing", part A) and then return to step 5.

Note: It is at the analyst's discretion to photo document hair mounted on a slide at this step. In this case follow step 5 below prior to demounting hair.

- 5. Take a picture of the full hair
 - Digital or Mideo picture can be made.
 - If the hair is unmovined, it can be placed in a weigh boat.
 - Place hair on appropriate background for photo documentation. Brown, black, or darker colored hairs should be placed on a white sheet of clean paper. Blonde, white or light colored hairs should be placed on a darker background.
 - Take a digital/Mideo photograph of the full hair, including a numerasurement in the frame. For digital pictures, be sure the digital eamera is set to Macro (flower) and the flash is off before taking the picture. For Mideo pictures, see Mideo Macro/Microscopic Digital Imaging System below (see part P)
 - below (see part B).
 - i. Save /export pictures as the LIMS attachments.
 - ii. Print digital and Mideo images for case file (see part C).

HAIR EVIDENCE EXAMINATION

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	10 OF 103

B. Mideo Macro/microscopic digital imaging system

- 1. Make sure the computer is on and all of the proper cables are connected between the Firewire camera and the computer.
- 2. Double-click on the desktop shortcut **EZDocPlus**.
- 3. The main program screen will appear. Click on "Camera" and selec "Micro Cam M". The QCam Microcam Control Panel will appear.
- 4. Make sure at this point that the stereo microscope is on, the next source is active, and the specimen is in focus. When viewing solid, dark objects, it is best to use the ocular light ring to illuminate the sample. When viewing slides or thin tissue samples, use the direct light from the lamp base of the microscope.
- 5. On the **Microcam Control Paner** (shown to the right), perform the following:
 - a. Click the **Live** but on
 - b. Adjust the binning so that the setting is 3 for both the horizontal and vertical.
 - c. Check the Flip Image box.
 - d. Click the **Auto Exposure** button.
 - e. Adjust the interstry of the light and click Auto Exposure if the image is too bright or too dark

<u>NOTE:</u> If the background color is not white or off white, place a sheet of paper in view of the lens and click on the White Balance button. Repeat step 5d once completed.

QCam Macrocam	×		
Basic Exposure White B	alance Advanced		
Auto Expose	White Balance		
Camera Default	Clip To Rect		
Binning	🔽 Cooling		
Horizontal 1 💌	🗖 Flip Image		
Vertical 1	Load Settings		
Adjust Exposure when binning changes	Save Settings		
Live Grab			
Close			

HAIR EVIDENCE EXAMINATION

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	11 OF 103

- 6. Once the image on the screen is in focus and there is proper contrast, click the **Grab** button on the control panel. This will freeze the image on the screen.
- 7. Under the **Tools** menu, select **Overlays**. Once the panel opens up, perform th following:
 - a. Click on the **Measure** tab.
 - b. Click the **Load Calibration** button.
 - c. Select the calibration based on the current microscope magnification level.
 - d. FOR LINEAR OBJECTS
 - 1) Click on the **Length** button.
 - 2) Select any of the length tools to measure the length of the imaged object.
 - e. FOR NON-LINEAR OBJECT
 - 1) Click on the **Multilery** h button
 - 2) Trace the non-linear object length by left-clicking the mouse at desired turns and corners. (Fit 'Enter' on the keyboard when finished.

	× _ (\sim
Tools		×
Overlay 1		Split Screen
Multi Image	Measure	Mask Notes
	&` :	
Length		
	5	
Color		
Font	Clear Me	asurements
cm		
Save Calibration	Load Calibration	
New Calibration	Delete Calibration	Calibration Display
Clear Ca	alibration	
No print size		Change
Export Me	asurements	Precision 3 digits 👻
Send To	Send To	
Front	Back.	
	ок	
	Overlay Multi Image Length Color Font Color Colo	Overlay Tools Multi Image Veasure Length Length Clear Me Color Font Clear Me Color Font Clear Me Calibration Calibration Cear Calibration Clear Calibration Clear Calibration Clear Calibration Clear Calibration Clear Calibration Save Calibration Clear Calibration Clear Calibration Save Calibration Clear Calibration Clear Calibration

Controlled versions of Department of Forensic Biology Documents only exist electronically on the Forensic Biology network. All printed versions are non-controlled copies.

HAIR EVIDENCE EXAMINATION

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	12 OF 103

- 8. Save the image by going to the File menu and selecting Export Image.
- 9. Save image with case identifying name (e.g. FB07-04117 Item 1A-1).
- 10. Import the saved image into the LIMS as an attachment for the evidence iter

C. Printing digital and mideo images for case file

- eeded. Go to File menu and select Page Set-up. Change slide orientation from landscape to **portrait**.

Revision History:

July 24, 2010 – Initial version of procedure.

July 16, 2012 - Minor revisions in content to generalize terminology for LIMS.

WASHING HAIR FOR MITOCHONDRIAL OR NUCLEAR DNA TESTING

DATE EFFECTIVEAPPROVED BYPAGE04-15-2016DNA TECHNICAL LEADERS13 OF 103			
04-15-2016 DNA TECHNICAL LEADERS 13 OF 103	DATE EFFECTIVE	APPROVED BY	PAGE
	04-15-2016	DNA TECHNICAL LEADERS	13 OF 103

Washing Hair for Mitochondrial or Nuclear DNA Testing

PURPOSE: To prepare hairs for DNA extraction.

A. Demounting

- 1. If the hair is loose, then proceed to the appropriate hair washing procedure. If a "possible root" is observed, the sample should be cut and wasned for nuclear DNA testing extraction (see part C).
- **2.** If the hair is mounted:
 - i. Process only one mounted slide at a time.
 - ii. Turn on the heat plate and adjust the heat dia between 100-110°C. Place the slide on a heat plate until the mountant softens and using forceps remove the cover slip. The mountant softens quickly and hairs will scorch if left on the heat plate too long.
 - iii. The hair will be attached to either the coverslip or the slide. Remove hair and place into a xylene bath for up to 5 minutes or until the mountant completely dissolves. Hairs and slides/coverslip containing hairs can be kept in the xylene bath for longer than 5 minutes if necessary.
 - iv. Using clean forceps, carefully remove the hair from the xylene bath
 - v. It is at the discretion of the analyst to make a picture of the full hair at this time.
 - vi. Proceed to the appropriate hair washing procedure.

B. Washing the hair for mtDNA testing extraction

1. Using forcess and a scalpel cut a 2 cm region of the hair or hair shaft. A picture of the cuting should be taken at this time. If the hair is also to be tested for nuclear DNA, the mitochondrial DNA cutting should be away from the root. Place the unused portion of the hair onto the backing of a post-it note and return to the packaging



If "possible tissue" attached to hair is observed, see your supervisor. In some cases the hair will not be washed, proceed to step 11 and enter N/A as TergAZyme and Saline lot #.

- Prepare 5% TergAZyme solution by adding 15ml of GIBCO water to 0.75g of TergAZyme. Mix well. Record TergAZyme lot #.
- 4. Using clean forceps, place the hair fragment cutting into a 1.5 ml tube with 1 ml

WASHING HAIR FOR MITOCHONDRIAL OR NUCLEAR DNA TESTING

DATE EFFECTIVE	APPROVED BY	PAGE
04-15-2016	DNA TECHNICAL LEADERS	14 OF 103

of 5% TergAZyme solution. Vortex the tube for 1 minute at high speed, and place into the sonicator for 15 minutes. After sonication, vortex the sample again for 1 minute at high speed.

- 5. Prepare a 50 ml Falcon tube and filter cup. Label the tube and filter cup tab with the sample name. Pre-wet the filter cup membrane with 1 ml of Gibco dH_2
- 6. Remove the hair from the TergAZyme with clean forceps, and place the hair into the filter cup in the center of the membrane.
- 7. Wash the hair with 1 ml of Gibco dH_2O . Allow the liquid to pass through the filter.
- 8. Wash the hair with 1 ml of 0.85% saline. Allow the liquid to pass through the filter. Record Saline Lot #.
- 9. Wash the hair with 1 ml of 100% ethanol. Allow the liquid to pass through the filter.
- 10. Remove the filter cup containing the hair and place on a Kimwipe to let the ethanol evaporate. Once the filter membrane is down the hair will be dry as well.
- 11. Transfer the cut hair fragment to the option of a yean 1.5 ml tube. Label the tube.
- 12. Store the tube containing the nair fragment in the appropriate "To Be Extracted" cryobox in the pre-amplification aboratory freezer.
- 13. Proceed to Mitochondrial extraction for intochondrial DNA testing procedure.

C. Washing the hair for nuclear DNA testing extraction

1. For nuclear DNA extractions using forceps and a scalpel cut up to 1.5 cm of the proximal region of the hair, including the root. Place the unused portion of the hair onto the backing of a post-it note and return to the packaging. At the discretion of the malyst, a picture of the hair cutting containing the root may be taken at this time.

If "possible fissue" attached to hair is observed, see your supervisor. In some cases the hair will not be washed, proceed to step 11 and enter N/A as Saline lot #.

2. Prepare a 50 ml Falcon tube and filter cup set by labeling the tube and filter cup tab with the sample name. Pre-wet the filter cup membrane with 1 ml of 0.85% saline. Document Saline lot #.

Using clean forceps, place the cut hair into the filter cup in the center of the membrane.

- 4. Wash the hair with 1 ml of 0.85% saline. Allow the liquid to pass through the filter. Repeat that step.
- 5. Wash the hair with 1 ml of 100% ethanol. Allow the liquid to pass through the

WASHING HAIR FOR MITOCHONDRIAL OR NUCLEAR DNA TESTING

DATE EFFECTIVE	APPROVED BY	PAGE
04-15-2016	DNA TECHNICAL LEADERS	15 OF 103

filter.

- 6. Remove the filter cup containing the hair and place on a Kimwipe to let the ethanol evaporate. Once the filter membrane is dry, the hair will be dry as well.
- 7. Transfer the cut hair fragment to the bottom of a clean 1.5 ml tube. Label the tube
- Store the tube containing the hair fragment in the appropriate "To Be Extracted" 8. cryobox in the pre-amplification laboratory freezer.
- ent ent ar DNA testing official officia 9. Within the LIMS system, indicate the cutting was made on the evidence item and schedule the appropriate DNA extraction procedure using the sample creation
- Proceed to Mitochondrial extraction for nuclear DNA testing proceedure.

Revision History:

July 24, 2010 – Initial version of procedure.

July 16, 2012 - Minor revisions in content to generalize terminology for LIMS.

April 15, 2016 - Changed wording to make photos of hairs cuttings optional prior to nuclear DNA testing.

ORGANIC EXTRACTION FOR MITOCHONDRIAL OR NUCLEAR DNA TESTING

DATE EFFECTIVE	APPROVED BY	PAGE
12-31-2012	DNA TECHNICAL LEADERS	16 OF 103

Organic Extraction for Mitochondrial or Nuclear DNA Testing

Refer to the current *Protocols for Forensic STR Analysis* manual for extraction, quantitation, amplification, and STR procedures currently on-line for other Nuclear DNA Operations.

<u>PURPOSE:</u> To isolate nuclear or mitochondrial DNA from the hair using an entymatic digestion of the hair followed by an organic extraction.

A. Extraction for Mitochondrial and Nuclear DNA testing

- 1. Prepare hair for digestion by removing the appropriate microcentrifuge tube from the "To Be Extracted" cryobox. Record the Organic Extraction documentation.
- 2. Prepare the incubation solution in a communication with the extraction date and the as ENEGDDMMYY-HHMM.

Reagents		Nair + extraction negative
Proteinase K (20mg/ml)		30 μL (15*2)
DTT (1M)	S	75 μL(37.5*2)
20% SDS		7.5 μL(3.75*2)
Organic Extraction Batter		188 µL(94*2)

- 3. When extracting Jumps of hair, or multiple hairs together, the total volume of the incubation solution can be increased 2- to 10-fold, to accommodate the size of the sample. Adjust the reagent volumes to accommodate these changes. Be sure to record such volume changes in the documentation.
- 4. Have Reextraction tube set-up witnessed.
- 5. Although 150 μ Lof the incubation solution into the 1.5ml tube containing the hair
- and leave the remaining solution in the original 1.5ml tube as the negative control. Incubate samples for 30 min. in a 1400 rpm shaker at 56^oC. Record the number of the thermal mixer, the thermal mixer temperature setting and actual temperature in the documentation.
 - After 30 min., hairs should be dissolved. If not, incubate for a total of 1-2 hours. If hairs have not dissolved, add 1 μ Lof 1M DTT and incubate overnight. Be sure to record this on the extraction documentation, if performed. Hairs and control samples should be both treated the same way. After overnight incubation, record

ORGANIC EXTRACTION FOR MITOCHONDRIAL OR NUCLEAR DNA TESTING

DATE EFFECTIVE	APPROVED BY	PAGE
12-31-2012	DNA TECHNICAL LEADERS	17 OF 103

the thermal mixer setting and temperature in the documentation.

- 8. When the hair sample is completely dissolved, proceed with the extract to the purification step (see part B)
- 9. The hair sample might not completely digest even after the overnight incubation. If the hair is chemically treated, straightened, or dyed, it might resist digestron. The incubation process might remove the pigment or coloring from a huir and leave it opaque. If this happens, record this observation in the documentation. Centrifuge the sample for 3-5 minutes at full speed. Collect the supernatant (extract) in a new tube, carefully without disturbing the pellet. Add the suffix "– R" to the sample name and label on the original tube containing the hair remain (pellet). Hair remains will be stored with the other sample. Proceed to purification step with the extract (see part B).

B. Purification of DNA for Mitochondrial and Nuclean DNA testing

- 1. During the incubation, prepare and tabel for each cample: one Eppendorf Heavy Phase Lock Gel (PLG) tube, one nucrocon filter, three microcon collection tubes, and one 1.5 ml tube for final extract. PLG tubes can be centrifuged for 30 seconds at maximum speed prior to sample addition.
- 2. After incubation, have the parification table set-up witnessed.
- 3. Transfer each extracted sample to appropriate labeled PLG tube. PLG tubes make the phase separation between organic and aqueous layers of an organic extraction easier. To each PLG tube end an equal volume of Phenol: Chloroform: Isoamyl Alcohol (25:24:1 PCIA) (The PCIA volume to be added should be 150µl unless the extraction volume has been increased in step A3. PCIA is an irritant that is toxic. Its use should be confined to a certified fume hood. Gloves and a mask should be yorn.
- 4. Shake or briefy ortex the tube to achieve a milky emulsion.
- 5. Centrifuge the tube in a microcentrifuge for 2 minutes at maximum speed.
- 6. Insert Microcon DNA Fast Flow filter cup (blue) into labeled microcon tubes for each sample.
- 7. Repare the Microcon concentrator by adding 100 μ L of TE⁻⁴ to the filter side (102) of the concentrator.



- Transfer the aqueous phase (top layer) from the PLG tube to the prepared Microcon concentrator. Do not disturb the PLG layer. Discard the PLG tube containing the organic layer into the organic waste bottle in the fume hood.
- 9. Spin the Microcon concentrator for 25 minutes at 500 rcf.
- 10. Transfer the Microcon filter cup into a new labeled Microcon tube and add 400μ L of TE⁻⁴ to the filter side (top) of the concentrator.
- 11. Spin again at 500 rcf for 20 minutes. After this spin, if liquid is still observed on

ORGANIC EXTRACTION FOR MITOCHONDRIAL OR NUCLEAR DNA TESTING

DATE EFFECTIVE	APPROVED BY	PAGE
12-31-2012	DNA TECHNICAL LEADERS	18 OF 103

the membrane, spin again at 500 rcf for an additional 6 minutes. After this spin, if liquid is still observed on the membrane, continue spinning for a longer time.

- Add 20 μ L of TE⁻⁴ to the filter side (top) of the concentrator. 12.
- Invert the blue concentrator cup and place into appropriate microcon collection 13. tubes. Spin at 1000 rcf for 3 minutes to collect samples.
 - For mitochondrial DNA testing,
 - Using a pipettor, measure volume collected and record it. 0
 - Transfer samples to a 1.5 ml microcentrifuge tube for storage 0
 - Adjust samples volume to 50 μ L using TE⁻⁴ record these y 0
 - Proceed with HVI-HVII amplification with 20µl of samples
 - For nuclear DNA testing,
 - Using a pipettor, measure the volume collected
 - The volume should be close to 20ul, in control and hair samples. If the 0 volume is >30µl, prepare a new microcon filter and tube (see part 6 above) and spin at 500 rcf, control and hair samples, for an additional 6 minutes. After this spin, if liquid still observed on the membrane, continue spinning for a longer time.
 - Measure the final volume collected and record it.
 - Transfer samples to a 5 ml miero centrifuge tube for storage 0
 - \circ Send 2.5 µL of samples (new for nuclear quantification. If quantitation results show when sufficient amount of nuclear DNA for STR testing, the extract may then be used for mtDNA analysis.

Revision History:

July 24, 2010 Initial version of procedure. November 2010 – Added instruction for thermal mixer documentation.

ntcont

1 2 12 – Minor revisions in content to generalize terminology for LIMS.

ecen ber 31, 2012 – YM100 microcons were discontinued by the manufacturer. The manufacturer is now producing the NA Fast Flow Microcons. All references to the YM100's have been revised. Spin times in Section B, Steps 11 and 13 have been revised for the new microcons.

DUPLEX MITOCHONDRIAL DNA PCR AMPLIFICATION

DATE EFFECTIVE 05-01-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

Duplex Mitochondrial DNA PCR Amplification

<u>PURPOSE:</u> To increase the amount of available mtDNA for the purposes of analysis, by performing an *in vitro* replication of template DNA using oligonucleotide primers, thermostable DNA polymerase and deoxynucleoside triphosphate pases (dNTPs) within a thermal cycler.

PROCEDURE:

0

A positive control, an amplification negative, and an extraction negative control (if applicable) should be included with each batch of samples being amplified to demonstrate procedural integrity. The positive control is a laboratory grade cell line, for which the mtDNA type is known.

Follow the mtDNA pre-amplification guidelines for handling the abes and cleaning of the work surfaces. The following steps have to be performed in the appropriate dedicated areas. Evidence samples and exemplar samples should not be handled at the same time.

A. Preparing the DNA aligneds for TIVIHVII amplification

- Amplification can be performed with either Roche or Homebrew reagents.
 Homebrew reagents should be used for Missing Person's testing, body identifications, and kinstrip testing where the sample type is other than a hair shaft sample.
- When amplifying extracts which have nuclear DNA quantification data, the target amount of extract to be amplified is:
 - when using Roche reagents
 - by when using Homebrew reagents

When amplifying samples that have not been quantified (e.g., hair shaft samples), use 20ul of the extract and Roche reagents, only.

Table I refers to the preparation of the control samples for the amplification.

DUPLEX MITOCHONDRIAL DNA PCR AMPLIFICATION

DATE EFFECTIVE	APPROVED BY	PAGE
05-01-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	20 OF 103

Table I – Control samples for amplification.

Sample	DNA (extract)	TE ⁻⁴
HL60 Positive Control DNA (100 pg/20 1)	20 µL	
Amplification Negative Control		20 µL
Extraction Negative Control,(s) when sample amplified neat	20 µL	
Extraction Negative Control (s) when a dilution/concentration of sample extract is amplified	Submit 20 µL oft negative at the set dilution/concentrated more concentrated sample	he tion factor or

B. Amplification Setup

Docnur

- 1. For each amplification set record the lot numbers and samples in the documentation. Label 0.2 nm PCR reaction tubes with sample label name and with date and time for the positive and negative controls.
- 2. If samples require dilution propare the aliquots in UV'ed 1.5mL tubes, and place the neat samples back into storage.
- 3. Master mix preparation:
 - a) For amplification using Roche reagents:

0

- Prepare a Master Mix with Reaction Mix and Primer Mix, The following calculations are used:
 - Reaction Mix: number of samples N x 20 μ L Reaction Mix = $_\mu$ L
 - Primer Mix: number of samples N x 10 μ L Primer Mix = ___ μ L

Note: For ≤ 6 samples, use N, for ≥ 6 samples, use N+1. To save on reagents, individual aliquots of Reaction and Primer Mix can be made.

DUPLEX MITOCHONDRIAL DNA PCR AMPLIFICATION

			AWPLIFICATION	
DATE EFFECTIVE		PROVED BY		PAGE
05-01-2015	MITOCHONDRIAL	DNA TECHNICA	AL LEADER 2	21 OF 103
b)	MasterVortexAliquot	Mix. the Master Mix 30 µL of the N 0.2 ml reaction		y.
	Droporo Doosti	on Mix and Dri	mor Mix mostor mix	a harding to
			mer Mix master mixes umentation. The follo	
	of reagents per	-		wing amounts
	of leagents per	sample are use		
	Reaction Mix	Volume	Primer Mix	Volume
	Reagents	per sample	Reagents	per sample
	UltraPure dH2O	3.7 µL	Ultranure dH2O	6μL
	GeneAMP 10X	5 µ	10 M HVIF	1 µL
	PCR Buffer	5 61		
	2.5mM dNTPs	4µL	10□M HVIR	1 μL
	25mM MgCl ₂	4.8 μL	10□M HVIIF	1 μL
	5U/□L Ampli AQ Gold DNA Polymerase	5 IL	10□M HVIIR	1 μL
	Total Reaction Mix volume pur sample	20 µL	Total Primer Mix volume per sample	10 µL
Docnue	 The following Reaction Mix Re Primer Reagen Vortex the Rea Aliquot 20 µL into the bottom 	n Mix: number agent Amount Mix: number o t Amount = ction and Prim of the Reaction	t of samples + 1 (N + = μL f samples + 1 (N + 1)	x Primer Mix briefly e primer mix

DUPLEX MITOCHONDRIAL DNA PCR AMPLIFICATION

DATE EFFECTIVE	APPROVED BY	PAGE
05-01-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	22 OF 103

- Add samples into the 0.2ml tubes. Use a sterile filter pipette tip for each sample 4. addition. Open only one tube at a time for sample addition. The final aqueous volume in the PCR reaction mix tube will be 50 µL. Transfer the appropriate volume of target DNA or TE^{-4} to each respective sample tube. After the addition of the DNA, cap each sample before proceeding to the next tube necessary, spin down the tubes at 1000 rcf for a few seconds.
- When finished, place the rack with the 0.2ml tubes in the pre-amp room dumbwaiter. Send the samples up to the post-amp room. mal Cycling Turn on the Perkin Elmer 9700 Thermal Cycler. 5.

Thermal Cycling C.

- 1.
- Use the following settings to amplify 2. sample

9700 Thermal Cycler	The amplification the is as follows-	
User: mtDNA	Soak at 4 C for 14 minutes - Denature 92 C for 15 seconds	
File: lamtdna	- Anneal at 59 °C for 30 seconds - Extend at 72 °C for 30 seconds	
Incubation at 72 °C for 10 minutes Storage soak at 4 °C indefinitely		
×		

- Place the tubes in the tray in the heat block, slide the heated lid over the tubes, 3. and fasten the find pulling the handle forward. Place the microtube rack used to set up the samples for PCR in the post-amp room bleach bath
- Start the sun by performing the following steps: 4.

The main menu options are RUN CREATE EDIT UTIL USER. To select an option, press the F key directly under that menu option. Verify that the user is set to "mtDNA" if not, select the USER option (F5) to display the "Select User Name" screen.

Use the circular arrow pad to highlight "mtDNA." Select the ACCEPT C. option (F1).

DUPI	LEX MITOCHONDRIAL DNA PCR AMPLIFICA	TION
DATE EFFECTIVE	APPROVED BY	PAGE
05-01-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	23 OF 103
e. V	Press the RUN button (F1) and select the "lamtdna Verify that the reaction volume is set to 50 μ L and 600 (very important).	

f. If all is correct, select the START option (F1).

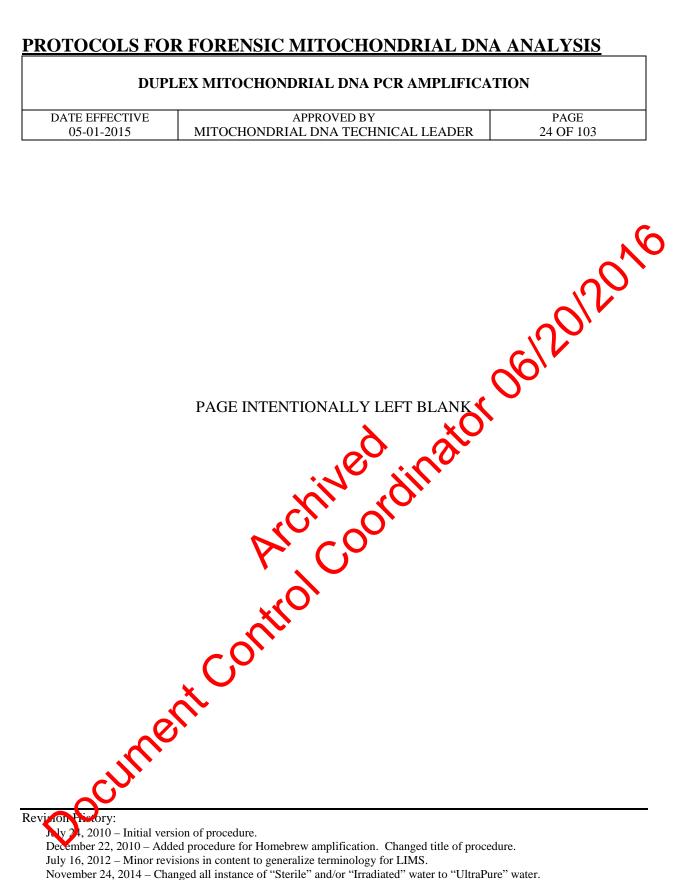
The run will start when the heated cover reaches 103 ^oC. The surren will then display a flow chart of the run conditions. A flashing line indicates the step being performed, hold time is counted down. Evelenumber is indicated at the top of the screen, counting up.

- g. Be sure to record the use of the thermal cycler in the documentation under the appropriate instrument name.
- h. Upon completion of the amplification, press the STOP button repeatedly until the "End of Run" screen is disclayed, and remove your samples. Select the EXIT option (P5). Wire any condensation from the heat block with a Kimwipe and pull the lin closed to prevent dust from collecting on the heat block. Turn the instrument off.
- i. After removing your samples, place them in the appropriate 2-8 °C refrigerator for storage. Samples should be separated according to sample type (exemplar evidence, or quality control). Record the date and time of when sampler were amplified on the cover of the 0.2 mL PCR storage box.

IMPORTANT:

Turn instruments off **ONLY** when the Main Menu is displayed, otherwise there will be a Power Failure message the next time the instrument is turned on. It will prompt you to review the run history. Unless you have reason to believe that there was indeed a power failure, this is not necessary. Instead, press the STOP button repeatedly until the Main Menu appears.

In case of a real power failure the 9700 thermal cycler will automatically resume the run if the power outage did not last more than 18 hours. The Uninterruptible Power Supply (UPS) present in the amplification room will power the thermal cyclers for about 2-3 hours in the case of a total power outage. The history file contains the information at which stage of the cycling process the instrument stopped. Consult with the QA team and/or the Technical Leader on how to proceed.



May 1, 2015 - Clarified what type of testing can be performed using Homebrew reagents.

Controlled versions of Department of Forensic Biology Manuals only exist electronically on the OCME intranet. All printed versions are non-controlled copies.

QUANTITATION USING AGILENT 2100 BIOANALYZER

DATE EFFECTIVE 08-14-2015

APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

Quantitation using Agilent 2100 Bioanalyzer

To quantify the amplified product of the mitochondrial hypervariable regions I PURPOSEand II, in order to establish the input of DNA for cycle sequencing. The DNA 1000 assay is capable of analyzing amplified DNA fragments in the range of 25-1000 bp, and in the 12012 concentration range of 0.5-20 ng/uL.

A. Preparing the documentation:

- a. Prepare a new Agilent Test Batch, and select samples for analysis
- b. Exemplar samples and positive controls should be run at 2 fold (d2) and 5-fold (d5) dilutions. Hair and evidence samples should be rund1 (neat) and d2. Negative controls should be run d1 (neat). Prepare output samples accordingly.
- c. Exemplar and evidence samples may be quantitated by the same Agilent run; however, they must be aliquotted for quantitation oparately.
- d. Prepare the plate record, and manually link the samples into the associated plate wells.
- e. Download the plate record and confirm the .CSV file is saved in the appropriate network location.

B. Preparing the samples

- a. Follow the documentation to prepare dilutions. Add H₂O first in all tubes where needed.
- b. Vortex and centring tubes between serial dilutions
- c. Aliquot all volumes less than 2 μ l using a 2 μ l pipette.
- d. When pipetting sample for dilution or quantitation, pick up from the top of the solution (directly on the meniscus) to avoid carrying sample on the outside of the tip.
- Use the for quantification. Vortex and centrifuge every tube before use.

C. Procedure

- a. If the Gel-Dye mix is not prepared, proceed to SECTION A.
- b. If the Gel-Dye mix is already prepared, proceed to SECTION B.
- c. For analysis of data only, proceed to SECTION C.

QUANTITATION USING AGILENT 2100 BIOANALYZER

DATE EFFECTIVE 08-14-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

POWDER-FREE GLOVES ARE REQUIRED FOR THE HANDLING OF AGILENT CHIPS. POWDER FROM LATEX GLOVES COULD CLOG THE MICRO-CHANNELS ON A CHIP.

Section A- Preparing the gel-dye mix

- 1. Allow the DNA dye concentrate (blue tube) and the DNA gel matrix (red tube) to come to 37°C in the heat block.
- 2. ALWAYS PROTECT THE DYE CONCENTRATE FROM THE LIGHT. Wortex the DNA dye concentrate (blue tube) and spin down. Add 25 µL of the pre-concentrate (blue tube) to the DNA gel matrix vial (red tube).
- 3. Vortex the mixture for 10 seconds to ensure complete mixing and transfer the entire mixture to the top receptacle of a spin filter.
- 4. Centrifuge for 15 minutes at 6000 rpm. Discard the filter and label the gel-dye mix tube with the lot numbers of the DNA dye concentrate, the DNA gel matrix, and your initials and the date.
- 5. One tube of gel-dye mix is enough for 10 mins, and will last for 4 weeks. Discard the geldye mix 4 weeks after the date of preparation. Protect the gel-dye mix from light, and store at 4 °C. Record the creation of the gel-dye mixture in the LIMS.

Section B- Loading and running of the Agilent Bioanalyzer 2100

2100 Expert System Setting (left inside of the window, click on system) are saved by default as:

- 1. Data Files Name: serial number, data, time are checked.
- 2. Data Files directory "Create Daily subdirectories" is checked.
- 3. Data File formet, "Binary format" is checked.
- 4. Nothing is checked in "Run and Results", "Auto Export," and, "Default Export Directories

ALL REFITING INTO THE CHIP MUST BE DONE DIRECTLY ON THE GLASS AT THE BOTTOM OF THE WELL, NEVER ON THE SIDES OF THE WELL.

1. Allow the gel-dye mix to equilibrate to room temperature.

QUANTITATION USING AGILENT 2100 BIOANALYZER

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	27 OF 103

- 2. Have a witness check samples and worksheet. Record the run name, the lot#, analyst, date, time, and the Agilent machine, in the documentation. Open a new DNA chip
- 3. Pipette 9 μ L of gel-dye mix into the bottom of the well marked **G**. Make sure there are no bubbles, if any use a 1 μ l pipette tip to remove them. Place it in the priming station and fill out usage log. Make sure the base plate of the station is set to position G and the clip on the syringe trigger is set to the lowest position. Make sure the syringe piston is pulled back to the 1 ml mark, and close the lid of the priming station. (Listen for the "click.")

4. Grab the syringe with your index fingers under the fins on the syringe oddy and thumbs on the plunger. Swiftly and steadily, press down on the plunger and it locks under the silver trigger. Make sure your thumbs are not in the way of the trigger lock or it will not work. Let the chip pressurize for 60 seconds.

- 5. Release the syringe with the trigger, and make sure the syringe comes back to 0.3-0.4 ml. Wait for 5 seconds, pull slowly the syringe back to 1 ml, and open the chip priming station. Turn the chip over and inspect the capillaties for proper filling.
- 6. Pipette 9 μ L of gel-dye mix into the two wells marked G. Make sure there are no bubbles, if any use a 1 μ tip to remove them
- 7. Vortex and spin down the DNA marker (green tube), and pipette 5 μ L of marker into each of the 12 sample wells and ladder well. Each well must be filled, even if it will not be used.
- 8. Vortex and spin down the DNA ladder (yellow tube), and pipette 1 μ L of ladder into the lower right well, marked with the ladder symbol.
- 9. Add 1 μ L of manified DNA to each well. If a well is not used, add 1 μ L of dH₂O into the well.
- 10. Place the chip in the IKA vortexer and vortex at ~2200 rpm for 60 seconds.
- 11. Chips within 5 minutes.
- 12. Start the collection software by clicking on the symbol on the desktop.

QUANTITATION USING AGILENT 2100 BIOANALYZER

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	28 OF 103

- 13. Click on "instrument" on the left panel and place the cursor in one cell of the Sample Name column, click on the right button of the mouse, select import, choose the .CSV text file that was created for the run (see A7). The software might give a warning "failed to import the text file." Ignore, and press OK.
- 14. Once the machine is highlighted in the upper left-hand corner of the screen, open the lid. The icon should now show the lid open as well. Insert the DNA 1000 chip and curefully close the lid. The machine icon will now change to a blue chip on the screen. Make sure the "Assay Class" in the "Assay Details" panel (middle right panel) is "DNA 1000". If the assay class is different than DNA 1000 see a supervisor before starting the run.
- 15. Adjust the sample # in the Data Acquisition Parameters field, if newsary.
- 16. Click on the START button. The run will begin with a pre-heat and should take approximately 35-40 minutes for a full chip.
- 17. The ladder sample will process fin. It is a good dea to monitor this sample to make sure the upper and lower markers come out correctly (15 bp and 1500 bp).
- 18. Immediately after the run (less that 5 minutes), remove the sample chip. The electrodes need to be cleaned with the clear electrode cleaner chip within 5 minutes after the run. To do this, begin by filling one of me large wells with 350 µL of deionized water. Place the electrode cleaner in the agrient 2100 Bioanalyzer and close the lid for 10 seconds (and not more than 10s) (open the lid, remove the electrode cleaner chip, and let the pin set dry for another 10 seconds (and not more than 10s), then close the lid. Drain and dry the electrode cleaner chip.

Controlled versions of Department of Forensic Biology Documents only exist electronically on the Forensic Biology network. All printed versions are non-controlled copies.

QUANTITATION USING AGILENT 2100 BIOANALYZER

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	29 OF 103

Section C- Data collection, analysis, electronic filing

When the Bioanalyzer 2100 run is complete, go to the Data & Assay field. The main window will show the gel image, sample list, and chip summary. Any problems detected by the software will be indicated with yellow triangles above the lanes in the gel image (see troubleshooting

1- Ladder:

show the following the followi Select the Ladder sample on the sample list. The main window should show the following peaks (11 ladder peaks plus lower-LM- and upper-UM- markers):

15bp	Lower Marker
25bp	Ladder
50bp	Ladder
100bp	Ladder
150bp	Ladder
200bp	Ladder
300bp	Ladder
400bp	Ladder
500bp	Ladder
700bp	Ladder
850bp	Ladder
1000bp	Ladder
1500bp	Upper Marker

2—Samples:

Click on the individual sample on manappenet list. The positive control and sample lanes should show two peaks, indicating the VI and HVI amplified products (around 420-490 bp) for samples amplified with HV and HVII multiplex primers. All samples should have the lower marker (~15bp) and upper marker (~1500bp).

3-Manual editing:

If the upper marker (UM) or lower marker (LM) is present but not labeled properly, right click on the peak cell, size bp" in the table and select "manually set upper marker" or "manually set lower marker? respectively.

If a adder peak, HVI and/or HVII are present but not labeled or if an extra peak is present: right click on the peak, select "manual integration", add or remove peak at that position (bp).

Smaller amplified product peaks in samples with severely unbalanced HVI and HVII peak

QUANTITATION USING AGILENT 2100 BIOANALYZER

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	30 OF 103

heights due to potential length heteroplasmy may be manually edited. Be sure to record any and all edits within the run documentation.

4-Export data to the network:

The data are automatically saved in a "yyyy-mm-dd" folder as "DES547045xx\yyyy-mm-dd h, mm-ss.xad" (a shortcut on the desktop). If from AG1: DES547045**xx** is DES547045**15**, K from AG2:DES547045**xx** is DES547045**24**.

a- Open the yyyy-mm-dd_hh-mm-ss.xad file, make edits if necessary, save the .xad file as DES547045xx\yyyy-mm-dd_hh-mm-ss-**analystinitials.**xad. Transfer the .xad file(s) in M:\MITO_DATA\Agilent Archive\yyyy\ yyyy-mm-dd-hh-mm-ss folder.

b- Create a PDF file by going to the "file" menu and selecting "put" When the print window opens, select "Run Summary", "electropherograms" and "Results Table", choose "all wells" if it is a full chip, or fill in the well numbers of used wells for a partial chip. Select "Include Ladder", one per page, PDF. Click on "..." to select the drive. Select the appropriate folder on the network. Add analystinitials before ".pdf" in the patronaine. Click save.

c- Check that PDF and xad file (s) are present in M:\NTX_DATA\Agilent

Archive\yyyy\ a new yyyy-mm-dd-hh-mm-ss folder

2100 expert software

If analysis or review is done at a different time than the run or from another computer, open the 2100 Expert software.

Select "data" in the "contexts" column or the left side of the window.

Go to file Open

Select the folder with the run you want to review/analyze in M:\MITO_DATA\Agilent Archive\YEAR\xxxxxxxxxxxx

Select the appropriate.xadefile of the run

Click open

After analysis/review: IF ANY EDITS/CHANGES ARE MADE, do not forget to re-save the .xad file with **-teviewerinitials**" at the end of its name. Create a new PDF file. Print and initial.

Section Data Entry, Review, Filing, Rerun

DATA TAB ENTRY

Open the appropriate Agilent batch to review and edit, as necessary.

QUANTITATION USING AGILENT 2100 BIOANALYZER

DATE EFFECTIVE 08-14-2015

APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

bp * : peak position manually called

bp ** : peak position edited out manually

bp ^ : spikes position manually removed

LM*: sample lower maker manually called

UM*: sample upper maker manually called

Jocume

Samples

2012016 HVII and HVI peaks should be discrete and approximately 400 to 500bp restored or the peak will be inconclusive. Samples with multiple peaks or peak imbalance due to potential sequence length heteroplasmy may be manually edited.

The "Vol, Used" refers to the volume aliquotted of the original amulied sample. Sample edits:

If a sample is edited, enter the location in by clowed by the of the symbols from the table above. If special edits are needed, documen them in the supple edits column. Indicate if editing was necessary for any sample, including the ladder, and if so, record the edits in the documentation.

Once the editing is complete in the Agilent oftware, save the file, and export the final results to the appropriate network location.

Import this Agilent data file into the LIMS system against the Agilent batch data. This will automatically update the dilution factors, and input the HVI and HVII initial values. This, in turn, will calculate the value of HVI and HVII, and output the final "Conc, Mean HVI-HVII" value for each sample in the batch.

Controlled versions of Department of Forensic Biology Documents only exist electronically on the Forensic Biology network. All printed versions are non-controlled copies.

QUANTITATION USING AGILENT 2100 BIOANALYZER

DATE EFFECTIVE 08-14-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

REVIEW TAB ENTRY

Fill the "Intrepretation" column following the guidelines in the table below:

		one d	ilution	
HVII	HVI			Comments
[0.5-20]	[0.5-20]	HVII and HVI mean concentrat	tion will be used for further testing	USE
INC	[0.5-20]	non-INC peak concentration va	lue will be used for further testing	USE
[0.5-20]	INC	non-INC peak concentration va	lue will be used for further testing	USE
INC	INC	R	erun	RQ
		2 dila	utions	C
			(Comments
dilution	A pass dil	ution A within \pm 2.5 X dilution		USE
dilution	B pass	В	use lower value	-
			<u> </u>	
dilution	A pass dilu	ution A outside ± 2.5 Xdilution	Rerun	RQ
dilution	B pass	В	Rerun	RQ
				•
dilution	A pass		use for further testing	USE
dilution	B INC	n/a	n/a	-
		(A)	<u>_</u>	
dilution	A INC		n/a	-
dilution	B pass	n/a	use for further testing	USE
f both di	lutions are I	NC		
dilution A		n/a	Rerun at appropriate dilution	RQ, dx
dilution	B INC		Rerun at appropriate dilution	RQ, dx
oproprie	ate dilution o	example 1		
lilution	2 < 0.5		Rerun at appropriate dilution	RQ, d1
lilution	5 < 0.5	a v/a	Rerun at appropriate dilution	RQ, d1
proprie	ate dilution o	example 2		
dilution	2 >20	n/a	Rerun at appropriate dilution	RQ, d10
	5 >20	- 11/a	Rerun at appropriate dilution	RQ, d100

If both dilutions are INC for any other reason than concentration value out of range, see supervisor

INC = simple inconclusive

USE concentration will be sued for further testing

RQ = sample will be requantified

dx = sampel will be requantified at dilution x

QUANTITATION USING AGILENT 2100 BIOANALYZER

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	33 OF 103

• If the ladder fails (e.g., discrete bands) or upper or lower markers are not present (e.g., can't be edited) the run is inconclusive, all samples have to be requantified, indicate as such in each sample Interpretation cell.

• If one or both markers are not called, the run is inconclusive, all samples have to be requantified, indicate as such in each sample Interpretation cell.

• If a sample peak concentration value is out of range it will appear as INC If a sample was called INC for any other reason than the value range it will appear as INC. A comment can be added to explain why the peak was called INC in the "notes" of the review sheet. In both cases the concentration of only one peak could be used for further testing instead of the mean concentration of both peaks and **USE** added in the comments column (see rable above).

• If the ladder fails manually select "fail" as the "Ladder Result", f not select "Pass".

• If the ladder marker (s) fail(s) circle "fail" as the "Ladder Real", if not select "Pass".

REVIEW

The reviewer will review the documentation as well as any comments based on the parameters in section D.

After review, the reviewer will indicate the appropriate samples for the next process step, as indicated by the Interpretation results of each tample.

RERUNS

1. After review, the analyst will set up a new Agilent batch for the necessary samples that were indicated as reruns.

For troubleshooting, refer to the Agilent 2100 Bioanalyzer Maintenance and Troubleshooting Guide Edition 11/Normber 2003.pdf archived in MITO_DATA folder.

Revision History:

July 24, 2010 – Initial version of procedure.

July 16, 2012 – Minor revisions in content to generalize terminology for LIMS.

August 14, 2015 - Removed references of Linear Array Assay (which is no longer in use).

Controlled versions of Department of Forensic Biology Documents only exist electronically on the Forensic Biology network. All printed versions are non-controlled copies.

EXO-SAP-IT SAMPLE CLEANUP

DATE EFFECTIVE 07-16-2012 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

EXO-SAP-IT Sample Cleanup

<u>PURPOSE:</u> Prior to cycle sequencing, unincorporated primers and nucleotides present in the amplification reaction are deactivated by the addition of ExoSAP-IT.

PROCEDURE:

- 1. Create a new ExoSAP-It test batch in the LIMS system, and fill in the hecessary documentation.
- 2. Confirm the tube label and sample description for each sample. Every run should include a positive control and an amplification negative control. Note: Wis very important for these entries to be in 3130xl format; do not ase spaces of the following characters: \/ :* "><|? ')</p>
- 3. Based on each sample's previous runs, the appropriate values for each column in the ExoSAP-It batch will be automatically filled in The "Vol, Misc" must be entered by the analyst, and then the batch should be saved. This will trigger the automatic values to populate in the data, and the vaculations for the ExoSAP-It volume and the new concentration will automatically execute.

For a detailed description of the advalations performed in this spreadsheet, refer to Appendix D – Detailed CycSed 330xl Spreadsheet Calculations.

There should be 10 of 1 xoSAP-IT added for every 5ul of sample in the amplification tube

4. Use the following settings to incubate the samples:

9700 Thermal Cycler	The ExoSAP-IT file is as follows:
User: mtDNA File: exosap-it	 Soak at 37°C for 15 minutes Soak at 80°C for 15 minutes
	Storage soak at 4°C indefinitely

EXO-SAP-IT SAMPLE CLEANUP

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	35 OF 103

- 5. Place the tubes in the tray in the heat block, slide the heated lid over the tubes, and fasten the lid by pulling the handle forward.
- 6. Start the run by performing the following steps:
 - a. The main menu options are RUN CREATE EDIT UTIL USER. To select an option, press the F key directly under that menu option.
 - b. Verify that the user is set to "mtDNA." If not, select the USER option (F5) to display the "Select User Name" screen.
 - c. Use the circular arrow pad to highlight "mtDNA." Select the ACCEPT option (F1).
 - d. Select the "exosap-it" file, and press tie UN burge (F1)
 - e. Verify that the reaction volume is set to 50 band the ramp speed is set to 9600 (very important).
 - f. If all is correct, select the START option (F1).

The run will start when the heated cover reaches 37°C. The screen will then display a flow chart of the run conditions. A flashing line indicates the step being performed; the hold time is counted down. Give number is indicated at the top of the screen, counting up.

Upon completion of the amplification, remove samples and press the STOP button repeatedly until the "End of Run" screen is displayed. Select the EXIT option (F5). Wipe any condemation from the heat block with a Kimwipe and pull the lid closed to prevent dust from collecting on the head block. Turn the instrument off.

7. When the batch is complete, the new concentration value must be "pushed" to the ExoSAP-It'd DNA sample within the LIMS system. From this point forward, the ExoSAP-It'd DNA sample will be the point of all cycle sequencing testing for mtDNA analysis.

Revision History:

July 24, 2010 – Initial version of procedure.

July 16, 2012 – Minor revisions in content to generalize terminology for LIMS.

CYCLE-SEQUENCING

DATE EFFECTIVE 08-14-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER PAGE 36 OF 103

Cycle-Sequencing

<u>PURPOSE</u>: Following the duplex mtDNA amplification, the samples identified as probative will be sequenced to determine the mtDNA profile. The Sanger method is used to cycle sequence the mtDNA in question using fluorescent dideoxynucleoside triphosphate bases than terminators. The Applied Biosystems Big Dye Terminator Cycle Sequencing Kit is used.

PROCEDURE:

- 1. The cycle sequencing reactions are done in a 96-well plate. Prepare the samples and reagents needed for cycle sequencing and be witnessed according to the sample names and order listed on the Cycle Sequencing documentation.
- 2. The amount of template DNA and water neard for each sample is calculated by the LIMS system. This calculation takes into account the total volume and concentration of amplified product present in the sample ube following the ExoSAP-IT procedure.

The target amount for cycle sequencing is 5-no f amplified product.

The following formula is then used to create each sample for cycle sequencing

4 μ L of Big Dye Terminator Ready Reaction Mix + 2 μ L of Sequencing Buffer + 3.2 μ L Primer (1 μ M concentration) + mDNA template + Water = 20 μ L total volume.

Samples with less than 5 ng of amplified product in $3\mu L$ may be cycle-sequenced using $3\mu L$ of the sample.

3. If a dilution of template DNA is necessary, it will be indicated on the cycle sequencing documentation as is @ 1/10th" where x is the input volume. If no dilution is necessary, the the notation will be "neat." The amount of water sufficient to make 20μ L l reaction volume is then calculated. If a sample is a negative control sample, the mtDNA concentration of zero will result in a default template input of 3μ L, with the notation of "control" attached to the sample The documentation cannot indicate dilution factors greater than 1/10. For situations where the amount of DNA indicated is less than 1μ L (e 110 dilution, calculate the volume of extract required @ 1/100 dilution (multiplication by 10), and use this volume of a 1/100 dilution. Also calculate, by subtraction, the correct volume of water to add to the reaction. Note the correct aliquots on the documentation as a deviation of the procedure.

CYCLE-SEQUENCING

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	37 OF 103

- 4. A *master mix for each primer* can be made with the following formula:
 - For (N+2) samples, add: a.
 - 4 µLx (N+2) Big Dye Terminator Ready Reaction Mix
 - 2 µLx (N+2) Sequencing Buffer
 - 3.2 µLx (N+2) primer (1uM concentration)

012016 A master mix for each sample DNA can be made with the following formula

- For N samples, add: b.
 - $X \mu Lx$ (N) mtDNA sample DNA, where X is the amount mtDNA needed as calculated by the system.
 - $Y \mu Lx$ (N) Water, where Y is the abount of water heeded as calculated by the system

Note: The calculations for the two master mixes mentioned above are done by the LIMS system. They are located by clicking on the "Reagents" tab.

- Include all controls for each primer that is used for a sample. If a sample is c. repeated starting at the cycle equencing step the original negative controls do not have to be repeated if the first test was successful.
- The re-cycle sequencing step requires the following: d.
 - A new cycle sequencing amplification negative control for each primer used incre-cycle sequencing to account for the cycle sequencing reagent.
 - A positive control, for each primer used in re-cycle sequencing to report or the integrity of the reaction.
 - Samples can be re-cycle sequenced with more (-recych) or less (-recycl) input DNA if necessary. Based on validation, up to 90ng of DNA can be used for
 - recych. If recych sample volume would be more than 3µL, see supervisor.

CYCLE-SEQUENCING

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	38 OF 103

5. Use the following settings to amplify the cycle sequencing samples:

	The cycle sequencing amplification file is as follows:
User: mtDNA	Soak at 96 °C for 1 minute
File: BDT cycle seq	25 cycles: - Denature 96 ^o C for 15 seconds - Anneal at 50 ^o C for 1 seconds - Extend at 60 ^o C for 1 minutes
	Storage soak at 4 ^o C indefinitely
	Storage soak at 4°C indefinitely
ument	

SDS CLEANUP

DATE EFFECTIVE 07-16-2012 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER PAGE 39 OF 103

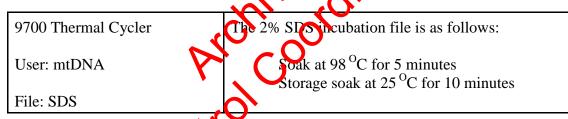
SDS Cleanup

<u>PURPOSE:</u> To help separate the primers from the cycle-sequenced DNA with the addition of 2% SDS to the samples, prior to Centri-Sep filtration.

PROCEDURE:

Do not refrigerate the 2% SDS tubes. This will cause the SDS to precipitate out of solution. Store the 2% SDS tubes at room temperature. Ensure that there is no precipitate in the tube before adding to samples.

- 1. Add 2μ L of 2% SDS to each tube of cycle-sequenced DNA portex and spin down the plate(s) in a centrifuge.
- 2. Place the tubes in a thermal cycler, using the following conditions-



3. When the tubes are back to the temperature following the 25 °C soak, proceed to the Centri-Sep purification.

Revision History:

July 21,2010 – Initial version of procedure.

nent

July 16, 2012 – Minor revisions in content to generalize terminology for LIMS.

CENTRI-SEP SAMPLE FILTRATION

DATE EFFECTIVE	APPROVED BY	PAGE
11-24-2014	MITOCHONDRIAL DNA TECHNICAL LEADER	40 OF 103

Centri-Sep Sample Filtration

<u>PURPOSE:</u> Prior to sample electrophoresis, sequenced products must be purified in order to remove unincorporated dye terminators.

A. Procedure for Single Columns

1. Gently tap columns to insure dry gel material has settled to bottom of spin column. Remove top column cap and add 800 μ L of sterile or UtraDure dH₂O to one column for each sequencing reaction.

- 2. Replace top cap and mix thoroughly by inverting column and vortexing briefly. It is important to hydrate all of the dry gel. Allow column to hydrate for at least 2 hours at room temperature. As the columns are hydrating you will need to label one sample collection tube (1.5 mL microcentrifuge tube) for each sequencing reaction. You will also need one wasn tube for each hydrated column. These do not need to be labeled.
- 3. Once the columns are hydrated, remove any air bubbles by inverting the column and sharply tapping the column, allowing the gel to slurry to the opposite end of the column. Stand the column upright and allow the gel to settle while in a centrifuge tube rack.
- 4. Once the gel is settled remove first the top column cap, and then remove the column end stopper from the bottom. Allow excess column fluid to drain into a wash tube by first gontly tapping the column into the wash tube then allowing to sit for approximately 5 minutes. Remove the column from the wash tube, discard the liquid and reinsert the column into the wash tube.
- 5. Spin treassembly at 700 x g for 2 minutes to remove interstitial fluid. Be sure to note the orientation of the columns. At this point the columns should be used as such as possible for the loading of cycle-sequenced DNA product.



Load entire sequencing reaction volume $(20 \ \mu L)$ to the top of the gel. Be careful to dispense sample directly onto the center of the gel bed without disturbing the gel surface.

7. Place column into labeled sample collection tube and spin at 700 x g for 2 minutes maintaining original orientation. The purified sample will collect in the

CENTRI-SEP SAMPLE FILTRATION

DATE EFFECTIVE	APPROVED BY	PAGE
11-24-2014	MITOCHONDRIAL DNA TECHNICAL LEADER	41 OF 103

bottom of the tube.

8. Discard the column and dry the sample in a vacuum centrifuge (approximately 15-20 minutes). Do not over dry samples.

B. Procedure for Centri-Sep 8 Strips

- 1. Determine how many strips are necessary to filter the amplified samples. Separate the desired number of strips by cutting the foil between the strips with scissors.
- 2. Open the well outlets on each strip by outling off the bottom edge with scissors. Cut at the narrowest part of the bottom of the tube
- 3. Peel off the top foil and arrange the strips evenly on deep-well centrifuge plates. Spin the plates at 750 rcf for 2 minutes to remove the liquid.
- 4. Arrange the newly draiged strips of a new 96-well plate. Add the amplified sample to each column.
- 5. Once all of the samples ar loaded, place the 96-well plate with the Centri-Sep 8 Strips into the centrifuge, and spin at 750 rcf for 2 minutes.
- 6. Confirm that all of the samples passed through the strip into the wells of the 96well plate, and discard the Centri-Sep 8 Strip.
- 7. Evaporate the samples in the 96-well plate at 75 $^{\circ}$ C in a thermalcycler with the lid open.

8. If the samples are not going to be loaded immediately, they should be stored as died pellets at 4°C for no longer then 14 days. When ready, proceed to 3130xl setup.

Revision History:

July 24, 2010 – Initial version of procedure.

July 16, 2012 – Minor revisions in content to generalize terminology for LIMS.

November 24, 2014 - Changed all instance of "Sterile" and/or "Irradiated" water to "UltraPure" water.

ABI 3130xl SEQUENCING

DATE EFFECTIVE 07-16-2012 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER PAGE 42 OF 103

ABI 3130xl Sequencing

<u>PURPOSE</u>: The 3130xl 16-capillary array system is used to electrophoretically analyze samples following cycle sequencing and cleanup. The system uses 96-well plates containing he samples of interest, and can process 16 separate samples with each injection. Sequence data sequencing analysis.

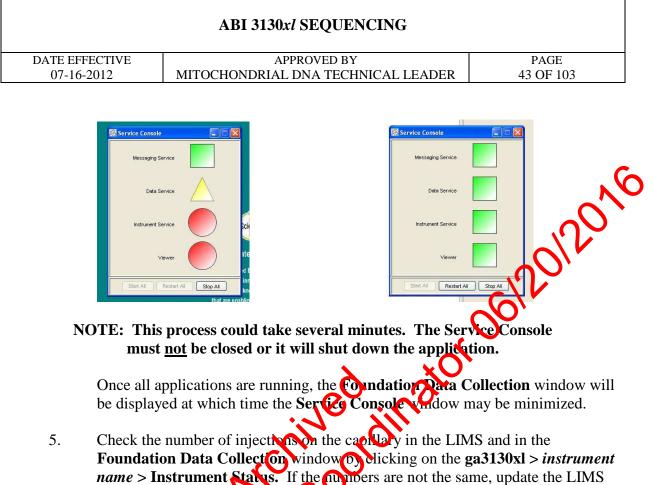
A. Setting up a 3130xl Run

- 1. Turn on the computer. Make sure computer is fully booted to me Windows desktop. To login, the User should be "ocmelims" and the password should be "passw0rd". If the instrument is not on, turn it on. The status bar light will change from solid yellow (indicates instrument is booting) to blinking yellow (indicates machine is communicating with computer) and then to solid green (indicates instrument is ready for command).
- 2. On the desktop, click on the shortcut for the respective instrument's data file. The main path to this data file is:

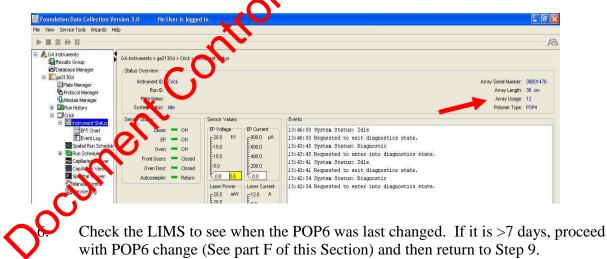
E:\Applied Biosystems, CDC\data collection\data\ga3130x1\Instrumentname

- 3. Once there, create a master file using the following format: *"InstrumentnameYear, Run Number* Files" (e.g. Batman08-015 Files) within the appropriate archive forer (e.g. Batman 2008). Move the 3130xl mtDNA files into this master file.
- Open the 313 r/ Data Collection v3.0 software by double clicking on the desktop Icon or select. Start > All Programs > AppliedBiosystems > Data Collection > Run 3130 r Data Collection v3.0 to display the Service Console.

By default, all applications are off indicated by the red circles. As each application activates, the red circles (off) change to yellow triangles (act value), eventually progressing to green squares (on) when they are fully functional.



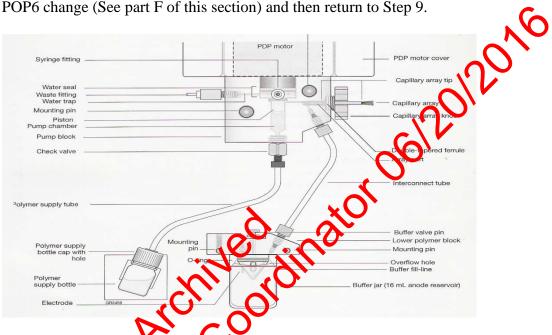
Foundation Data Collection window by clicking on the **ga3130xl** > *instrumen name* > **Instrument Starus.** If the numbers are not the same, update the LIMS system. If the number $s \ge 140$ notify QC. Proceed only if the number of injections you are running plus the usage number is ≤ 150 .



ABI 3130xl SEQUENCING

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	44 OF 103

7. Check the level of POP6 in the bottle to ensure there is enough for your run (approximately $600 \ \mu L$ is needed per injection). If there is not, proceed with POP6 change (See part F of this section) and then return to Step 9.



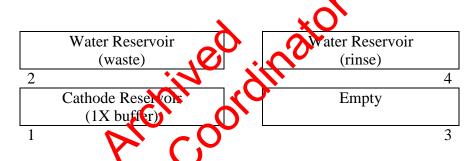
- 8. If you are the first run on the instrument of the day, proceed with steps 9 17. If a run has already been performed on the instrument that day, skip to "**Creating a Plate ID**"
- 9. Close the instrument doors and press the tray button on the outside of the instrument to bring the autosampler to the forward position.
- 10. Wait until the autosampler has stopped moving and then open the instrument doors.
- 11. Remove the three plastic reservoirs from the sample tray and anode jar from the taxe of the lower pump block and dispose of the fluids.

Rinse and fill the "water" and "waste" reservoirs to the line with Gibco® water.

ABI 3130xl SEQUENCING

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	45 OF 103

- 13. Make a batch of 1X buffer (45 ml Gibco® water, 5 ml 10X buffer) in a 50mL conical tube. Record the lot number of the buffer, date of make, and initials on the side of the tube. Rinse and fill the "buffer" reservoir and anode jar with 1X buffer to the lines.
- 14. Dry the outside <u>and inside rim</u> of the reservoirs/septa and outside of the apode jar using a Kimwipe and replace the septa strip snugly onto each reservoir. If these items are not dry, arcing could occur thus ruining the capillary and polymer blocks.
- 15. Place the reservoirs in the instrument in their respective positions, as shown below:



- 16. Place the anode jar at the base of the lower pump block.
- 17. Close the instrument drops

B. <u>Creating a Plate</u>

- 1. Click on the **Plate Manager** line in the left window.
- 2. Select **import** from the bottom of the screen. Find the text file that was previously saved in the master file for the 3130xl run data (e.g. B08-015.txt file present in the **Batman08-015 files** folder)
 - Click on OK.

ABI 3130xl SEQUENCING

DATE EFFECTIVE 07-16-2012 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

C. <u>Preparing the DNA Samples for Sequencing</u>

Arrange amplified samples in a 96-well rack according to how they will be loaded into the 96- well reaction plate. Sample order is as follows: A1, B1, C1, D1... G1, H1, A2, B2, C2... G2, H2, A3, B3, C3, etc. Thus the plane is loaded in a columnar manner where the first injection corresponds to wells A1 to H2, the second injection corresponds to wells A3 to H4 and scond Label the side of the reaction plate with the name used for the Plate ID with a sharpie.

4. Remove the Hi-Di formamide from the freezer and allow it to thaw. Add 10μ L of formamide to each dried sample and mix to bring the semple into solution.

Once formamide is thawed and aliquoted, discard the tube. Do not re-freeze opened tubes of Hi-Di formamide

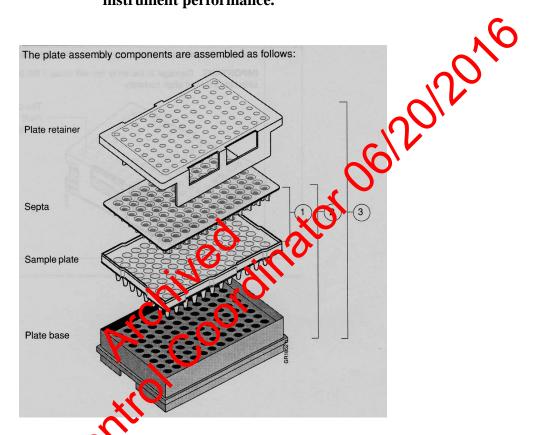
- 5. If single Centri-Sep columns were used, foad the entire $10 \ \mu L$ of the resuspended samples into the 96-well travin the appropriate wells. The injections are grouped into 16 wells starting with A1, B1, and so on moving down two columns ending with 2G, 2H, for a total of 16 wells) Fill any unused wells that are part of an injection set (eg. containing 16 samples) with $10 \ \mu L$ of Hi-Di formamide.
- 6. Once all of the samplex have been added to the plate, place the 96-well septa over the reaction plate and family press the septa into place. Spin plate in the centrifuge for one minute.
- 7. Remove the reaction plate from the base and heat denature samples in the 95°C heatblock for 2 minutes followed by a quick chill in the 4°C chill block for 5 minutes. Centrifuge the tray for one minute after the heat/chill.
- 8. Once denatured, place the plate into the plate base. Secure the plate base and plate with the plate retainer.

IMPORTANT: Damage to the array tips will occur if the plate retainer and septa strip holes do not align correctly.

Do not write on the septa with pen, markers, sharpies, etc. Ink may cause artifacts in samples. Any unnecessary

		ABI 3130xl SEQUENCING	
DATE EFFECTIVE APPROVED BY PAGE	DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012 MITOCHONDRIAL DNA TECHNICAL LEADER 47 OF 103	07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	47 OF 103

markings or debris on the septa may compromise instrument performance.



D. Placing the Plate on the Autosampler (Linking and Unlinking Plate)

The Autosampler holds up to two, 96-well plates in tray positions A and B. To place the plate assembly on the autosampler, there is only one orientation for the plate, with the notched end of the plate base away from you.

The tree pane of the Foundation Data Collection v3.0 software click on GA Instrument > ga3130xl > *instrument name* > Run Scheduler > Plate View

Push the tray button on the bottom left of the machine and wait for the autosampler to move forward and stop at the forward position.

11. Open the doors and place the tray onto the autosampler in the correct tray

Controlled versions of Department of Forensic Biology Documents only exist electronically on the Forensic Biology network. All printed versions are non-controlled copies.

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	48 OF 103

position, A or B. There is only one orientation for the plate.

12. Ensure that the plate assembly fits flat in the autosampler. Failure to do so may allow the capillary tips to lift the plate assembly off the autosampler.

When the plate is correctly positioned, the plate position indicator on the **Plate View** page changes from gray to yellow. Close the instrument doors and allow the autosampler to move back to the home position.

NOTE: When removing a plate from the autosampler, beareful not to hit the capillary array. Plate B is located directly under the array, so be especially careful when removing this tray.

Linking/Unlinking the Plate record to Plate

- 13. On the plate view screen, click on the plate D that you are linking. If the plate ID is not available click **Find AU**, and select the plate ID created for the run.
- 14. Click the plate position (A or B) that oppresponds to the plate you are linking.

NOTE: It may take a minute for the plate record to link to the plate depending on the size of the sample sheet.

If two plates are being run, the order in which they are run is based on the order in which the plates vere linked.

Once the plate has been linked, the plate position indicator changes from yellow to green when linked correctly and the green run button becomes active.

15. To onlink a plate record just click the plate record you want to unlink and click "Inlink".

E. <u>Viewing Run Schedule and Starting Run</u>

In the tree pane of the Foundation Data Collection software, click **GA** Instruments > ga3130xl > *instrument name* > Run Scheduler > Run View.

2. The **RunID** column indicates the folder number(s) associated with each injection

ABI 3130xl SEQUENCING

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	49 OF 103

in your run (e.g. *Batman-2008-0114-1600-0197*). The folder number(s) and the run ID should be recorded in the **LIMS**.

- 3. Click on the run file to see the Plate Map or grid diagram of your plate on the right. Check if the blue highlighted boxes correspond to the correct placement of the samples in the injections.
- 4. NOTE: Before starting a run, check for air bubbles in the polyner blocks. If bubbles are present, click on the <u>Wizards</u> tool box on the top and select "Bubble Remove Wizard". Follow the wizard until all bubbles are removed.
- 5. Click on the green **Run** button in the tool bar when you are ready to start the run. When the **Processing Plate** dialog box opens (You are about to start processing plates...), click **OK**.
- 6. To check the progress of a run, click on the **Cap/Array Viewer** or **Capillaries Viewer** in the left window. The **Cap/Array Viewer** window will show the raw data of all 16 capillaries at once. The **Capillaries Viewer** window will show you the raw data of the capillaries you select to view.

IMPORTANT: Always exit from the Capillary Viewer and Cap/Array Viewer windows. During a pin, do not leave these pages open for extended periods. This may cause unrecoverable screen update problems. Leave the Instrument Status window open.

The visible setting should be: ER voltage 12.2 kV Laser Power prerun 15 mW Laser current (no set value)

EP current (no set value) Laser Power during run 15mW Oven temperature 50°C

ted values are: EP current constant around 40-60 μ A starting current EP current constant around 70-80 μ A running current Laser current: 5.0 A \pm 1.0 A

It is good practice to monitor the initial injections in order to detect problems.

ABI 3130xl SEQUENCING

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	50 OF 103

F. Water Wash and POP Change

0612012016 Refer to Section A for schematic of 3130xl while proceeding with the water wash and POP change procedure.

- 1. Remove a new bottle of POP6 from the refrigerator.
- 2. Select Wizards > Water Wash Wizard
- 3. Click "Close Valve"
- Open instrument doors and remove the empty POP bottle. 4.
- 5. With a dampened Kimwipe[®], wipe the polymer supply ube and cap. Dry.
- 6. Replace POP bottle with the water ot le filled to the top with Gibco® Water.
- 7. Remove, empty, and replace the anode bittler jar on the lower polymer block.
- 8. Click "Water Wash." This procedure is will take approximately 4 minutes.
- 9. When the water wash is finished click "Next"
- Select "Same Lot" or 10. fferent Lot"
- 11. Remove water bottle from the lower polymer block. Dry supply tube and cap with a Kimwipe®
- 12. the new bottle of room temperature POP. Replace w
- 13. lext."
 - ick "Flush." This will take approximately 2 minutes to complete.

Inspect the pump block, channels, and tubing for air bubbles.

16. Click "Next."

ABI 3130xl SEQUENCING

DATE EFFECTIVI	F
Diffe bit better	
07-16-2012	
07-10-2012	

APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

3130xl Genetic Analyzer Troubleshooting

Instrument Startup

Observation	Possible Cause	Recommended Action
No communication between the instrument and the computer (yellow light is blinking).	Instrument not started up correctly.	Make sure the oven door is closed and locked and the front doors are closed properly. If everything is closed properly, start up in the following sequence: a. Log out of the computer. b. Turn off the instrument. c. Door up the computer. d. After the computer has booted completely, turn the instrument on. Wait for the green status light to come on. e. Launch Data Collection software.
Red light is blinking.	Incorrect start up procedure.	Start up in the following sequence: a. Log out of the computer. b. Turn off the instrument. c. Boot up the computer. d. After the computer has booted completely, turn the instrument on. Wait for the green status light to come on. e. Launch the Data Collection Software.

ABI 3130xl SEQUENCING

DATE EFFECTIVE 07-16-2012 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER PAGE 52 OF 103

Observation	Possible Cause	Recommended Action
Computer screen is frozen.	Communication error. This may be due to leaving the user interface in the Capillary View or Array View window.	There will be no loss of data. However, if the instrument is in the middle of a run, wait for the run to stop. Then, exit the Data Collection software and researt as described above.
Autosampler does not move to the forward position.	Possible communication error, OR Oven or instrument droms not closed.	Restart the system, and then press the Tray buton. OR a. close and lock the oven oper. b. Close the instrument doors.
Communication within the computer is slow.	Database is full.	c. Press the Tray button. Old files need to be cleaned out of the database. Follow proper manual procedures described in the ABI Prism 3130xl Genetic Analyzer User's Manual.

ABI 3130xl SEQUENCING

DATE EFFECTIVE 07-16-2012 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

Spatial Calibration

Observation	Possible Cause	Recommended Action
Unusual peaks or a flat line for the spatial calibration.	The instrument may need more time to reach stability. An unstable instrument can cause a flat line with no peaks in the spatial view.	Check or repeat spatial calibration.
	Improper installation of the detection window.	Reinstative letection window and make sure it fits in the proper position.
	Broken capillary resulting in a bad polymer fill.	Check for a broken capillary, particularly in the detection window area. If necessary, replace the capillary array using the Install Array Wizard.
	Dirty detection window.	Place a drop of METHANOL onto the detection window, and dry. Use only light air force.
Persistently bad spatial calibration results.	B.d capillary array.	Replace the capillary array, and then repeat the calibration. Call Technical Support if the results do not improve.

ABI 3130xl SEQUENCING

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	54 OF 103

Spectral Calibration

Observation	Possible Cause	Recommended Action
No signal.	Incorrect preparation of sample.	Replace samples with fresh samples prepared with fresh formamide.
	Air bubbles in sample tray.	Centrifuge samples to remove air bubbles.
If the spectral calibration fails, or if a message displays "No candidate spectral files found".	Clogged capillary	Refill the capillaries using manual control. Look for clogged capillaries during capillary fill on the cathode side.
	Incorrect parameter files and/or run modules selected.	Correct the files and rerun the calibration.
	Insufficient filling of array.	Check for broken capillaries and refill the capillary array.
	Expired matrix standards	Check the expiration date and storage conditions of the matrix standards. If necessary, replace with a fresh lot.
Spike in the data.	Expired polymer.	Replace the polymer with fresh lot using the change Polymer Wizard.
cume	Air bubbles, especially in the polymer block tubing.	Refill the capillaries using manual control.
$\mathcal{O}_{\mathcal{O}}}}}}}}}}$	Possible contaminant or crystal deposits in the polymer.	Properly bring the polymer to room temperature; do not heat to thaw rapidly. Swirl to dissolve any solids. Replace the polymer if it has expired.

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	55 OF 103

Run Performance

Observation	Possible Cause	Recommended Action
No data in all capillaries	Bubbles in the system.	Visually inspect the polymer block and the syringes for bubbles. Remove any bubbles using the Change Polymer Wizard. If bubbles still persist, perform the following. a. Remove the capitary array. b. Clean on the polymer bottle. c. Replace polymer with fresh polymer.
No signal.	Dead space at bottom of sample tube.	Centrifuge the sample tray.
	Bent capillary array. Failed reaction	Replace the capillary array Repeat reaction.
	Cracked or broken capillary	Visually inspect the capillary array including the detector window area for signs of breakage.
Low signal strength.	Poor quality formamide. Itsufficient mixing.	Use a fresh lot of formamide Vortex the sample thoroughly, and then centrifuge the tube to condense the sample.
ine	Weak amplification of DNA	Re-amplify the DNA.
C'N'	Instrument/Laser problem	Run instrument diagnostics.

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	56 OF 103

Observation	Possible Cause	Recommended Action
Elevated baseline	Possible contamination in the polymer path.	Wash the polymer block with hot water. Pay particular attention to the pump block, the ferrule, the ferrule screw, and the peek tubing. Dry the parts by vacuum pump before replacing them only be instrument.
	Possible contaminant or crystal deposits in the polymer.	Bring the polymer to room temperature, swirl to dissolve any eposits. Replace polymer if expired.
	Poor spectral calibration.	Perform new spectral calibration.
	Detection cell is dirty.	Place a drop of methanol onto the detection cell window.
	at control	
Qocume		

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	57 OF 103

Observation	Possible Cause	Recommended Action
Loss of resolution.	Too much sample injected.	Dilute the sample and reinject.
	Poor quality water.	Use high quality, ultra pure water.
	Poor quality or dilute running buffer.	Prepare fresh running buffer.
	Poor quality or breakdown of polymer.	Use a fresh Is of polymer.
	Capillary array used for more than 150 injections.	Replace with new capillary
	Degraded formamide	Use fresh formamide and ensure correct storage conditions.
	Improper injection and con condition	Notify QA to check default settings.
Poor resolution in some capillaries.	Insufficient filling of array.	Refill array and look for cracked or broken capillaries. If problem persists contact Technical Support.

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	58 OF 103

Observation	Possible Cause	Recommended Action
No current	Poor quality water.	Use high quality, ultra pure water.
	Water placed in buffer reservoir position 1.	Replace with fresh running buffer.
	Not enough buffer in anode reservoir.	Add buffer up to minime.
	Buffer is too dilute.	Prepare not unning buffer.
	Bubbles present in the polymer block and/or the capillary and /or peek tubing.	Pause run and inspect the instrument for bubbles. They noy be hidden in the peek tubing.
Elevated current.	Decomposed peloneer.	Open fresh lot of polymer and store at 4°C.
	Incorrect barrer dilation.	Prepare fresh 1X running buffer.
	Arcing in the gerblock.	Check for moisture in and around the septa, the reservoirs the oven, and the autosampler.

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	59 OF 103

Observation	Possible Cause	Recommended Action
Fluctuating current	Bubble in polymer block.	Pause the run, check the polymer path for bubbles, and remove them if present.
	A slow leak may be present in the system.	Check polymer blocks for leaks. Tighten all fittings.
	Incorrect buffer concentration.	Prepare fresh running buffer.
	Not enough buffer in anode.	Add buffer up to the fill line.
	Clogged capillary.	Refil cipillary array and check for clogs.
	Arcing.	Check for moisture in and around the septa, the reservoirs, the oven, and the autosampler.
Poor performance of capillary array used for fewer than 150 runs.	Poor quality formamide	Prepare fresh formamide and reprep samples.
Tewer than 150 runs.	Incorrect buffer.	Prepare new running buffer.
	Poor quality cample, possible cleanup needed.	Desalt samples using a recommended purification protocol (e.g., microcon).
Migration time becomes progressively slower.	Leek in the system.	Tighten all ferrules, screws and check valves. Replace any faulty parts.
Dochung	Improper filling of polymer block.	Check polymer pump force. If the force needs to be adjusted, make a service call.
\bigcirc	Expired polymer.	If necessary, change the lot of polymer.

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	60 OF 103

Observation	Possible Cause	Recommended Action
Migration time becomes progressively faster.	Water in polymer bottle resulting in diluted polymer.	Replace the polymer, making sure the bottle is clean and dry
Arcing in the anode – lower polymer block.	Moisture on the outside of the lower polymer block.	Dry the lower block. If damaged, replace lower polymer block.
Error message, "Leak detected" appears. The run aborts.	Air bubbles in the polymer path. Pump block system is loose/leaking. Lower pump block has burnt out. When there is condensation in the reservoir(s) has will cause electrophocesis problems and burn the tower block	Check for bubbles and remove if present, then check for leaks. Wake sure all ferrules, screws, and tubing is tightly secure. Ferrule in capillary end of block may be positioned wrong or missing. Check for this ferrule. Replace the lower block.
Buffer jar fills very quickly with polymer.	Air bubbles in the polymer path. Lower polymer block is not correctly mounted on the pin valve.	Check for bubbles and remove if present. Then, look for leaks. Check to make sure the metal fork is in between the pin holder and not on top or below it.

ABI 3130xl SEQUENCING

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	61 OF 103

Observation	Possible Cause	Recommended Action
Detection window pops out while replacing the capillary array. Replacing the window in the correct orientation is difficult.	Tightening of the array ferrule knob at the gel block causes high tension.	Loosen the array ferrule knob to allow the secure placement of the window. Re-tighten and close the detection door
Detection window stuck. It is difficult to remove when changing the capillary array.	Archived	To loosen the datection window: a. Undo the array ferrule knob and pull the polymer block towards you to first notch. b. Kennove the capillary comb from the holder in the oven. c. Hold both sides of the capillary array around the detection window area, and apply gentle pressure equally on both sides. d. Release.
ocumen	control	

July 24, 2010 – Initial version of procedure. July 16, 2012 – Minor revisions in content to generalize terminology for LIMS.

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE 07-16-2012 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

Mitochondrial DNA Sequencing Analysis

<u>PURPOSE</u>: To compile the sequence data generated by the ABI 3130xl into a project for analysis, by editing the sequence data and compiling a consensus sequence that can be compared with the revised Cambridge Reference Sequence (rCRS) to determine the mitochondrial DNA type.

PROCEDURE:

The data following the 3130xl run will be saved on the local 3130xl computerin separate injection folders. These folders, along with the run statistics and the run sheets will be saved into a folder in the Mito_Data drive. The run data is also copied into an Analysis Folder in the Mito_Data drive for analysis. Samples run using the ABI Big Dye Tenninator kit will need to be processed using ABI Sequence Analysis software for the basecalls to be assigned. Once the files have been processed with Sequence Analysis, they will be imported into the GeneCodes Sequencher software alignment program for consensus sequence analysis and interpretation of the mitochondrial DNA type.

A. Transfer of the 3130xl run data into the master file

1. On the desktop, click on the shortest for the respective instrument's data file. The main path to this data file is

E:\Applied Biosystem:\\DC\data collection\data\ga3130xl\Instrumentname

Once there, identify the injection folders of the runs you wish to analyze.

2. Copy these injection folders into the master file (e.g. Batman08-015 files) that was created earlier making sure that all of the run statistic files and log files are inclue d

3. Also copy the newly created run files into the respective archive files in the MITO DATA directory.

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE 07-16-2012 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

B. Sequence Analysis

- 1. Open the Sequence Analysis program by double clicking on the icon. Loging your username and password.
- 2. Click on the import samples icon in the upper left of the screen, or go to Add Sample(s) under the File menu.
- 3. In the new window that pops up, locate the master file of the rup that you wish to analyze. Click on the individual run files within the master file and for each one click **Add Selected Samples>>** at the bottom of the window. As this is done, a list in the right of the window will populate with the sample from the run. Click **OK** when finished importing samples.
- 4. The **Add Sample Status** window will indicate the progress of importing the samples. When this finishes, the samples will appear in the top window of the screen. Maximize this area by tragging the senter divider bar to the bottom of the window.
- 5. The samples should all have the boxes under **BC** (base calling) checked. Click on the **Green Arrow** at the top of the screen to begin the analysis of the samples.
- 6. The Analysis Status window will indicate the progress of analyzing the samples. As samples are analyzed, the BC column will display a green, blue or yellow box around the check bor indicating the quality of the base calling:
 Green: Indicates a successful base calling for that sample
 Blue : Indicates a problem in base calling the data for that sample
 Yellow: Million Million Million Million Million
- 7. If the sequencing analysis is successful, click the yellow floppy-disk icon in the top lot of the screen to Save All Samples, or click on Save All Samples under the File menu.

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	64 OF 103

- 8. Print the analysis report page. Click on the **Analysis Report** button at the top of the page (white button with ^A_R; A is in red and R in blue), or select **Analysis Report** under the Analysis menu at the top of the screen. When the report page opens, right click on the column headings for the analysis report. Deselect the following options- *PP Status, Peak 1, Base Spacing, # Low QV, # Med QV, # High QV, Sample Score, CR Start, and CR Stop.* The visible column herdings will show the following- **BC Status, Well, Cap #, LOR, 'A' S/N, 'C' S/N, 'G' S/N, 'T' S/N, Avg S/N**. To ensure that all sample identification tits onto one row, deselect "Fit Columns to Window" (lower left of screen), select size "8" font, and increase the width of "Sample File Name" column.
- 9. Create a PDF file of the Analysis Report by clicking **Frint** and send the file to **Adobe PDF**. Be sure the page set-up is set to pertail before creating the PDF file. Check the PDF file to make sure that the complete Sample Names and Sample Descriptions are present (e.g., not cut off). If necessary, make formatting adjustments, resend Adobe PDF file, and recheck. Following the successful creation of the PDF file, save it in the run folder (e.g., save in *B08-040* with run name *B08-040 Analysis Report*) that is contained within the Analyzed Archive.
- 10. Attach the PDF Analysis Report to the LIMS for the cycle-sequencing batch. Close the PDF Analysis Report and the Analysis Report screen.
- 11. Click **Exit** under the Filemenu to close out the Sequencing Analysis program.
- 12. The Analysis Report will be placed together with the run review sheet, the 3130xl run sheet and the 3130xl cycle-sequencing worksheet for review and archiving.

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE 07-16-2012 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

C. Sequencher

Before you begin Sequencher, make sure that the USB key is fully inserted in a local USB port on the computer, and the computer fully recognizes the key. If successful, the computer will make a "Ding-Dong" sound. Starting Sequencher without this USB key will cause the program to lock out all editing capabilities.

1. Open Sequencher. Under the **Contig** menu, select **Consensus to Forensic Standards**. This only needs to be done after opening Sequencher for the first three. Once set, it will remain until the program is closed. Also, check to make sure that the Assembly parameters used to create contigs are set to the proper settings. Click on the box in the upper left-hand corner that is marked "Assembly Parameters". The following settings should be selected:

Assembly Algorithm:	Dirty	Data (radial button)
Optimize Gap Placement:	UseR	Aligner (check box)
ري ان کې	Irejei	r 3' Gap Placement (check box)
Minimum Match Percentage:	8 5% ((slide bar)
Minimum Overlap:	20 (sl	ide bar)
Assemble By Name:	not E	nabled (deselected)

- 2. Under the **File** menu, **So w Import** and select **Sequences**.
- 3. Find the sequence files that were copied to the Analyzed Archive. To simplify, under File of Type select "With Chromatogram Sequences." To select all of the files press and hold the Shift key, and click on the last file. Once the files are selected **Cick Open.** Maximize the analysis window to view all of the samples and sample data.
 - Inport the appropriate reference sequence into the project for every contig that needs to be built. The reference files (HVI.spf or HVII.spf) are located on the Forensic Biology network (Mito Data/Reference Seqs).

These files can be saved to the desktop or local hard drive for easier access.

5. Holding down the Shift or the Control key, click on imported rCRS file, and the forward and reverse sequence files that will make up the contig.

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	66 OF 103

- 6. At the top of the screen, click on the **Assemble to Reference** button. If the samples contain viable data, the contig will be formed. If the samples do not contain quality data, they will not import into the contig. Name the contig according to the sample name and hypervariable region sequenced. (e.g.- Heir IN HVII)
- 7. Select the new Contig icon by clicking on it once. In the **Contig** ment at the top of the screen, select **Trim to Reference Sequence**.
- 8. Double click on the Contig icon. When the contig diagram vindow opens, click on the **Bases** button at the top left of the screen.

A new window will open showing the individual sequence files above the rCRS reference sequence at the top of the window and the consensus sequence at the bottom of the window. Infradual sequences, including the reference sequence can be moved up or down by placing the cursor on the name of the sequence in the upper left box and dragging the sequence up or down.

Under the consensus sequence is a series of "•" and "+" symbols. The "•" symbols highlight base cell disagreements from the rCRS and the "+" symbols highlight ambignities in the consensus sequence.

9. To view the chromatogram data and the sequence data together, highlight a base in the consensus requence and click the **Show Chromatograms** button at the top of the screen. This will open a second window showing the chromatogram data for all of the sequences in the contig. Notice that the reverse primer sequence has been reversed and compiled in the process of building the contig. Adjust the position of the two screens so that all of the sequence data is visible along with the chromatogram data, and so all of the base positions can be reviewed. Use this display and review all sequence positions.

To quickly move from one ambiguity to the next in the consensus sequence, click on the first base in the sequence and then press **Control-N** simultaneously on the keyboard. This will jump both the sequence data and chromatograms to the next ambiguous position. To find only the instances where the contig is in disagreement between the strand data, click on the sequence data and press **Control-D**.

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE 07-16-2012 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

<u>IMPORTANT</u>- In the instances where length and/or sequence heteroplasmy is present and yields single-stranded DNA regions and/or ambiguous bases, or un-editable N calls are present, the consensus setting on the Sequencher program must be set to Plurality mode to analyze that particular sample

- 11. Within the LIMS, create the appropriate contig samples, and indicate which primer samples are associated with each appropriate contig. All edits, trims, and modifications to the contig sequence must be recorded within the LIMS documentation.
- 12. To edit a base call, click on the base in question in the corsensus sequence or individual sequence, and press the appropriate letter on the keyboard according to the following:

Standard Codes A- Adenine C- Cytosine T- Thymine G- Guanine N- Ambiguous

*See Nomenclature section of this manual for further discussion.

W-AorT

- 13. **To delete a base**, click of the base in question and do one of the following:
 - a. To have the bases fill in from the left side of the strand, press the delete key.
 - b. To have the bases fill in from the right side of the strand, press the backspace key, and follow the on-screen instructions.
- 14. **The sert a base**, press the **Tab** key and follow the on-screen instructions.

15 **To sh** and he using

To shift the entire strand, place the cursor over the strand in question and press and hold the **Ctrl** key. The cursor will turn into a open hand icon. Click and hold using the icon and the hand will "grab" the strand, allowing you to move the entire strand left or right.

16. **To move a single base**, place the cursor over the base in question and press and

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	68 OF 103

hold the **Alt** key. The cursor will turn into a lasso icon. Click and hold using the icon and the lasso will "grab" the base, allowing you to move the base.

17. **To highlight a section of the sequence**, click on the beginning base in the sequence you wish to highlight, and then move the cursor to the last base in the sequence section, press and hold the **Shift** key, and click on the final base.

18. **To review edits press and hold Ctrl E.**

- 19. When the sequencing analysis and editing are completed, the contigs that were built need to be archived in the appropriate folders. To archive contigs, hightlight contigs that are to be archived together, go to file a export → selection as subproject. Click on Browse button and select folder or contig to be archived. Make sure that the format is set to 'Sequencher Project'. Click the Export button. Enter project name, e.g. PCddmrwy-hhmm for positive control contigs and FBXX-12345 for sample contrgs.
 - Positive Control contigs shoun be archive as follows: M:/MITO_DATA/PC Archive/year/PCmmddyy-thrum.
 - Samples contigs should be archived as follows: M:/MITO_DATA/Project Archives/*sample type*(*FBXX-1234*). Sample type should be 'Casework' for evidence and associated exemplars and should be 'Missing Person cases' for all Missing person samples.

From this point ferward, the saved contigs can be further modified with additional primer runs, edited, and resaved as outlined above.

The following procedures should only be done once the analysis of the contig is complete and the contig is ready for review.

20.

Once contigs have been exported and archived, open appropriate project, go to the **Contig** menu and click on **Compare Consensus to Reference**. If necessary, widen the contig name column to view the entire contig name. To print, select **Reports, Entire Table, Open Report, and Print**. Select **portrait** as the orientation, and print.

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	69 OF 103

- 21. Print the **Compare Consensus to Reference** page again, but this time send the file to **Adobe PDF**. Click **Print.** Save the PDF file in the master run file, named as the sample name eg. "FB05-0005m hair 1 HVI" Close the Adobe window. Close the Difference Review window. Attach this PDF to the LIMS system within the contig sample.
- 22. At the top of the sequence comparison page, click on the **Summary** betton. When the **Summary View** window opens, click on **File**, **Print Setup**, and select "landscape." Then click on the **Ruler** button at the top of the page and adjust the margins (triangles on ruler) and adjust column spacing as needed to print entire sample ID.
- 23. Print the **Summary** page. To do this, select the **File** mere and select **Print**.
- 24. Print the **Summary** page again, but this time service file to **Adobe PDF**. Click **Print.** Save the PDF file in the master run file, named as the sample name plus "sum," eg. "FB05-0005m hair 1 VI sum?" Close the Adobe window. Attach this PDF to the LIMS within the contig sample.
- 25. Click on the **Overview** button, in the Contig Diagram, double click on the individual sequence files. The sequence window of the file will open. Click on the **Show Chromatogram** button at the top of the screen. A new window will open. In the upper left corner is a slider bar, the four-color bases and two buttons: a dot and a vertical bas. **DO NOT CLICK THE VERTICAL BAR, AS THIS WILL ERASE THE VEADER FROM THE PRINTED PAGE.** Print this chromatogram as edited data, trimmed to the hypervariable region of

Print this chromatogram as edited data, trimmed to the hypervariable region of interest. To do mis, select the **File** menu and select **Print Setup**. Select **landscape** as the orientation, and print.

a. You are printing the forward strand, under **Page Range** select the **IRST four (4) pages** of the chromatogram.

If you are printing the reverse strand, under **Page Range** select **the LAST four (4) pages** of the chromatogram.



Repeat step 25 for every separate chromatogram file.

Create an Adobe PDF file for this chromatogram as edited data, trimmed to the hypervariable region of interest. To do this, select the **File** menu and select **Print Setup**. Select **landscape** as the orientation, and print to **Adobe DPF** from the

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	70 OF 103

drop-down list. Click OK. Under the File menu, select Print.

- a. If you are printing the forward strand, under **Page Range** select the **FIRST four (4) pages** of the chromatogram.
- b. If you are printing the reverse strand, under **Page Range** select the LAST four (4) pages of the chromatogram.

Confirm that the **Adobe PDF** is selected, and click **Print.** Save the PDF file in the master run file, named as the sample name plus the prime, e.g. FB05-0005m hair 1 HVI A4." Close the Adobe window. Attach this PDF to the LIMS within the contig sample.

Repeat step 26 for every separate chromatogram

- 27. Click on the **Overview** button.
- 28. The lines at the top of the flagram indicate the forward and reverse strands in relation to the rCRS sequence, and the green bar below the lines indicates which areas of the rCRS are covered by the available sequence data. If the sequence is present in both the forward and reverse strand, the bar will be green with thin white strips on the top and bottom. If there is a partial coverage in only one direction, the bar will contain a light blue pattern.
- 29. Print out the **Contig Diagram**. Under the **File** menu, select **Print Setup**. Select **landscape** as the orientation, and print (select printer from the drop-down list). Click **OK**. Under the **File** menu, select **Print**. Confirm that the appropriate printer is selected and click **Print**.
- 30. Print the Contig Diagram page again, but this time send the file to Adobe PDF. Select landscape as the orientation, and click Print. Save the PDF file in the master run file, named as the sample name plus "map," eg. "FB05-0005m hair 1 HVI map." Close the Adobe window. Attach this PDF to the LIMS within the contig sample.
 - . The final step of Sequencher analysis is to prepare the export data file from Sequencher for the LIMS. This will allow the contig data to import into the contig sample within the LIMS. To do this, open the contig and select "Compare Consensus to Reference" from the Contig menu. Click on the "Reports" button at

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	71 OF 103

the top of the screen. Select the radio button for "Entire Table" and from the drop down menu, select the report format as "Variance Table Report." Save the variance table as a text file to the appropriate network location and import into the LIMS for the appropriate contig.

32. After the import is completed in the LIMS, and the contig data is s analyst can run the reports for the mtDNA Run Review and Positive Control Reviews, and print these reports as necessary for review.

D.

- Arrange the paperwork in following order, from bottom to top a. Run/rerun review sheets b. Control review sheets c. Soc Sequencher Chromatogram prin landscape c.
- Contig Diagram- landscape d.
- Summary View-landsca e.
- Editing Sheet f.
- Compare Consensus to Referenceg. ortrait

Landscape pages should be arranged in the file so that the right side of the landscape view faces the top edge of the file, and the left side of the landscape view faces the bottom side of the file.

Data Review E.

Once all the Sequencher data has been completed and the file have been 1. pass the entire set of sample printouts for one 3130 run to another IA for archives iew.

the IA performing the review, the following steps must be performed.

- Open the respective file from the appropriate archive located in the MITO DATA directory. Review all sequencher files.
- For each sample, including Positive Control(s), ensure that all edits b. reflected in the editing documentation are valid and accounted for within the data set.

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	72 OF 103

- c. For positive controls, ensure that the proper type is displayed on the Compare Consensus to Reference page.
- d. For negative controls, open the bases and chromatogram windows for each primer for each sample to ensure that no base calling data is present. If necessary, attempt to re-build a contig using questionable regative controls.
- e. Ensure for every sample that the documentation is assembled in order and reflects the entire project and sample names.
- 3. If a problem is found, mark the occurrence within the documentation and return the documentation to the original analyst.

F. Archiving the Sequencher Data

Data will be archived in **BINDERS**, CASEFILIS, and ELECTRONIC FILES.

ARCHIVED IN **BINDERS**:

Instrument binders (e.g. Batman) 3130xl report, original Analysis report, original Editing reports for Neg convols that could build into a contig, original Run review reports, original

PC Binder

For each positive control: Positive control review report Contig diagrams, original Sequence summaries, original Editing reports, original Difference review sheets, original

MITOCHONDRIAL DNA SEQUENCING ANALYSIS

DATE EFFECTIVE 07-16-2012

APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

FB CASEFILES:

inted inator of the order of th 3130xl report, copy Run review report(s), copy Positive control review report, copy Positive control editing report, copy FB sample contigs, originals Contig diagrams Sequence summaries Editing reports Difference review sheets

ARCHIVED IN ELECTRONIC FILES:

Analyzed run files (e.g. B08-015) Run files 3130 report Run review reports Analyzed run sequence files Neg controls that could build

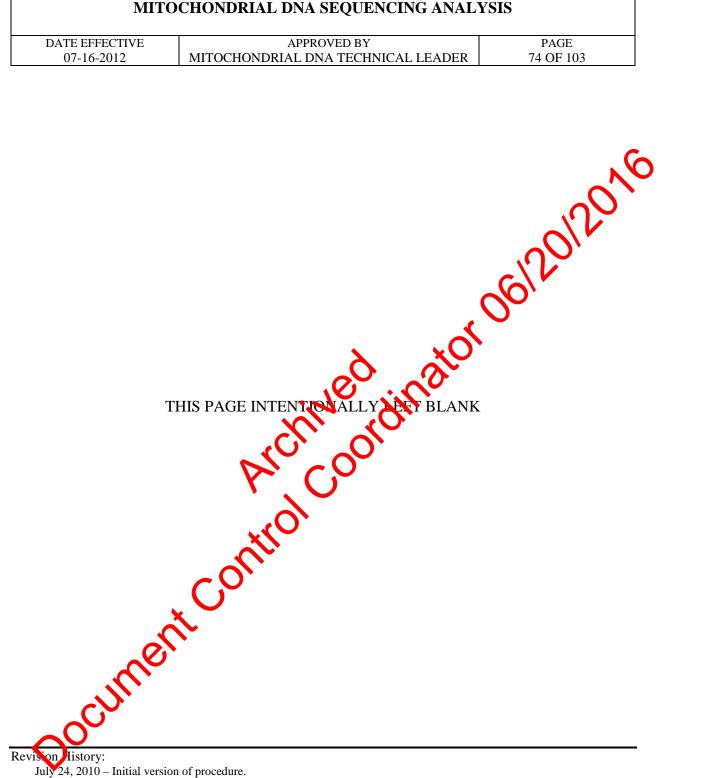
PC archives (e.g. PC_053108-1306) PC Sequencher file PC editing report PC review report

FB project archive (e.g. FB08-12 FB Sequencher file FB editing repor

> If a positive CTR is sequenced twice (e.g., during QC tests), the nume will stay the same as in PCmmddyy-hhmm but a lettered suffix will be added after each new sequencing as in PC-mmddyy-hhmm-A, PC-mmddyyhhmm-B....

A backup of all of the sequencing data contained in the MITO_DATA directory will be archived by DOITT.

MITOCHONDRIAL DNA SEQUENCING ANALYSIS



July 16, 2012 - Minor revisions in content to generalize terminology for LIMS.

Controlled versions of Department of Forensic Biology Documents only exist electronically on the Forensic Biology network. All printed versions are non-controlled copies.

SEQUENCE NOMENCLATURE AND ALIGNMENT

DATE EFFECTIVE 07-16-2012

APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

Sequence Nomenclature and Alignment

Nucleotide positions are designated according to the standard one-letter code based on the nomenclature system adopted by the International Union of Pure and Applied Chemistry (IUPAC; see table below). Note that an "N" is used to denote unresolved sequence ambguities where N can be any one of the four bases. **IUPAC codes that designate two possible bases** should only be used in instances of sequence heteroplasmy.

IUPAC code	Base designation	IUPAC code	Base designation
G	Guanine	R	A or G
А	Adenine	Y 🔨	C or T
Т	Thymine	К	G or T
С	Cytosine		A or C
Ν	G, A, T, or C	Š	C or G
		W	A or T
ng Sequencher 4	<u>9</u>		

A.Using Sequencher 4.9

- Sequence differences between the questioned sample and the revised Cambridge 1. Reference Sequence (KRS) are generated and printed out from the Comparison Report file in Sequencher. These differences are organized by hypervariable region (eg., one difference review file is generated for each HVI and HVII The differences are listed in order of occurrence on the mtDNA region). molecule.
- 2. In most cases, the alignment of a given mtDNA sequence with that of rCRS is stractions and stractions and stractions and stractions and eletions in reference to that of rCRS according to the following standard nomenclature:
 - Characterize profiles using the least number of differences from the reference sequence. Align the 310 T base in the rCRS with a T whenever possible.

SEQUENCE NOMENCLATURE AND ALIGNMENT

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	76 OF 103

- b. If there is more than one way to maintain the same number of differences with respect to the reference sequence, differences should be prioritized in the following order: (i) substitutions: transitions are favored over transversions, (ii) insertions/deletions (indels).
- c. Insertions and deletions should be placed furthermost 2' to a homopolymeric region, with respect to the light strand of CRS. Insertions and deletions should be combined in situations where the same number of differences to the reference sequence is maintained. In situations involving the "AC" motif, treat this motif as a homopolymeric region with respect to indels in the AC repeat region. Alignment rules a, b, and c are described in Budowle, et al, 2007. For casework samples where alternative alignment following the hierarchy of Wilson, et al, 2002a,b, is also possible, the alternative alignment does not need to be included in the case file.
- 3. Insertions (INS) should be listed to the right of a particular nucleotide position. Insertions are documented to first noting the site immediately 5' to the insertion followed by a point and "1" for the first insertion, a "2" if there is a second insertion, and so on.
- 4. Deletions (DEL) should be listed exactly where the known base in the reference sequence is missing in the sample sequence to minimize the number of differences between the questioned sample and the rCRS reference sequence. Deletions are noted by a ":" on the Sequencher printout in the consensus sequence.
- 5. **Sequence heteroplasmy** (also known as point or site heteroplasmy) occurs when a single comple contains at least two mtDNA sequences that differ at one or two nucleotide positions. The appropriate one-letter IUPAC code will be used during the conting of a given site that shows sequence heteroplasmy. This designation will be reflected in the Sequencher Comparison Report. In addition, the presence o sequence heteroplasmy at the given nucleotide position for the respective heteroplasmic bases will be recorded on the sequence editing documentation.

SEQUENCE NOMENCLATURE AND ALIGNMENT

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	77 OF 103

- 6. **Length heteroplasmy** occurs in regions that contain many tandem C nucleotides. These regions are commonly referred to as polycytosine or C-stretch regions. Length heteroplasmy refers to a sample that has at least two types, each one differing by the total number of C nucleotides at a given C-stretch.
 - a. It will be noted if a given casework sample has length heteroplesm in **HVI**. The number of C residues, however, in the area with NVI length heteroplasmy will not be recorded. Length heteroplasmy in HVI most commonly arises when there is a substitution of a C for a 1 at position 16,189. The reference type in HVI is C_5TC_4 . Sequences showing length heteroplasmy in HVI will be truncated to fit the C_5TC_4 format including the T to C change at position 16,189.
 - b. It will be noted if a given casework sample has length heteroplasmy in HVII. Length variants in HVII are commonly observed in the number of C residues preceding a T residue at position 310. It is often possible to determine unambiguously the dominant length variant in this region. The profile used for further analysis in Sequencher should be composed of only the major type as determined by the analyst.

B. Using Sequencher 4.14

Jochy

1. Sequence differences between the questioned sample and the revised Cambridge Reference Sequence (aCRS) are generated and printed out from the Difference Review file in Sequencher. These differences are organized by hypervariable region (eg., one difference review file is generated for each HVI and HVII region). The differences are listed in order of occurrence on the mtDNA molecule. "Ref" (reference) and "Con" (consensus) indicate what bases are present in the rCRS and the questioned sample, respectively, at the designated mtDNP sequence positions.

SEQUENCE NOMENCLATURE AND ALIGNMENT

DATE EFFECTIVE APPROVED BY PAGE 07-16-2012 MITOCHONDRIAL DNA TECHNICAL LEADER 78 OF 103			
07-16-2012 MITOCHONDRIAL DNA TECHNICAL LEADER 78 OF 103	DATE EFFECTIVE	APPROVED BY	PAGE
	07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	78 OF 103

- 2. In most cases, the alignment of a given mtDNA sequence with that of rCRS is straightforward. However, care must be taken in the placement of insertions and deletions in reference to that of rCRS according to the following standard nomenclature:
 - a. Characterize profiles using the least number of differences from the reference sequence. Align the 310 T base in the rCRS with a T whenever possible.
 - b. If there is more than one way to maintain the same number of differences with respect to the reference sequence, differences should be prioritized in the following order: (i) substitutions: transitions are favored over transversions, (ii) insertions/deletions (indels).
 - c. Insertions and deletions should be placed furthermost 3' to a homopolymeric region, wirn respect to the light strand of rCRS. Insertions and deletions should be combined in situations where the same number of differences to the reference sequence is maintained. In situations involving the "AC" modif, treat this motif as a homopolymeric region with respect to indels in the AC repeat region. Alignment rules a, b, and c are described in Budowle, et al, 2007. For casework samples where alternative alignment following the hierarchy of Wilson, et al, 2002a,b, is also possible, the alternative alignment does not need to be included in the pase file.
- 3. Insertions (INS) mound be listed to the right of a particular nucleotide position. Insertions are documented by first noting the site immediately 5' to the insertion followed by a point and a "1" for the first insertion, a "2" if there is a second insertion call so on.
- 4. Deletions (DEL) should be listed exactly where the known base in the reference sequence is missing in the sample sequence to minimize the number of differences between the questioned sample and the rCRS reference sequence. Deletions are noted by a ":" on the Sequencher printout in the consensus sequence.

SEQUENCE NOMENCLATURE AND ALIGNMENT

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	79 OF 103

- 5. **Sequence heteroplasmy** (also known as point or site heteroplasmy) occurs when a single sample contains at least two mtDNA sequences that differ at one or two nucleotide positions. The appropriate one-letter IUPAC code will be used during the editing of a given site that shows sequence heteroplasmy. This designation will be reflected in the Difference Review. In addition, the presence of sequence heteroplasmy at the given nucleotide position for the respective heteroplasmic bases will be documented on the editing sheet.
- 6. **Length heteroplasmy** occurs in regions that contain many tandem C nucleotides. These regions are commonly referred to as polycytosine or C-stretch regions. Length heteroplasmy refers to a sample that has at least two types, each one differing by the total number of C nucleotides at a given C-stretch.
 - a. It will be noted if a given casework sample has length heteroplasmy in HVI. The number of C residue, however, in the area with HVI length heteroplasmy will not be becorded. Length heteroplasmy in HVI most commonly arises when there is a substitution of a C for a T at position 16,189. The reference when there is a substitution of a C for a T at position 16,189. The reference when in HVI is C_5TC_4 . Sequences showing length heteroplasmy in HVI will be truncated to fit the C_5TC_4 format including the T to C charge at position 10,189.
 - b. It will be noted if a given casework sample has length heteroplasmy in HVII. Length variant in HVII are commonly observed in the number of C residues preceding a T residue at position 310. It is often possible to determine unumbiguously the dominant length variant in this region. The profile used for further analysis in Sequencher should be composed of only the major type as determined by the analyst.

Revision History: July 24, 2010 – Initial version of procedure. July 16, 2012 – Minor revisions in content to generalize terminology for LIMS.

ocumer

EDITING GUIDELINES

DATE EFFECTIVE 07-16-2012

APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

PAGE 80 OF 103

Editing Guidelines

Sequencher base calls can be modified if the underlying data support it. The analyst can change an "N" call into a base determination, insert an additional base, remove a position, or trim a sequence. A base call must not be edited without proper justification.

Reasons for base removal are:

In the pase removal are:
Extra base inserted due to broad peak, peak artifact, or analysis default spacing the pase on the pase on the pase of t

Reasons for base insertion are:

Reasons for changing a base to an "N" or to a degenerate IUPAC core - Ambiguous bases are detected

- Dye or electrophoretic artifact interference
- Due to sequence or length heteroplasmy

Reasons for changing an "N" call to a base

- Base omitted or called "N", however authentic peak is present
- Dye artifact or electrophoratic interference
- Neighboring peak interference

Reasons for trimming a sequence:

- Trimmed to remove end sequence (sequence tail removal)
- Trimmed rCRS and sequences of other (shorter) sequence position for duplication

Editing for other reasons should be documented with a comment explaining the edit.

Many software calls can be easily resolved and corrected by the analyst. However, ambiguous situations should not be edited. If an electrophoresis problem is suspected, this sample should be re-injected. Sequence information at each base position should be confirmed by data from both DNA strands when possible. Single-stranded regions present due to length heteroplasmy, must be confirmed by confirmatory sequencing of the same strand in the same direction. The Sequenche complementary strand alignment will flag conflicts between the two sequencing directions for all strands imported into the contig.

Revision History:

July 16, 2012 - Minor revisions in content to generalize terminology for LIMS

Controlled versions of Department of Forensic Biology Documents only exist electronically on the Forensic Biology network. All printed versions are non-controlled copies.

July 24, 2010 - Initial version of procedure.

INTERPRETATION GUIDELINES

DATE EFFECTIVE 08-14-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

Interpretation Guidelines

GUIDELINES FOR CONTROLS

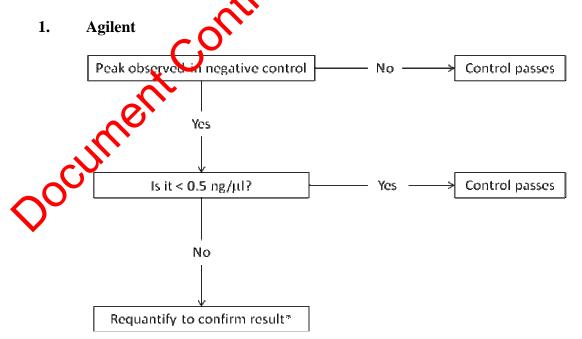
A. Negative controls

Negative controls are considered negative if there is no detectable DNA based on the quantitation procedure and no "readable" sequence is seen after 3130x1 electrophoresis. For DNA sequencing analysis, the controls are also considered negative it requence was obtained, but it cannot align to the reference sequence.

A "readable" sequence from a negative control run is a sequence that can be aligned to the rCRS for >90 consecutive bases with no more than 4 "N" Calls within any 10 consecutive bases.

Two negative controls are associated with each sample: the extraction negative (ext neg or e neg) and the amplification negative (amp neg controls. The former tests for potential DNA introduced during extraction through amplification, while the latter tests for the presence of any background HNN that was introduced during the amplification, or present in the amplification negents. Both or these controls need to be processed for all sequencing primer sets.

Flow charts for passing, failing treesting negative controls is as follows:



Controlled versions of Department of Forensic Biology Documents only exist electronically on the Forensic Biology network. All printed versions are non-controlled copies.

INTERPRETATION GUIDELINES

DATE EFFECTIVE 08-14-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

* If confirmed, the following actions should be taken:

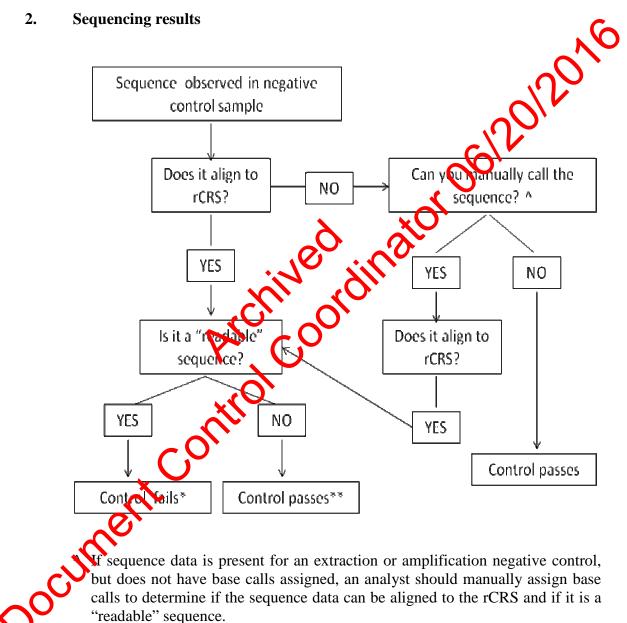
- For extraction negative controls
 - Re-amplify to confirm presence of DNA, samples can proceed if re-amplification is clean.
 - If the extraction negative control still yields a peak following re-amplification, it is preferable to re-extract if more sample is available. If sample amount is limiting, analyst may proceed with caution. The results are only valid if the sequence detected for the amplification negative control does not match any of the associated samples or any of the samples in the case.
 - If the amount of DNA present in the extraction negative control exceeds 10% of any associated sample (DNA amounts determined by Agilent), that sample is invalid.
- For amplification negative control
 - Re-amplify sample set.
 - If sample amount is limiting, it is left to the analyst's discretion to proceed with the amplification set since this result indicates that the background DNA is limited to the amplification control tube rather than being ubiquitous in all samples. The results are only valid if the sequence detected for the amplification negative control does not match any of the associated samples or any of the samples in the case.
 - If the amount of DNA present in the amplification negative control exceeds 10% of any associated sample, that sample is invalid.

Note: Any failed negative controls may be sequenced for quality control neuroses.

DATE EFFECTIVE	
08-14-2015	

APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

2. **Sequencing results**



INTERPRETATION GUIDELINES

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	84 OF 103

* If an extraction or amplification negative control contains a "readable" sequence, the results should be confirmed by recycle-sequencing. If confirmed, then the test fails and retesting must start at the point of sample re-extraction or amplification. If the amount of original sample present is limiting, the DNA extract is limiting or the re-amplification yields the cane results, then sample results can be interpreted and reported if the sequence is different from all associated samples in the case. The determined sequence for the extraction or amplification negative control must contain "teadable" sequence in order to be used in sequence comparisons with case samples.

If both extraction and amplification negative control from the same test contains "readable" sequence, the extraction negative cannot be interpreted because the amplification may have introduced a contaminant. The test fails and all samples and the extraction regative must be re-amplified and resequenced

**If an extraction or amplification negative controls contain sequence data that can be aligned to the rCRS for <90 consecutive bases, the test passes however the results should be confirmed by ecycle-sequencing. If confirmed, see a mtDNA supervisor before proceeding with further testing. The following testing can be done if further testing is deemed necessary:

- For an extraction negative control, re-amplification of the negative control in question followed by re-extraction of associated samples if necessary.
- For an amplification negative control, re-amplification of the entire amplification set.

NOTE: If it is necessary to re-sequence a casework sample from the cycle sequence step, a new cycle sequencing amplification negative control (CAN) must be created for this round of cycle sequencing. This negative control must yield a negative result for the results to be valid.

INTERPRETATION GUIDELINES

DATE EFFECTIVE 08-14-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER PAGE 85 OF 103

B. Positive controls

The positive control (HL60) is included for each amplification and must produce sequence that is consistent with the known polymorphisms. The positive control sample must yield results for the full read length of the associated sample contig, but at a minimum, HVI, 16024-16365, HVII, 73-340, or both. In addition, the positive control serves as the run control. Therefore, in order to be valid, every run must have a positive control that passes specification.

HVI	HVII
16,069 T	73 G
16,193 T	150 T
16,278 T 16,362 C	152
16,362 C	

If the positive control fails to produce the expected result, all samples associated with this control fail. If it is suspected that the problem is not related to the amplification but could stem from a subsequent step, the positive control and all of the samples can be retested starting either at the cycle sequencing or the 3130xl injection step.

In cases of dye interference or electrophoretic artifact, some N calls in the positive control will be arrowed as follows:

1. A maximum number of 4 "N" calls within any 10 base stretch for any primer shand used to build the contig will be allowed for either HVI or HVII region provided that the calls on the complementary strand are unambiguous and not contradictory to the questioned nucleotide position(s)

INTERPRETATION GUIDELINES

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	86 OF 103

2. Any positions that have ambiguous N calls on both complementary strands that 12012016 cannot be resolved through retesting will result in the failing of the positive control and all of the associated sample runs.

Guidelines for Reporting

A. **Sequencing: Reporting of Base Calls**

- Sequence data should be determined from both complementary brands of DNA 1. for mtDNA regions HVI and HVII. Only under special circumstances (see 2. below) can sequence be reported for confirmed data from a single-strand.
 - All good quality data that shows concorrance for both complementary a. DNA strands or confirmed alge-strand data can be reported. A list of reported differences from the rCRS must be accompanied by the range of nucleotides of the ingin that was sequenced. All possible alternative alignments are not reported.
 - For sequence where an ambiguous calling situation occurs for one strand, b. it must be left unrecolved and called an "N". No more than 4 uneditable N calls are acceptable within any 10 base stretch of strand sequence data
 - If an "N" base call is made on one of the DNA strands (eg., due to an с. electrophoretic artifact), this base position can still be reported as a base in the pluranty consensus sequence as long as (i) the data on both strands are not in conflict with each other, and (ii) the data generated from the complementary or confirmatory DNA strand is clean and there is no question regarding its base call.



A minimum read length of 90 contiguous base pairs of double-stranded or confirmed data that forms a contig will be valid for interpretation and for generating weight assessment.

A minimum read length of 90 consecutive bases of single-stranded data is necessary for any strand to be used to build a contig. Only under special

INTERPRETATION GUIDELINES

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	87 OF 103

circumstances (see 2. below) can data be reported for a read length of less than 90 bases.

- 2. Special circumstances will arise (eg., length heteroplasmy) when data from only one DNA strand can be obtained or read lengths of greater than 90 bases are not possible.
 - a. For samples with HVI or HVII length heteroplasmy, additional primers should be used in order to obtain as much complementary data as possible.
 - b. For sequence where no data is available for one of the complementary strands, this can still be reported given that the sequencing reaction that yielded the one strand of sequence data is repeated confirmed) for this sample with the same or different primer in the same direction. All of the data from this region (eg., results from two cycle sequencing reactions) must be concordant between the two sequencing runs. Note: This type of rerun will satisfy conditions where a difference from rCRS or sequence heteroplasmy is being reported.
 - c. Situations will arie which result in severe length heteroplasmy (e.g. in HVII, 310 G resulting in a romopolymeric stretch of 13 C residues). Under these conditions (it will be not be possible to sequence through this region in either the forward or reverse direction. This could result in the trimming of a strine (e.g., C1) and/or will yield runs with sequences generated from the complementary strand (e.g., D1) primer that are less than 90 bases. In these cases, the data will be acceptable at less than 90 bases. The guidelines described in b. above for run confirmations will also apply to the confirmation runs necessary in this scenario.
- 3. In situations when un-editable "N" base calls are made at a given sequence position for both DNA strands, then this base will be reported as "N". Samples with or more un-editable "N" calls within a 10 base pair region of the consensus sequence in either HVI or HVII are inconclusive.

B. Crierla for Mixture Recognition

More than two heteroplasmic positions in a sample are suggestive of a DNA mixture. If possible, the sample should be re-extracted or other samples in the same case should be tested.

INTERPRETATION GUIDELINES

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	88 OF 103

2. Samples that contain two heteroplasmic positions might warrant further testing of additional samples depending on the circumstances of the case. This is to make sure that the sample type in question is not due to a mixture.

C. Sequence Comparisons

- 1. The positive control run with that sample must type correctly in order to report the sequence for that sample.
- 2. If either extraction or amplification negative controls contain readable sequences, the associated case sample(s) must be compared to this data before any further sequence comparisons are made. The readable extraction or amplification negative controls must differ from all case samples by a least two bases for these case samples to be interpreted and reported (see Control Tables, section A3).
- 3. When comparing sequences obtained from samples, only the regions in common will be considered.
- 4. A specimen that yields a mixture of INA sequences is reported as inconclusive. No comparisons and no statistical evaluation will be performed using this sample.
- 5. The number of C nucleotides at the HVI polycytosine C-stretch will not be considered for interpretation purposes if length heteroplasmy is present. Likewise, the number of C residues exhibited in samples with HVII length heteroplasmy is highly variable and case must be taken when making comparisons. In order for sequence concordance to be declared, a common length variant must be observed in both samples being compared.

Differences between samples due to the absence of an HVII common length variances treated as one difference.

Nath Criteria for Sequencing data

Concordance

6.

When two mtDNA sequences from separate samples (e.g. from two pieces of evidence or from evidence and a maternal family reference source) are consistent with each other in the overlapping regions, the two samples cannot be excluded as originating from the same person or from having a maternal relationship, respectively.

INTERPRETATION GUIDELINES

DATE EFFECTIVE APPROVED BY PAGE 08-14-2015 MITOCHONDRIAL DNA TECHNICAL LEADER 89 OF 103			
08-14-2015 MITOCHONDRIAL DNA TECHNICAL LEADER 89 OF 103	DATE EFFECTIVE	APPROVED BY	PAGE
00 11 2015 MITOCHORDRINE DIVITIECHIVICIE EERDER 07 01 105	08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	89 OF 103

Inconclusive	The resulting comparison will be considered inconclusive when two mtDNA sequences from separate samples differ by one difference. In these cases other reference sources and/or further testing in		
	order to obtain more sequence	data may be helpful.	
Exclusion	The resulting comparison will be considered an exclusion when two mtDNA sequences from separate samples differ by two or more differences.		
Freatment of sec	quence heteroplasmy	⁶ 0%,	
Two identical h	quence heteroplasmy neteroplasmic bases are present ition in both samples	71 is not a difference (eg., C/T vs. C/T).	
Two identical h at the same pos One heteroplas	neteroplasmic bases are present ition in both samples mic base is present in one non base is present at the same	This is not a difference (eg., C/T vs. C/T). This is not a difference (eg., C/T vs. C; also C/T vs. T).	

Revision History:

7.

Ision History:
July 24, 2010 – Initial version of procedure.
September 3, 2010 – Rivised version of procedure: sentence removed from Paragraph Bb to reflect current procedures.
March 7, 2011 – General clarifications added; removed decision matrix for negative controls and added flow charts; paragraph BJ revised to reflect "a maximum number of 3 'N' calls..."
March 17 (2012 – Changed current interpretation guideline regarding the number of "N" calls within 10 consecutive bases for procedure.

from 5 to 4; Minor changes and typographical corrections. 10.2012 – Minor revisions in content to generalize terminology for LIMS.

uguet 14, 2015- Removed references to Linear Array assay (which is no longer in use).

STATISTICAL ANALYSIS

DATE EFFECTIVE 08-14-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER PAGE 90 OF 103

Statistical Analysis

The frequency of occurrence of evidence sample types will be reported based on the type of analysis that was performed. When DNA sequencing analysis is done on a given comparison only the DNA sequencing statistical analysis will be reported. Nevertheless, the statistics, when performed, will be included in the case file.

The extent of the sequence data that will be used for the database search and statistical analysis will be limited to the shortest range and most conservative reporting of the sequence in common between the evidence sample(s) and reference sample(s) used in the comparison (see previously discussed sequence reporting criteria).

Statistics may also be presented comparing evidentiary samples, in which case the statistical analysis will be limited to the shortest range and most conservative reprinting of the sequence in common between the evidence samples.

- A. For sequencing data, use the database and the procedure suggested by the FBI.
 - 1. Database

The database used to becam a frequency estimate is maintained by the FBI (Budowle et al 1999, Monson et al 2002) and is available for download at the following web address: http://www.fbi.gov/hg/lab/ss/backissu/april2002/miller1.htm.

A copy of the database including the search window is found on mtDNA analysts' computers. The database contains HVI (16024-16365) and HVII (73-340) sequences from a variety of unrelated individuals.

2. Searching Profiles

The base pair range of the profile to be searched is limited to the shortest range of reported sequence in common for both compared samples (see previously discussed reporting criteria).

Click on the mtDNA icon on your screen. The search window will open. Several options are pre-selected as indicated below.

Mode:	- search
Database:	- forensic

STATISTICAL ANALYSIS

DATE EFFECTIVE 08-14-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

Under options (in edit menu):

- ·	
Listing profiles:	- not checked
Length variants:	- consider multiple insertions as one difference
Partial profiles:	- not checked
Statistics:	- display up to 2 differences
Listing haplotypes:	- check to list haplotypes that appear multiple times
Date:	- check "all profiles"
Heteroplasmic scenarios:	- not checked
Helper Apps:	- not specified

Enter your profile ID.

Enter the searchable basepair range for HVI and click Add. Repeat for HVII. If your sample has the standard read length see above just double-click on the HVI or HVII icons. Enter all difference from the rCN.

Click search.

Select a temporary directory and name for the results file.

The search result consists of the number of samples with 0-2 mismatches to the searched sample in the combined database and divided into different ethnic groups.

ATTENTION:

When sequence neteroplasmy is present at a given position in the mtDNA sequence, the mtDNA database will be searched with an "N" at that position.

Even though mtDNA sequence HVII polycytosine length variants are entered, multiple C-stretch length variants at the same position are considered as one difference during the database searches of concordant sequences containing this region and will not add additional rarity. In addition, the number of "C" residues in samples with HVI length heteroplasmy is not considered for comparison purposes.

STATISTICAL ANALYSIS

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	92 OF 103

- 3. Frequency estimate
 - a. Frequency estimate when the mtDNA sequence is observed at least once in database.

Raw frequency estimates for the occurrence of a given mtDNA profile in the general population is based on the counting method as follows:

$$p = x/N$$
 (Eq. 1)

Where p is the frequency estimate; x is the number of times a profile has been observed in the population database, and N is the number of profiles in the population database.

A confidence interval must be calculated from the results of the database search in order to correct the counting results for sampling errors according to the following equation

$$p \pm (.96)[(p)(10)N]^{1/2}$$
 (Eq. 2)

The upper 95% confidence interval value (upper bound = p + 1.96 [(p) (1-p)/N]^{1/2}) is calculated as the maximum frequency of occurrence within each population of the same mtDNA sequence as the searched profile.

The upper bound estimate can be calculated automatically using the Popstats spreadsheet for sequencing statistics found on the Forensic Biology network drive.

Example #1: A mtDNA sequence is observed 3 times in a database pontaining 2000 sample profiles. The frequency estimate is 3/2000 = 0.0015; the upper bound of the confidence interval is equal to $0.0015 + 1.96[(0.0015)(0.9985)/2000]^{1/2} = 0.0015 + 0.0017 = 0.0032$.

Meaning of example #1: With 95% confidence, the maximum true frequency of the mtDNA profile is 0.0032 or 0.32%, or 1 in 310. In other words, at least 99.68% of the population can be excluded as the source of the evidence.

STATISTICAL ANALYSIS

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	93 OF 103

b. Frequency estimate when the mtDNA sequence is not observed in the database.

The following equation is used:

1 - $\alpha^{1/N}$ (Eq. 3)

 α is the confidence coefficient (use 0.05 for a 95% confidence interval) and N is the number of individuals in the population.

Example #2: A mtDNA sequence is observed 0 times in the database containing 2000 sample profiles. The frequency estimate is $1-0.05^{1/2000} = 1-0.999 = 0.001$.

Meaning of example #2: For a database size of 2000 mitotypes or sequence profiles, the frequency of a mDNA profile not observed in the database is 0.001 or 0.1%, or 1 in 1200, or, with 95% confidence, 99.9% of the population can be excluded as being the source of the evidence.

- c. Based on the FB database, the mtDNA population database search software supplies separate results of the frequency estimates for four major populations (African-American, Hispanic, Caucasian, and Asian Origin). It is not the intent of the report to draw any inference as to the population origin of the contributor(s) of the evidence.
- d. Reports van present the upper bound 95% confidence interval estimate for each population group, and express this as a percentage and a frequency, e.g., an upper bound 95% confidence interval estimate of 0.5% (1 in 200). Frequency estimate will be rounded lown to nearest 10 or single whole number. The intent of the report is to present a conservative range of estimates of the strength of the mitochondrial DNA comparison.

Revision History:

July 24, 2010 – Initial version of procedure.

July 16, 2012 – Minor revisions in content to generalize terminology for LIMS.

August 14, 2015- Removed references to Linear Array assay (which is no longer in use).

CREATION OF A CASEFILE CD

DATE EFFECTIVE 07-16-2012

APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

Creation of a Casefile CD

When all of the sequencing analysis is completed for a case, and upon request from members of the court, a CD containing all of the data for that case may be created to fulfill the request

- Insert a blank CD into the computer, and open the program "Roxio/Creater 1. Click on the "Data," section and select "Data Disc."
- Depending on the specific request, the levels of the disc will be created according to the following: CD Main Window "Evidence" File Analyzed 3130xl Run Files Analyzed 3130xl data files Sequence Analysis Report Sequencher Evidence Project File "Exemplars" File 2.

- "Exemplars" File
 - All analyzed 3130x Bun Files
 - Analyzed 3130xl data file
 - Sequence Analysis Report
 - Sequencher Exemplar Rediect File
- Ensure that all 3130xl data is imported from the Analyzed Archive on the network, NOT 3. the *superhero* archive

To ensure the quality of the disc, it is advisable to copy all of the necessary data to a single location on the local computer that will create the CD. Once all of the necessary file have been compiled in this file on the local hard drive, according to the tree structure above, the entire contents of the local file can be added to the CD.

- Volume Label" fill in the casefile number, (eg. FB05-0234). 4. For me
- el the new disk with the casefile number. The disk should be delivered to the Quality 5. ssurance Manager for transmittal.

Revision History:

July 24, 2010 – Initial version of procedure.

July 16, 2012 – Minor revisions in content to generalize terminology for LIMS.

REFERENCES

DATE EFFECTIVE 08-14-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

References

DNA Sequencing

Anderson S, Bankier AT, Barrell BG, de Bruijn MH, Coulson AR, Drouin J, Eperon IC, Niekich DP, Roe BA, Sanger F, Schreier PH, Smith AJ, Staden R, Young IG. Sequence and organization of the human mitochondrial genome Nature 1981; 290: 457-465. MEDLINE, 81/73052 PUBMED-7219534

Andrews RM, Kubacka I, Chinnery PF, Lightowlers RN, Turnbull DM, Huron N. Reanalysis and revision of the Cambridge reference sequence for human mitochoneria DNA. Nat. Genet. 1999; 23 (2): 147. MEDLINE- 99438386 PUBMED- 10508508.

Applied Biosystems. 3130/3130xl Genetic Analyzers Getting Started Guide. 2004. Part Number 4352715 Rev. B. Applied Biosystems, Foster City, CA.

Applied Biosystems. 3130/3130xl Genetic ApJyzers Manuellance, Troubleshooting, and Reference Guide. 2004. Part Number 4352X16 Rev. B Applied Biosystems, Foster City, CA.

Applied Biosystems. DNA Sequercing Analysis Software User Guide: Version 5.1 for Windows® XP and 2000 Platforms. 2003, Part Number 4346366 Rev. B. Applied Biosystems, Foster City, CA.

Budowle B, Fisher C, Polanskey D, Hartog BD, Kepler R, Elling J. Standardizing the Nomenclature for mtDNA Haplotypes with an Intuitive Hierarchal Execution Software Program. ISFG Conference. 2007.

Budowle B, Wilson MR, DiZinno JA, Stauffer C, Fasano MA, Holland MM, Monson KL. Mitochondrial regions (W) and HVII population data. Forensic Sci Int 1999; 103: 23-35.

Carracedo A, Back W, Lincoln P, Mayr W, Morling N, Olaisen B, Schneider P, Budowle B, Brinkmann B, GN P, Holland MM, Tully G, Wilson MR. DNA commission of the International Society for Forensic Genetics: Guidelines for mitochondrial DNA typing. Forensic Sci Int 2000; 110: 79-65

Gene odes. Sequencher[™] 4.0 User Manual. 1999. Gene Codes Corporation. Ann Arbor, MI.

Holland MM, Parsons TJ. Mitochondrial DNA sequence analysis - Validation and use for forensic casework. Forensic Science Review 1999; 11: 21-50.

REFERENCES

DATE EFFECTIVE	APPROVED BY	PAGE
08-14-2015	MITOCHONDRIAL DNA TECHNICAL LEADER	96 OF 103

Monson KL, Miller KWP, Wilson MR, DiZinno JA, Budowle B. The mtDNA population database: An integrated software and database resource for forensic comparison, vol. 4, no. 2. Forensic Science Communications 2002. http://www.fbi.gov/hg/lab/fsc/backissu/april2002/miller1.htm

Sanger FS, Nilken S, Coulson AR. Sequencing with chain terminating inhibitors. Proc Na Arad Sci U.S.A. 1977; 74: 5463-5467.

Scientific Working Group on DNA Analysis Methods (SWGDAM). Quidelines for mitochondrial DNA (mtDNA) nucleotide sequence interpretation, vol. 5, no.2. Forensic Science Communications 2003. <u>http://www.fbi.gov/hq/lab/fsc/backissu/april2003@uex.htm</u>.

Stewart JEB, Aagaard PJ, Pokorak EG, Polanskey D, Budowle B. Evaluation of a multicapillary electrophoresis instrument for mitochondrial DNA typing. J Forenzi, Si 2003; 48: 571-580.

Wilson MR, DiZinno JA, Polanskey D, Replogle J, Budovite B. Validation of mitochondrial DNA sequencing for forensic casework analysis. Int J Leg Vice 1995; 108: 68-74.

Wilson MR, Allard MW, Monson KIC Viller KWP, Budowle B. Recommendations for consistent treatment of length variants in the human intochondrial DNA control region. Forensic Sci Int 2002; 129: 35-42.

Wilson, MR., Allard, MW, Monson, KI, Miller KWP, Budowle B. Further discussion of the consistent treatment of length variants in me human mitochondrial DNA control region, vol. 4, no.4. Forensic Science Communications 2002.

http://www.fbi.gov/hq/lab/fsc/backissu/oct2002/index.htm.

ExoSAP-IT (PCR Product Clean-up)

Dugan, KA, Lawrence NS, Hares, DR, Fisher, CL, Budowle, B. An improved method for post-PCR purification for mDNA sequence analysis. J Forensic Sci 2002; 47:811-18.

Product Gel

Roche Liagnostics Corp. *DNA molecular weight marker XIV*. Package Insert, Version 3. November 2002. Cat. No. 1 721 933. Roche Diagnostics Corporation, Indianapolis, IN.

Sambrook J, Fritsch EF, Maniatis T. Molecular Cloning: A Laboratory Manual. 1989. Cold Spring Harbor, NY.

REFERENCES

DATE EFFECTIVE 08-14-2015 APPROVED BY MITOCHONDRIAL DNA TECHNICAL LEADER

Agilent

Mueller, O, Hahnenberger K, Dittmann M, Yee H, Dubrow R, Nagle R, Ilsley D. A microfluidic system for high-speed reproducible DNA sizing and quantitation. Electrophoresis 2000; 21:128-134.

Mueller, O. High resolution DNA analysis with the DNA 500 and DNA 1000 Lab high kits. Agilent Technologies publication 5988-3041E 2001. <u>www.agilent.com/chem</u>

Jensen, M. Use of the Agilent 2100 Bioanalyzer and the DNA 500 LabChip to the Analysis of PCR Amplified Mitochondrial DNA. Agilent Technologies publication 5989-0985EN 2004. www.agilent.com/chem

Bjerketorp J, Chiang ANT, Hjort K, Rosenquist M, Lu W-T, Janson JK. Rapid lab-on-a-chip profiling of human gut bacteria. J. Microbiol. Methods 2008: 72: 82-90.

Agilent Bioanalyzer maintenance and troubeshooting gable, edition 11, 2003. Agilent Technologies, Inc.

APPENDIX A OLIGONUCLEOTIDE PRIMER SEQUENCES

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	98 OF 103

Appendix A – Oglionucleotide Primer Sequences

Region	Primer	Nucleotide (base) Sequence	Size (no. of bases)
	A1 ¹	5'- CAC CAT TAG CAC CCA AAG CT -3'	200
	A4	5'- CCC CAT GCT TAC AAG CAA GT -3'	
11171	B1	5'- GAG GAT GGT GGT CAA GGG AC -3'	20
HVI	B4	5'- TTT GAT GTG GAT TGG GTT T -3'	19
	HVIF ²	5'- CTC CAC CAT TAG CAC CCA A -3'	19
	HVIR	5'- ATT TCA CGG AGG ATG GTG -3'	18
HVII	C1	5'- CTC ACG GGA GCT CTC, CAT GG -6'	20
	C2	5'- TTA TTT ATC GCA CCT ACOTTC AAT -3'	24
	D1	5'- CTG TTA AAA CTG CAT ACC GCC A -3'	22
	D2	5'- GGG GTT TGG TGG AAA TTT TTT G -3'	22
	HVIIF	5'- CAC CCT ATT AAC CAC TCA CG -3'	20
	HVIIR	5'- CTG TTA AAOTG CAT ACC GC -3'	20

1. Nucleotide sequences for primes A1, A4, B1, B4, C1, C2, D1, and D2 are from the FBI Laboratory DNA Analysis Unit II Mitecholdrial DNA Analysis Protocol (mtDNA Protocol Manual, DNA Amplification - Rev. 8, Issue Date 02/01/05 for primers A1, B1, C1, C2, D1, and D2; mtDNA Protocol Manual, Cycle Sequencing Rev. 8, Issue Date 09/10/04 for primers A4 and B4). The primer sequences in the FBI mtDNA Protocol Manual are based on those described in the following:

Wilson MR, DiZuno JA, Polanskey D, Replogle J, Budowle, B. Validation of mitochondrial DNA sequencing for forensic casework analysis. Int J of Leg Med 1995; 108:68-74.

Wilson MR Polanskey D, Butler J, DiZinno JA, Replogle J, Budowle B. Extraction, PCR amplification, and requincing of mitochondrial DNA from human hair shafts, BioTechniques 1995; 18(4):662-669.

2. Nucleotide sequences for oligonucleotide primers HVIF, HVIR, HVIIF, HVIIR are from the product insert for the LINEAR ARRAY Mitochondrial DNA HVI/HVII Region-Sequence Typing Kit that is available from Roche Applied Sciences (Cat. No. 03-527-867-001; product information is available at

APPENDIX A **OLIGONUCLEOTIDE PRIMER SEQUENCES**

DATE EFFECTIVE	APPROVED BY	PAGE
07-16-2012	MITOCHONDRIAL DNA TECHNICAL LEADER	99 OF 103

www.roche-applied-science.com). The primer sequences in the typing kit are based on those described in:

Gabriel MN, Calloway CD, Reynolds RL, Primorac D. Identification of human remains by immobil sequence-specific oligonucleotide probe analysis of mtDNA hepervariable regions I and II. Croa 2003; 44:293-298.

Kline MC, Vallone PM, Redman JW, Duewer DL, Calloway CD, Butler JM. Mitochondria typing screens with control region and coding region SNPs. J Forensic Sci 2005; 50:377-385

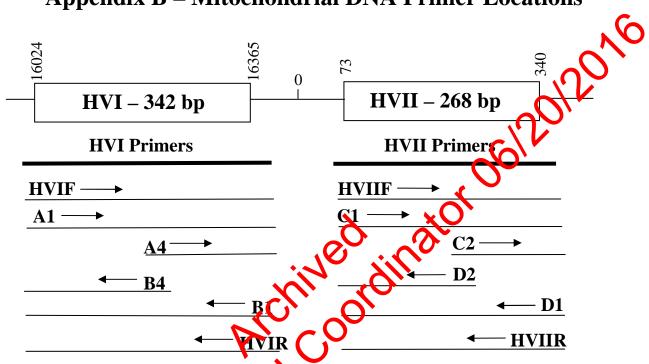
, 2010 – Initial version of procedure.

Revision

July 16, 2012 – Minor revisions in content to generalize terminology for LIMS.

APPENDIX B
MITOCHONDRIAL DNA PRIMER LOCATIONSDATE EFFECTIVE
07-16-2012APPROVED BY
MITOCHONDRIAL DNA TECHNICAL LEADERPAGE
100 OF 103

Appendix B – Mitochondrial DNA Primer Locations



The above diagrams are not to scale. All primer positions are relative to the table below. All arrows indicate the directions (forward or reverse) that the primer amplifies along the hypervariable region.

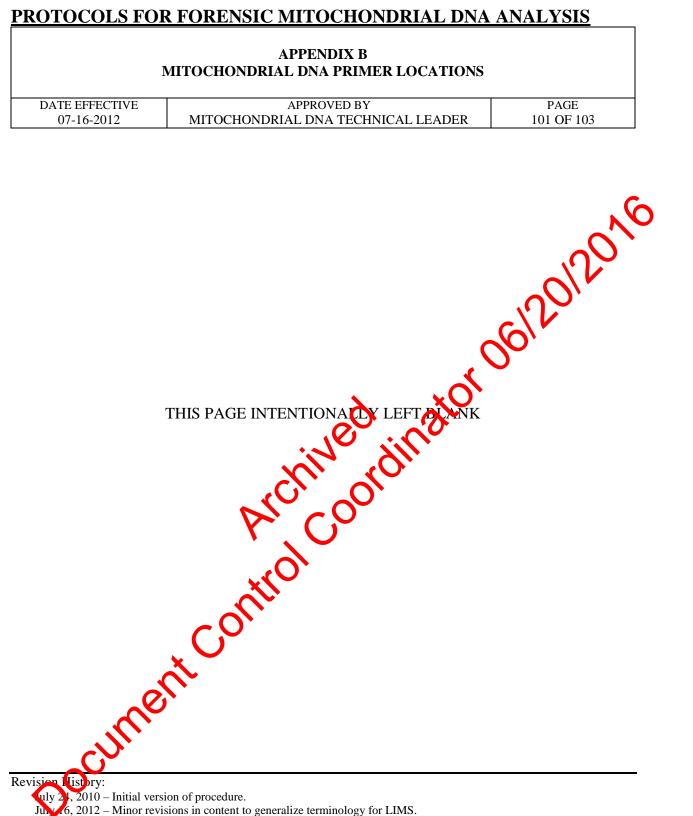
HVI (16024 - 16365) = 342 tab		HVII (73 - 340) = 268 bp	
Primer	Position ¹	Primer	Position ¹
HVIF	15975	HVIIF	15
A1	13978	C1	29
A4 ²	16190	C2	154
B4 ²	16182	D2 ³	306
B1	16410	D1	429
HVIR	16418	HVIIR	429

¹Nucleotide position is defined as the first base at the 5' end of the primer.

² Primers A4 and B4 are used to resolve C-stretch length polymorphisms in HVI.

³ Primer D2 is used when necessary to resolve the reverse strand sequence when C-stretch polymorphism is present in HVII.

Controlled versions of Department of Forensic Biology Documents only exist electronically on the Forensic Biology network. All printed versions are non-controlled copies.



Appendix C- Revised Cambridge Reference Sequence

Hypervariable Region I (HVI)

16024- TTCTTTCATG GGGAAGCAGA TTTGGGTACC ACCCAAGTAT 16064- TGACTCACCC ATCAACAACC GCTATGTATT TCGTACATTA 16104- CTGCCAGCCA CCATGAATAT TGTACGGTAC CATAAATACT **16144-** TGACCACCTG TAGTACATAA AAACCCAATC CACATCAAAA

Jocume

Human Mitochondrial DNA Revised Cambridge Reference Lequence,

LOCUS NC_012920 16569 bp DNA cular PRI 30-APR-2010 DEFINITION Homo sapiens mitochondrie omplete genome. ACCESSION NC 012920 NC 012920.1 VERSION 51831106 mitochondrion Home SOURCE sapiens (human) ORGANISM Homo sapiens

Eukaryota; Metazoa; Chordata; Ciniaa; Vertebrata; Euteleostomi; Mammalia; Eutheria; Euarchontoglires; Primates; Haplorrhini; Catarrhini; Hominidae; Homo.

REFERENCES

Anderson S, Bankier AT, Barrell BG, de Bruijn MH, Coulson AR, Drouin J, Eperon IC, Nierlich DP, Roe BA, Sanger F, Schreier PH, Smith AJ, Staden R, Young IG. Sequence and organization of the human mitochondrial genome Nature 1981; 290: 457-465. MEDLINE- 81173052 PUBMED-7219534

Andrews RM, Kubacka I, Chinnery PF, Lightowlers RN, Turnbull DM, Howell N. Reanalysis and revision of the Cambridge reference sequence for human mitochondrial DNA. Nat. Genet. 1999; 23 (2): 147. MEDLINE-99438386 PUBMED- 10508508

Revision History:

July 24, 2010 - Initial version of procedure.

July 16, 2012 - Minor revisions in content to generalize terminology for LIMS.