

New York City Municipal Water Finance Authority - Summary of Debt & Issuance (as of February 5, 2026)

Issue Date	Series	Par Amount Issued	Principal Outstanding	1st Resolution Outstanding	2nd Resolution-NYW Outstanding	2nd Resolution-EFC Outstanding	Fixed Outstanding	Variable Outstanding	Notes
12/04/85	1986 A	200,000,000	-	-	-	-	-	-	-
04/29/86	1986 B	200,000,000	-	-	-	-	-	-	-
01/29/87	1987 A	388,650,000	-	-	-	-	-	-	-
06/24/87	1987 B	199,227,328	-	-	-	-	-	-	-
10/14/87	1988 A	295,146,684	-	-	-	-	-	-	-
03/30/88	1988 B	308,035,000	-	-	-	-	-	-	-
11/03/88	1989 A	334,145,000	-	-	-	-	-	-	-
03/28/89	1989 B	326,385,000	-	-	-	-	-	-	-
12/13/89	1990 A	313,505,000	-	-	-	-	-	-	-
05/15/90	1990 B	173,500,000	-	-	-	-	-	-	-
08/16/90	1991 A	300,230,000	-	-	-	-	-	-	-
01/01/91	1991 B	313,400,000	-	-	-	-	-	-	-
03/07/91	1991 C	354,610,000	-	-	-	-	-	-	-
10/10/91	1992 A	583,155,000	-	-	-	-	-	-	-
12/01/91	1992 B	332,141,429	-	-	-	-	-	-	-
06/25/92	1992 C	200,000,000	-	-	-	-	-	-	-
08/13/92	1993 A	1,142,560,001	-	-	-	-	-	-	-
10/15/92	1993 B	125,000,000	-	-	-	-	-	-	-
11/01/92	1993 C	100,000,000	-	-	-	-	-	-	-
11/17/93	1994 B	659,025,000	-	-	-	-	-	-	-
11/17/93	1994 C	200,000,000	-	-	-	-	-	-	-
11/17/93	1994 D	83,500,000	-	-	-	-	-	-	-
11/17/93	1994 E	83,500,000	-	-	-	-	-	-	-
03/15/94	1994 1	703,054,383	-	-	-	-	-	-	-
03/28/94	1994 F	223,150,000	-	-	-	-	-	-	-
12/01/94	1995 1	117,430,443	-	-	-	-	-	-	-
04/14/95	1994 G	205,000,000	-	-	-	-	-	-	-
05/23/95	1995 A	216,700,000	-	-	-	-	-	-	-
08/16/95	1996 A	485,420,000	-	-	-	-	-	-	-
11/01/95	1996 1	114,585,000	-	-	-	-	-	-	-
02/15/96	1996 2	28,895,000	-	-	-	-	-	-	-
05/16/96	1996 B	579,670,000	-	-	-	-	-	-	-
05/29/96	1996 C	78,450,000	-	-	-	-	-	-	-
06/01/96	1996 3	43,715,000	-	-	-	-	-	-	-
10/29/96	1997 A	365,125,000	-	-	-	-	-	-	-
05/08/97	1997 B	700,000,000	-	-	-	-	-	-	-
06/25/97	1998 1	44,635,000	-	-	-	-	-	-	-
08/12/97	1998 2	113,784,841	-	-	-	-	-	-	-
08/12/97	1998 A	286,075,000	-	-	-	-	-	-	-
09/25/97	1998 3	450,034,798	-	-	-	-	-	-	-
09/25/97	1998 B	449,525,000	-	-	-	-	-	-	-
10/16/97	1998 C	89,975,000	-	-	-	-	-	-	-
01/29/98	1998 D	402,475,000	-	-	-	-	-	-	-
03/26/98	1998 4	15,774,041	-	-	-	-	-	-	-
03/31/98	1998 5	88,154,535	-	-	-	-	-	-	-
03/31/98	1998 6	19,228,407	-	-	-	-	-	-	-
08/11/98	1999 1	121,435,485	-	-	-	-	-	-	-
08/11/98	1999 2	158,510,061	-	-	-	-	-	-	-
10/29/98	1999 A	301,470,000	-	-	-	-	-	-	-
05/26/99	1999 B	245,865,000	-	-	-	-	-	-	-
05/26/99	1999 C	13,320,000	-	-	-	-	-	-	-
10/06/99	2000 A	275,735,000	-	-	-	-	-	-	-
02/03/00	2000 1	286,800,884	-	-	-	-	-	-	-
03/09/00	2000 2	12,689,482	-	-	-	-	-	-	-
06/20/00	2000 B	323,730,000	-	-	-	-	-	-	-
06/20/00	2000 C	107,500,000	-	-	-	-	-	-	-
11/30/00	2001 A	328,225,000	-	-	-	-	-	-	-
12/14/00	2001 1	99,546,254	-	-	-	-	-	-	-
12/19/00	2001 B	68,675,000	-	-	-	-	-	-	-

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05/15/01	2001 C	112,040,000	-	-	-	-	-	-	-
05/15/01	2001 D	305,085,000	-	-	-	-	-	-	-
05/15/01	2001 E	86,105,000	-	-	-	-	-	-	-
05/15/01	2001 F	184,130,000	-	-	-	-	-	-	-
07/02/01	2002 A	216,305,000	-	-	-	-	-	-	-
07/12/01	2002 1	204,131,705	-	-	-	-	-	-	-
08/15/01	2002 B	171,455,000	-	-	-	-	-	-	-
08/15/01	2002 C	46,580,000	-	-	-	-	-	-	-
10/17/01	2002 G	216,375,000	-	-	-	-	-	-	-
10/18/01	2002 2	72,082,983	-	-	-	-	-	-	-
12/20/01	2002 D	41,745,000	-	-	-	-	-	-	-
12/20/01	2002 E	213,850,000	-	-	-	-	-	-	-
12/20/01	2002 F	105,635,000	-	-	-	-	-	-	-
01/31/02	2002 3	519,405,711	-	-	-	-	-	-	-
05/14/02	2002 4	235,077,404	-	-	-	-	-	-	-
05/14/02	2002 5	180,382,628	-	-	-	-	-	-	-
05/14/02	2002 6	98,565,000	-	-	-	-	-	-	-
05/14/02	2002 7	20,260,000	-	-	-	-	-	-	-
07/09/02	2003 A	741,090,000	-	-	-	-	-	-	-
07/09/02	2003 B	150,000,000	-	-	-	-	-	-	-
07/09/02	2003 C	300,300,000	-	-	-	-	-	-	-
10/10/02	2003 1	148,040,809	-	-	-	-	-	-	-
10/10/02	2003 D	250,000,000	-	-	-	-	-	-	-
11/14/02	2003 2	608,654,720	-	-	-	-	-	-	-
03/20/03	2003 3	22,365,000	-	-	-	-	-	-	-
03/20/03	2003 4	35,605,000	-	-	-	-	-	-	-
04/23/03	2003 5	295,436,561	-	-	-	-	-	-	-
04/23/03	2003 E	367,265,000	-	-	-	-	-	-	-
05/06/03	2003 F	201,655,000	-	-	-	-	-	-	-
09/18/03	2004 A	217,000,000	-	-	-	-	-	-	-
10/09/03	2004 1	301,008,574	-	-	-	-	-	-	-
03/18/04	2004 B	347,615,000	-	-	-	-	-	-	-
03/18/04	2004 C	601,545,000	-	-	-	-	-	-	-
04/08/04	2004 2	257,680,299	42,115,000	-	-	42,115,000	42,115,000	-	-
08/05/04	2005 A	150,000,000	-	-	-	-	-	-	-
08/11/04	2005 1	230,408,946	-	-	-	-	-	-	-
11/30/04	2005 2	390,624,553	-	-	-	-	-	-	-
12/08/04	2005 B	935,480,000	-	-	-	-	-	-	-
03/17/05	2005 C	582,915,000	-	-	-	-	-	-	-
04/26/05	2005 D	559,205,000	-	-	-	-	-	-	-
10/12/05	2006 1	229,018,261	-	-	-	-	-	-	-
10/18/05	2006 A	524,530,000	-	-	-	-	-	-	-
10/27/05	2006 AA	400,000,000	-	-	-	-	-	-	-
01/26/06	2006 B	150,000,000	-	-	-	-	-	-	-
01/26/06	2006 BB	100,000,000	-	-	-	-	-	-	-
01/26/06	2006 C	350,345,000	-	-	-	-	-	-	-
03/23/06	2006 D	406,205,000	-	-	-	-	-	-	-
06/22/06	2006 2	201,440,829	-	-	-	-	-	-	-
06/22/06	2006 3	256,387,669	-	-	-	-	-	-	-
10/25/06	2007 AA	199,910,000	-	-	-	-	-	-	-
10/25/06	2007 BB	134,360,000	-	-	-	-	-	-	-
11/30/06	2007 CC	210,500,000	210,500,000	-	210,500,000	-	-	210,500,000	-
03/27/07	2007 1	227,757,917	-	-	-	-	-	-	-
03/27/07	2007 2	290,314,867	-	-	-	-	-	-	-
03/29/07	2007 A	587,975,000	-	-	-	-	-	-	-
05/15/07	2007 3	174,936,886	-	-	-	-	-	-	-
05/31/07	2007 DD	395,000,000	-	-	-	-	-	-	-
10/10/07	2008 AA	400,000,000	-	-	-	-	-	-	-
10/24/07	2008 BB	401,000,000	-	-	-	-	-	-	-

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10/24/07	2008 CC	352,200,000	-	-	-	-	-	-	-
12/11/07	2008 A	446,245,000	-	-	-	-	-	-	-
03/19/08	2008 B	535,000,000	-	-	-	-	-	-	-
03/19/08	2008 C	144,945,000	-	-	-	-	-	-	-
05/22/08	2008 1	271,261,820	-	-	-	-	-	-	-
05/22/08	2008 2	224,702,981	-	-	-	-	-	-	-
06/05/08	2008 DD	504,905,000	-	-	-	-	-	-	-
07/23/08	2009 AA	334,075,000	-	-	-	-	-	-	-
08/07/08	2009 BB	200,870,000	200,870,000	-	200,870,000	-	-	200,870,000	-
08/07/08	2009 CC	150,100,000	-	-	-	-	-	-	-
10/29/08	2009 A	536,030,000	-	-	-	-	-	-	-
12/11/08	2009 DD	325,580,000	-	-	-	-	-	-	-
01/29/09	2009 EE	645,455,000	-	-	-	-	-	-	-
02/26/09	2009 FF	362,830,000	-	-	-	-	-	-	-
04/02/09	2009 1	368,451,280	-	-	-	-	-	-	-
04/02/09	2009 2	79,983,988	-	-	-	-	-	-	-
06/17/09	2009 GG	500,000,000	-	-	-	-	-	-	-
11/05/09	2010 AA	504,240,000	403,390,000	-	403,390,000	-	403,390,000	-	1
11/05/09	2010 BB	218,820,000	-	-	-	-	-	-	-
12/16/09	2010 CC	200,000,000	200,000,000	-	200,000,000	-	-	200,000,000	-
02/03/10	2010 DD	400,000,000	300,000,000	-	300,000,000	-	300,000,000	-	1
02/11/10	2010 2	142,804,607	-	-	-	-	-	-	-
02/11/10	2010 3	67,420,000	9,155,000	-	-	9,155,000	9,155,000	-	-
02/11/10	2010 4	196,460,000	-	-	-	-	-	-	-
03/18/10	2010 EE	500,000,000	375,000,000	-	375,000,000	-	375,000,000	-	1
03/25/10	2010 FF	359,110,000	-	-	-	-	-	-	-
06/30/10	2010 GG	554,045,000	324,045,000	-	324,045,000	-	324,045,000	-	1
09/23/10	2011 AA	750,000,000	500,000,000	-	500,000,000	-	500,000,000	-	1
09/30/10	2011 BB	210,040,000	-	-	-	-	-	-	-
11/18/10	2011 CC	750,000,000	475,000,000	-	475,000,000	-	475,000,000	-	1
11/18/10	2011 DD	275,000,000	275,000,000	-	275,000,000	-	-	275,000,000	-
01/27/11	2011 EE	450,000,000	-	-	-	-	-	-	-
03/03/11	2011 FF	200,000,000	200,000,000	-	200,000,000	-	-	200,000,000	-
03/31/11	2011 GG	541,810,000	-	-	-	-	-	-	-
06/16/11	2011 1	564,520,733	-	-	-	-	-	-	-
06/16/11	2011 2	114,241,000	-	-	-	-	-	-	-
06/23/11	2011 HH	662,245,000	-	-	-	-	-	-	-
09/22/11	2012 AA	450,900,000	-	-	-	-	-	-	-
09/29/11	2012 A	200,000,000	-	-	-	-	-	-	-
11/29/11	2012 BB	450,000,000	-	-	-	-	-	-	-
01/30/12	2012 CC	350,000,000	-	-	-	-	-	-	-
01/30/12	2012 DD	50,000,000	-	-	-	-	-	-	-
03/19/12	2012 EE	522,505,000	-	-	-	-	-	-	-
03/27/12	2012 B	325,000,000	-	-	-	-	-	-	-
05/31/12	2012 2	496,145,000	-	-	-	-	-	-	-
05/31/12	2012 3	173,230,000	-	-	-	-	-	-	-
06/28/12	2012 FF	611,745,000	-	-	-	-	-	-	-
06/28/12	2012 GG	50,000,000	-	-	-	-	-	-	-
07/12/12	2013 1	316,790,000	-	-	-	-	-	-	-
10/04/12	2013 AA	200,000,000	200,000,000	-	200,000,000	-	-	200,000,000	-
12/13/12	2013 BB	440,510,000	152,285,000	-	152,285,000	-	152,285,000	-	-
03/01/13	2013 CC	455,955,000	87,285,000	-	87,285,000	-	87,285,000	-	-
03/21/13	2013 DD	543,300,000	67,550,000	-	67,550,000	-	67,550,000	-	-
06/27/13	2013 EE	344,335,000	100,000,000	-	100,000,000	-	100,000,000	-	-
07/11/13	2014 1	401,090,000	-	-	-	-	-	-	-
07/11/13	2014 2	213,853,333	-	-	-	-	-	-	-
09/17/13	2014 AA	650,870,000	650,870,000	-	650,870,000	-	-	650,870,000	-
11/21/13	2014 BB	397,085,000	-	-	-	-	-	-	-
02/06/14	2014 CC	348,787,260	9,250,000	-	9,250,000	-	9,250,000	-	-

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03/27/14	2014 4	347,385,000	-	-	-	-	-	-	-
04/03/14	2014 DD	547,850,000	-	-	-	-	-	-	-
07/10/14	2015 AA	200,000,000	150,000,000	-	150,000,000	-	150,000,000	-	-
07/10/14	2015 BB	400,000,000	400,000,000	-	400,000,000	-	-	400,000,000	-
09/24/14	2015 CC	200,000,000	200,000,000	-	200,000,000	-	200,000,000	-	-
09/24/14	2015 DD	300,000,000	-	-	-	-	-	-	-
11/20/14	2015 EE	392,110,000	9,745,000	-	9,745,000	-	9,745,000	-	-
03/17/15	2015 FF	530,000,000	58,885,000	-	58,885,000	-	58,885,000	-	-
04/09/15	2015 GG	450,285,000	28,895,000	-	28,895,000	-	28,895,000	-	-
05/28/15	2015 HH	452,530,000	52,140,000	-	52,140,000	-	52,140,000	-	-
07/02/15	2016 1	219,770,000	-	-	-	-	-	-	-
07/02/15	2016 2	161,055,000	-	-	-	-	-	-	-
10/29/15	2016 AA	250,000,000	250,000,000	-	250,000,000	-	-	250,000,000	-
11/24/15	2016 BB	349,845,000	143,030,000	-	143,030,000	-	143,030,000	-	-
03/17/16	2016 A	196,585,000	190,310,000	190,310,000	-	-	190,310,000	-	-
03/17/16	2016 CC	438,800,000	338,440,000	-	338,440,000	-	338,440,000	-	-
06/29/16	2016 5	500,955,000	365,025,000	-	-	365,025,000	365,025,000	-	-
06/29/16	2016 6	277,615,000	194,735,000	-	-	194,735,000	194,735,000	-	-
10/06/16	2017 AA	201,000,000	201,000,000	-	201,000,000	-	201,000,000	-	-
10/06/16	2017 BB	289,500,000	289,500,000	-	289,500,000	-	-	289,500,000	-
12/15/16	2017 CC	415,650,000	327,310,000	-	327,310,000	-	327,310,000	-	-
02/09/17	2017 DD	336,540,000	336,540,000	-	336,540,000	-	336,540,000	-	-
03/23/17	2017 EE	392,090,000	390,690,000	-	390,690,000	-	390,690,000	-	-
04/13/17	2017 3	588,745,000	401,450,000	-	-	401,450,000	401,450,000	-	-
04/13/17	2017 4	273,803,000	195,858,000	-	-	195,858,000	195,858,000	-	-
04/13/17	2017 5	336,335,000	115,042,500	-	-	115,042,500	115,042,500	-	-
07/11/17	2018 AA	162,405,000	161,855,000	-	161,855,000	-	161,855,000	-	-
10/12/17	2018 BB	383,975,000	290,265,000	-	290,265,000	-	290,265,000	-	-
11/29/17	2018 CC	398,520,000	338,665,000	-	338,665,000	-	338,665,000	-	-
12/14/17	2018 1	337,955,000	291,015,000	-	-	291,015,000	291,015,000	-	-
12/14/17	2018 2	331,481,000	244,156,000	-	-	244,156,000	244,156,000	-	-
03/20/18	2018 DD	494,990,000	464,730,000	-	464,730,000	-	464,730,000	-	-
04/18/18	2018 EE	458,920,000	165,180,000	-	165,180,000	-	165,180,000	-	-
06/28/18	2018 FF	373,600,000	286,925,000	-	286,925,000	-	286,925,000	-	-
08/02/18	2019 1	319,715,000	156,245,000	-	-	156,245,000	156,245,000	-	-
08/21/18	2019 AA	264,035,000	-	-	-	-	-	-	-
09/13/18	2019 BB	100,000,000	100,000,000	-	100,000,000	-	-	100,000,000	-
11/29/18	2019 2	258,340,000	228,715,000	-	-	228,715,000	228,715,000	-	-
11/29/18	2019 3	226,804,000	174,529,000	-	-	174,529,000	174,529,000	-	-
12/12/18	2019 CC	300,000,000	300,000,000	-	300,000,000	-	-	300,000,000	-
01/24/19	2019 DD	475,000,000	345,000,000	-	345,000,000	-	345,000,000	-	-
03/20/19	2019 EE	415,610,000	415,610,000	-	415,610,000	-	415,610,000	-	-
04/17/19	2019 FF	500,000,000	499,990,000	-	499,990,000	-	499,990,000	-	-
07/02/19	2020 AA	459,600,000	413,885,000	-	413,885,000	-	413,885,000	-	-
07/17/19	2020 BB	450,000,000	300,000,000	-	300,000,000	-	300,000,000	-	-
10/08/19	2020 2	339,475,000	278,560,000	-	-	278,560,000	278,560,000	-	-
10/08/19	2020 3	42,305,000	7,250,000	-	-	7,250,000	7,250,000	-	-
10/08/19	2020 4	60,635,000	47,615,000	-	-	47,615,000	47,615,000	-	-
12/12/19	2020 CC	637,665,000	476,715,000	-	476,715,000	-	476,715,000	-	-
02/13/20	2020 DD	528,290,000	481,250,000	-	481,250,000	-	481,250,000	-	-
03/18/20	2020 EE	399,315,000	399,315,000	-	399,315,000	-	399,315,000	-	-
04/08/20	2020 5	171,385,000	132,650,000	-	-	132,650,000	132,650,000	-	-
04/08/20	2020 6	18,580,000	-	-	-	-	-	-	-
04/08/20	2020 7	144,046,000	116,181,000	-	-	116,181,000	116,181,000	-	-
06/10/20	2020 FF	268,890,000	215,520,000	-	215,520,000	-	215,520,000	-	-
06/10/20	2020 GG	439,115,000	404,115,000	-	404,115,000	-	404,115,000	-	-
09/30/20	2021 AA	650,000,000	650,000,000	-	650,000,000	-	650,000,000	-	-
12/15/20	2021 BB	534,425,000	444,545,000	-	444,545,000	-	444,545,000	-	-
03/18/21	2021 CC	553,260,000	478,260,000	-	478,260,000	-	478,260,000	-	-

New York City Municipal Water Finance Authority - Summary of Debt & Issuance (as of February 5, 2026)

Issue Date	Series	Par Amount Issued	Principal Outstanding	1st Resolution Outstanding	2nd Resolution-NYW Outstanding	2nd Resolution-EFC Outstanding	Fixed Outstanding	Variable Outstanding	Notes
03/18/21	2021 DD	574,795,000	524,005,000	-	524,005,000	-	524,005,000	-	-
03/31/21	2021 EE	325,500,000	325,500,000	-	325,500,000	-	-	325,500,000	-
06/30/21	2021 2	284,745,000	213,565,000	-	-	213,565,000	213,565,000	-	-
06/30/21	2021 3	51,815,000	9,420,000	-	-	9,420,000	9,420,000	-	-
07/14/21	2022 AA	450,000,000	450,000,000	-	450,000,000	-	450,000,000	-	-
09/23/21	2022 BB	630,335,000	542,230,000	-	542,230,000	-	542,230,000	-	-
02/10/22	2022 CC	500,000,000	400,000,000	-	400,000,000	-	400,000,000	-	-
02/10/22	2022 DD	100,105,000	100,105,000	-	100,105,000	-	-	100,105,000	-
03/17/22	2022 EE	778,970,000	778,970,000	-	778,970,000	-	778,970,000	-	-
04/21/22	2022 3	142,385,000	57,330,000	-	-	57,330,000	57,330,000	-	-
04/21/22	2022 4	139,315,000	23,260,000	-	-	23,260,000	23,260,000	-	-
04/21/22	2022 5	58,985,000	26,885,000	-	-	26,885,000	26,885,000	-	-
04/21/22	2022 6	211,635,000	201,830,000	-	-	201,830,000	201,830,000	-	-
04/21/22	2022 7	192,140,000	162,595,000	-	-	162,595,000	162,595,000	-	-
11/22/22	2023 AA	750,000,000	750,000,000	-	750,000,000	-	750,000,000	-	-
12/06/22	2023 1	233,195,635	206,192,499	-	-	206,192,499	206,192,499	-	-
12/13/22	2023 2	106,546,723	81,836,193	-	-	81,836,193	81,836,193	-	-
12/15/22	2023 BB	200,000,000	200,000,000	-	200,000,000	-	-	200,000,000	-
02/16/23	2023 CC	200,000,000	200,000,000	-	200,000,000	-	-	200,000,000	-
03/21/23	2023 DD	1,293,395,000	1,285,645,000	-	1,285,645,000	-	1,285,645,000	-	-
06/15/23	2023 6	152,820,000	107,075,000	-	-	107,075,000	107,075,000	-	-
06/29/23	2023 4	194,335,000	157,100,000	-	-	157,100,000	157,100,000	-	-
06/29/23	2023 5	187,619,000	174,909,000	-	-	174,909,000	174,909,000	-	-
10/05/23	2024 AA	692,725,000	692,725,000	-	692,725,000	-	692,725,000	-	-
02/15/24	2024 1	42,651,100	34,280,000	-	-	34,280,000	34,280,000	-	-
03/19/24	2024 BB	1,363,775,000	1,363,775,000	-	1,363,775,000	-	1,363,775,000	-	-
04/02/24	2024 3	717,295,000	695,490,000	-	-	695,490,000	695,490,000	-	-
04/23/24	2024 CC	788,560,000	788,560,000	-	788,560,000	-	788,560,000	-	-
10/02/24	2025 AA	886,770,000	886,770,000	-	886,770,000	-	886,770,000	-	-
03/06/25	2025 BB	950,000,000	950,000,000	-	950,000,000	-	950,000,000	-	-
04/10/25	2025 CC	559,830,000	559,830,000	-	559,830,000	-	559,830,000	-	-
05/13/25	2025 DD	649,565,000	649,565,000	-	649,565,000	-	649,565,000	-	-
05/13/25	2025 EE	225,000,000	225,000,000	-	225,000,000	-	-	225,000,000	-
08/05/25	2026 1	368,750,000	368,750,000	-	-	368,750,000	368,750,000	-	-
08/05/25	2026 2	42,368,106	42,368,106	-	-	42,368,106	42,368,106	-	-
08/05/25	2026 3	175,551,000	175,551,000	-	-	175,551,000	175,551,000	-	-
08/05/25	2026 4	120,065,000	120,065,000	-	-	120,065,000	120,065,000	-	-
12/02/25	2026 AA	1,027,915,000	1,027,915,000	-	1,027,915,000	-	1,027,915,000	-	-
02/05/26	2026 BB	825,000,000	825,000,000	-	-	825,000,000	825,000,000	-	-
02/05/26	2026 CC	175,000,000	175,000,000	-	-	175,000,000	-	175,000,000	-
		91,294,592,942	35,288,748,298	190,310,000	28,239,640,000	6,858,798,298	30,786,403,298	4,502,345,000	
			100%	1%	80%	19%	87%	13%	

Notes:

General Principal outstanding includes CABs at their full accreted value.

1 Build America Bonds