



New York City Municipal Water Finance Authority

255 Greenwich Street, 6th Floor
New York, NY 10007
www.nyc.gov/nyw

FOR IMMEDIATE RELEASE

Date: Monday, March 9, 2026

Release: #030926

Contact:

David Womack, Chief Executive Officer, NYW

212-788-5872

Philip Wasserman, Executive Director, NYW

212-788-4969

City Hall Press Office

212-788-2958

Shaquana DeVissiere, Press Secretary, Office of NYC Comptroller Mark Levine

212-669-2109

Jay Olson, Deputy Comptroller for Public Finance, Office of NYC Comptroller Mark Levine

212-669-8334

NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY ANNOUNCES DETAILS OF UPCOMING BOND SALES

The New York City Municipal Water Finance Authority (the “Authority”) announced today the details of its upcoming sales of tax-exempt fixed rate and variable rate bonds.

Proceeds from the sales will be used to refund and reoffer certain outstanding bonds and pay for the costs of issuance.

Subject to market conditions, the Authority intends to price approximately \$983 million of tax-exempt, fixed rate bonds on Wednesday, March 18, 2026, via negotiated sale through an underwriting syndicate led by book-running lead manager Raymond James, with Barclays, BofA Securities, Goldman Sachs, Loop Capital Markets, and Siebert Williams Shank serving as co-senior managers on the transaction.

Retail investors will have priority in placing orders for the fixed rate bonds during a one-day retail order period on Tuesday, March 17, 2026.

The Preliminary Official Statement and investor presentation related to the fixed rate bonds are expected to be available at www.bondlink.com/nyw-2026DD on or about March 9, 2026.

The Authority additionally intends to sell approximately \$200 million of tax-exempt Adjustable Rate Remarketed SecuritiesSM (“ARRSSM”) during the week of April 6, 2026. The ARRSSM are expected to be remarketed by Jefferies and Morgan Stanley.

The Preliminary Official Statement and investor presentation related to the ARRSSM are expected to be available at www.bondlink.com/nyw-2026FF on or about March 9, 2026.

The Authority also intends to sell \$200 million of tax-exempt adjustable rate bonds during the week of April 6, 2026, pursuant to a separate Official Statement. The remarketing agent for the adjustable rate bonds is expected to be Truist Securities.

The Official Statement related to the adjustable rate bonds is expected to be available at www.bondlink.com/nyw-2026EE on or about March 19, 2026.

###