

New York City Municipal Water Finance Authority - Summary of Debt & Issuance (as of June 29, 2023)

#	Issue Date	Series	Par Amount Issued	Principal Outstanding	1st Resolution Outstanding	2nd Resolution-NYW Outstanding	2nd Resolution-EFC Outstanding	Fixed Outstanding Outstanding	Variable Outstanding Outstanding	Notes
1	10/29/96	1997 A	365,125,000	-	-	-	-	-	-	-
2	01/29/98	1998 D	402,475,000	-	-	-	-	-	-	-
3	03/26/98	1998 4	15,774,041	-	-	-	-	-	-	-
4	03/09/00	2000 2	12,689,482	-	-	-	-	-	-	-
5	06/20/00	2000 C	107,500,000	107,500,000	107,500,000	-	-	-	107,500,000	-
6	05/15/01	2001 D	305,085,000	-	-	-	-	-	-	-
7	05/15/01	2001 F	184,130,000	-	-	-	-	-	-	-
8	03/20/03	2003 3	22,365,000	2,970,000	-	-	2,970,000	2,970,000	-	-
9	03/20/03	2003 4	35,605,000	4,695,000	-	-	4,695,000	4,695,000	-	-
10	05/06/03	2003 F	201,655,000	151,655,000	151,655,000	-	-	-	151,655,000	-
11	04/08/04	2004 2	257,680,299	51,815,000	-	-	51,815,000	51,815,000	-	-
12	10/27/05	2006 AA	400,000,000	-	-	-	-	-	-	-
13	11/30/06	2007 CC	210,500,000	210,500,000	-	210,500,000	-	-	210,500,000	-
14	03/27/07	2007 1	228,112,917	-	-	-	-	-	-	-
15	03/27/07	2007 2	290,314,867	-	-	-	-	-	-	-
16	10/24/07	2008 BB	401,000,000	401,000,000	-	401,000,000	-	-	401,000,000	-
17	03/19/08	2008 B	535,000,000	-	-	-	-	-	-	-
18	05/22/08	2008 1	270,906,820	-	-	-	-	-	-	-
19	05/22/08	2008 2	224,702,981	-	-	-	-	-	-	-
20	06/05/08	2008 DD	504,905,000	-	-	-	-	-	-	-
21	07/23/08	2009 AA	334,075,000	-	-	-	-	-	-	-
22	08/07/08	2009 BB	200,870,000	200,870,000	-	200,870,000	-	-	200,870,000	-
23	08/07/08	2009 CC	150,100,000	-	-	-	-	-	-	-
24	10/29/08	2009 A	536,030,000	-	-	-	-	-	-	-
25	12/11/08	2009 DD	325,580,000	-	-	-	-	-	-	-
26	01/29/09	2009 EE	645,455,000	-	-	-	-	-	-	-
27	02/26/09	2009 FF	362,830,000	-	-	-	-	-	-	-
28	04/02/09	2009 1	368,451,280	-	-	-	-	-	-	-
29	04/02/09	2009 2	79,983,988	-	-	-	-	-	-	-
30	06/17/09	2009 GG	500,000,000	-	-	-	-	-	-	-
31	11/05/09	2010 AA	504,240,000	403,390,000	-	403,390,000	-	403,390,000	-	1
32	11/05/09	2010 BB	218,820,000	-	-	-	-	-	-	-
33	12/16/09	2010 CC	200,000,000	200,000,000	-	200,000,000	-	-	200,000,000	-
34	02/03/10	2010 DD	400,000,000	300,000,000	-	300,000,000	-	300,000,000	-	1
35	02/11/10	2010 2	142,804,607	-	-	-	-	-	-	-
36	02/11/10	2010 3	67,420,000	13,755,000	-	-	13,755,000	13,755,000	-	-
37	02/11/10	2010 4	196,460,000	155,875,000	-	-	155,875,000	155,875,000	-	2
38	03/18/10	2010 EE	500,000,000	375,000,000	-	375,000,000	-	375,000,000	-	1
39	03/25/10	2010 FF	359,110,000	-	-	-	-	-	-	-
40	06/30/10	2010 GG	554,045,000	324,045,000	-	324,045,000	-	324,045,000	-	1
41	09/23/10	2011 AA	750,000,000	500,000,000	-	500,000,000	-	500,000,000	-	1
42	09/30/10	2011 BB	210,040,000	-	-	-	-	-	-	-
43	11/18/10	2011 CC	750,000,000	475,000,000	-	475,000,000	-	475,000,000	-	1
44	11/18/10	2011 DD	275,000,000	275,000,000	-	275,000,000	-	-	275,000,000	-
45	01/27/11	2011 EE	450,000,000	-	-	-	-	-	-	-
46	03/03/11	2011 FF	200,000,000	200,000,000	-	200,000,000	-	-	200,000,000	-
47	03/31/11	2011 GG	541,810,000	-	-	-	-	-	-	-
48	06/17/11	2011 1	564,520,733	-	-	-	-	-	-	-
49	06/18/11	2011 2	114,241,000	-	-	-	-	-	-	-
50	06/23/11	2011 HH	662,245,000	-	-	-	-	-	-	-
51	09/22/11	2012 AA	450,900,000	-	-	-	-	-	-	-
52	09/29/11	2012 A	200,000,000	-	-	-	-	-	-	-
53	11/29/11	2012 BB	450,000,000	-	-	-	-	-	-	-
54	01/30/12	2012 CC	350,000,000	-	-	-	-	-	-	-
55	01/30/12	2012 DD	50,000,000	-	-	-	-	-	-	-
56	03/19/12	2012 EE	522,505,000	-	-	-	-	-	-	-
57	03/27/12	2012 B	325,000,000	-	-	-	-	-	-	-
58	05/31/12	2012 2	496,145,000	-	-	-	-	-	-	-
59	05/31/12	2012 3	173,230,000	-	-	-	-	-	-	-
60	06/28/12	2012 FF	611,745,000	-	-	-	-	-	-	-
61	07/12/12	2013 1	316,790,000	-	-	-	-	-	-	-
62	10/04/12	2013 AA	200,000,000	200,000,000	-	200,000,000	-	-	200,000,000	-
63	12/13/12	2013 BB	440,510,000	152,285,000	-	152,285,000	-	152,285,000	-	-
64	03/01/13	2013 CC	455,955,000	87,285,000	-	87,285,000	-	87,285,000	-	-
65	03/21/13	2013 DD	543,300,000	76,370,000	-	76,370,000	-	76,370,000	-	-
66	06/27/13	2013 EE	344,335,000	100,000,000	-	100,000,000	-	100,000,000	-	-
67	07/11/13	2014 1	401,090,000	-	-	-	-	-	-	-
68	07/11/13	2014 2	213,853,333	-	-	-	-	-	-	-
69	09/17/13	2014 AA	650,870,000	650,870,000	-	650,870,000	-	-	650,870,000	-

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70	11/21/13	2014 BB	397,085,000	43,250,000	-	43,250,000	-	43,250,000	-	-
71	02/06/14	2014 CC1	351,240,000	241,240,000	-	241,240,000	-	241,240,000	-	-
72	03/27/14	2014 4	347,850,000	205,445,000	-	-	205,445,000	205,445,000	-	-
73	04/03/14	2014 DD	547,850,000	389,475,000	-	389,475,000	-	389,475,000	-	-
74	06/25/14	2015 AA	200,000,000	200,000,000	-	200,000,000	-	200,000,000	-	-
75	07/10/14	2015 BB	400,000,000	400,000,000	-	400,000,000	-	-	400,000,000	-
76	09/24/14	2015 CC	200,000,000	200,000,000	-	200,000,000	-	200,000,000	-	-
77	09/24/14	2015 DD1	274,760,000	274,760,000	-	274,760,000	-	274,760,000	-	-
78	09/24/14	2015 DD2	25,240,000	25,240,000	-	25,240,000	-	25,240,000	-	-
79	11/20/14	2015 EE	392,110,000	392,110,000	-	392,110,000	-	392,110,000	-	-
80	03/17/15	2015 FF	530,000,000	387,935,000	-	387,935,000	-	387,935,000	-	-
81	04/09/15	2015 GG	450,285,000	377,595,000	-	377,595,000	-	377,595,000	-	-
82	06/28/15	2015 HH	452,530,000	423,210,000	-	423,210,000	-	423,210,000	-	-
83	07/02/15	2016 1	219,770,000	156,785,000	-	-	156,785,000	156,785,000	-	-
84	07/02/15	2016 2	161,055,000	129,035,000	-	-	129,035,000	129,035,000	-	-
85	10/29/15	2016 AA	250,000,000	250,000,000	-	250,000,000	-	-	250,000,000	-
86	11/24/15	2016 BB1	328,030,000	328,030,000	-	328,030,000	-	328,030,000	-	-
87	11/24/15	2016 BB2	21,815,000	-	-	-	-	-	-	-
88	03/17/16	2016 A	196,585,000	196,585,000	196,585,000	-	-	196,585,000	-	-
89	03/17/16	2016 CC-1	352,860,000	338,440,000	-	338,440,000	-	338,440,000	-	-
90	03/17/16	2016 CC-2	85,940,000	-	-	-	-	-	-	-
91	06/26/16	2016 5	500,955,000	400,305,000	-	-	400,305,000	400,305,000	-	-
92	06/26/16	2016 6	277,615,000	243,225,000	-	-	243,225,000	243,225,000	-	-
93	10/06/16	2017 AA	201,000,000	201,000,000	-	201,000,000	-	201,000,000	-	-
94	10/06/16	2017 BB	289,500,000	289,500,000	-	289,500,000	-	-	289,500,000	-
95	12/15/16	2017 CC1	327,310,000	327,310,000	-	327,310,000	-	327,310,000	-	-
96	12/15/16	2017 CC2	88,340,000	-	-	-	-	-	-	-
97	02/09/17	2017 DD	336,540,000	336,540,000	-	336,540,000	-	336,540,000	-	-
98	03/23/17	2017 EE	392,090,000	392,090,000	-	392,090,000	-	392,090,000	-	-
99	04/13/17	2017 3	588,745,000	442,845,000	-	-	442,845,000	442,845,000	-	-
100	04/13/17	2017 4	273,803,000	243,643,000	-	-	243,643,000	243,643,000	-	-
101	04/13/17	2017 5	336,335,000	230,485,000	-	-	230,485,000	230,485,000	-	-
102	07/11/17	2018 AA	162,405,000	162,405,000	-	162,405,000	-	162,405,000	-	-
103	10/12/17	2018 BB1	219,555,000	219,555,000	-	219,555,000	-	219,555,000	-	-
104	10/12/17	2018 BB2	164,420,000	164,420,000	-	164,420,000	-	164,420,000	-	-
105	11/29/17	2018 CC1	338,960,000	338,960,000	-	338,960,000	-	338,960,000	-	-
106	11/29/17	2018 CC2	59,560,000	32,900,000	-	32,900,000	-	32,900,000	-	-
107	12/14/17	2018 1	337,955,000	305,135,000	-	-	305,135,000	305,135,000	-	-
108	12/14/17	2018 2	331,481,000	299,366,000	-	-	299,366,000	299,366,000	-	-
109	03/20/18	2018 DD1	275,000,000	275,000,000	-	275,000,000	-	275,000,000	-	-
110	03/20/18	2018 DD2	219,990,000	189,730,000	-	189,730,000	-	189,730,000	-	-
111	04/18/18	2018 EE	458,920,000	458,920,000	-	458,920,000	-	458,920,000	-	-
112	06/28/18	2018 FF	373,600,000	316,485,000	-	316,485,000	-	316,485,000	-	-
113	08/02/18	2019 1	319,715,000	182,470,000	-	-	182,470,000	182,470,000	-	-
114	08/28/18	2019 AA	264,035,000	153,265,000	-	153,265,000	-	153,265,000	-	-
115	09/13/18	2019 BB	100,000,000	100,000,000	-	100,000,000	-	-	100,000,000	-
116	11/29/18	2019 2	258,340,000	238,755,000	-	-	238,755,000	238,755,000	-	-
117	11/29/18	2019 3	226,804,000	209,644,000	-	-	209,644,000	209,644,000	-	-
118	12/12/18	2019 CC	300,000,000	300,000,000	-	300,000,000	-	-	300,000,000	-
119	01/24/19	2019 DD1	345,000,000	345,000,000	-	345,000,000	-	345,000,000	-	-
120	01/24/19	2019 DD2	130,000,000	70,000,000	-	70,000,000	-	70,000,000	-	-
121	03/20/19	2019 EE	415,610,000	415,610,000	-	415,610,000	-	415,610,000	-	-
122	04/17/19	2019 FF1	110,185,000	110,185,000	-	110,185,000	-	110,185,000	-	-
123	04/17/19	2019 FF2	389,815,000	389,815,000	-	389,815,000	-	389,815,000	-	-
124	07/02/19	2020 AA	459,600,000	440,800,000	-	440,800,000	-	440,800,000	-	-
125	07/17/19	2020 BB1	150,000,000	300,000,000	-	300,000,000	-	300,000,000	-	-
126	07/17/19	2020 BB2	300,000,000	150,000,000	-	150,000,000	-	150,000,000	-	-
127	10/08/19	2020 2	339,475,000	304,255,000	-	-	304,255,000	304,255,000	-	-
128	10/08/19	2020 3	42,305,000	27,015,000	-	-	27,015,000	27,015,000	-	-
129	10/08/19	2020 4	60,635,000	56,880,000	-	-	56,880,000	56,880,000	-	-
130	12/12/19	2020 CC1	376,285,000	371,440,000	-	371,440,000	-	371,440,000	-	-
131	12/12/19	2020 CC2	261,380,000	163,495,000	-	163,495,000	-	163,495,000	-	-
132	02/13/20	2020 DD1	339,915,000	339,915,000	-	339,915,000	-	339,915,000	-	-
133	02/13/20	2020 DD2	47,040,000	47,040,000	-	47,040,000	-	47,040,000	-	-
134	02/13/20	2020 DD3	141,335,000	141,335,000	-	141,335,000	-	141,335,000	-	-
135	03/18/20	2020 EE	399,315,000	399,315,000	-	399,315,000	-	399,315,000	-	-
136	04/08/20	2020 5	171,385,000	149,910,000	-	-	149,910,000	149,910,000	-	-
137	04/08/20	2020 6	18,580,000	11,220,000	-	-	11,220,000	11,220,000	-	-
138	04/08/20	2020 7	144,046,000	137,991,000	-	-	137,991,000	137,991,000	-	-

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139	06/10/20	2020 FF	268,890,000	268,890,000	-	268,890,000	-	268,890,000	-	-
140	06/10/20	2020 GG1	339,115,000	339,115,000	-	339,115,000	-	339,115,000	-	-
141	06/10/20	2020 GG2	100,000,000	100,000,000	-	100,000,000	-	100,000,000	-	-
142	09/30/20	2021 AA1	279,860,000	279,860,000	-	279,860,000	-	279,860,000	-	-
143	09/30/20	2021 AA2	370,140,000	370,140,000	-	370,140,000	-	370,140,000	-	-
144	12/15/20	2021 BB1	305,435,000	305,435,000	-	305,435,000	-	305,435,000	-	-
145	12/15/20	2021 BB2	228,990,000	195,225,000	-	195,225,000	-	195,225,000	-	-
146	03/18/21	2021 CC1	246,000,000	246,000,000	-	246,000,000	-	246,000,000	-	-
147	03/18/21	2021 CC2	150,000,000	150,000,000	-	150,000,000	-	150,000,000	-	-
148	03/18/21	2021 CC3	157,260,000	157,260,000	-	157,260,000	-	157,260,000	-	-
149	03/18/21	2021 DD	574,795,000	574,795,000	-	574,795,000	-	574,795,000	-	-
150	03/31/21	2021 EE-1	100,000,000	100,000,000	-	100,000,000	-	-	100,000,000	-
151	03/31/21	2021 EE-2	225,500,000	225,500,000	-	225,500,000	-	-	225,500,000	-
152	06/30/21	2021 2	284,745,000	250,605,000	-	-	250,605,000	250,605,000	-	2
153	06/30/21	2021 3	51,815,000	35,965,000	-	-	35,965,000	35,965,000	-	-
154	07/14/21	2022 AA1	400,000,000	400,000,000	-	400,000,000	-	400,000,000	-	-
155	07/14/21	2022 AA2	50,000,000	50,000,000	-	50,000,000	-	50,000,000	-	-
156	09/23/21	2022 BB1	542,235,000	542,235,000	-	542,235,000	-	542,235,000	-	-
157	09/23/21	2022 BB2	88,100,000	88,100,000	-	88,100,000	-	88,100,000	-	-
158	02/10/22	2022 CC1	350,000,000	350,000,000	-	350,000,000	-	350,000,000	-	-
159	02/10/22	2022 CC2	150,000,000	150,000,000	-	150,000,000	-	150,000,000	-	-
160	02/10/22	2022 DD	100,105,000	100,105,000	-	100,105,000	-	-	100,105,000	-
161	03/17/22	2022 EE	778,970,000	778,970,000	-	778,970,000	-	778,970,000	-	-
162	04/21/22	2022 3	142,385,000	116,100,000	-	-	116,100,000	116,100,000	-	-
163	04/21/22	2022 4	138,210,000	125,835,000	-	-	125,835,000	125,835,000	-	-
164	04/21/22	2022 5	58,985,000	58,985,000	-	-	58,985,000	58,985,000	-	-
165	04/21/22	2022 6	211,635,000	209,475,000	-	-	209,475,000	209,475,000	-	-
166	04/21/22	2022 7	193,245,000	190,180,000	-	-	190,180,000	190,180,000	-	-
167	11/22/22	2023 AA1	396,005,000	396,005,000	-	396,005,000	-	396,005,000	-	-
168	11/22/22	2023 AA2	79,210,000	79,210,000	-	79,210,000	-	79,210,000	-	-
169	11/22/22	2023 AA3	274,785,000	274,785,000	-	274,785,000	-	274,785,000	-	-
170	12/06/22	2023 1	233,195,635	227,965,635	-	-	227,965,635	227,965,635	-	-
171	12/13/22	2023 2	106,546,723	103,641,193	-	-	103,641,193	103,641,193	-	-
172	12/15/22	2023 BB-1	100,000,000	100,000,000	-	100,000,000	-	-	100,000,000	-
173	12/15/22	2023 BB-2	100,000,000	100,000,000	-	100,000,000	-	-	100,000,000	-
174	02/16/23	2023 CC	200,000,000	200,000,000	-	200,000,000	-	-	200,000,000	-
175	03/21/23	2023 DD	1,293,395,000	1,293,395,000	-	1,293,395,000	-	1,293,395,000	-	-
176	06/29/23	2023 4	194,335,000	194,335,000	-	-	194,335,000	194,335,000	-	-
177	06/29/23	2023 5	187,619,000	187,619,000	-	-	187,619,000	187,619,000	-	-
178	06/29/23	2023 6	152,820,000	152,820,000	-	-	152,820,000	152,820,000	-	-
			\$ 32,072,739,828	\$ 455,740,000	\$ 25,559,955,000	\$ 6,057,044,828	\$ 27,310,239,828	\$ 4,762,500,000		
			100%	1%	80%	19%	85%	15%		

Notes:

General Principal outstanding includes CABs at their full accreted value.

- 1 Build America Bonds
- 2 EFC Build America Bonds