

**NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY
BOARD OF DIRECTORS
February 21, 2024**

A meeting of the Board of Directors (the “Board”) of the New York City Municipal Water Finance Authority (the “Authority”) was held at 11:35 a.m. on February 21, 2024 in Conference Room 6-M4, 255 Greenwich Street, New York, NY 10007. The following Committee members were present:

David Womack (by designation of Authority Director Jacques Jiha);

Joseph Murin (by designation of Authority Director Rohit Aggarwala);

Selvin Southwell (by designation of Authority Director Basil Seggos); and

Dara Jaffee (by designation of Authority Director Preston Niblack);

constituting a quorum of the Board. Mr. Womack chaired the meeting, and Deborah Cohen served as Secretary of the meeting. Members of the public attended in person and via conference call.

Approval of Minutes of Previous Meeting

The first item on the agenda was approval of the minutes of the previous meeting of the Board. There being no discussion the following resolution was unanimously adopted by vote:

WHEREAS, the Board of Directors has reviewed the minutes of its meeting held on January 31, 2024; it is therefore

RESOLVED, that the minutes of the meeting of January 31, 2024 be and they hereby are, approved.

Approval of Supplemental Resolutions No. 186 and No. 187 Authorizing the Issuance of Fiscal 2024 Series BB and CC Second General Resolution Water and Sewer System Revenue Bonds

The next item on the agenda was the approval of Supplemental Resolutions No. 186 and No. 187, which authorize the issuance of the Authority’s Fiscal 2024 Series BB and CC Water and Sewer System Second General Resolution Revenue Bonds, respectively. Mr. Womack noted that the resolutions would authorize the issuance of up to \$2.5 billion of new money and refunding bonds in total between the two transactions. He noted that this action had been recommended by the Finance Committee. Then, upon unanimous vote, the resolutions were approved.¹

Approval of Supplemental Resolution No. 188 Authorizing the Issuance of Fiscal 2024 Series 3 Second General Resolution Water & Sewer System Revenue Bonds to the New York State Environmental Facilities Corporation

The final item on the Board’s agenda, Mr. Womack noted, was the approval of Supplemental Resolution No. 188, authorizing the issuance of up to \$1 billion of Fiscal 2024 Series 3 Second General Resolution Water & Sewer System Revenue Bonds to the New York State Environmental Facilities Corporation. Mr. Womack noted that this action was recommended by the Finance Committee. Upon motion duly made and seconded, Supplemental Resolution No. 185² was adopted.

Adjournment

There being no further business before the Board, upon unanimous vote, the meeting of the Board of Director’s was adjourned.



ASSISTANT SECRETARY

¹ Each filed with the meeting minutes.

² Filed with the meeting minutes.