



NYC CoC 2025 Annual Project Evaluation

PRESENTED BY THE HMIS TEAM
FEDERAL HOMELESS POLICY & REPORTING (FHPR) UNIT



Agenda



- 1) Welcome + Introductions
- 2) 2025 NOFO Overview
- 3) 2025 Evaluation Timeline
- 4) Evaluation Approach
- 5) DEMO: HMIS Tool for PSH Projects
- 6) Q&A



Welcome + Introductions

- *Jayme Day, HMIS Director*
 - *Charlie Winker, HMIS Deputy Director*
 - *Tori Morris, HMIS Analyst*
 - *Members of the HMIS & CoC Teams*
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- 1 Hour Session
 - Will be repeated tomorrow from 3:30-4:30pm – same content
 - Materials posted on Grantee section of CoC website:
<https://www.nyc.gov/site/nyccoc/providers/annual-evaluation.page>
 - Save all Q&A for end of session



2025 NOFO Overview

- July 3rd – HUD announced intention to release 2025 NOFO
- It appears that HUD will not proceed with a “2-Year” NOFO
- **THE NOFO HAS NOT BEEN RELEASED YET. IT IS UNCLEAR WHEN IT WILL BE RELEASED.**
 - Additional details are not available at this time.
- NYC CoC must proceed with an Annual Project Evaluation, as customary, that will be used to partially inform NOFO project ranking.
- Stay informed by monitoring communications from nyc.coc@dss.nyc.gov and dsshmis@dss.nyc.gov Contact us with any questions about these matters.

We will share more information as it becomes available

2025 Evaluation Timeline

August

<u>Monday</u>	<u>Tuesday</u>	<u>Wednesday</u>	<u>Thursday</u>	<u>Friday</u>	<u>Sat/ Sun.</u>
7.28 2025 Eval Info Session Eval docs (3) posted on CoC website	7.29 2025 Eval Info Session	7.30	7.31	1	2/3
4	5	6 CoC Special Grantee Meeting	7	8 HMIS Team data review begins - Eval Tool for PSH. APRs for RRH, TH & VSPs.	9/10
11	12	13	14	15 HUD Publishes Final GIW	16/17
18	19	20	21	22	23/24
25	26	27	28	29	30/31

* Final Evaluation Results Published TBD



2025 Evaluation Approach

The 2025 Evaluation score is the combined performance on the following components:

- **HOPE Participation**
- **Spend-Down and Quarterly Draw-Down** – financial data for a project's grant period ending in 2024 provided by the SAGE system
- **HMIS Metrics** – several data metrics for the 2024 Calendar Year
 - The HMIS Evaluation Tool, based out of the NYC Data Warehouse, will be used to calculate performance for PSH projects
 - RRH & TH projects will have their APRs from the Data Warehouse used to calculate performance
 - TH-RRH projects are evaluated as an RRH project



2025 Evaluation Approach

- Victim Service Providers (VSPs) – who do not upload into the HMIS Data Warehouse – will have their APRs used to calculate performance.

Project Type	HMIS Participating Projects	Non-HMIS Participating Projects
PSH	Data pulled from Eval Tool	APR emailed to Charlie Winkler (winklerc@dss.nyc.gov)
TH	Data pulled from HMIS Warehouse <i>*HMIS team will reach out directly to TH projects.</i>	
TH-RRH	Data pulled from HMIS Warehouse	
RRH	Data pulled from HMIS Warehouse	

- Projects in their first year of operation (i.e., have less than a Calendar Year of 2024 data) will not be evaluated.
- There are no formal appeals for the 2025 Evaluation. Providers may contact the HMIS Team directly to discuss differences in their spend-down reports with SAGE, and data discrepancies/alignment between their individual HMIS-compliant source systems and the NYC Data warehouse used by NYC DSS

2025 Evaluation Approach: The Metrics

Metric Category	Metric	PSH	RRH	TH
Housing Stabilization	% of persons who remain in PSH or exit to permanent housing	✓		
	% of persons who exit to permanent housing		✓	✓
	% exiting to non-homeless destinations		✓	✓
	% moved in of those served more than 30 days		✓	
	% moved in between 8 and 90 days		✓	
Utilization	% average project utilization	✓		✓
	% ESNAPS target number of people served		✓	
Income & Benefits	% of people who maintained or increased any income from project start to latest annual assessment or exit	✓	✓	✓
	% of persons with 1 or more sources of non-cash benefits at latest annual assessment or exit	✓		✓
	% of persons with health insurance as of latest assessment	✓		✓
Data Quality	% of overall non-missing or invalid data for the following categories of data fields*: • Personally Identifying Information • Universal Data Elements • Income and Housing Quality • Chronic Homelessness • Housing Move-in-Date PSH only	✓		
HMIS Uploads	% of monthly uploads that were uploaded to and accepted into the HMIS warehouse within the first 10 business days of the month.	✓		

For the 2025 evaluation, all providers will receive full credit for HMIS Uploads.

* Personally Identifying Information does not include Social Security Number or Gender.
Universal Data Elements does not include Enrollment CoC and Veteran Status.



HMIS Tool for PSH Projects

Demo

New Evaluation Tool

A new Evaluation Tool is available for **Permanent Supportive Housing** projects.

- The tool uses APR logic to calculate the evaluation metrics and HMIS score.
- The tool is available in the HMIS data warehouse - ClientInsight.



The goal of the tool is to **provide PSH providers with an interactive dashboard that displays evaluation results and underlying client data**—making it easier to explore metrics, spot trends, and identify potential data errors.

New Evaluation Tool

Things to note as you start using the Tool:

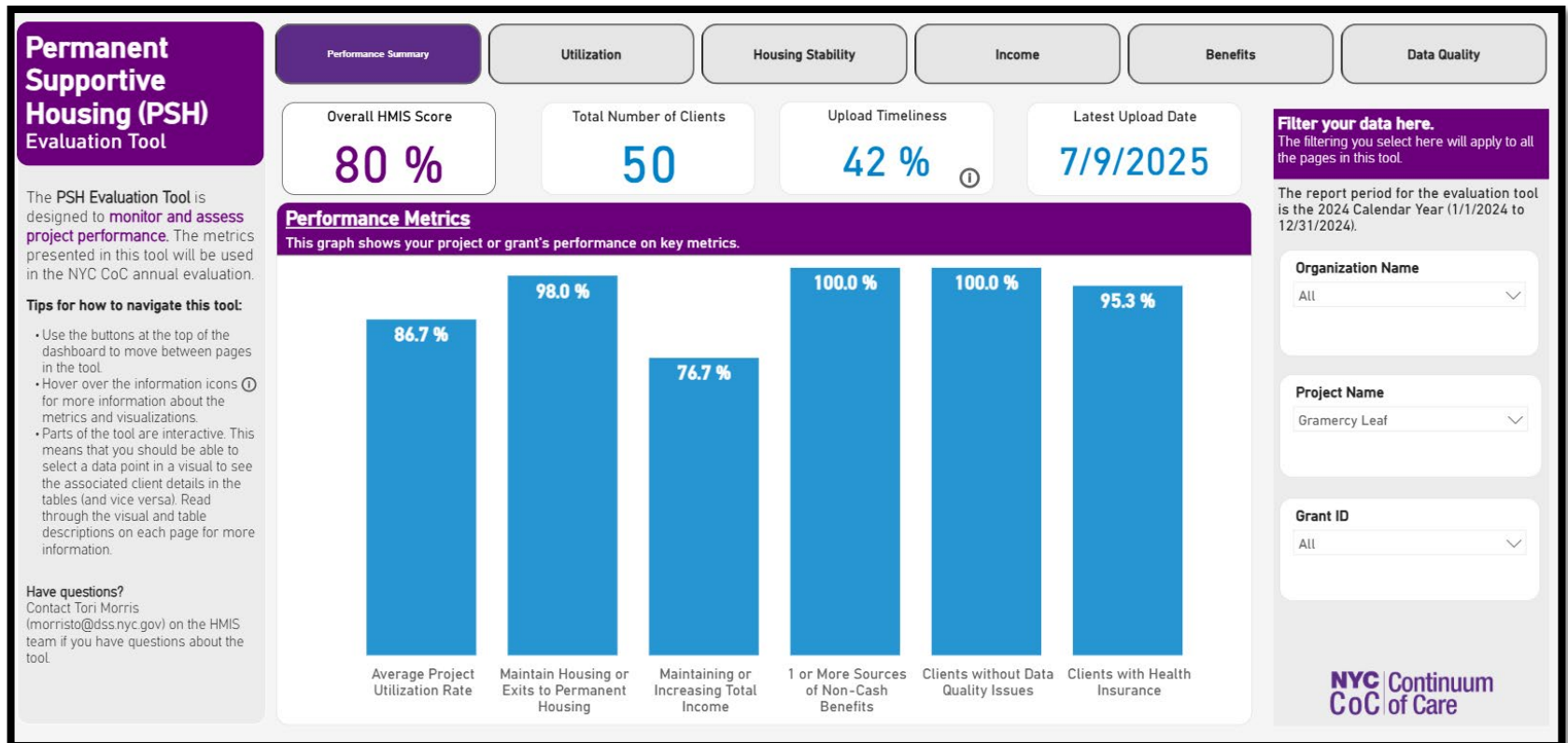
- You don't need to use the Tool, but we will be using the new tool to calculate final evaluation scores.
- **Before exploring the Tool, read the Evaluation Tool User Guide**, which will be available on the CoC website.
- We highly recommend you at the least log-in and check that the results align with your APR (*they may not exactly align, but they should be close!*).

Permanent Supportive Housing (PSH) Evaluation Tool

User Guide

The FAQ section of the Evaluation Tool User Guide outlines some common reasons why the Tool's results may not match an APR from your source system. Review these reasons and if you still have questions reach out to Tori Morris at morristo@dss.nyc.gov.

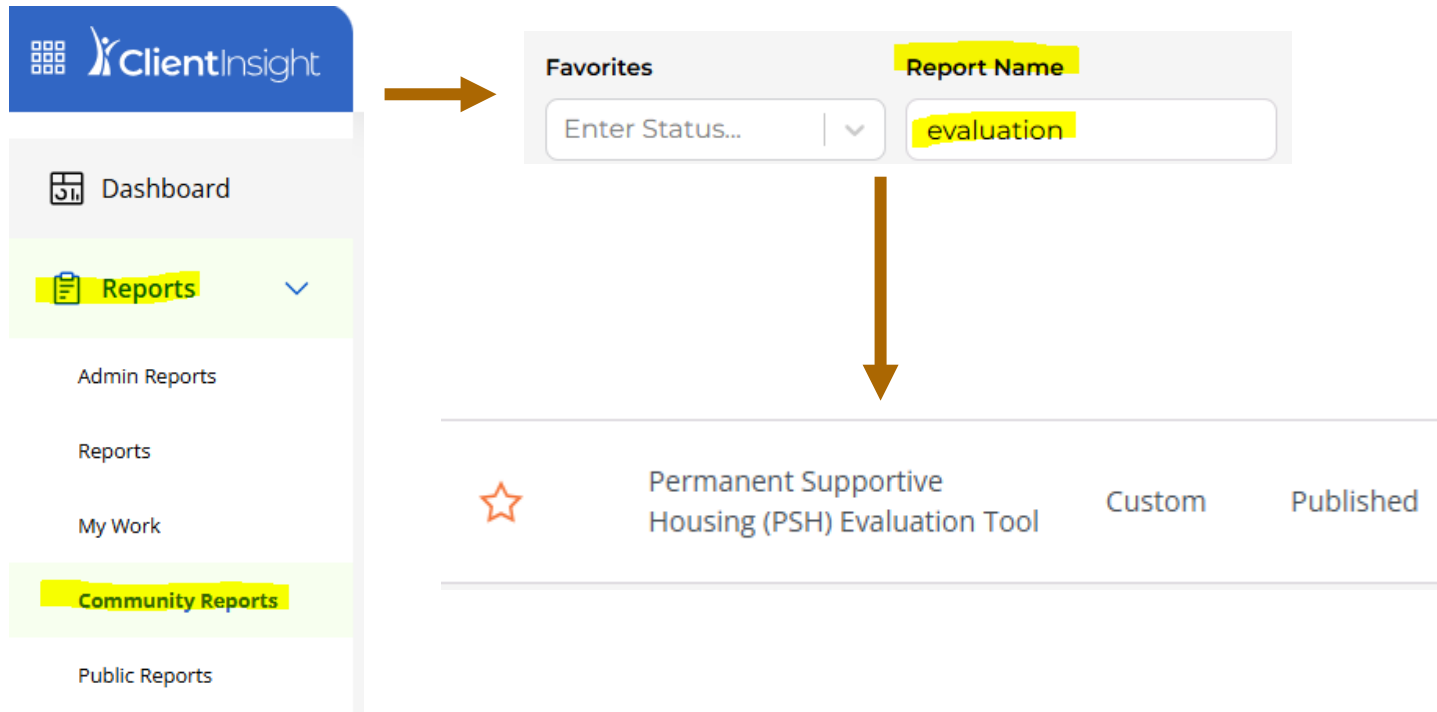
New Evaluation Tool Demo



How to run the Eval Tool

PSH projects will run the tool to see their evaluation results.

TH and RRH projects will run an APR in ClientTrack.*



*If you don't know how to run an APR in ClientTrack please contact DSSHMIS@dss.nyc.gov.
For TH projects, the HMIS team will also contact you directly with more information.



Questions & Answers

Providers + NYC DSS HMIS Team

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Contact Info



HMIS Team – Email: dsshmis@dss.nyc.gov

Charlie Winkler, Deputy Director of Performance Management – Email: winklerc@dss.nyc.gov

- General inquiries, process, approach, timeline
- Spend-Down
- VSP APRs
- RRH projects

Tori Morris, HMIS Analyst – Email: morristo@dss.nyc.gov

- HMIS Evaluation Tool for PSH
- PSH projects
- TH projects



Thank You