



NYC CoC 2026 Annual Project Evaluation

PRESENTED BY THE HMIS TEAM
FEDERAL HOMELESS POLICY & REPORTING (FHPR) UNIT



Agenda

- 1) Welcome + Introductions
- 2) 2026 NOFO Overview
- 3) 2026 Evaluation Timeline
- 4) Evaluation Approach
- 5) DEMO: HMIS Tool for PSH Projects
- 6) Q&A



Welcome + Introductions

- **Jayme Day**, CoC Director Data & Strategy
 - **Charlie Winker**, Deputy Director of Performance Management
 - **Tori Morris**, HMIS Analyst
 - **Members of the HMIS & CoC Teams**
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- 1 Hour Session
- This session will be repeated on **Wednesday (4/22)** from 2:00-3:00pm
- Materials posted on Grantee section of CoC website: <https://www.nyc.gov/site/nycccoc/providers/annual-evaluation.page>
- Save all Q&A for end of session



2026 NOFO Overview

- According to the 2026 Appropriations Act, HUD must release the FY26 NOFO by **June 1st, 2026.**
- NYC CoC will conduct an Annual Project Evaluation, as customary, that will be used to inform NOFO project ranking.
- Stay informed by monitoring communications from nyc.coc@dss.nyc.gov and dsshmis@dss.nyc.gov
Contact us with any questions about these matters.

We will share more information as it becomes available.

2026 Evaluation Timeline

April/May

Monday	Tuesday	Wednesday	Thursday	Friday	Sat/ Sun.
4.20 Evaluation Info Session 1 of 2	4.21	4.22 Evaluation Info Session 1 of 2	4.23 Data Review Period Begins	4.24	4.25/ 4.26
4.27	4.28	4.29	4.30	5.1	5.2/ 5.3
5.4	5.5	5.6	5.7	5.8	5.9/ 5.10
5.11 Data Review Period Ends	5.12 HMIS Team runs Eval Tool / APRs are due to HMIS Team	5.13	5.14	5.15	5.16/ 5.17
5.18	5.19	5.20	5.21	5.22	5.23/ 5.24

* Final Evaluation Results Published TBD



2026 Evaluation Approach

The 2026 Evaluation is the combined performance on the following components:

- **HMIS Metrics** - several data metrics for the 2025 Calendar Year.
- **Spend-Down** - financial data for a project's grant period ending in 2025 provided by the SAGE system.
- **CAPS Participation** - the project is active in CAPS and has an updated turnaround (TAD) report.

2026 Evaluation Approach

Data Collection Plan

Project Type	HMIS Participating Projects	Non-HMIS Participating Projects
PSH	HMIS Team pulls data from Eval Tool	Providers email APR to Charlie Winkler (winklerc@dss.nyc.gov)
TH	HMIS Team pulls APR from Data Warehouse	
TH-RRH		
RRH		

- Only PSH, TH, and RRH projects will be evaluated. SNOFO and YHDP programs that do not have a PSH, TH, or RRH designation will not be evaluated.
- TH-RRH programs are evaluated as an RRH program.

Providers may contact the HMIS Team directly to discuss any concerns with data discrepancies, spend-down, etc.

2026 Evaluation Approach: The Metrics

Metric Category	Metric	PSH	RRH	TH
Housing Stabilization	% of persons who remain in PSH or exit to permanent housing	✓		
	% of persons who exit to permanent housing		✓	✓
	% exiting to non-homeless destinations		✓	✓
	% moved in of those served more than 30 days		✓	
	% moved in between 8 and 90 days		✓	
Utilization	% average project utilization	✓		✓
	% ESNAPS target number of people served		✓	
Income & Benefits	% of people who maintained or increased any income from project start to latest annual assessment or exit	✓		
	% of people who increased earned income from project start to latest annual assessment or exit		✓	✓
	% of people with 1 or more sources of non-cash benefits at latest annual assessment or exit	✓		✓
	% of people with health insurance as of latest assessment	✓		✓

2026 Evaluation Approach: The Metrics

Metric Category	Metric	PSH	RRH	TH
Data Quality	<p>% of overall non-missing or invalid data for the following categories of data fields²:</p> <ul style="list-style-type: none"> • Personally Identifying Information (Name, DOB, Race and Ethnicity)³ • Universal Data Elements (Project Start Date, Relationship to Head of Household, Disabling Condition)⁴ • Income and Housing Quality (Exit Destination, Income and Sources at Start, Income and Sources at Annual Assessment, Income and Sources at Exit) • Chronic Homelessness (<i>PSH only</i>: % of records unable to calculate chronic homelessness)⁵ • Housing Move-in-Date (<i>PSH only</i>: % of housed clients with missing housing move-in-dates) 		✓	
HMIS Uploads	% of monthly uploads that were uploaded to <i>and</i> accepted into the HMIS warehouse within the first 10 business days of the month.	For 2026, all projects will automatically receive the same number of points for HMIS uploads.		

² Each category will make up an equal proportion of the overall score.

³ Source APR Q6a. Does not include Social Security Number or Gender.

⁴ Source APR 66b. Does not include Veteran Status or Enrollment CoC.

2026 Evaluation Resources

1) 2026 Annual Evaluation Guidance Document

- Overview of the 2026 Annual Evaluation, including timeline and metrics.

2) HMIS Metrics Description


- Describes each metric used in the evaluation and provides an example of how to calculate that metric using the APR.

3) Permanent Supportive Housing Evaluation Tool User Guide

- A user guide for how to access and navigate the PSH Evaluation Tool in ClientInsight.

4) Annual Evaluation Information Session PowerPoint Slides

- These slides!



The screenshot shows the NYC Continuum of Care website. The header includes the NYC CoC logo, a search bar, and a language selector for 繁體中文. The navigation menu includes Grantees, HMIS, CAPS, EHV, 2025 NOFO, I Need Help, and a search box. Below the navigation, there are buttons for Project Types, Annual Evaluations, and Quarterly Performance. The main content area is titled "Annual Evaluation" and contains the following text:

Each year, the U.S. Department of Housing and Urban Development (HUD) releases a Notice of Funding Opportunity (NOFO) detailing the requirements for applying for Continuum of Care (CoC) Program funding. In response to performance-related requirements, the NYC Continuum of Care (NYC CoC) annually evaluates all HUD CoC-funded projects. The purpose of this Evaluation is to ensure adherence to current HUD priorities and standards, provide a detailed review of project level performance, and inform the project ranking used in the annual NOFO application.

2025 Annual Evaluation

- [2025 Annual Evaluation Initial Results by Grant \(Excel\)](#) version.12.02.2025
- [2025 Annual Evaluation HMIS Metrics Description \(PDF\)](#) version.09.10.2025
- [Evaluation Information Session PowerPoint slides \(PDF\)](#) version.07.29.2025
- [2025 Annual Evaluation Guidance \(PDF\)](#) version.09.10.2025
- [Permanent Supportive Housing Evaluation Tool User Guide \(PDF\)](#) version.07.28.2025

Please contact Charlie Winkler (winklerc@dss.nyc.gov), Tori Morris (Morristo@dss.nyc.gov), or the HMIS team (dsshmis@dss.nyc.gov) with any questions.

Resources available on the CoC Website:

<https://www.nyc.gov/site/nycccoc/providers/annual-evaluation.page>



HMIS Tool for PSH Projects

Demo

PSH Evaluation Tool

An Evaluation Tool is available for **Permanent Supportive Housing** projects.

- The tool uses APR logic to calculate the evaluation metrics and HMIS score.
- The tool is available in the HMIS data warehouse - ClientInsight.



The goal of the tool is to **provide PSH providers with an interactive dashboard that displays evaluation results and underlying client data**—making it easier to explore metrics, spot trends, and identify potential data errors.

PSH Evaluation Tool

Things to note as you start using the Tool:

- You don't need to use the Tool, but we will be using the new tool to calculate final evaluation scores.
- **Before exploring the Tool, read the Evaluation Tool User Guide**, which will be available on the CoC website.
- We highly recommend you at the least log-in and check that the results align with your APR (*they may not exactly align, but they should be close!*).

Permanent Supportive Housing (PSH) Evaluation Tool

User Guide

The FAQ section of the Evaluation Tool User Guide outlines some common reasons why the Tool's results may not match an APR from your source system. Review these reasons and if you still have questions reach out to Tori Morris at morristo@dss.nyc.gov.

PSH Evaluation Tool Demo

Permanent Supportive Housing (PSH) Evaluation Tool

Permanent Supportive Housing (PSH) Evaluation Tool

The PSH Evaluation Tool is designed to **monitor and assess project performance**. The metrics presented in this tool will be used in the NYC CoC annual evaluation.

Tips for how to navigate this tool:

- Use the buttons at the top of the dashboard to move between pages in the tool.
- Hover over the information icons for more information about the metrics and visualizations.
- Parts of the tool are interactive. This means that you should be able to select a data point in a visual to see the associated client details in the tables (and vice versa). Read through the visual and table descriptions on each page for more information.

Have questions?

Contact Tori Morris (morristo@dss.nyc.gov) on the HMIS team if you have questions about the tool.

Performance Summary

Utilization

Housing Stability

Income

Benefits

Data Quality

HMIS Overall Score

TBD

Total Number of Clients

13,260

Upload Timeliness

54 % ⓘ

Latest Upload Date

4/6/2026

Filter your data here.

The filtering you select here will apply to all the pages in this tool.

The report period for the 2026 Evaluation is the 2025 Calendar Year (1/1/2025 to 12/31/2025).

Calendar Year

2025

Organization Name

All

Project Name

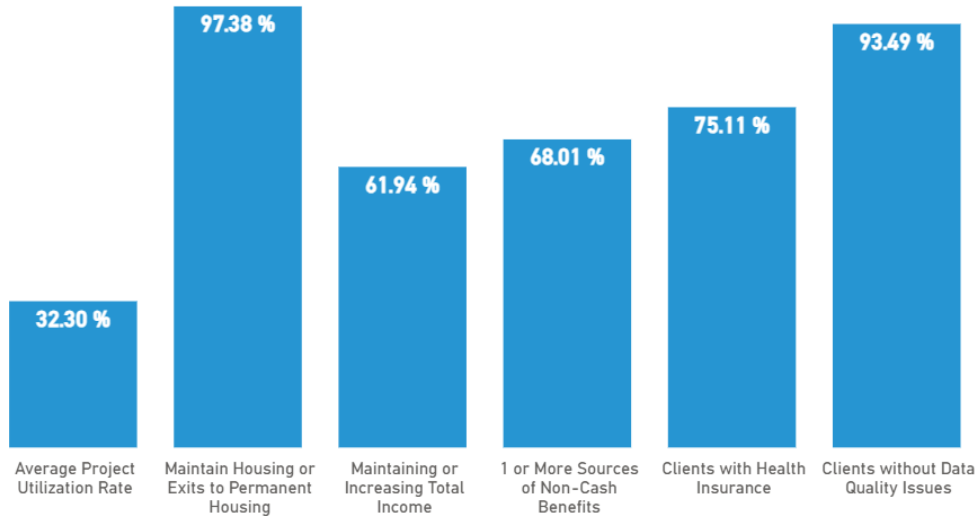
All

Grant ID

All

Performance Metrics

This graph shows your project or grant's performance on key metrics.



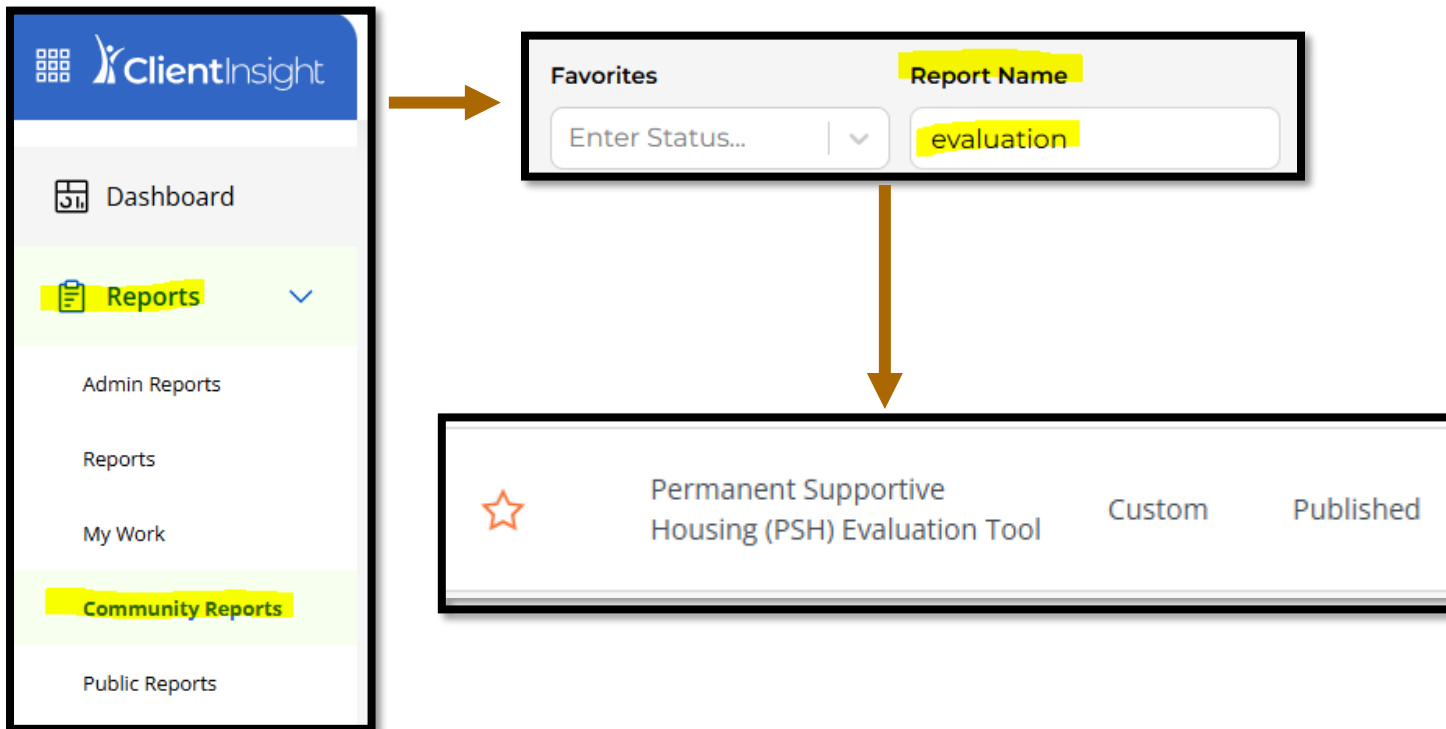
NYC Continuum
CoC of Care

PSH Evaluation Tool Demo

Reminder!

PSH projects will run the tool to see their evaluation results.

TH and RRH projects will run an APR in ClientTrack.*



*If you don't know how to run an APR in ClientTrack please contact DSSHMIS@dss.nyc.gov. For TH projects, the HMIS team will also contact you directly with more information.



Questions & Answers

Providers + NYC DSS HMIS Team



Contact Info

HMIS Team - Email: dsshmis@dss.nyc.gov

Charlie Winkler, Deputy Director of Performance Management

Contact (winklerc@dss.nyc.gov) for:

- General inquiries, process, approach, timeline
- Spend-Down
- VSP APRs
- RRH projects

Tori Morris, HMIS Analyst

Contact (morr isto@dss.nyc.gov) for:

- HMIS Evaluation Tool for PSH
- PSH projects
- TH projects



Thank You!