

A User Guide to Not-for-Profit (NFP) Renewals

A step-by-step guide to help you complete the renewal form

General information

This user guide is designed to help you complete your online not-for-profit property tax exemption renewal form.

Starting A Filing

The first step is to visit <u>www.nyc.gov/filenfp</u>, where you will see the following screen:



Logging in to the System

Select Begin Filing. You will be prompted to login with your NYC.ID. If you already have a NYC.ID account, log in with your username and password. If you do not have a NYC.ID account, please select "Create Account" and follow the instructions.

Information on how to get the NYC.ID is available here.

ENTITY ID

Your entity ID was provided in the letter we sent to you in November. Enter it in the box indicated to find all the properties you need to file a renewal for, then select "Find Parcel." You can search for your Entity ID by clicking the three lines to the right of the empty field.



A successful search will result in a page like the one below.

BL	En	ntity Name	•						Form Type	Filing Status	
									GENERAL	NOT FILED	-
									GENERAL	NOT FILED	
									GENERAL	NOT FILED	
									GENERAL	NOT FILED	
									GENERAL	NOT FILED	
									GENERAL	NOT FILED	
									GENERAL	NOT FILED	
									GENERAL	NOT FILED	
									GENERAL	NOT FILED	
									GENERAL	NOT FILED	
H A 1 2	3 4	5	6 7	8	9	10	×	M		1 - 10 of 112 i	tems

This screen lists each property owned by your not-for-profit that receives a not-for-profit property tax exemption. All properties that receive a full or partial not-for-profit property tax exemption are required to complete a renewal form.

UNDERSTANDING THE SEARCH RESULTS:

Each row in the list shows the borough-block-and-lot number (BBL), Entity Name, Form Type, and Filing Status.

Form Type describes the type of renewal form required for the BBL. There are three (3) different types of renewal forms:

- 1. General Organizations such as hospitals, houses of worship, charities, veteran's organizations, or cultural organizations would complete this form.
- 2. Parsonage This form is for properties owned by a house of worship to house the officiating clergy.
- 3. Contemplated Use Use this form if the not-for-profit owner is renovating or building and the property is not being used.

Status describes the status of the renewal form, as Filed or Not Filed.

- 1. Filed You submitted a form for this BBL.
- 2. Not Filed You have not submitted a form for this BBL.

The form saves automatically as you complete it. You can start the form and return to it later to complete it.

You will see the message in green, saying that your filing has been saved, in the upper right corner of the screen.



You will see an error message like the below if you have not answered a question, or if you completed a field incorrectly.



The lower right corner of the screen will show the total number of forms you need to file. The left side indicates additional pages with more required forms. Be sure to complete all pages.

BBL	Entity Name	Form Type	Filing Status
		GENERAL	NOT FILED
-		GENERAL	NOT FILED

Navigation Options

You will see the bar below at the top of your screen:



Available Filings will show all the available forms that can be filed with Department of Finance.

Click My Filings to access a form you have already started but not completed.

Each time you submit a renewal, you will receive a confirmation in Message Center.

Account allows you to change the email address or password you use to access the renewals page. **Sign Out** will end the session you are currently in.

Searching for your properties

Property Selection

Your Entity ID is contained in the letter we mailed in November. It is a 5-digit number and should be entered in the box indicated.



If you have misplaced the letter, you may search for the entity Entity ID by clicking the three lines circled in red above.

A list selection box like this will open.

List Selection		×
	Search:	Find
Entity Name	BBL	Entity ID
		A
⋈ ∢ 1 2 3 4	5 6 7 🕨 🕨	41 - 50 of 12948 items
Select		Cancel

Enter the borough-block-lot for the property you are filing a renewal for. If you have more than one, select just one and search. The format of the search has to be borough number-block number-lot number. In the example in the following screen, 1-00281-0046, borough is one character (1), block is a maximum of five characters (00281), and lot is a maximum of four characters (0046). You must include zeros for any empty characters and use a hyphen, as in the example. As another example, if you have to file the renewal for Manhattan, block 1, lot 1, search 1-00001-0001.

The borough codes are: Manhattan - 1, the Bronx - 2, Brooklyn - 3, Queens - 4, Staten Island - 5.

You can also search by entity name but any misspellings, either in the Department of Finance's records, or the text entered, may not produce a result. Once you have entered the BBL, click Find. Please be patient as thousands of records are being searched.

List Selection		×
	Search	1-00281-0046
Entity Name	BBL	Entity ID
		^
1 BAF		
1 CH	ait while we process your	request
1 CHI	are write we process your	request.
1 LU1		1 in
1 LU1		
1 M E		
1 PRE		
1 PRI		
10 W		
		•
⋈ 1 2 3 4 3	5 6 7 🕨 🕨	1 - 10 of 12948 items
Select		Cancel

Once the search is complete, highlight the row and press select as indicated.

	List Selection					×
			Search:	22183	Find	d
L	Entity Name	BBL		Entity ID		
y						•
	N				1 - 1 of 1 items	•
	Select				Cance	

You will be taken back to the Property Search page.

Click Find Parcel. Once you get results for the entity ID search, all the properties for your organization will be listed in Search Results. The search results below list all of the properties for which the organization must file a renewal form. If your organization only has to file a single renewal form, you will see only a single row in your search results table.

You are able to search and sort the data by any of the column headings below. Just double click the cell with the heading you want to search or sort under. In this example, Filing Status is sorted in alpabetical order, Filed, then Not Filed.

Search Re	esults		
BBL	Entity Name	Form Type	Filing Status 🕇
		GENERAL	FILED
		GENERAL	FILED
		GENERAL	FILED
		GENERAL	NOT FILED

ADDING YOUR PROPERTIES TO THE APPLICATION

You must add all the properties in Search Results to the application in order to complete and submit your application.

Property Selection	Property List	Owner/Contact Information	Form Information	Attachments	Submit	
ntity ID:	12002	≡				
lease enter the Entity esults.	ID that we sent in	our [letter month] letter. Once yo	ou do, all the properties	s you need to file a	renewal for will appear belo	ow in Search
Find Parcel	sults					
BBL	Entity Name		Form Type		Filing Status	
			GENERAL		NOT FILED	
			GENERAL		NOT FILED	
			GENERAL		NOT FILED	
			GENERAL		NOT FILED	
и и 1 р			GENERAL		NOT FILED	5 of 5 items

To select all the properties in this list, click any cell in the first row and hold the shift key. The row will turn blue. Then click the last any cell in the last row and all of the rows will turn blue. Click Add Selected Parcel(s) at the bottom of the screen. This will make the information appear on the "Parcels Added to Application" screen. (See the following two screens.)

Note that a maximum of ten rows appears on each "page." You will have to keep adding the rows to the "Parcels Added to Application" so that you can file all of your required forms at once. Otherwise, you will have to search and find the forms you need to file more than one time. The number and the arrows on the lower left of the screen will increase for each ten rows that are entered.

BBL	Entity Name	Form Type	Filing Status
		GENERAL	NOT FILED

Next, click Add Selected Parcel(s). The result is below.

BBL	dded to Application Property Address	Form Type
		GENERAL
	м	1 - 5 of 5 items
DOF use only		

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Property List

The Property Information tab shows you the BBLs that you will be submitting applications for.

Not-for-Profit (NFP) R	enewal 21/22			
Property Infor	mation			
Remove				
BBL	Location	Form Type	Filing Status	
		GENERAL	NOT FILED	^
		GENERAL	NOT FILED	
		GENERAL	NOT FILED	
		GENERAL	NOT FILED	
		GENERAL	NOT FILED	-
	M		1 - 5 of	f 5 items
Please verify you have s	selected the correct property(ies).			
BBL				
	✓			
ax Class				
Building Class				
J. J				
ocation Address				
ocation Address				
Previous			Cancel Filing	Next

On this screen you will verify the information for each prooperty selected. If something does not appear to be correct, email <u>notforprofit@finance.nyc.gov</u> and provide the BBL and a description of the issue.

Once you verify that each property on the list appears to be correct, click Next.

Owner/Contact Information

If you have previously filed a renewal with the Department of Finance, we will pre-fill this screen with information from last year's filing.

You may review and change anything except the owner's name. The not-for-profit exemption does not transfer to new owners. New owners must file their own application available here https://www1.nyc.gov/assets/finance/downloads/pdf/08pdf/not_for_profit_appl.pdf.

Owner/Contact	Information				
Owner Name:					
Federal EIN:	99-9999999				
	A Federal EIN is not req	uired for my o	organization.		
Contact Name:	Mary Filer			*	
Owner Mailing Address:	123 Company Street				
	1st Floor				
	10000	×	Zip+	City	NY
Contact Phone #:		(212) 555-	1212	*	
Contact Email:		MaryFiler@company.org			
Relationship to Owner:		EMPLOYE	EE	~ *	

Below this screen are three questions which ask about the status of the not-for-profit owner. If the ownership and use of the property are the same as last year, the exempt status has not changed, and the articles and by-laws are the same, make sure you answer NO to these questions. **Answer YES** only if any information has changed since your last renewal, or application.

YES answers will open a text box as in the image below.

Entity Level Questions			
You are required to answer all the questions below. If you a need additional space for your answer, attach a document i			
Have any of the following changes occurred since you last	filed a renewa	l or ap	plied for this exemption?
1) Ownership and use of the property are different?	Yes	*	
Please provide full details:			
2) Owner is no longer exempt from federal taxes	Yes	*	
Please provide full details:			
3) Articles of Incorporation or By-laws have changed	Yes	*	
Please provide full details and attach revised A	rticles or By-l	aws in a	Attachments tab:

Form Information

The next question is about ownership of the property. If your organization owned the property for the date indicated, July 1, 2020, answer YES.

Property Selection Prop	erty List Owner/Contact Information	Form Information Attachments	Submit
Not-for-Profit (NFP) Renewa			
Property Informati	ion		
Remove			
BBL	Entity Name	Form Type	Filing Status
		GENERAL	NOT FILED
H 4 1 F H			1 - 1 of 1 items
BBL		*	
General Form			
Was the organization that is	s completing this form the owner of this	s property starting July 1, 2020?	*
Previous			Cancel Filing Next

If you respond NO you will be asked to supply the name of the new owner and the date of sale.

General Form				
Was the organization that is completing this form the owner of this prop	erty starting July 1, 2020?	No	~ <i>*</i>	
Enter the name of the owner.		*		
Enter the date of the sale.	*			
Previous			Cancel Filing	Next

General Form

If you answered YES to the ownership question, answer the three following questions, 4, 5, and 6. A YES answer will open a text box for you to provide more information.

Questions 4, 5 and 6 are on the General Form and the Parsonage Form. If you have not rented part of the property for the year you are completing the form, answer NO. If the property is not vacant or demolished for the year you are completing the form, or if the building is not being used, in whole or in part, answer NO. YES answers will open a text box as shown on page 13.

General Form					
Was the organization that is completing this form the owner of this property starting July	1, 2020?		Yes	~	~
4) Owner is renting part of the property	~	*			
5) The property is now vacant land (building demolished)	~	*			
6) Part or all of the building is not being used	~	*			

Parsonage Form

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Complete guestions 4, 5, and 6, as on the General Form. For guestions 7, provide the first and last names of the presiding clergy in the boxes shown. For question 8, enter the congregation name when the clergy presides, and for question 9, the address of the congregation. For question 10 you must enter the congregation's borough, block, and lot. If you need to convert a street address to a BBL, use this link, www.nyc.gov/acris and click "Begin Using ACRIS. Once you identify the BBL, type it in the boxes provided.

Parson	age Form										
Was the org	ganization that is completin	g this for	m the owner	r of this prope	erty startin	ig July 1, 202	0?	Yes	~	*	
4) Part of th	e property is rented. If YE	6, attach I	ease in Attao	chments.					~	*	
5) The prop	erty is now vacant land (bu	ilding de	molished).						~	*	
6) Part or a	ll of the building is not beir	ig used.							~	*	
7) If this pr	operty is being used to hou	ise the of	ficiating clei	rgy* for the o	vner, india	ate clergy's	name:				
	First Name:						*				
	Last Name:						*				
8) Provide	the full congregation name	:					*				
9) Congreg	ation's house of worship a	ddress:									
Street Numb	er	*	Street Name								*
City		*	State		*	Zip		*			
10) Boroug	h, Block, and Lot for the ho	use of wo	orship addre	SS:							
Borough			*	Block		*	Lot			*	
2	orized person ha∨ing authority ′orm ceremonies (wedding, fur		n accordance	with, the rules	and regula	tions of the go	overning ecce	liastical bod	ly of the	e denom	ination or
Previous									Canc	el Filing	Next

Contemplated Use Form

As with General and Parsonage forms, there are three questions to answer if you have owned the property as of the July 1 for the year indicated. There will be three yes/no questions concerning property leasing, construction/renovation, and the filing of Department of Buildings plans. A YES answer will open a text box as shown on page 13. The next question requires that you provide an answer on the status of contemplated plans if no permits have been filed.

Not-for-Profit (NFP) Renewal	21/22				
Property Information	on				
Remove					
BBL	Entity Name	Form Type	Filing Status		
			NOT FILED		÷
H 4 1 F H				1 - 1 of 1	items
BBL		*			
Contemplated Use	Form				
Was the organization that is	completing this form the owner of this prop	erty starting July 1, 2020?	Yes	✓	
4) Part of the property is ren	ted or for sale. If renting, attach lease.			*	
5) A physical change has bee demolition	n made to the property in the form of new	construction, alteration, or		× *	
6) If no physical change has Buildings?	been made to the property, have plans bee	n filed with the Department of		~ *	
construction, name of archit each building's use; intende	itemplated stage, provide anticipated start ect and construction firm retained for proje d occupant(s); square footage or percent o l income from each tenant. If you need add achments tab:	ct; floor by floor description of f floor area of each occupant;			
				*	
Previous				Cancel Filing	Next

ATTACHMENTS

You are able to attach documents to your form as you would to an email. Click "Select files" and follow the instructions. If you select the wrong document you may delete it before you submit the form.

Property Selection	Property List	Owner/Contact Information	Form Information	Attachments	Submit
Other - Suppo	orting Docu	iments			
Current Attachments:					
Attach more files for this	s category:				
Select files					

SUBMIT

When the form is complete and there are no errors or missing information you are ready to submit. The box with the red star asks you to agree to the certification statement. Then enter your name and title and click submit. The date is filled by the system.

Property Selectio	n Property List	Owner/Contact Inform	nation Form Information	n Attachments	Submit		
Entity Name:							
Certificati	on						
makin	g of false statement of nstruments and will re	material fact herein will der the application nul	and correct to the best of r I subject me to the provision II and void.		nt to the making an		
	Name				*		
	Title						
	Date	09/18/20	20				
Previous					Cancel Filing	Print Draft	Submit

You will be asked to confirm that you want to submit.

intity Name	:		
Certifi	cation		
	I certify that all information in this making of false statement of mat	application is true and correct to the best of my knowledge and belief. I understan relevant to the making a	
	false instruments and will render		
	l Accept 🗸 🖌	Are you sure you want to submit	
	Name	this Filing?	
	Title	Yes No	
	Date	09/18/2020	

After selecting Yes you will see the following Confirmation screen.



The form(s) have been submitted and you may print a copy for your records.