

## **Adding Documents in PASSPort**

This document serves as a quick reference guide for vendor users with who will be uploading documents to their vendor record in PASSPort. Need help? Please email the **MOCS Service Desk**.

1. Log into **PASSPort** and click on **Profile** and then select **Vendor Profile** from the dropdown.



2. Click on the **Documentation** tab.



3. In the Miscellaneous Documents section, click the **+Add Document(s)** button. An **Edit Document** popup will appear.

MISCELLANEOUS DOCUMENTS~					
Ŧ	Add [	Document(s)			
		Owner	Status	Title	Document types
COMP		Test Port	Draft	Smoke	Certificate of Incorporation
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4. An Edit Document popup will appear. Select the appropriate Document's Type category from the drop-down menu. For example: Miscellaneous / Mask / Vaccination Certification for Contractors or Miscellaneous / COVID Safe Requirement Certification or Miscellaneous / Vendor Vaccine and Face Covering Policies. Note: each document will need to be uploaded separately.

DESCRIPTION		uit
Document's Type	~	
Document's name	· · · · · · · · · · · · · · · · · · ·	
D	Miscellaneous / COVID-Safe Requirement Certification Miscellaneous / Mask / Vaccination Certification for Co	
Document	Miscellaneous / Mask / Vaccination Certification for Co	ontract
Vendor	Miscellaneous / Mask / Vaccination Certification for Co Miscellaneous / Vendor Vaccine and Face Covering Po	ontracti olicies
Vendor Document's owner	Miscellaneous / Mask / Vaccination Certification for Co Miscellaneous / Vendor Vaccine and Face Covering Po Miscellaneous / Doing Business As (DBA)	ontracto plicies
Vendor Document's owner	Miscellaneous / Mask / Vaccination Certification for Co Miscellaneous / Vendor Vaccine and Face Covering Po Miscellaneous / Doing Business As (DBA) Miscellaneous / Other	ontracti olicies
Vendor Document's owner	Miscellaneous / Mask / Vaccination Certification for Cr Miscellaneous / Vendor Vaccine and Face Covering Po Miscellaneous / Doing Business As (DBA) Miscellaneous / Other Miscellaneous / Federal Certified Indirect Rate	ontracto olicies

5. Give the document a name in the **Document's Name** field.

DESCRIPTION	
Document's Type	Miscellaneous / COVID-Safe Requirement Cert 🗸
Document's name	My Organization's COVID-Safe Requirement Certi
Document's validity from	09/28/2021
to	
Document 🚯	Click or Drag to add a file
2200002-000	

6. Click the "Click or Drag to add a file" gray field to browse and select a document(s) to upload.

DESCRIPTION	
Document's Type :	Miscellaneous / COVID-Safe Requirement Cert 🗸
Document's name :	My Organization's COVID-Safe Requirement Certif
Document's validity from :	09/28/2021
to :	
Document 🚯 :	0 Click or Drag to add a file
Vendor :	Test Vendor PASSPort Organization 101101101
Document's owner :	CONTACT Test F



7. Once the document has been uploaded, it will appear <u>below</u> they grey **Click or Drag to add a file** field confirming selection. Click on the "**Save**" button.

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DESCRIPTIONY		
Document's Type	: Miscellaneous / COVID-Safe Requirement Certification	•
Document's name	: My Organization's COVID-Safe Requirement Certification	
Document's validity from	: 09/28/2021	
to		
D	Click or Drag to add a file	
Document	PDF.pdf	
Vendo	: Test Vendor PASSPort Organization 101101101	
Document's owne	CONTACT Test F	

8. Once saved, click "Submit" to submit the document.

	Cancel Submit Close
Document	
DESCRIPTION	
	Document's Type : COVID-Safe Requirement Certification
	Document's name : My Organization's COVID-Safe Requirement Certification
C	ocument's validity from : 09/28/2021
	to :
	Document O: Click or Drag to add a file
	PDF.pdf

9. You will see a *Data has been saved green* message. Click the "**Close**" button to return to return to the Documentation page.

	Close	
✔Data has been saved		۲X
🕅 Document		
DESCRIPTION~		
Document's Type :	COVID-Safe Requirement Certification	
Document's name :	My Organization's COVID-Safe Requirement Certification	
Document's validity from :	09/28/2021	
to :		
Document 🚯 :	PDF.pdf	
Vendor :	Test Vendor PASSPort Organization 101101101	
Document's owner :	CONTACT Test F	



10. The newly uploaded document will be available in the **Miscellaneous Documents** section. You will note the document status updates from "Draft" to "Accepted" upon clicking the "Submit" button. Only "Accepted" status documents can be viewed and downloaded by City Agencies. Please be sure to verify that the document status reads "Accepted." Repeat these steps to upload additional documents.

MIS	MISCELLANEOUS DOCUMENTS~					
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		Owner	Status	Title	Document types	
Call		Test F Contact	Accepted	My Organization's COVID-Safe Requirement Certification	COVID-Safe Requirement Certification	
(MA)		Test Port	Draft	Smoke	Certificate of Incorporation	
Can's		Test Port	Draft	Smoke	Certificate of Incorporation	
an a		Test Port	Draft	Smoke	Certificate of Incorporation	
SAR S		Test Port	Draft	Smoke	Certificate of Incorporation	

