FOR IMMEDIATE RELEASE
Date: Monday, July 27, 2026 Release #072726

Contact: City Hall Press Office 212-788-2958
David Womack, Deputy Director, Mayor's Office of Management & Budget 212-788-5872
Andrew Rothbaum, Director of Investor Relations, Mayor's Office of Management & Budget 212-788-5876
Shaquana DeVissiere, Press Secretary, Office of NYC Comptroller Mark Levine 212-669-2109
Jay Olson, Deputy Comptroller for Public Finance, Office of NYC Comptroller Mark Levine 212-669-8334

THE CITY OF NEW YORK ANNOUNCES DETAILS OF ITS UPCOMING SALE OF $1.5 BILLION OF GENERAL OBLIGATION BONDS

The City of New York (the "City") announced the details of its upcoming sale of $1.5 billion of tax-exempt, fixed rate General Obligation bonds.

Proceeds from the sale will be used to fund capital projects.

Subject to market conditions, pricing for the bonds will take place on Wednesday, August 5, 2026, via negotiated sale through an underwriting syndicate led by book-running lead manager RBC Capital Markets, with BofA Securities, J.P. Morgan, Jefferies, Loop Capital Markets, Ramirez & Co., Inc., Siebert Williams Shank, and Wells Fargo Securities serving as co-senior managers.

Retail investors will have priority in placing orders during a one-day retail order period on Tuesday, August 4, 2026.

The Preliminary Official Statement and investor presentation are expected to be available at http://www.bondlink.com/nyc-2027A on or about July 27, 2026.

###