



FOR IMMEDIATE RELEASE

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THE CITY OF NEW YORK ANNOUNCES DETAILS OF ITS UPCOMING SALE OF \$2.65 BILLION OF GENERAL OBLIGATION BONDS

The City of New York (the "City") announced the details of its upcoming sale of approximately \$2.65 billion of General Obligation bonds, comprised of \$2.24 billion of tax-exempt fixed rate bonds and \$411 million of taxable fixed rate bonds.

Proceeds from the sale will be used to refund and reoffer certain outstanding bonds for savings and to fund capital projects.

Subject to market conditions, pricing will take place on Wednesday, March 25, 2026, via negotiated sale through an underwriting syndicate led by book-running lead manager BofA Securities, with Jefferies and Ramirez & Co., Inc. serving as co-senior managers.

Retail investors will have priority in placing orders for the tax-exempt bonds during a one-day retail order period on Tuesday, March 24, 2026.

The Preliminary Official Statement, Preliminary Reoffering Circular, and investor presentation are expected to be available at www.bondlink.com/nyc2026FG1 on or about March 17, 2026.

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