

Hudson Yards Infrastructure Corporation
Comparative Schedule of Receipts and Disbursements
For Fiscal Year Ended June 30, 2025 and March 31, 2026

CASH BASIS AND UNAUDITED

| | FY 2025 | | | | | FY 2026 | | | | Comparative | | |
|--------------------------------|---------------------------|----------------------------|--------------------------|---------------------------|----------------|---------------------------|----------------------------|--------------------------|----------------|------------------------------|------------------------------|--------------------------|
| | 1st Quarter 7/1 - 9/30 | 2nd Quarter 10/1 -12/31 | 3rd Quarter 1/1 -3/31 | 4th Quarter 4/1 - 6/30 | Total | 1st Quarter 7/1 - 9/30 | 2nd Quarter 10/1 -12/31 | 3rd Quarter 1/1 -3/31 | Total | 1st - 3rd Quarter FY 2025 | 1st - 3rd Quarter FY 2026 | Increase / (Decrease) |
| RECEIPTS: | | | | | | | | | | | | |
| District Improvement Bonuses | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 63,697,872 | \$ - | \$ 63,697,872 | \$ - | \$ 63,697,872 | \$ 63,697,872 |
| Tax Equivalency Payments | 93,829,117 | - | 93,209,263 | - | 187,038,380 | 102,166,184 | - | 104,110,708 | 206,276,892 | 187,038,380 | 206,276,892 | 19,238,512 |
| PILOMRT | 2,511,508 | - | 42,372,545 | - | 44,884,053 | - | 3,589,500 | - | 3,589,500 | 44,884,053 | 3,589,500 | (41,294,553) |
| PILOT | 1,910,475 | 129,832,898 | - | 131,364,101 | 263,107,474 | 1,349,706 | 132,383,128 | - | 133,732,834 | 131,743,373 | 133,732,834 | 1,989,460 |
| Other Revenue | - | - | - | - | - | - | 2,282,453 | - | 2,282,453 | - | 2,282,453 | 2,282,453 |
| Interest Earnings ¹ | 11,041,703 | 1,950,912 | 13,595,574 | 7,822,351 | 34,410,540 | 9,890,680 | (78,718) | 5,481,579 | 15,293,541 | 26,588,189 | 15,293,541 | (11,294,647) |
| Total cash receipts | \$ 109,292,803 | \$ 131,783,810 | \$ 149,177,381 | \$ 139,186,452 | \$ 529,440,446 | \$ 113,406,570 | \$ 201,874,235 | \$ 109,592,287 | \$ 424,873,092 | \$ 390,253,994 | \$ 424,873,092 | \$ 34,619,098 |
| DISBURSEMENTS: | | | | | | | | | | | | |
| Operating: | | | | | | | | | | | | |
| Audit Fees | \$ 10,000 | \$ 11,000 | \$ - | \$ - | \$ 21,000 | \$ 8,000 | \$ 11,000 | \$ - | \$ 19,000 | \$ 21,000 | \$ 19,000 | \$ (2,000) |
| Consulting Fees | 5,550 | - | - | - | 5,550 | 24,763 | - | - | 24,763 | 5,550 | 24,763 | 19,213 |
| Legal Fees | - | - | 2,540 | - | 2,540 | - | 49,990 | - | 49,990 | 2,540 | 49,990 | 47,449 |
| Trustee Fees | - | 1,500 | 1,500 | 3,500 | 6,500 | - | 1,750 | 1,500 | 3,250 | 3,000 | 3,250 | 250 |
| Insurance Expense | 207,960 | - | 14,000 | - | 221,960 | 207,960 | - | - | 207,960 | 221,960 | 207,960 | (14,000) |
| Management Fees | - | - | - | 347,953 | 347,953 | - | - | - | - | - | - | - |
| Commitment Fees | 195,683 | 181,993 | 182,071 | 169,570 | 729,317 | 169,727 | 170,507 | 170,681 | 510,914 | 559,747 | 510,914 | (48,833) |
| Payments to HYDC | 305,700 | 419,845 | - | 262,255 | 987,800 | 257,000 | 432,500 | - | 689,500 | 725,545 | 689,500 | (36,045) |
| Payments to NYC | - | - | - | 394,000,000 | 394,000,000 | 375,000,000 | - | - | 375,000,000 | - | 375,000,000 | 375,000,000 |
| Sub-Total | 724,893 | 614,338 | 200,112 | 394,783,278 | 396,322,620 | 375,667,449 | 665,746 | 172,181 | 376,505,376 | 1,539,343 | 376,505,376 | 374,966,034 |
| Debt Service: | | | | | | | | | | | | |
| Principal Payments | - | - | 49,090,000 | - | 49,090,000 | - | - | 58,555,000 | 58,555,000 | 49,090,000 | 58,555,000 | 9,465,000 |
| Interest Payments | 56,319,922 | - | 56,319,922 | - | 112,639,844 | 55,113,147 | - | 55,113,147 | 110,226,294 | 112,639,844 | 110,226,294 | (2,413,550) |
| Interest Expense - Loan | 878,174 | 915,824 | 841,053 | 1,007,843 | 3,642,894 | 835,161 | 944,370 | 872,843 | 2,652,374 | 2,635,051 | 2,652,374 | 17,323 |
| Sub-Total | 57,198,096 | 915,824 | 106,250,975 | 1,007,843 | 165,372,738 | 55,948,308 | 944,370 | 114,540,990 | 171,433,668 | 164,364,895 | 171,433,668 | 7,068,773 |
| Capital: | | | | | | | | | | | | |
| Phase II: Expenses | 1,518,915 | 3,093,957 | 11,064,193 | 2,714,673 | 18,391,738 | 2,660,241 | 7,494,398 | 1,530,521 | 11,685,160 | 15,677,065 | 11,685,160 | (3,991,906) |
| Sub-Total | 1,518,915 | 3,093,957 | 11,064,193 | 2,714,673 | 18,391,738 | 2,660,241 | 7,494,398 | 1,530,521 | 11,685,160 | 15,677,065 | 11,685,160 | (3,991,906) |
| Total cash disbursements | \$ 59,441,904 | \$ 4,624,119 | \$ 117,515,280 | \$ 398,505,793 | \$ 580,087,096 | \$ 434,275,998 | \$ 9,104,514 | \$ 116,243,692 | \$ 559,624,204 | \$ 181,581,303 | \$ 559,624,204 | \$ 378,042,901 |

¹ Negative values reflect accrued interest paid on acquisition of investments to be recovered at the next interest payment date of such investments in February 2026.