



FOR IMMEDIATE RELEASE

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**HUDSON YARDS INFRASTRUCTURE CORPORATION ANNOUNCES
DETAILS OF ITS UPCOMING \$2.2 BILLION REFUNDING BOND SALE**

The Hudson Yards Infrastructure Corporation (“HYIC”) announced today the details of its upcoming sale of approximately \$2.2 billion of Series 2017 Second Indenture Bonds (“Series 2017 Bonds”). Proceeds will be used to currently refund all outstanding Series 2007 Bonds and advance refund a portion of the Series 2012 Bonds.

Subject to market conditions, the pricing is expected to take place on Tuesday, May 23, 2017, via negotiated sale through HYIC’s underwriting syndicate, led by lead manager Goldman, Sachs & Co., with J.P. Morgan, Ramirez & Co. Inc. and Loop Capital Markets serving as joint lead managers.

There will be a two-day retail order period on Friday, May 19, 2017 and Monday, May 22, 2017.

A Preliminary Official Statement is expected to be available on Wednesday, May 10, 2017.