

Office of Contracts

Steven Banks Commissioner

July 10, 2014

RE: ADDENDUM # 2 to the Request For

Proposals for Move Planning Consultant PIN: 15PGEGS00501 EPIN: 09614P0012

Martha A. Calhoun General Counsel

Vincent Pullo Agency Chief Contracting Officer

180 Water Street New York, NY 10038

929 221 6347

Dear Prospective Proposer:

The Human Resources Administration ("HRA") appreciates your interest in the Request for Proposals ("RFP") for a Move Planning Consultant, issued on June 18, 2014.

Please find attached Addendum #2 for the above-referenced RFP. Addendum #2 contains:

- Revisions to the RFP: Attached to this Addendum as Attachment A are revisions
 to the Move Planning Consultant RFP. <u>All new language is bolded and</u>
 underlined. Language that is crossed out is being deleted from the RFP.
- Answers to Questions, Submitted to HRA in Writing: Attached to this
 Addendum as Attachment B are answers to questions submitted prior, during
 and subsequent to the Pre-Proposal Conference held on June 25, 2014. No
 further questions will be accepted.
- **Pre-Proposal Conference Attendees:** The sign-in sheets for the Pre-Proposal Conference held on June 25, 2014 is included in this Addendum as Attachment C.

Please acknowledge your receipt of Addendum #2 by listing it on the Acknowledgment of Addenda (Attachment C of the RFP package) and include it in your proposal submission.

The deadline for submission of proposals is July 22, 2014.

Proposers are reminded that they must hand deliver their proposals by July 22, 2014 at 2:00 p.m. to:

NYC Human Resources Administration Office of Contracts Request for Proposal (RFP) Unit 180 Water Street, 14th Floor New York, New York 10038

Proposals received at this location after the proposal due date and time are late and shall not be accepted by the Agency, except as provided under the New York City Procurement Policy Board Rules.

Sincerely,

Vincent Pullo

Attachment A Revisions to Move Planning Consultant RFP

REQUEST FOR PROPOSALS Move Planning Consultant RFP

EPIN: 09614P0012

PIN: 15PGEGS00501 EPIN: 09614P0012

Please be advised that the subject Request for Proposals is revised as described below. <u>All new language is</u> bolded and underlined. Language that is crossed out is being deleted from the Request for Proposals.

Page 6 **B. Move Preparation**:

- v) Assess each HRA unit to identify the number of staff to be moved; create an inventory of office contents, coordinating this inventory with the official inventory of the City's property and identify any special moving needs.
- Page 7 vi) Develop a system which will immediately identify any unanticipated issues in each of the relevant stages, including the Pre-Move, the Preparation, the Actual Move, the Coordination of Removal of Furniture and Equipment and the Post-Move;

Page 8 D. Coordination of Removal of Furniture and Equipment

- Develop an inventory list. Total counts are required for each category listed and digital photos must be uploaded to the website maintained by the Office of Surplus Activities (OSA).
- ii) Conduct a walk-through with the OSA staff and clearly establish which items are damaged beyond repair and have no resale value. OSA certification will then allow for the request of a destroy order and items in this category are disposed of in accordance with DCAS guidelines.
- iii) Disposing of items with no resale/re-use must be done via existing requirement contracts.

 For example, Herman Miller modular furniture is removed by the HMU Company and bulk metal via the Department of Sanitation's Bulk Metals Contract.
- iv) All items not falling in the above category are then made available to other City agencies via an online auction process. The move consultant should assist in setting up an auction account, uploading new information as it becomes available and documenting all claims.
- v) A schedule of dates must be established and it should include dates property will be available for pick-up. The schedule should include location, floor, quantities and an appointed time. This will be especially important given limited loading dock and parking space.
- vi) Complete the "Transfer Manifest Form". This is a record showing what has been claimed by each of the participating City agencies (a blank is attached) and it must be certified by the authorized salvage officer who will be able to assist throughout the process.

- vii) Items not claimed by City Agencies will then be offered to the public via the auction process which consists of bids submitted electronically. The consultant must arrange removal by the winning bidder and collect the required documentation (notice of award, paid receipt and personal identification.
- viii) Prior to any claims or bids there will be requests for site visits to assess the condition of the objects posted online. This process must be organized and managed.
- ix) Once removal is complete a summary report detailing all claims and bids must be prepared and certified by the salvage officer. The report should include copies of all transfer manifests and other supporting documents.

D. E. Post-Move Activities

iii) Provide a final written Status Report on each of the locations involved in the move, that report will be based upon the delivery of the Pre-Move Planning, Move Preparation, Coordination of the Move, Coordination of the Removal of Furniture and Equipment, and the Post-Move Activities.

Page 9 Section C. Agency Assumptions Regarding Performance-Based Payment Structure (1st bullet)

• The Move Planning Consultant would be paid for each deliverable as defined in the final agreement with HRA, upon successful delivery and for any approved reimbursable expenses. The deliverables will be tasks that fall into the four five major stages: 1) Pre-Move Planning 2) Move Preparation 3) Coordination of the Move 4) Post-Move Activities Coordination of the Removal of Furniture and Equipment 5) Post-Move Activities. The deliverables will be considered complete at the end of each of these stages as outlined.

Page 12 Section IV A. 2. c. Proposed Approach

Describe in detail how the proposer will provide the work described in Section III - Scope of Services of this RFP and demonstrate that the proposer's proposed approach will fulfill the Agency's goals and objectives as outlined in Section III: Specifically, describe and demonstrate the quality and effectiveness of the proposer's plan for:

- 1. Pre-Move Planning
- 2. Move Preparation
- 3. Coordination of the Move
- 4 Post-Move Activities: Coordination of the Removal of Furniture and Equipment
- 5. Post-Move Activities

Page 14 B Proposal Package Contents ("Checklist")

- 2. A separate sealed inner envelope labeled "Price Proposal" (Attachment B) containing one original set and five duplicate sets of the Price Proposal.
- Price Proposal <u>Form-Summary</u>
- □ Price Proposal Form Summary, Attachment B-1
- **□** Budget Form Proposal B-2.

Page 15 SECTION V: PROPOSAL EVALUATION AND CONTRACT AWARD PROCEDURES

C. Basis for Contract Award

Contract award will be made to the responsible proposers whose proposals are determined to be the most advantageous to the City, taking into consideration the price and such other factors or criteria, which are set forth in the RFP. Award selection will be based on the best technically rated proposal that offers a total price that does not exceed the maximum available funding set forth in the RFP. Contract award shall be subject to the timely completion of contract negotiations between the Agency and the selected proposer, and a determination of both vendor responsibility and administrative capability. **During contract negotiations, HRA reserves the right for a breakdown of proposer's price per deliverable.**



SURPLUS PROPERTY TRANSFER MANIFEST CWO (HRA – 330 West 34th Street, New York, NY 10001) -2014

RELINQUISHING AGENCY NAME:	Human Resources Administration (HRA)	
RELINQUISH/AUCTION#:	Note: DCAS/OSA will populate this field	
LOCATION ADDRESS/FLOOR/ROOM:	330 West 34th Street	
CITY/STATE/ZIP:	New York, NY 10001	4.9

♦♦ THE RECEIVING AGENCY SHOULD FORWARD THE <u>ORIGINAL</u> COMPLETED TRANSFER MANIFEST TO THE RELINQUISHING AGENCY AT THE ADDRESS INDICATED ABOVE ♦♦

ITEM #	DESCRIPTION	QUANTITY	UNIT OF ISSUE	SERIAL #

RECIPIENT AGENCY OF ITEMS LISTED ABOVE	RELEASING AGENCY'S AUTHORIZED SALVAGE OFFICER
AGENCY / DIVISION	AGENCY NAME
ADDRESS	RELEASING AGENCY SALVAGE OFFICER NAME
CITY/STATE/ZIP	RELEASING AGENCY SALVAGE OFFICER SIGNATURE
RECIPIENT AGENCY SALVAGE OFFICER NAME	TELEPHONE NUMBER
RECIPIENT AGENCY SALVAGE OFFICER SIGNATURE	DATE
ELEPHONE NUMBER	DATE
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ATTACHMENT B PRICE PROPOSAL FORM – Summary

PIN: 15PGEGS00501 EPIN: 09614P0012

Move Planning Consultant RFP PIN: 15PGEGS00501 EPIN: 09614P0012

Proposer's Name:	

	Proposed Fee
Stage 1: Pre-Move Planning	\$
Stage 2: Move Preparation	\$
Stage 3: Move Coordination	\$
Stage 4: Coordination of the Removal of Furniture and Equipment	\$
Stage 5: Post-Move	\$
TOTAL PRICE	

Attachment B Questions and Answers

II. QUESTIONS AND ANSWERS

- Question 1. On Page 6 of the RFP, Item 3 Approach, Section B Move Preparation Item v: Can you provide the fields of data required in the inventory mentioned in item v for
 - a) Furniture
 - b) Office Equipment
 - c) Other items
 - Answer: Once a proposer is selected and the contract is awarded and registered, the Move Consultant will be required to conduct walk-throughs of each location. From that, it will be your responsibility to identify the fields of data that should be used.
- Question 2. On Page 6 of the RFP, Item 3 Approach, Section B Move Preparation Item v: Does the inventory mentioned in item v require barcode tags?
 - Answer: No. Bar-coding is not required, but can be performed at the Move Coordinator's own option.
- Question 3. On Page 6 of the RFP, Item 3 Approach, Section B Move Preparation Item v: Does the City's inventory in item v refer to items on a room by room basis (10 desks as 10 line items) or as a group of items bought together (10 desks as 1 line item with no specific locations)?
 - Answer: Addendum #2 includes a revision to the RFP to delete Reference to "Official inventory of the City's property".
- Question 4. On Page 6 of the RFP, Item 3 Approach, Section B Move Preparation Item v: If the City's inventory in item v is not complete/accurate, can you describe how our inventory will coordinate with the City's? Will we create a new inventory or correct the existing one?
 - Answer: See answer to question #3.
- Question 5. On Page 6 of the RFP, Item 3 Approach, Section B Move Preparation Item v: Will the requirement to be relocated, salvaged and disposed be known well before the move or will other agencies be able to request furniture until the day of the move?
 - Answer: Requests for furniture by other agencies, vendors, etc. is expected to continue after the move-out of staff is complete
- Question 6. On Page 6 of the RFP, Item 3 Approach, Section B Move Preparation Item v: Do you require us to be on-site during removal to confirm what was salvaged and what was disposed of?
 - Answer: Yes, because the Move Coordinator is responsible for providing the Agency with a final report on all phases of the move, including relinquishment and/or salvage of furniture and equipment.

Question 7. On Page 6 of the RFP, Item 3 – Approach, Section B - Move Preparation – Item v:

Can you provide a sample of the City's inventory?

Answer: See answer to question #3.

Question 8. On Page 8 of the RFP, Item 3- Approach, Section D - Post-Move Activities -

Item ii:

Regarding Item ii, is the only requirement to validate broom cleaning? Specifically, can you confirm that there is no requirement to supervise the

broom cleaning?

Answer: The actual broom cleaning will be done by the moving contractor, but it is the

responsibility of the Move Planning Consultant to conduct a Post-Move

walkthrough to determine whether the broom cleaning was done in a satisfactory

manner.

Question 9. How many drawers of files are there per floor?

Answer: That will have to be determined by the successful proposer during their walk-

through of the locations.

Question 10. Can my company view the new and existing floor plans?

Answer: The floor plans will be only given to the successful proposer following contract

award.

Question 11. Who is responsible for computer disconnect and reconnect?

Answer: HRA/MIS.

Question 12. Who is responsible for coordinating the scheduling and receiving of the new and

existing technology, new furniture, telephones?

Answer: Telephones and Technology – HRA/MIS and NYC/DoITT

New Furniture – HRA and landlord, in coordination with DCAS.

Question 13. Are the existing computers being moved to the new location?

Answer: No.

Question 14. Regarding the new furniture, who is coordinating the move and installation?

Answer: HRA and the landlord.

Question 15. Who is coordinating the liquidation?

Answer: The successful proposer, with assistance from HRA and DCAS.

Question 16. How many locations are involved with moving the remaining furniture and

equipment to their new locations?

Answer: Unknown. However, those agencies taking furniture must make their own

arrangements for removal; the Move Consultant will **not** be responsible for coordinating the removal by others; however, the Move Consultant will assist in

logistics.

Question 17. Are we to assume that all items in the current location are to be inventoried?

Answer: Yes, everything removed must be accounted for in the inventory.

Question 18. Please confirm that all moves will be conducted between January 1, 2015 and

May 31, 2015?

Answer: No, the anticipated move period is January 1, 2015 through August 31, 2015,

including removal of all furniture and equipment. Completion of the staff move

into 4 WTC is expected to be complete by March 31, 2015

Question 19. In order to budget the employee moves in the most economic way, we would

like to schedule 10 weeks of bi-weekly moves that consist of 244 employees per week. Please confirm that we can price and move according to that schedule.

Answer: This cannot be confirmed. Coordination of the staff to be moved is based on

program needs and legal mandates.

Question 20. In regard to Attachment C – Where are the Addendums located?

Answer: The Addendum will be a separate document released after the Pre-Proposal

Conference.

Question 21. According to Page 14 of the RFP, Section B "Proposal Package Contents

(Checklist)", paragraph #2 it states that within the price proposal it will consist

of:

Price Proposal

Price Proposal Form Summary, Attachment B-1

Budget Form Proposal B-2

The only attachment that I can see is Attachment B.

Answer: Addendum #2 includes a revision to the RFP to delete Attachments B-1 and B-2.

However, during negotiations vendor will be requested to provide breakdowns of

prices proposed.

Question 22. Will women owned businesses be given any preference?

Answer: This contract does not include any M/WBE goals.

Question 23. Will this be a union mover project?

Answer: The City is neutral as to whether vendor is a union vendor or not. The DCAS-

contracted mover, however, has a collective bargaining agreement with a union.

Question 24. Who will issue the RFP for the mover, HRA or the move consultant?

Answer: HRA will not issue an RFP for the mover, but plans to use an existing DCAS

contract to provide the actual moving services.

Question 25. Is there an in-house HRA team to disconnect technology?

Answer: Yes.

Question 26. Is there any optional fit out work, i.e. office renovations?

Answer: No. There are no renovations, 4 WTC is a new building.

Question 27. Does HRA interface with DCAS or any other agencies on this procurement?

HRA will coordinate with DCAS on various aspects of the move.

Question 28. Do you need union labor?

Answer: No, see answer to question #23.

Question 29. Will the contract be awarded based on prior experience or based on the lowest

bid?

Answer: This solicitation is an RFP, not a bid. HRA will award the contract to the highest

technically rated proposer whose proposal falls within the anticipated budget.

Question 30. The RFP indicates that 2500 staff will be moved over a period of 5 months. How

many individual move phases will be anticipated (i.e. 1 per month)?

Answer: The move is program-driven; the successful proposer will determine this based on

program needs once the contract is registered.

Question 31. What kind of insurance is required?

Answer: See Article 7 of Appendix A in the RFP.

Question 32. Is a bid bond required for the job?

Answer: No.

Question 33. What is the estimated cost compared to insurance (blanket insurance)?

Answer: Insurance should be included as part of the proposer's price proposal.

Question 34. Do we use union or non-union labor?

Answer: See answer to question #23.

Question 35. Is payroll as per union or not?

Answer: The successful proposer is responsible for paying mandated wages according to

the law.

Question 36. Don't we need to supervise removal of furniture to know what is relinquished,

etc.?

Answer: Yes.

Question 37. Do the criteria in the "evaluation criteria" exclude price for the proposal (under

\$400,000), or is price also a consideration? If yes, what percentage is fee and

what percentage is "evaluation criteria" out of the total evaluation?

Answer: Please see the answer to question #29.

Question 38. Would you estimate that filing is heavy, medium, or light?

HRA is a City agency that processes a lot of paperwork; the successful proposer should use its best judgment when putting together its proposal.

PIN: 15PGEGS00501 EPIN: 09614P0012

Question 39. Could you explain the liquidated damages and how they will be applied?

Answer: It is anticipated that the Move Planning Consultant and HRA will agree upon a

deliverable schedule after selection, and during negotiations. Failure to meet the

deliverable schedule may result in the assessment of liquidated damages.

Question 40. Which labor union will be used by the mover, Local-79 or any other?

Answer: The DCAS moving contractor has a collective bargaining agreement with a union,

which is Local 1212.

Question 41. The anticipated available funding is \$400,000, does that include the move costs

as well?

Answer: No, the actual move is being procured through a DCAS-contracted mover and is

separate from the Move Planning Consultant.

Question 42. Is the actual move RFP already awarded?

No, HRA does not plan to issue an RFP for the mover, but rather will use an

existing DCAS contract to procure the actual mover.

Attachment C Sign-in Sheets of Pre-Proposal Conference Attendees

HUMAN RESOURCES ADMINISTRATION OFFICE OF FACILITIES MANAGEMENT SERVICES GENERAL SUPPORT SERVICES

PRE-PROPOSAL CONFERENCE FOR MOVING PLANNING CONSULTANT RFP

PIN: 15PGEGS00501/EPIN: 09614P0012

JUNE 25, 2014

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OFFICE OF CONTRACT & BUDGET MANAGEMENT HUMAN RESOURCES ADMINISTRATION GENERAL SUPPORT SERVICES

MOVING PLANNING CONSULTANT RFP PRE-PROPOSAL CONFERENCE FOR

PIN: 15PGEGS00501/ EPIN: 09614P0012 JUNE 25, 2014

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PRE-PROPOSAL CONFERENCE FOR MOVING PLANNING CONSULTANT RFP

PIN: 15PGEGS00501/ EPIN: 09614P0012

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