# HPD e-Rent Roll

Presentation for Owners and Managing Agents

## Two facets of eRR

### **Excel Template**

- Fill out universal eRent Roll template
- Include relevant fields for multiple HPD business units
- Update fields on a timely basis

### **Submission**

- Log in with NYC.ID
- Upload file
- Troubleshoot errors

## HPD Business Units using eRR

- Homeless Placement Services
- Asset Management
- HOME/LIHTC Compliance
- Marketing and Re-rentals
- Mitchell-Lama (Vacancy Tracking)

rentroll1@hpd.nyc.gov

Unit Name	Number of Rooms	Balcony	Number of Bedrooms	Is Vacant	Lease End Date	Vacancy Reason
2A	4.0	Υ	2	N		
2B	4.0	Υ	2	N		
2C	3.0	Ν	1	Υ	2/15/2022	
3A	4.0	Υ	2	N		
3B	4.0	Υ	2	Υ		
3C	3.0	Ν	1	N	3/30/2021	Applicant ineligible

## e-Rent Roll Template

Mitchell-Lama required fields

## Vacancy Reasons (over 120 Days)

- 1 Construction in process
- 2 Applicant rejected apartment (send copy of offer letter to

Portfolio Property Manager)

- 3 Applicant ineligible
- 4 Insufficient funds for unit restoration
- 5 Section 8 application review in process
- 6 Hospitality unit/Contractor staging
- 7 External investigation
- 8 Applicant financing in process
- 9 Change in managing agent/site manager
- 10 Other (send email to Portfolio Property Manager to specify)

# Tips for filling out Template

- Do not change column headers, can change order or delete columns
- Include as many fields as you collect
- Include all fields needed for all HPD business units you submit to
  - Completely fill out initial rent roll, and then you will only have to update changes



**HPD Rent Roll** 

Log In

### **HPD** eRent Roll

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NYC Department of folioling Preservation & Development

DOWNLOAD RENT ROLL TEMPLATE HELP



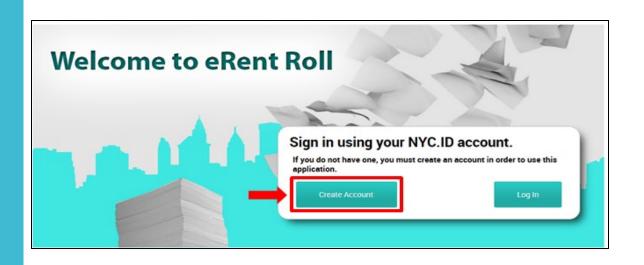
### Sign in using your NYC.ID account.

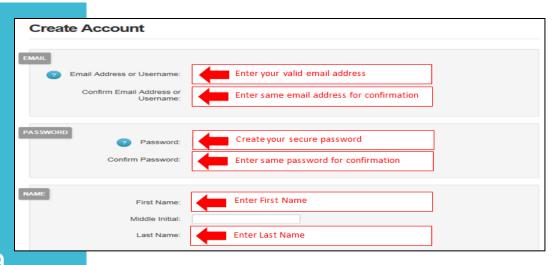
If you do not have one, you must create an account in order to use this application.

Create Account

Log In

Must have valid NYC.ID





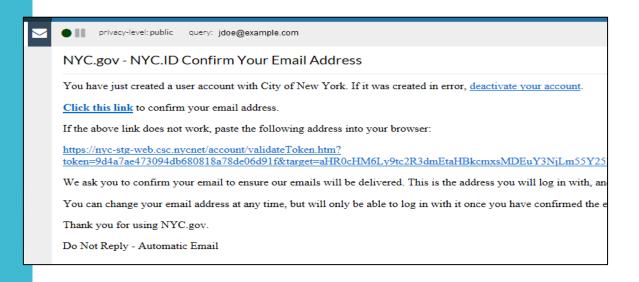
# Creating a NYC.ID

SE	CURITY		
		answers to them. This information can be used to reset your password if you forget it. Answers are be between 3 and 255 characters and cannot include < ". If you are on a public computer, we acting 'Hilde' below.	
	Security Question 1:	<u> </u>	
	Answer 1:		
	Security Question 2:		
	Answer 2:		
	Security Question 3:		
	Answer 3:	Check the box to indicate that you understand and agree to the	
		NYC.ID Terms of Use, the overall Terms of Use for NYC.gov, and the	
		Privacy Policy for NYC.gov.	
	1		
			CREATE ACCOUNT

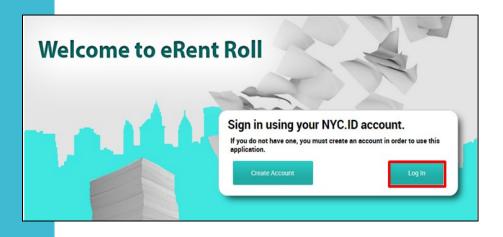
#### **Confirmation Email Sent**

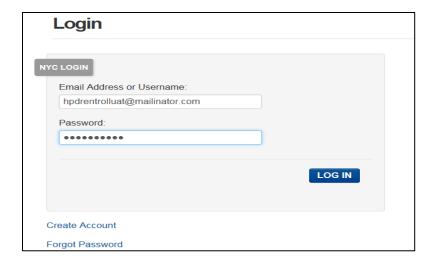
Welcome! Your account was created. You cannot log in until your email address is confirmed. To confirm your email address, click on the link in the email that was sent to you. If you have not received the email, check your spam/junk folder.

# Creating a NYC.ID

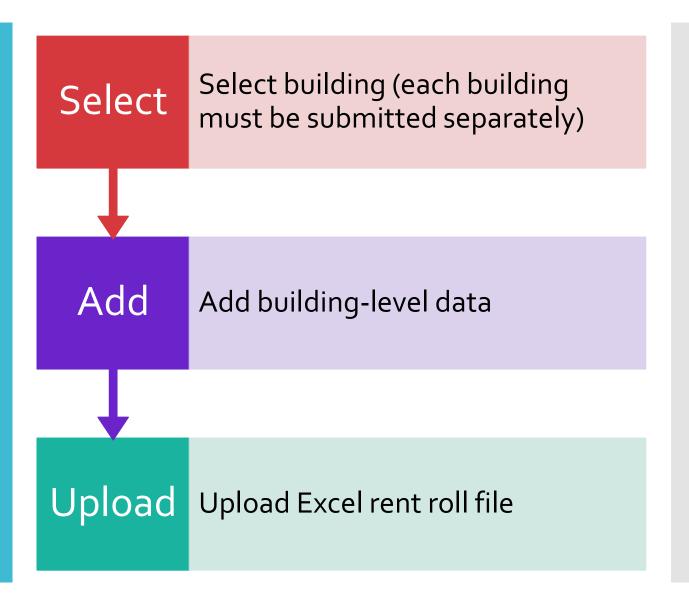


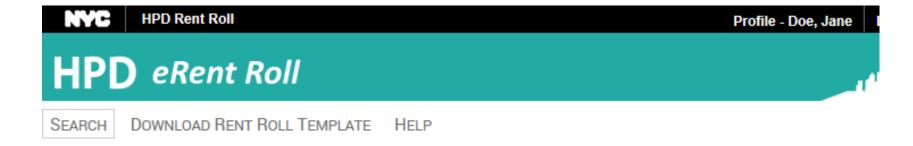
# Log in with NYC.ID





3 Steps to submitting a rent roll







## Search for a building by Address



Search for a building

By address



Search for a building

By address



#### 1 Search Results for 100 Gold Street, Manhattan

Building ID BBL Borough Building Address 

21913 1-00094-0025 Manhattan 100 Gold Street

Search for a building

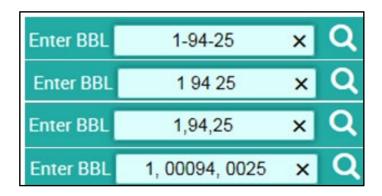
By address



Search for a building

By Borough/Block/Lot

Enter the **Borough**, **Block**, and **Lot** in any of the following formats:



Use the code of the corresponding Borough

1	Manhattan
2	Bronx
3	Brooklyn
4	Queens
5	Staten Island

Search for a building

By Borough/Block/Lot

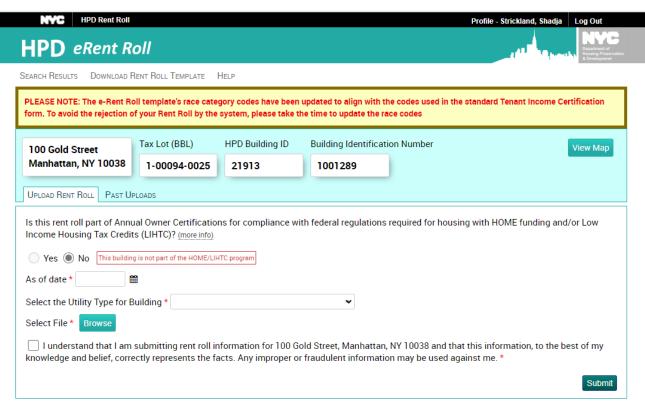


### 1 Search Results for 1, 00094, 0025

Building ID	⇒ BBL	<b>\$</b>	Borough	\$ Building Address
21913	1-00094-0025		Manhattan	100 Gold Street

1. Search for a building

Double click to select the building for uploading a Rent Roll



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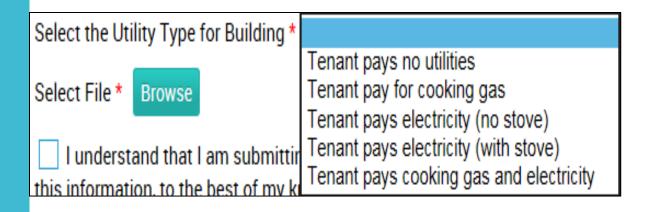
# 2-Add building-level data

## 2-Add buildinglevel data

• For Mitchell-Lama buildings: Select 'No' checkbox and enter the 'As of date'.

•	nnual Owner Certifications for compliance with federal regulations required for housing or Low Income Housing Tax Credits (LIHTC)? (more info)
○ Yes <b>●</b> No	
As of date *	<b>m</b>

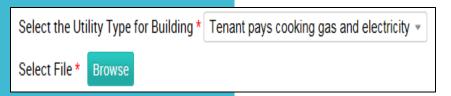
## 2-Add buildinglevel data

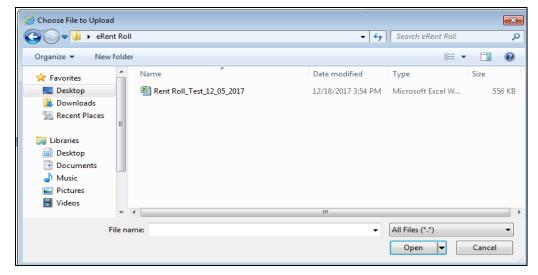


Select the Utility types (if any) that tenants are responsible for paying your building.

### 2-Add building-level data

 Click on 'Browse' and upload dialog box appears. Navigate to the Excel file saved on your computer and click on the file, then 'Open'





# 3. Upload Excel file

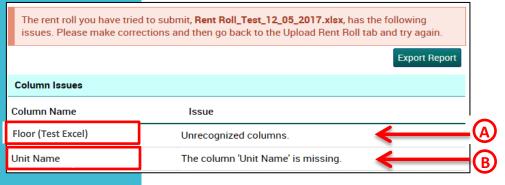


 Confirm proper file has been selected, click checkbox to affirm that the information you are sending is true to, and click 'Submit.' For Column Issues: It occurs when the column headers do not match the eRent Roll template.

#### **Excel Example:**

4	Α	В	С	D				
1		HPD						
2	(B)	100 Gold Street						
3		New York, NY 10038						
4	Unit Name	<b>Square Feet</b>	Floor(Test Excel)	Number of Rooms				
5	1-A	650.00		2.0				
6	1-B	700.00		3.0				

#### **Column Error Example:**



#### Error Type A:

- If original column name is changed, it will return an error with the issue "Unrecognized columns".
  - Do not change the name of the column headers.

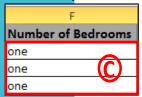
#### Error Type B:

- If Unit Name is not in the first row, the error will be "The column 'Unit Name' is missing".
  - Do not insert rows at the top of the template.

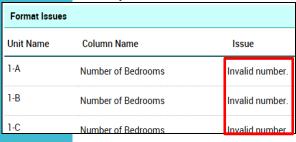
### **Errors**

For Format Issues: Each column in the eRent Roll template is formatted to be either a number, text, or date. Changing the format (for example, writing 'one' instead of '1') will result in an error report.

#### **Excel Example:**



#### Format Error Example:



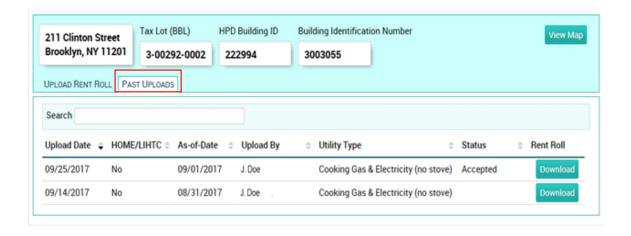


#### Error Type C:

- 'Number of Bedrooms' should be numerical; it will return an error with the issue "Invalid Number".
  - Do not copy and paste data that is in a different format than the template.
  - The error message will indicate which unit has a format issue problem.

### **Errors**

## Past uploads



You can download and update previous rent rolls that you have submitted
Click on 'PAST UPLOADS'