## INSTRUCTIONS FOR COMPLETING HPD BLDS PROJECT SUMMARY

The purpose of this form is to improve HPD project data collection. Thank you for your participation!

#### HOW TO FILL OUT FORM:

To fill out the form, open the file in Adobe (download the free version for Windows or Mac OS here: <a href="https://get.adobe.com/reader/">https://get.adobe.com/reader/</a>). The form may also be used in Preview (Mac OS) but note that some fields may not function optimally. Do NOT fill out the form directly through the web browser, run the file through another program such as Bluebeam or Word, or drop in a text box on top of pre-existing form fields. If subsequent edits need to be made, reopen the file in Adobe or Preview as before, and make changes through the form fields.

**For multi-building projects:** If a project has only 1 building, the fields designated as Building 1 in both sections of the form are the only fields that need to be completed. Please leave Building 2 and Building 3 fields blank unless there are either 2 or 3 buildings in the project, in which case please fill in those additional fields for Building 2 and/or Building 3.

#### HOW TO SAVE THE FORM:

Save the file as indicated on the HPD BLDS Submission Checklist by selecting "save as" and updating the file name, or by saving the original file and renaming it. Do NOT "print to PDF" or save in any other format, which may flatten the document. All form fields MUST remain live (i.e., not flattened) for every submission. You can test this by reopening the form after saving, and confirming that all the dropdowns, checkboxes, etc. function properly. Please note that if we receive a flattened form, the development team will be asked to resubmit with live data.

# THIS FORM WILL BE SUBMITTED AS PART OF THREE DIFFERENT HPD PROCESSES PRIOR TO CLOSING:

The development team will initially submit the form following the instructions through HPD eBLDS messaging. Each submission should include as much information as known about the project. However, if information for the Sustainability & Resiliency Section is not yet known or available at the time of submission to BLDS, the missing information must be provided on the submission to HPD Sustainability. Please note, a BLDS Final Acceptance only validates the BLDS Sections (A-C) of the form and does not validate the Sustainability Sections (D-E) of the form.

#### 1. HPD BLDS – DESIGN REVIEW THROUGH eBLDS

- a. **Submission:** This document is required within the HPD BLDS Submission Checklist. Follow all instructions issued through eBLDS messaging and/or Submission Checklist.
- b. **Contact:** For questions during the BLDS Design Review process please send all inquiries to: BLDS.Contact@hpd.nyc.gov

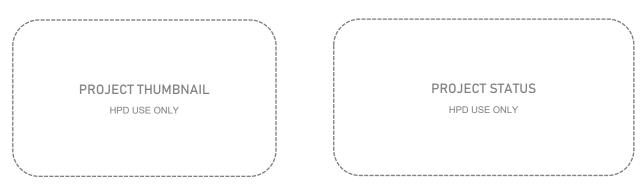
#### 2. HPD SUSTAINABILITY – ENTERPRISE PREBUILD AUTHORIZATION & LEED WAIVERS

- a. **Submission**: This form must be submitted as an un-flattened form as part of the Enterprise PreBuild Authorization package or along with the Waiver Form for projects seeking LEED certification.
- b. Links to Submission Protocols: Submission protocols for Enterprise PreBuild Authorization and the LEED Waiver Process can be found here.
- c. **Instructions**: Change to: When submitting, please ensure that (1) all fields in the Sustainability & Resiliency section have been updated and are accurate and (2) that file naming conventions are followed per the EGC or LEED submission protocols.
- d. Underwriting to Savings: The HPD Project Manager will fill in this section prior to closing.
- e. Contact: For questions during the Sustainability process please send all inquiries to: greencommunities@hpd.nyc.gov

#### 3. HPD PROJECT MANAGER – FINAL VERSION FOR LOAN CLOSING

- a. **Final Submission for Closing:** The final version of this live and un-flattened form must be submitted as part of the Closing Process to the HPD Project Manager. The form must be signed by the building owner and dated and contain all the completed fields to be considered an accurate portrayal of the project.
- b. **Thumbnail**: When submitting the form to the HPD Project Manager, please ensure that the thumbnail rendering that was provided by HPD BLDS in the prior version of the form is retained and present on the final version.
- c. **Underwriting to Savings**: The development team must ensure that this field is complete and accurate prior to submitting the final version of the form. Contact the HPD Project Manager if you need assistance completing this section.
- d. Contact: For questions during the Pre-Closing process please send all inquiries to HPD Project Manager.

## HPD BLDS PROJECT SUMMARY



## SECTION A: DEVELOPMENT TEAM TO COMPLETE IN CONSULTATION WITH HPD PROJECT MANAGER

Project Name		HPD Project ID
HPD Program 1	Borough	Block(s)
HPD Program 2	Lot(s)	

## SECTION B: PROJECT INFORMATION - DEVELOPMENT TEAM TO COMPLETE

Developer/Sponsor	Architect			
ZONING AND SITE FEATURES				
Existing Residential Zoning District	Proposed Residential Zoning District			
Existing Commercial Zoning District	Proposed Commercial Zoning District			
Community District	Use Group			
Zoning Lot	Lot Depth Feet Inches			
Tax Lot	Zoning Lot Area (square feet)			
Wide Streets	Number of Buildings			
Furthest distance between any two sites (miles)	Number of Residential Parking Spaces			
Parking Type	Number of Commercial / CF Parking Spaces			

#### SITE DESIGNATIONS APPLIED TO PROJECT

- Special District
- Landmark
- Quality Housing Zoning
- Mandatory Inclusionary
- Housing District

   Voluntary Inclusionary
   Housing District
- □ IH Generating Site
- IH Receiving Site
- Affordable Independent Residences for Seniors
- Zoning District Change

- Mayoral Zoning Override
- Transit Zone
- Within 200' of Transit
- Infrastructure
- Land Disposition Agreement
- Easement Agreement
- Restrictive Declaration
- Demolition Permit Required
- Asbestos Abatement
- Tax Exemption
- City Map Change (Streets/Parks)

- F.R.E.S.H. Program
- Urban Renewal Amendment
- Current/ Future Flood Hazard Area
- Little E' Designation
- Waterfront
- Wetlands
- Coastal Zone
- □ Funding City Capital Only requires CEQR
- Funding Federal (HUD) requires NEPA

#### SITE CONDITIONS

- High Water Table
- (10 feet or less below surface)
- Excessive Rock
- Steep Slope
- □ Irregular Shape of Site/Lot
- Remediation Required
- Deep Pile Foundations

- Underpinning of Adjacent Structures
- Limited Staging Area for Construction
- Limited Access for Construction
- Proximity to a School
- Proximity to MTA Subway/Bus Stop
- Existing Underground
- Storage Tanks
- Underground Stream Location
- Existing Structure
- (demolition required)
- Other

#### **PROJECT UNIT INFORMATION**

ALL UNITS	Efficiency	0-BR	1-BR	2-BR	3-BR	4-BR +	TOTAL
Affordable <sup>1</sup>							
Inclusionary <sup>2</sup>							
Market Rate							
A.I.R.S.							
Super's Unit							
Total							
Percentages							

1 Affordable unit do not include units designated as inclusionary units or A.I.R.S. units 2 Inclusionary units refers to both voluntary (VIH) and mandatory (MIH) inclusionary housing units

504 UNITS	Efficiency	0-BR	1-BR	2-BR	3-BR	4-BR +	TOTAL
Affordable M.I.							
Affordable H/V							
Market Rate M.I.							
Market Rate H/V							
Total							
Percentages							

M.I. = Mobility Impaired H/V = Hearing / Vision Impaired

**Total Mobility Impaired Units** 

Total Hearing / Vision Impaired Units

## **PROJECT SQUARE FOOTAGE**

For entries below, please provide gross square-footage for all buildings in the project (including gross square-footage for buildings not included in 'Section C: Building Information' below):

Project Residential (GSF)<sup>1</sup>

Project Commercial Space (GSF)

Project Community Facility Space (GSF)

Project Enclosed Parking (GSF)

Project Tenant Common Areas (GSF)<sup>2</sup>

Project Sub-Level/Cellar (GSF)<sup>3</sup>

Project Other - GSF (Do not include external parking)

If Other - GSF listed, please describe

Project Total - Gross Square Footage (GSF)

1 Residential area includes units, corridors, and residential circulation space

2 Tenant Common Areas include laundry rooms, lounges, and other enclosed social spaces intended for use by multiple residents and/or guests.

3 Sub-Level/Cellar area includes open cellar, compactor room, mechanical and meter rooms, storage, and other cellar spaces not designated in another category.

## PROJECT BROADBAND ACCESS

- High-quality internet access and service will not be provided in this project.
- High-quality internet access and service will be provided as part of the lease contract at no additional cost to the tenant.

Residential Units:

- □ Wireless internet service is provided throughout the unit and a wired connection point is provided in each living room.
- Wireless internet service will be provided throughout the unit and a wired connection point will be provided in all habitable rooms (e.g., living room and bedrooms).

#### Common Areas:

- Wireless internet service will not be provided in any common areas.
- Wireless internet service will be provided in all common areas.
- Wireless internet service will be provided in some common areas only. List common areas below:

## SECTION C: BUILDING INFORMATION - DEVELOPMENT TEAM TO COMPLETE

For projects with more than 3 buildings, please provide building information below for the 3 buildings with the best energy performance (ex. Passive House standards). These should be same buildings as listed in the EGC Review section to follow.

#### **BUILDING 1**

Building Number Street	Name				Borough
BUILDING 1: DESCRIPTION					
Construction Type			Total Number of Dwell	ing U	nits
Number of Floors			Number of Setbacks	-	
Overall Building Height Feet		Inches	Number of Elevators		
Floor to Floor Height Feet					
BUILDING 1: CORRIDORS					
Single Loaded		Double Loaded			
BUILDING 1: STRUCTURAL SYSTEM					
<ul> <li>Poured-in Place Concrete</li> <li>Block and Plank</li> <li>Block and Joist</li> <li>BUILDING 1: ENVELOPE MATERIALS</li> </ul>	□ □ □	Steel Frame Steel and Plank Wood Frame			Modular Mass Timber Other
Masonry		Metal Panels			EIFS
<ul><li>Terracotta</li><li>Storefront</li></ul>		Fiberglass Panel Cementitious Pa			Stucco Curtain Wall
BUILDING 1: ACTIVE DESIGN FEATU	IRES				
<ul> <li>Stair prompt signage at elevator call areas and outside stairwells</li> <li>Co-locate adults' and children's physical activity facilities</li> <li>Secure bicycle storage</li> <li>Painted markings in playgrounds or walkways</li> </ul>		Information board physical activity of Stairs accessible from building ent main paths of tra Direct paths betw areas and physic facilities	opportunities and visible rances and vel veen common		activities for children of all ages
BUILDING 1: SQUARE FOOTAGE					
Building Residential (GSF) <sup>1</sup>					
Building Commercial Space (GSF)					
Building Community Facility Space (GSF)					
Building Enclosed Parking (GSF)					
Building Tenant Common Areas (GSF) <sup>2</sup>					
Building Sub-Level/Cellar (GSF) <sup>3</sup>					
Building Other - GSF (Do not include extern	al parkii	ng)			
If Other - GSF listed, please describe					
Building Total - Gross Square Footage (GSF	=)				

1 Residential area includes units, corridors, and residential circulation space

2 Tenant Common Areas includes units, contracts, and residential circulation space
 2 Tenant Common Areas include laundry rooms, lounges, and other enclosed social spaces intended for use by multiple residents and/or guests.
 3 Sub-Level/Cellar area includes open cellar, compactor room, mechanical and meter rooms, storage, and other cellar spaces not designated in another category.

## **BUILDING 2**

Street Na	me				Borough
Feet			Number of Setbacks		
	D	ouble Loaded			
SYSTEM					
	S	teel and Plank			Modular Mass Timber Other
TERIALS					
	🗌 F	iberglass Panel			EIFS Stucco Curtain Wall
N FEATURE	ES				
lls 's	pl S fr D a	hysical activity of tairs accessible om building entri nain paths of travirect paths betwo reas and physic	pportunities and visible rances and vel reen common		Outdoor spaces programmed to support both physical activity and quiet reflection Safe and positive recreational activities for children of all ages Climatic conditions addressed that may pose barriers to physical activity
AGE					
SF) <sup>2</sup> de external p be	arking)	)			
	Feet	Feet       I         Feet       I         Feet       I         SYSTEM       S         SYSTEM       S         SYSTEM       S         TERIALS       M         TERIALS       M         STERIALS       S         AGE       GSF)         SSF) 2       Ge external parking	Feet Inches   Feet Inches   Feet Inches   Double Loaded   SYSTEM   Steel Frame   Steel and Plank   Wood Frame   TERIALS   Metal Panels   Fiberglass Panels   Cementitious Par   Information board   physical activity of   's   Information board   physical activity of   's   Direct paths betw   areas and physical   facilities   AGE   (GSF)   SF) 2   de external parking)	Total Number of Dwein Number of Setbacks   Feet Inches   Feet Inches   Double Loaded   SYSTEM   Steel Frame   Steel and Plank   Wood Frame   Steel and Plank   Wood Frame   Steel and Plank   Metal Panels   Fiberglass Panels   Cementitious Panels   Stairs accessible and visible from building entrances and main paths of travel   Direct paths between common areas and physical activity facilities   AGE   (GSF)	Feet Inches   Feet Inches   Peet Inches     Pouble Loaded   SYSTEM   Steel Frame   Steel and Plank   Wood Frame   Steel and Plank   Wood Frame     Ferilals   Petatures   Information boards about local physical activity opportunities   Staris accessible and visible from building entrances and main paths of travel   Direct paths between common areas and physical activity facilities   AGE   (GSF)   Stars

Residential area includes units, corridors, and residential circulation space
 Tenant Common Areas include laundry rooms, lounges, and other enclosed social spaces intended for use by multiple residents and/or guests.
 Sub-Level/Cellar area includes open cellar, compactor room, mechanical and meter rooms, storage, and other cellar spaces not designated in another category.

## **BUILDING 3**

Street Na	ime				Borough
Feet			Number of Setbacks		
	Do	uble Loaded			
SYSTEM					
	Ste	el and Plank			Modular Mass Timber Other
TERIALS					
	🗌 Fib	erglass Panel			EIFS Stucco Curtain Wall
N FEATURE	ES				
ills is	phy Sta froi ma Dir are	vsical activity of irs accessible m building entri in paths of tra ect paths betw as and physic	opportunities and visible rances and vel reen common		Outdoor spaces programmed to support both physical activity and quiet reflection Safe and positive recreational activities for children of all ages Climatic conditions addressed that may pose barriers to physical activity
AGE					
(GSF) SSF) <sup>2</sup> de external p be	arking)				
	Feet	Feet Ind Feet Ind Feet Ind SYSTEM Do SYSTEM SYSTEM SSF) 2 de external parking) be	Feet Inches   Feet Inches   Peet Inches   Double Loaded   SYSTEM   Steel Frame   Steel and Plank   Wood Frame   Steel and Plank   Wood Frame   Fiberglass Panels   Fiberglass Panels   Fiberglass Panels   Fiberglass Panels   Physical activity of the physical	Total Number of Dwo Number of Setbacks Feet Inches Number of Elevators Feet Inches Steel Inches Steel and Plank Double Loaded SySTEM Steel and Plank Wood Frame Steel and Plank Wood Frame TERIALS Cementitious Panels Cementitious Panels Cementitious Panels Stairs accessible and visible from building entrances and main paths of travel Direct paths between common areas and physical activity facilities AGE (GSF) Communication boards about local physical activity opportunities Stairs accessible and visible from building entrances and main paths of travel Direct paths between common areas and physical activity facilities	Feet Inches   Feet Inches   Peet Inches     Pouble Loaded   SySTEM   Double Loaded   SYSTEM   Steel Frame   Steel and Plank   Wood Frame     TERIALS     Metal Panels   Fiberglass Panels   Cementitious Panels   Information boards about local physical activity opportunities 's Caris accessible and visible from building entrances and main paths of travel   Direct paths between common areas and physical activity facilities   AGE   (GSF)   Stairs

Residential area includes units, corridors, and residential circulation space
 Tenant Common Areas include laundry rooms, lounges, and other enclosed social spaces intended for use by multiple residents and/or guests.
 Sub-Level/Cellar area includes open cellar, compactor room, mechanical and meter rooms, storage, and other cellar spaces not designated in another category.

# HPD SUSTAINABILITY & RESLIENCY

# REQUIRED FOR ENTERPRISE GREEN AND LEED PROJECTS ONLY

# SECTION D: PROJECT LEVEL INFORMATION - DEVELOPMENT TEAM TO COMPLETE

Green Consultant Name	Green Consultant Company					
PROJECT CERTIFICATIONS						
Green Certification	If Other Certification, describe:					
Energy Star Certification Pathway	Is this a Passive House Project?					
Passive House Consultant	Is Project pursuing Passive House Certification?					
Has any team member done Passive House before?:						
Owner Architect	Contractor					
For multi-building projects where not all buildings are Passive Ho Passive House building:	use, list addresses: 1) Street Address and 2) Borough, for each					
How does this project comply with HPDs "Solar Where Feasible"	mandate?					
GREEN INCENTIVES: SELECT ALL THAT APPLY						
<ul> <li>NYSERDA MFNC</li> <li>NYSERDA Buildings of</li> <li>Solar Tax Cr</li> <li>Excellence</li> </ul>						
IF PROJECT WILL UNDERWRITE TO SAVINGS, HPD P	M TO FILL IN THE APPROPRIATE SECTIONS:					
M&O Standard: Heating (\$)/ room Electricity	(\$)/ room Water/Sewer (\$)/ room					
This Project: Heating (\$)/ room Electricity	(\$) / room Water/Sewer (\$) / room					
What percentage of Projected Energy Cost Savings from Solar ar						
Additional Comments						
RESILIENCY						
For questions below, refer to the CRDG Risk Exposure Screening	J Tool on <u>HPD's website</u> .					
Increasing Precipitation Risk Sea Level Rise						
Use the <u>NYC Flood Hazard Mapper</u> and select the first flood zone						
For projects in current/ future flood zone, the Design Flood Elevat						
project contains lots in multiple flood zones, please provide for ea	ch flood zone: 1) BBL, 2) Street Address and 3) Borough:					
IF PROJECT IS IN A FLOOD ZONE, CHECK ALL THAT	APPLY:					
If project/ portion of project is in current or future flood zone, are a	any of the following uses/ items included in cellar or ground floor?					
Residential Community Comme	rcial 🗌 Mechanical 🗌 Floodproofing					
Additional Comments:						

## SECTION E: BUILDING LEVEL INFORMATION - DEVELOPMENT TEAM TO COMPLETE

For projects with more than 3 buildings, please provide building information below for the 3 buildings with the <u>best energy performance</u> (ex. Passive House standards). At least one entry should represent the "typical" building. These should be same buildings as listed in the BLDS Review section above.

#### **BUILDING 1: PROJECT INFORMATION**

Building Number	Street Name		Borough
Passive House Certification		Commercial space in Passive House e	envelope
Target GHG Emissions <sup>*</sup>	(tCO2e/sf/year)	Target Site EUI <sup>*</sup>	(kBtu/sf/year)
* Information should be taken from the EGC Project P	Performance Report		

## BUILDING 1: PROPOSED SYSTEMS \*Must comply w/ HPD's new heating policies and equipment restrictions

Apartment Heating			Who pays tenant heating	ng?	
Apartment Cooling			Who pays tenant coolir	ng?	
Hot Water Heating			Who pays hot water?		
Cooking (stoves)			Who pays for cooking?		
Laundry (dryers)	_		Who pays for water/sev	wer?	
How is building metered for Electric?			How is building metere	d for	Gas?
Does building include Solar?					
If Solar is included, what is the system size? $\_$		(kW/Gal)	First year solar energy	cost	savings (\$)
Additional Systems:					
<ul><li>Emergency Generator</li><li>Solar Storage</li></ul>		Cogeneration (CH ERV/ HRV	IP)		Green Roof Advanced Monitoring
Additional Features:					

For Multi-building projects, please note whether this information is typical for:

#### **BUILDING 2: PROJECT INFORMATION**

Building Number	Street Name		Borough
Passive House Building		Commercial space in Passive House	envelope
Target GHG Emissions <sup>*</sup>	(tCO2e/sf/year)	Target Site EUI <sup>*</sup>	(kBtu/sf/year)
* Information should be taken from the EGC Project P	Performance Report		

## BUILDING 2: SYSTEMS & METERING \*Must comply w/ HPD's new heating policies and equipment restrictions

Apartment Heating			Who pays tenant heating	ng?	
Apartment Cooling			Who pays tenant coolir	ng?	
Hot Water Heating			Who pays hot water?		
Cooking (stoves)			Who pays for cooking?		
Laundry (dryers)	_		Who pays for water/sev	wer?	
How is building metered for Electric?			How is building metere	d for	Gas?
Does building include Solar?					
If Solar is included, what is the system size? $\_$		(kW/Gal)	First year solar energy	cost	savings (\$)
Additional Systems:					
<ul><li>Emergency Generator</li><li>Solar Storage</li></ul>		Cogeneration (CH ERV/ HRV	IP)		Green Roof Advanced Monitoring
Additional Features:					

For Multi-building projects, please note whether this information is typical for:

## **BUILDING 3: PROJECT INFORMATION**

Building Number	Street Name		Borough
Passive House Building	Commercial space in Passive House envelope		
Target GHG Emissions <sup>*</sup>	(tCO2e/sf/year)	Target Site EUI <sup>*</sup>	(kBtu/sf/year)
* Information should be taken from the EGC Project	ct Performance Report		

#### BUILDING 3: SYSTEMS & METERING \*Must comply w/ HPD's new heating policies and equipment restrictions

Apartment Heating		Who pays tenant heating?	
Apartment Cooling		Who pays tenant cooling?	
Hot Water Heating		Who pays hot water?	
Cooking (stoves)		Who pays for cooking?	
Laundry (dryers)	-	Who pays for water/sewer?	
How is building metered for Electric?		How is building metered for	Gas?
Does building include Solar?			
If Solar is included, what is the system size? $\_$	(kW/Gal)	First year solar energy cost	savings (\$)
Additional Systems:			
<ul><li>Emergency Generator</li><li>Solar Storage</li></ul>	Cogeneration (C ERV/ HRV	HP)	Green Roof Advanced Monitoring
Additional Features:			

For Multi-building projects, please note whether this information is typical for:

The section below should be completed and submitted to the HPD Project Manager only after <u>all</u> final changes are made to fields in both the Project Summary and Sustainability & Resiliency sections, immediately prior to loan closing.

## SUBMISSION CERTIFICATION

Signing this form signifies that all information is accurate at the time of Construction Loan Closing. If there are changes to the information noted in this form, they shall be made and submitted to HPD at the time of Conversion to Permanent Financing.

Developer/Sponsor Name	Submission Date
Developer/Sponsor Signature	HPD Project Manager Initials