

HHS Accelerator: Account Creation and Access



Table of Contents

HHS Accelerator System Requirements Overview	3
HHS Accelerator System Compatible Internet Browsers	3
Enabling JavaScript	3
Valid Email Account	3
Selecting Users and Assigning Roles	4
System User Access Table	5
Creating a New NYC.ID	6
Requesting the Initial HHS Accelerator Account	9
Creating the Organization Account	11
Accessing an Existing Account for New Users	13
Creating a New System User	
Managing Multiple Accounts by a Single User	18
Requesting Access to Multiple Accounts	11
Selecting an Organization Account	11
Provider Homepage	21



HHS Accelerator System Requirements Overview

To access the HHS Accelerator System, organizations must first be approved for an HHS Accelerator Account. This guide provides detailed instructions on how organizations can request a new account. It also describes basic account requirements including an active internet connection and a compatible, JavaScript enabled browser. Finally it provides details of how your organization must identify system users and expected system user roles.

HHS Accelerator System Compatible Internet Browsers

You must have one of the following internet browsers installed on your computer:

- Microsoft Internet Explorer 8.x and 9.x
- Mozilla Firefox 3.x
- Safari 3.x.

Enabling JavaScript

Follow the instructions below to ensure JavaScript has been enabled:

Microsoft Internet Explorer 7.x, 8.x and 9.x (Windows)

- 1. Open the "Tools" menu and select "Internet Options."
- 2. Click the "**Security**" tab.
- 3. Click "Custom level" button to customize your security settings.
- 4. Scroll down to "Scripting," near the bottom of the list.
- 5. Under "Active Scripting", choose "Enable."
- 6. Verify Security Settings and click "OK"; verify Internet Options and click "OK."
- 7. Click the "**Reload**" icon.

Mozilla Firefox 3.x (Windows)

- 1. Open the "Tools" menu and select "Options."
- 2. Select the "Content" section.
- 3. Check the **"Block pop-up windows," "Load images automatically," "Enable JavaScript"** and **"Enable Java"** (if available) boxes.
- 4. Click "**OK.**"
- 5. Click the "Reload" icon.

Safari 3.x (OS X)

- 1. Open the "Safari" menu and select "Preferences."
- 2. Select the "Security" section.
- 3. Select "Enable plug-ins," "Enable Java" and "Enable JavaScript" from "Web Content" section.
- 4. Close the "Security" window.
- 5. Click the "Reload" icon.

Valid Email Account

Each system user must provide a valid email address to activate his or her NYC.ID which is required for NYC systems. An email address provided by your organization is preferred. However, it is also possible to provide a third party account such as <u>Google</u>, <u>Yahoo</u> or <u>Windows Live</u>. The first person to request an account for your organization must first activate their NYC.ID.



Selecting Users and Assigning Roles

Your organization needs to make some critical decisions regarding who will access the HHS Accelerator System and what role each user will play. Please consider the most appropriate individual(s) to:

- Manage your organization's relationships with the City and other funders
- Maintain your organization's profile
- Respond to Requests for Proposals from the City and/or other potential funders
- Sign contracts on behalf of your organization
- Submit budgets and invoices on behalf of your organization.

HHS Accelerator System access is divided into three categories: Financials, Procurements and Financials, and Procurements. Within the category you assign to a user, you must also assign a level. There are two levels, "Level 1" (L1) and "Level 2" (L2). Level 1 users have restricted, basic permissions in their assigned category and Level 2 users unrestricted permissions in their assigned category.

- Financials Access
 - o Level One
 - Basic Permissions in the Financials, Documents Vault and Applications tabs.
 - Level Two
 - Basic Permission
 - Application Submission, Budget Submission/e-signature, Invoice Submission/esignature and Document Sharing Permissions.

• Procurements Access

- o Level One
 - Basic Permissions in the Procurements, Document Vault and Applications tabs.
- Level Two
 - Basic Permissions
 - Application Submission, Proposal Submission/e-signature and Document Sharing Permissions.

• Financials and Procurements Access

- o Level One
 - Basic Permission in the Financials, Procurements, Document Vault and Applications tabs.
- Level Two
 - Basic Permissions
 - Application, Proposal Submission/e-signature and Budget Submission/esignature, Invoice Submission/e-signature and Document Sharing Permissions.



Establishing an HHS Accelerator account is a two step process that requires you to first create a NYC.ID using a valid email address and then request an account using your newly created NYC.ID credentials.

For users requesting access to an existing account please review the Accessing an Existing Account for New Users section of this guide.

System User Access Table

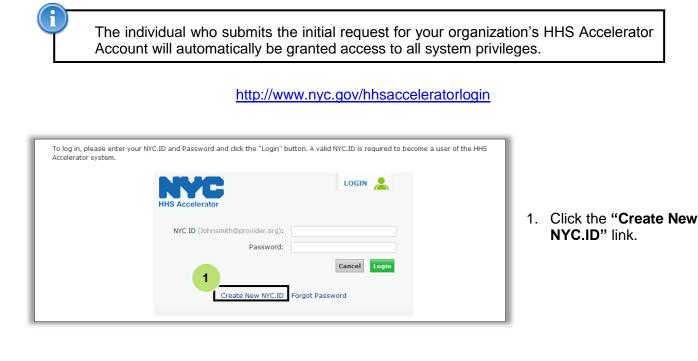
System roles and common organizational levels for these roles are outlined in the table below.

Role	Tasks	L1 User	L2 User
	Begin Business Application	X	X
	Submit Business Application		Х
	Select Services	X	Х
	Submit Service Applications		Х
	Begin Proposal	X	Х
Procurement	Submit Proposal		Х
Procurement	View Evaluation Scores		Х
	Retract Proposal		X
	Cancel Proposal		Х
	Show Proposal Comments	X	Х
	Upload Documents	X	Х
	Share Documents		Х
	Begin Business Application	x	Х
	Submit Business Application		Х
	Select Services	X	Х
	Submit Service Applications		Х
	View Budget	X	X
	Modify Budget	X	Х
Financials	Request Advance		Х
i manciais	Cancel Modification		Х
	Submit Invoice		Х
	Delete/Withdraw Invoice		X
	View Invoice	X	Х
	Upload Documents	X	X
	Share Documents		Х



Creating a New NYC.ID

A NYC.ID is a secure, single sign-on that provides access to online services at multiple New York City government agency websites, including: Workforce1 and the New Business Accelerator Team. A valid NYC.ID is required for each HHS Accelerator System user. If you do not already have a valid NYC.ID, navigate to the HHS Accelerator System Login page (below) to create one, and follow the subsequent process.



Register for	NYC.ID		
Fill in the required	fields to submit a request for an NYC.IE)	
* Indicates required	l fields		
General Informa	tion		
	* First Name:		
	Middle Name:		2
	* Last Name:		
	* Email Address:		
	* Confirm Email Address:		
Please note that a	valid email address is required to activate	your NYC.ID	
	* Password:		3
	* Confirm Password:		
	ur password must be eight characters or letter, a number, and a symbol(&,*, *, !,		at least three of the following four characters: an upper case

- The fields marked by a red asterisk (*) are required.
- 2. Enter required data to complete the registration form.
- 3. Create and confirm your "NYC.ID Password."

Passwords must be <u>at least</u> eight (8) characters long and contain (3) of the following:

- An uppercase letter
- A lowercase letter
- A number



Security Question #1 - Select One -

Your Answer:

Your Answer:

÷ ₹

Security Question #2 Your Answer:

Security Question #3

Please enter the letters you see in the graphic below (letters are not case-sensitive)

orsulcht army

One of these symbols (& *#!@%).

Your first name, last name, email, or the word password are not allowed to be used.

- 4. Select three security questions and provide your unique answers.
- Enter the characters displayed in the CAPTCHA™ graphic.

4

Click "Register" to submit your request.

Once your request is successfully submitted, the system will direct you to the following screen:

Cancel Register

Text Size: A A A **HHS Accelerator Account Request Submitted** Your NYC.ID account request has been submitted. An activation email with a validation link will be sent shortly to nyc_provider@aim.com to activate this account. Click here to return to the HHS Accelerator Portal

6

Once successfully submitted, check your email inbox associated with your NYC.ID for an automated validation email. To activate your account, click the validation link within the email, which will direct you to the HHS Accelerator System login screen. The system will display confirmation of your NYC.ID activation.



To log in, please enter your NYC.ID and Password and click the "Login" b Accelerator system.	outton. A valid NYC.ID is required to become a user of the HHS
✓ Your account has been successfully activated.	
HHS Accelerator	
NYC ID (Johnsmith@provider.org): Password:	
Password.	Cancel Login
Create New NYC.ID	Forgot Password

Now that you have successfully created and activated a NYC.ID, you may request an HHS Accelerator Account.



Requesting the Initial HHS Accelerator Account

After your organization's HHS Accelerator Account Administrator has activated his or her NYC.ID, s/he may begin the process of setting up your organization's HHS Accelerator Account.

To log in, please enter your NYC.ID and Password and click the "Login" button. A valid NYC.ID is required to become a user of the HHS Accelerator system.	
✓ Your account has been successfully activated.	
LOGIN LOGIN NYC ID (Johnsmith@provider.org): Password: 2 Cancel Login 3	
Create New NYC.ID Forgot Password	

1. Enter your "NYC.ID."

Your NYC.ID is the email address used in your initial account request.

- 2. Enter your "NYC.ID Password."
- 3. Click "Login."

You will then be directed to review and accept the HHS Accelerator System Terms and Conditions.

IHS ACCELERATOR		
erms and Conditions #1 - Document Vault		
he following Terms and Conditions (hereinaft Accelerator"). Please read the Terms and Cor hecking the box entitled "I have read the ter	aggregation and solicitation management system of the City of New York (hereinafter the "Ci er "Terms and Conditions") govern your access to and use of HHS Accelerator (hereinafter ditions prior to using Accelerator. Indicate that you have read the terms and conditions by ms and conditions." By accepting the Terms and Conditions you atthorization i he Organization ("Organization") that is, or hereafter, will be registered to this account.	
esponsible for any and all activities that occu iny unauthorized use of your account. In add	its password and agrees not to disclose its password to any third party. The Organization is r in its account, whether or not authorized by the Organization. Immediately notify Accelerat ition, the Organization agrees to notify Accelerator of any changes to its contact information, ny change to its business or corporate address. The Organization, by agreeing <u>to these ter</u>	
I agree to the Terms and Conditions 4	5	ntinue

Review the HHS Accelerator System Terms and Conditions.

- 4. Click check box to agree to the Terms and Conditions.
- 5. Click "Continue."



HHS Accelerator		Text Size: A 🛕 A
EIN / TIN Search		Welcome: Ann M Smith
-	ion Number/Tax Identification Number (EIN/TIN) to determine EIN/TIN:	if yr organization already has an HHS Accelerator
		Clear Search

- Enter your organization's Employer Identification Number (EIN) or Tax Identification Number (TIN).
- 7. Click "Search."

HIS Accelerator	Text Size: A A
	Welcome: Ann M Smith
Are you an Account Administrator?	
Will you be an Account Administrator for your organization within HHS Accelerator?	
Only an Account Administrator can register for an organization's HHS Accelerator account. The Account Administrator will be responsible for user account maintenance in the system. Once your organization is registered, you may also designate other users as Account Administrators.	8
Are you an Account Administrator for your organization?	No

If you are not authorized to apply as your organization's Account Administrator, click "**No**" and refer the appropriate individual from your organization to set up the account.

 If you are the Account Administrator, click "Yes."



Creating the Organization Account

To create the Organization Account:

Text Size: A A A	The fields marked by a red asterisk (*) are required.
To request access to the HHS-Accelerator system for your organization, please enter the information below and click the "Submit Account Request" button. * Indicates required fields	 Enter "Organization Details."
Organization Details Employee Identification Number/Tax Identification Number (EIN/TIN): * Organization Legal Name: * Corporate Structure: Select one Dun and Bradstreet Number (DUNS#):	The EIN/TIN is prepopulated from the data entered in step 6 and is read-only.
Doing Business As (DBA) or Alternate Name: * Accounting Period: Jan v to Dec v Executive Office Address * Address Line 1:	 Enter "Executive Office Information."
Address Line 2: "City: Select one "Zipcode: "Phone Number: Fax Number:	The Account Administrator's NYC.ID account data is prepopulated from Step 2 and is read-only.
Website:	



Account Administrator Details		
NYC ID:	nyc_provider@aim.com	
First Name:	Ann	
Middle Name:	M	
Last Name:		
* Office Title	Select one	4
* Phone Number		-
Email Address:	nyc_provider@aim.com	
Chief Executive Officer / Executive Director (or	r equivalent)	
* First Name	4	
Middle Name		5
* Last Name		
* Phone Number		
* Email Address		
Chief Financial Officer (or equivalent)	5	
	My organization has a CFO: O Yes O No	
Board Chair / President		
* First Name		6
Middle Name	6	
* Last Name		
* Phone Number		
* Email Address	7	7
	Submit Account Request	
	Submit Account Request	

- 3. Enter **"Office Title"** and **"Phone Number"** for the Account Administrator
- Enter "Chief Executive Officer" information.
- Indicate whether your organization has a Chief Financial Officer (CFO).
- Enter "Board Chair" information.
- 7. Click "Submit Account Request."

The system will assign your request to a member of the HHS Accelerator Team for further processing.

To log in, please enter your NYC system.	.ID and Password and click the "Login" butt	on. A valid NYC.ID is required to become a user of the HHS Accelerator
 Organization Account Request Thank you for requesting an H When a decision has been made 	HS Accelerator Account.	ation will be sent to your email, nmast@hhsaccelerator.nyc.gov, and
your organization's Executive I	Director/CEO or equivalent email, nmast@h	hsaccelerator.nyc.gov.
	NYC ID (Johnsmith@provider.org): Password:	Password
	Create New NYC.ID	Cancel Login Forgot Password

If your request is approved, you will receive a systemgenerated email containing a validation link.

If your request is not approved, a member of the HHS Accelerator Team will contact you for more information.



Accessing an Existing Account for New Users

Users requesting access to an existing account must follow the steps to create an NYC.ID. The Account Administer for your organization will then need to login and approve your request in the HHS Accelerator System.

Creating a New System User

Register for NYC.ID

To log in, please enter your NYC Accelerator system.	C.ID and Password and click the "Login" bu	tton. A valid NYC.ID is required to become a	a user of the HHS	
	HIS Accelerator			
	NYC ID (Johnsmith@provider.org): Password:		1.	. Click the "Create New NYC.ID" link.
	1 Create New NYC.ID	Cancel Login		

The fields marked by a red asterisk (*) are required.

- 2. Enter required data to complete the registration form.
- Create and confirm your "NYC.ID Password."

Passwords must be <u>at least</u> eight (8) characters long and contain (3) of the following:

- An uppercase letter
- A lowercase letter
- A number

•

One of these symbols (&*#!@%).

Your first name, last name, email, or the word password are not allowed to be used.

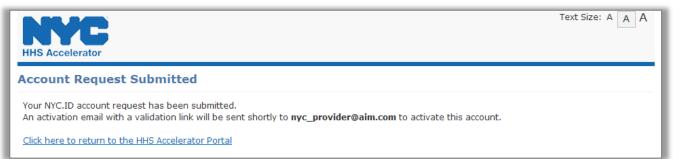
Fill in the required fields to submit a request for an N	YC.ID
* Indicates required fields	
General Information	
* First Name:	
Middle Name:	
* Last Name:	2
* Email Address:	
* Confirm Email Address:	
Please note that a valid email address is required to act	ivate your NYC.ID
* Password:	3
* Confirm Password:	3
Please note that your password must be eight characte letter, a lower case letter, a number, and a symbol(&,*,	rs or greater and must contain at least three of the following four characters: an upper case , #, $I, @, \%)$.



* Security Question #1	- Select One -
Your Answer:	
* Security Question #2	- Select One - 💌
Your Answer:	
* Security Question #3	- Select One - 💌
Your Answer:	
ase enter the letters you see in the graphic below	
army	ter CAPTCHA"

- 4. Select three security questions and provide your unique answers.
- Enter the characters displayed in the CAPTCHA™ graphic.
- 6. Click "**Register**" to submit your request.

Once your request is successfully submitted, the system will direct you to the following screen:



Once successfully submitted, check your email inbox associated with your NYC.ID for an automated validation email. To activate your account, click the validation link within the email, which will direct you to the HHS Accelerator System login screen. The system will display confirmation of your NYC.ID activation.



Requesting Access to Your Organization's HHS Accelerator Account

Once the new user has activated their NYC.ID, s/he may begin the process of requesting access to your organization's HHS Accelerator Account.

our account has b	een successfully activated.		
	HHS Accelerator		
	NYC ID (Johnsmith@provider.or	·g):	
	Passwo	rd:	
	2	2 Cancel Login 3	
	Create New NYC	.ID Forgot Password	

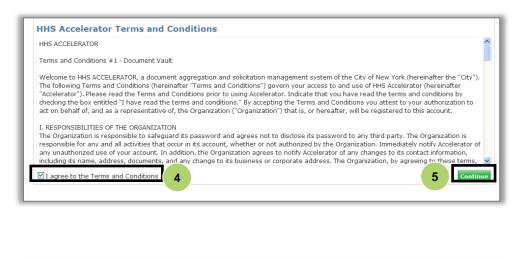
1. Enter your "NYC.ID."

Your NYC.ID is the email address used in your initial account request.

2. Enter your "NYC.ID Password."

3. Click "Login."

You will then be directed to review and accept the HHS Accelerator System Terms and Conditions.



		Text Size: A 🗛 A
		Welcome: Ann M Smith
EIN / TIN Search		
Search for an Employer Identification Account.	Number/Tax Identification Number (EIN/TIN) to det	cermine if v organization already has an HHS Accelerator
		Clear Search

- Review the HHS Accelerator System Terms and Conditions.
- 4. Click check box to agree to the Terms and Conditions.
- 5. Click "Continue."
- Enter your organization's Employer Identification Number (EIN) or Tax Identification Number (TIN).
- 7. Click "Search."





8. Click "Yes, request an account."

Once your request is submitted, the system will direct you to the following screen:

	t has been submitted to your organization's existing Account Administrator. an email notification at olliesbites@gmail.com when your request has been reviewed.
<u>Click here to retur</u>	n to the HHS Accelerator Portal

Once successfully submitted, check your email inbox associated with your NYC.ID for an automated validation email. To activate your account, click the validation link within the email, which will direct you to the HHS Accelerator System login screen. The system will display confirmation of your NYC.ID activation.



Once the new user has requested access to their organization, the Account Administrator will receive an email notification alerting them that a new user has requested access to the organization. The Account Administrator must then login to the system and approve the user request.

							Text Size: A
S Accelerat	Organization Information	Document Vault	Applications	Procurements	Financials	1	1 🥑 🕐
						Welcome: Ja	mes Polk, R4 Test O
rganizat	tion Information		2				
	Geography Languages	s Population	Members & U	lsers			
Members	s & Users						G
lanage infor	mation about your organiz	ation's staff memb	per and account u	sers.			
lanage infor	mation about your organiz	ation's staff memb	per and account u	sers.			+ Add Membe
1anage infor Name	mation about your organiz Office Title	ation's staff memb		sers. Address	System User	Member Status	+ Add Membe
		ation's staff memt	Email /				
Name Jack Sparrow	Office Title	ation's staff memb	Email /	Address	User Yes	Status	Actions
Name Jack Sparrow	Office Title Executive		Email J jsorel@ acceler om	Address Dhhs.nyc.gov	Vser Yes pr.c No	Status Active	Actions Edit Profile
Name Jack Sparrow James Polk	Office Title Executive Board Chair / President Executive Director / Chief		Email / jsorel@ acceler om acceler om	Address Phhs.nyc.gov ratororg12@mailinat	Vser Yes pr.c No pr.c No	Status Active Active	Actions Edit Profile Edit Profile

- Click the
 "Organization
 Information" button.
- Click the "Members & Users" tab.
- 3. Click the "Review Request" link.

Upon approving the request, the new user will receive an email alerting them that their user request has been approved and they can now access the system. For information on assigning user roles please review the Selecting Users and Assigning Roles section of this guide.



Managing Multiple Accounts by a Single User

Requesting Access to Multiple Accounts

Users who manage accounts for multiple organizations are able to access each organization's account through a single NYC.ID. To request access to additional organization's accounts please email the Helpdesk at <u>info@hhsaccelerator.nyc.gov</u> and include your name, NYC.ID, current organization and organization you wish to request access to.

Selecting an Organization

Users who request access to additional accounts have the option to select which organization they would like to access after entering their login credentials.

To log in, please enter your NYC.ID and Password and click the "Login" button. A valid NYC.ID is required to become a user of the HHS Accelerator system.	
	1. Ent and
NYC ID (Johnsmith@provider.org): NYC ID Password: Password Cancel Login	Your N address accoun
Create New NYC.ID Forgot Password	

Enter your "NYC.ID" and "Password"

Your NYC.ID is the email address used in the initial account set up.

NYC HHS Accelerator			Text Size: A A A
Select an Organization Please use the type ahead field or click on the dri If you want to log into a different organization af			
Select/Search for Organization:	R4 Test Org 16 R4 Test Org 19 R4 Test Org 20	 2	

2. Select an organization from the "Select/Search for Organization" drop-down menu or start typing the name of the organization in the box.

If an organization does not appear in the drop down menu or when typed please contact info@hhsaccelerator.nyc. gov to request access.



Select an (Organization
Please use the ty	rpe ahead field or click on the drop down arrow below to select the organization you would like to log in to.
If you want to lo	g into a different organization after your selection below, you can click the Switch Organization icon in the top right corner.
	g into a different organization after your selection below, you can click the Switch Organization icon in the top right corner. lect/Search for Organization: R4 Test Org 19

3. Click "Login."

Once logged into the system, users can switch between organizations without completing logging out.

						Text Size:	A A A
IHS Accelerator	Organization Information	Document Vault	Applications	Procurements	Financials	<u>í</u> 🥑 🕐 .	1. 📶
						Welcome: Cary Jones,	Org 19
Provider Hom	epage						4
Document Vault				Alerts			
10 Documents in yo	ur Document Vault		1	Alerts remaining in	your Alerts inbox		
Your CHAR500 filing	will expire on 03/31	/2014	(User account reque	ests requiring actio	n	
Application			1	Procurements			.
Your Current Organiza	ation Status: Suspe	nded (Filings	Expired)	RFPs you're eligible f	or will be released	within 30 days	
Your Business Applica	tion Status: Susper	nded (Filings	Expired)	RFPs you're eligible f	or have due dates	within 30 days	
Your organization has	0 pending Service	Applications		RFPs with draft or su	ubmitted proposals	5	
Your organization has	3 approved Service	e Applications		RFPs with proposals	determined eligible	e for award	
Financials							G
Contracts pending r	egistration			Modifications and Up	dates pending sub	mission	
Active Budgets				Modifications and Up	dates pending app	proval	
Budgets pending sub	omission			Modifications and Up	dates returned for	r revision	
Budgets pending app	proval			Invoices pending sub	mission		
Budgets returned fo	r revision			Invoices pending app	proval		

4. To switch accounts click the "Switch





Lo	ogin to a Different Organization
S	Select an Organization
	lease use the type ahead field or click on the drop down arrow below to select the organization you ould like to log in to.
P	lease close any open HHS Accelerator browser sessions before continuing.
C	lick the Cancel button to return to the previous screen. 5
	Select/Search for Organization:
	Cancel Login
	euror zogn

5. To switch users select an organization from the "Select/Search for Organization" drop down menu or start typing the name of the organization in the box.

Select an Organi	ation
	eld or click on the drop down arrow below to select the organization you would like to log in to. arent organization after your selection below, you can click the Switch Organization icon in the top right corner.
If you want to log into a di	

6. Click "Login."



Provider Homepage

After logging in, the first page that you will encounter is the Provider Homepage. Below the main buttons and navigation icons is a dashboard that gives an overview of the Document Vault, Alerts, Application (status), Procurements, Financials, Documents Shared with your Organization and NYC.ID Account Maintenance.

NIL OF				Text Size: A A A
HHS Accelerator Information Vault	Application	ns Procurements	Financials	💰 🥑 🕐 🚮
Welcome: Manager T Org-One, Provider TST Org 1				
Provider Homepage				0
Document Vault		Alerts		
54 Documents in your Document Vault		55 Alerts remaining in your Alerts inbox		
		0 User account requests requiring action		
Application	Procurements 3			
Your Current Organization Status: Approved	RFPs you're eligible for will be released within 30 days			
Your Business Application Status: Approved		RFPs you're eligible for have due dates within 30 days		
Your organization has 0 pending Service Applications		RFPs with draft or submitted proposals		
Your organization has \underline{Z} approved Service Applications		RFPs with proposals determined eligible for award		
Financials				G
5 Contracts pending registration	0 Modificatio	0 Modifications and Updates pending submission		
12 Active Budgets	2 Modificatio	2 Modifications and Updates pending approval		
2 Budgets pending submission	0 Modificatio	0 Modifications and Updates returned for revision		
$\underline{1}$ Budgets pending approval	0 Invoices pending submission			
0 Budgets returned for revision	0 Invoices p	0 Invoices pending approval		
	0 Invoices returned for revision			
Documents Shared with your Organization		NYC.ID Account Ma	nagement	
Providers have shared 1 or more documents with you. Select a provider below and press "Continue" to view those documents.		Update your NYC.ID Name or Email.		
		Update your NYC.ID Password.		
- Select a Provider - V Continue		Update your NYC.ID S	ecurity Questions.	