

AGENDA

MORNING SESSION

CHECK-IN AND BREAKFAST (EVENT CENTER) 10:00-11:00

WELCOME AND OPENING REMARKS (EVENT CENTER) 11:00-11:15

Department of Finance First Deputy Commissioner Jeffrey Shear

OPTION A: UPDATES TO NYC PROPERTY TAX EXEMPTIONS (EVENT CENTER) 11:30-12:20

The Department of Finance administers tax exemptions and abatements for properties in New York City. This panel will provide tips for practitioners, real estate professionals, and managing agents on filing and qualifying for benefits. The panel will also discuss a new rule amendment relating to ICAP. (1 CLE credit) (1 CPE Credit)

OPTION B: NYC DEPARTMENT OF FINANCE TAX AUDIT UPDATES (AUDITORIUM) 11:30-12:20

This panel will provide an overview of significant business corporation tax, unincorporated business tax, and excise tax audit issues. The panel will discuss best practices and strategies to efficiently resolve cases at the audit level, including the most effective way to escalate disagreement issues. (1 CPE credit)

COMMISSIONER’S REMARKS (EVENT CENTER) 12:30-1:15

Department of Finance Commissioner Preston Niblack

BREAK AND LIGHT REFRESHMENTS 1:15-2:30

AFTERNOON SESSION

OPTION A: BIG BEAUTIFUL BILL: IS BEAUTY IN THE EYE OF THE BEHOLDER? (EVENT CENTER) 2:30-3:20

This panel will discuss the One Big Beautiful Bill Act’s major income tax provisions (both individual and corporate) and describe the estimated impact on NYC residents. (1 CLE credit) (1 CPE credit)

OPTION B: ONLY IN NEW YORK: WHAT NYC PRACTITIONERS NEED TO KNOW (AUDITORIUM) 2:30-3:20

This panel will address NYC-specific common issues and questions and new NYC developments in business and excise taxes. (1 CLE credit) (1 CPE Credit)

JOINT SESSION: PRACTITIONER SERVICES (EVENT CENTER) 3:30-4:20

This panel will provide important updates to the Relocation Assistance Credit for Employees (RACE for Space) and the Relocation and Employment Assistance Program (REAP). The panel will also feature e-Services experts who can answer your questions on how to add new business and tax accounts, generate period detail letters, and use the new chat feature. (1 CLE Credit) (1 CPE Credit)

