#### How to Renew Your PT AID Payment Agreement

#### Instructions for renewing your PT AID payment agreement via the Department of Finance's online "SmartFile" system.

Updated November 2021



#### **Step 1: Access the online renewal**

- Visit <u>www.nyc.gov/ptaid</u>.
- Select "Online Renewal Application."

#### PT AID Payment Agreement Applications & Worksheets

- Initial Application Online Renewal Application Income Worksheet Renewal and Change Form

Center.



- To submit your scanned application, worksheet, change form, and supporting documents online, contact PT AID using the online Customer Service Center.
- To inquire about the status of your application, contact PT AID using the online Customer Service
- Please note: The Department of Finance will send you a renewal and change form with your current plan information when it is time for you to renew. Unless you are enrolled in the LIS plan, you may only make changes to your plan once every six months.



#### Step 2: Create an NYC.ID account

- If you have an NYC.ID account, use it to log in.
- If you do not have an NYC.ID account, you will need to create one.













As of May 5, 2019, you must use NYC.ID to access the Department of Finance's SmartFile online application filing system. If you previously registered for the SmartFile system, use the same email address to create your new NYC.ID account.

Login		
Log in using your NYC account.		Log in using one of these options:
Email Address or Username: *		Employees
Password: *	or	
Log In		
Create Account Forgot Password		



#### **Step 3: Select the renewal application**

• On the Available Filings page, select "Property Tax and Interest Deferral **RENEWAL.**"







Message Center Sign Out Account

NYC Personal Exemption - New STAR/eSTAR Application - Non Coop

Property Tax and Interest and Deferral RENEWAL (First time Application coming soon)



## Step 4: Begin filing

• Click "Begin Filing" to begin your renewal.







My Filings Message Center Account Sign Out

#### PT-AID Renewal and Change Form

Thank you for using our online system to renew you Property Tax and Interest Deferral (PT AID) agreement. You will be asked a series of questions to renew your application. Please have the following information readily available:

Property address or borough, block, and lot number
PIN (the PIN is located on the renewal letter that we mailed to you)

Please note: You can only make changes to your PT AID agreement - such as type of plan, payment frequency, or payment percentage - once every six months.



#### **Step 5: Enter your BB**

- To begin, you must enter your property's boroughblock-lot number, or BBL.
- Your BBL is located on your property tax bill and in other Department of Finance correspondence.
- You can also look up your BBL at <u>www.nyc.gov/bbl</u>.





# Step 6: Click "Start Filing"

- When you enter your
   BBL, your property will
   appear in the search box.
- Click "Start Filing" to advance to the next step.





Location Address	Unit	Zip	Tax Class	Billing Type	Assessed Value
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### Step 7: Enter your PIN

- Enter your PIN.
- Your PIN is located on the renewal letter you received from the Department of Finance.
- If you cannot locate your PIN, TKTK.

Available Filings My Filings
PIN Entry
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wal notice.







# Step 8: Verify your property information

- This screen will show you information about your property. Use it to confirm that you have selected the correct property.
- Click "Next" to continue.







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# **Step 9: Enter your filer information**

- Enter your name, phone number, and email address.
- Click "Next" to continue.

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# Step 10: Review your plan information

- Review your current plan information.
- You can make changes to your plan here, if you wish to do so.
- Fields with an asterisk (\*) must be completed.
- Click "Next" to continue.

Available Filings My Filin	ngs Message Center Acco	unt Sign Out	
Parcel Information Filer In	formation   Application	Attachments Submit	
Current Plan Information			
Application ID	114715	Plan Type EXT	ENUATING CIRCUMSTAN
Payment Amount		Contract Amount	
Payment Frequency	MONTHLY	Installments	12
Property Net Equity		Max Deferral Amount	
I would like to change the type	e of plan I am enrolled in or mak	e changes to my plan:	<ul> <li>✓</li> </ul>





### Step 11: Review your plan information

- Attach required documentation here.
- Fields with an asterisk (\*) must be completed. (You might not be required to provide any documentation.)
- Click "Next" to continue.





ngs My Filings Message Center Account Sign Out
ation Filer Information O Application O Attachments Submit
Estimator
ing the type or terms of your PT AID agreement, please complete the payment estimator available at http://www.nyc.gov/ptaid. Choose the plan for which you are applying. After you enter your information and click Submit, you will see an estimate of your payment amount and other screen, sign, and upload a copy with your application.
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for this category:
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n with an asterisk(*) is required income due to involuntary absence of over six months due to illness, military service, or court order, income due to unemployment for over six months, up-to-date enrollment in the DEP water ebt assistance program, of contributing household member/property owner
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Cancel Filing Next



# **Step 12: Certify your filing**

- Read the certification statement and enter your name, title, and date.
- You have the option to print a copy of the application for your records by clicking the "Print Draft" button.
- Click "Submit" to complete your PT AID renewal application.
- You will receive a confirmation email with your filing ID # once you have completed the submission.

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