NYC Department of Finance

Veterans Exemption

Increased Eligible Funds Exemption Application

Who can apply: Eligible funds veterans exemption recipients who have used government funds related to their service to purchase or improve their property can apply to increase their exemption from $5,000 up to $7,500. This form can also be used by recipients who may qualify for the seriously disabled veterans exemption.

How to apply: Mail your completed application and all required documentation to: NYC Department of Finance, PO Box 311, Maplewood, NJ 07040-0311.

Deadline: **March 15**

1. PROPERTY INFORMATION

Borough:	Block:	Lot:
Address:		Apt #:
City:	State:	ZIP:

Is there a trust on the property? Yes ☐ ☐ No

Is there a life estate on the property? Yes ☐ ☐ No

2. OWNER INFORMATION

Owner 1 Name: **SSN or ITIN:**

☐ Veteran?
☐ Spouse?
☐ Un-Remarried Surviving Spouse?
☐ Gold Star Parent?

Is this the owner's primary residence?
☐ Yes
☐ No

Owner 2 Name: **SSN or ITIN:**

☐ Veteran?
☐ Spouse?
☐ Un-Remarried Surviving Spouse?
☐ Gold Star Parent?

Is this the owner's primary residence?
☐ Yes
☐ No

You may be eligible for the seriously disabled property tax exemption if the federal government has granted you funds to purchase or modify a home to accommodate a serious disability. If you check yes below, you must include the documentation listed in section four of this application.

Are you applying for a total exemption due to a serious veterans disability? Yes ☐ ☐ No

3. ELIGIBLE FUNDS INFORMATION

List the funds paid to you by the state or federal government to improve your property since you purchased it. Attach an additional sheet if necessary. You must include documentation of all funds used for the improvements with your application.

Date (MM/YY)	Amount	Description
_____ / _____	$	Source of Funds:
		Used for:
_____ / _____	$	Source of Funds:
		Used for:
_____ / _____	$	Source of Funds:
		Used for:
_____ / _____	$	Source of Funds:
		Used for:

4. REQUIRED DOCUMENTS

The following documents must be submitted with this application.

• If there is a trust on the property, a copy of the trust agreement.

• Documentation of federal or state funds you received to purchase or modify a home to accommodate a serious disability.

• Documentation of all funds listed in section three. Examples include a veteran's pension, POW compensation, mustering-out pay, or insurance monies (or dividends or refunds on such insurance).

5. CERTIFICATION

I certify that all statements made on this application are true and correct to the best of my knowledge and belief and I (we) understand that any willful false statement made herein will subject me (us) to the penalties prescribed therefore in the penal law.

Signature:	Date:
Email Address:	**Phone #:**

If due to a disability you need an accommodation in order to apply for and receive a service or participate in a program offered by the Department of Finance, please contact the Disability Service Facilitator at www.nyc.gov/contactdofeeo or by calling 311.