

# A User Guide to ICAP Certificate of Continuing Use Online Renewals

A step-by-step guide to help you complete the renewal application online

October, 2016

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# Introduction

This guide is designed to assist you with completing your ICAP CCU form.

In the following pages, we provide a step-by-step manual with detailed explanations to help you navigate the Department of Finance's new online system and to submit your ICAP CCU form with ease.

We also have a Frequently Asked Questions (FAQs) document, which you can find on our Website at <a href="http://www.nyc.gov/ICAP">www.nyc.gov/ICAP</a>

You may always request help by visiting <u>http://www.nyc.gov/contacticipicap</u> or contacting 311.

## Helpful Hints for using the system

### **Required Fields**

Throughout this system you will be asked to provide information and answer questions. There are certain fields that are required in order to move between screens or submit an ICAP CCU form.

If at any time you try to submit information by clicking Confirm or Submit Form and there is an error, you will see the message below. Fields that are blank or filled-in incorrectly will be highlighted in red like this:

Email Address	Email Address	
Como fieldo era pel		aquira a minimum / mavimum number of abaracters. Diagon fill or

 Some fields are not completed or require data in a specific form or require a minimum / maximum number of characters. Please fill or correct the corresponding fields indicated on the form.

Once you have made the necessary corrections, you will be able to submit and move to the next section.

#### Text boxes

A text box will appear if you answer YES to a question. Text boxes require a minimum of 25 characters. You must expand on your answer if you get an error message.

#### Time out

*Like many online applications, if you have no activity for one hour, you will* lose all of your information, so be sure to submit or save your form if you plan to be away from your computer.

#### Navigating the website

The grey banner that is at the top of each page contains important pieces of information and allows you to jump to different pages at any time.

	New York application to complete roperty (not personal residential) nent forms Property	Commercial E	
Property List Owner Information Contact Us		Change Password	Log off
You can jump to these pages when you need to		OUR ORGANIZATION NAME mation identifies you as this	See p. 4 for details

The grey bar above allows you to:

- A. Jump to the Property List to see the BBL that requires an ICAP CCU form to be completed.
- B. Jump to Owner Information so you can see what information you confirmed for the owner and contact information.
- C. Jump to Contact Us if you have questions.
- D. Click Change Password to allow automatic password reset.
- E. Click Log off when you are ready to exit the application. All of your saved work can be completed or accessed when you log in again.

## Log in – Screen 1

On the Welcome page, you will be asked to enter your User ID and password to log in. The User ID and password can be found on page 1 of the letter you received in September. User IDs and passwords are case-sensitive, so enter them exactly as they appear.

Helpful hint: Be sure not to mistake "0" for "O" or "1" for "I".

Please enter your		
User ID:		
Password:		
Forgot your password?		.og in
	_	

If you mistype your User ID or password, you will see an error screen like this:

Please enter your	log in information
	Your login attempt was not successful. Please try again.
User ID:	USERID0001
Password:	
Forgot your password?	Log in

If this is your first time logging in, you will see **Profile Information – Screen 2**. If you have logged in before, your next screen is **Property List – Screen 3**, so you may proceed to page 7.

## **Change Password**

If you used the online renewal portal last year and you forgot your password, you may click Forgot your password? The password will be sent to the email address you submitted last year. If you did not submit online last year, you will have to use the password from the letter sent in October.

Click Change Password in the grey bar.



Helpful Hints:

- Be sure not to mistake 0" for "O" or "1" for "I".
- Be sure to select a password with at least 6 characters, including at least one letter or one number.
- Be sure to re-type the new password in both the New Password Field and Confirm Password field exactly the same.
- Be sure to click "Change Password" to make the change or "Cancel" to start over or keep the original password.

Sector State	Commercial Exemption Property Tax Exemption/Abatement Renewal
Property List Owner Information Contact Us	Change Password Log off
Change Your Password	logged-in as: ABC Commercial Inc.
Select a password with at least 6 characters, including at least one letter and o	one number.
Change Your Password	Change Your Password
Current Password:	It is optional to change your password. Please remember that passwords are case sensitive if you decide to use upper and lower case letters. In the box to the left, enter
New Password:	the password we sent, then enter the new password, and then re-type the new password. Click "Change Password" to make the change, or "Cancel" to keep the original. If
Confirm Password:	you change the password, you will receive a confirmation message via email.
Change Password Cancel	
This application has been optimized for use on browsers: Chrome, Safari, Mozil	la, Firefox, IE8 and higher.
	© Copyright 2014 The City of New Yor
Jacques Jiha, Ph.D. Commissioner	Commercial Exemptions Property Tax Exemption/Abatement Renewals
Property List Owner Information Contact Us	Change Password Log off
Change Your Password	logged-in as; ABC Commercial Inc.
Select a password with at least 6 characters, including at lease of	and latter or one number
Select a password with at reast o characters, including at rease t	
Change Your Password	Change Your Password
Current Password:	It is optional to change your password. Please remember that passwords are case sensitive if you decide to use upper and lower case letters. In the box to the left, enter
New Password:	the password we sent, then enter the new password, and then re-type the new password. Click "Change Password" to make the change, or "Cancel" to keep the original. If you change the password, you will receive a confirmation
Confirm Password:	message via email.
Change Password Cancel	
This application has been optimized for use on browsers: Chrome, Safari, Mozilla,	Firefox, IE8 and higher.
	© Copyright 2014 The City of New York

If your changed password is successful, you will see a screen like this:

Change Your Password	
Your password has been changed!	
	Continue

You will also receive a confirmation email to the address you provided that the password has been changed.

If your new password is not successful, you will see an error message like this:

Change Your Pass	word	
Current Password:	*****	
New Password:	*****	
Confirm Password:	*****	
	ew Password must meet minimur teria.	n
	Change Password C	ancel

Retype the password and confirm it and click "Change Password" again.

## **Profile Information – Screen 2**

Please review and update the information on this screen. You may change the mailing address or contact information at any time by clicking Owner Information on the grey bar. The only field you cannot modify is the 'Name' field within the **Profile Information** section. If the name displayed in this box is incorrect, please contact us at <u>http://www.nyc.gov/contacticipicap</u>.

Me ABC Cha	ritable Organiza	ation, Inc.	Federal EIN	13	1234567
iling Street N	D	Street Name			deral EIN is not red for my organization
100 100		St. Marks Pl.			S TO NFP USERS
City					CIP/ICAP users must heir EIN, or their
Staten	sland			application	on will be incomplete)
State		Postal Code			
NY	•	10304			
	T				
act Infor	nation				
ntact Infor		nes	Relationship to owner	Director	
ontact Infor Nam	e Barbara Jo		Relationship to owner Phone Extension	Director	

Confirm

Helpful Hints:

- Federal EIN must be entered as 9 digits, first 2 digits in the first field and last 7 digits in the second field.
- Daytime Phone must be entered as 9 digits, no spaces or hyphens.
- Enter Phone Extension if you have one.

## **Property List –** Screen 3

This screen lists the Borough-Block-Lot that receives an ICAP property tax abatement. All properties that receive an ICAP property tax abatement are required to complete an ICAP CCU form every other year.

Search by property address or BBL#	Search	Search Show Status		All		•	
Number of Properties: 1							
Property Address	Borough	Block	Lot	Application Number		Status	Forms

### Understanding the Property List:

The property listed presents the property address (where the property is located), the BBL, Application Number, Status and Type of Form.

**Status** describes the status of the ICAP CCU form. A renewal form can be in one (1) of three (3) different statuses:

- 1. Not-Started you have not clicked the link to open the form.
- 2. In Progress you have started to complete the form, but were not able to finish. Your work has been saved.
- 3. Completed you have opened, completed and submitted the form. A confirmation email has been sent to the email address you provided to acknowledge that the form has been submitted.

## Completing a CCU Renewal form

Reminder: Renewal forms are due by January 5, 2017. We encourage you to file as quickly as possible to allow us time to get back to you if we have questions.

Property Information is displayed at the top.

2015/16

ease complete this for ebsite for a user guid	orm by January 5, 2014. Forms must be received de and FAQ.	by this date to keep the pro	perty tax exemption. Please visit DOF's
Property Inform	nation		
Owner's Name:	ABC COMMERCIAL ORGANIZATION, INC.	Property Address:	123 35 AVENUE
Mailing Address:	100 ADAMS STREET	Borough-Block-Lot:	3-1234-12
	BROOKLYN, NY 11218	Building Class:	К1
			4
		Tax Class:	•

Owner's Name and Mailing Address were confirmed when you first logged-in to the application.

Property Address and Borough-Block-Lot are identifiers for this property.

**Building Class** is a descriptive code Finance uses to identify characteristics of the BBL. It may describe construction material, type of use, or number of units (residential or commercial). To see a list of building class codes, visit <u>http://nycprop.nyc.gov/nycproperty/help/hlpbldgcode.html</u>. Alternatively, if you view a BBL's Account History on <u>www.nyc.gov/finance</u> you will see the BBL's building class and from there you can link to the list of building class codes.

Tax Class is a legal categorization determined by property type. There are four tax classes:

- TC 1 One to three-unit residential properties
- TC 2 Residential property with more than 3 units including cooperatives and condominiums
- TC 3 Utility company equipment and special franchise property
- TC 4 All other real property, including office buildings, factories, stores, hotels and lofts

**Application Number** is the number assigned to your application when this office received the Preliminary Application.

## **Section One**

This is the contact information you confirmed when first logging into the renewal system. You may change this information by clicking Owner Information in the grey bar.

Section One			
Contact Name:	BARBARA JONES	Relationship to Owner	DIRECTOR
Contact Phone:	7185551212	Email Address:	JONESB@ABC.ORG
	123		

#### **Section Two**

As the owner of the property, you must complete the remainder of the sections. You must answer each question.

Contine Two			
Section Two			
Complete each question. If completing for a	a condominium unit(s), only	answer for the units in the project and	I not for the building as a whole.
1. Has there been a change in the use of th	is parcel?		O YES O NO
("Note: If you are completing a CCU for a co	ndominium unit(s), only ans	swer for your unit(s), not the entire buil	ding.)
2. Is this building used for industrial purport			O YES O NO
("Note: If you are completing a CCU for a co	ndominium unit(s), only ans	swer for your unit(s), not the entire buil	ding.)
3. Does this building contain residential sp	ace?		O YES O NO
4. Is the building being used for any other p	ourpose than described abo	ve?	O YES O NO
(*Note: If you are completing a CCU for a co	ndominium unit(s), only ans	swer for your unit(s), not the entire buil	ding.)
5. There is more than one building.			O YES O NO
6. Please be specific in your description of			
<ul> <li>Example, if the use of the space is for it</li> </ul>			
If the use of the space is as a warehouse,	indicate if the warehouse us	se is commercial or industrial.	
If multiple floors (condominium units) are u • Example 1: Floors 1 thru 3 are used to		-	in 25 000 square feet
Example 2: Condominium units 1001 a		. 2	· · ·
NOTE: IF THIS PROJECT HAS MORE THAN SURE TO INCLUDE THE BUILDING'S ADDR		SEPARATE SHEET WITH A SEPARATE	CHART FOR EACH BUILDING. BE
		N-4 0 - 54	
Floor or Floor Range	to	Net Sq.Ft.	
Current Use			

If you answer YES to any question, the form will expand for you to enter text. You are required to provide an explanation when the box appears. If the text boxes do not provide enough room for you to enter all your information, you may attach a JPEG, MS Word or PDF file in **Supporting Documentation** (page 10 for more info).

Helpful hint:

• Text boxes require a minimum of 25 characters.

Continue True			
Section Two			
Complete each question. If completing fo	or a condominium unit(s), only answer for the units in the project and not for th	e building :	as a whole.
1. Has there been a change in the use of ("Note: If you are completing a CCU for a	this parcer? condominium unit(s), only enswer for your unit(s), not the entire building.)	© YES	C NO
a. If YES, year change occurred,	0 and, explain.		
<ol> <li>is this building used for industrial pur, ("Note: If you are completing a CCU for a If YE 8, list industrial purposes.</li> </ol>	poses? condominium unit(s), only answer for your unit(s), not the entire building.)	© YES	C NO
3. Does this building contain residential	space?	() YES	© NO
a. If YE8, how many square feet	?		
("Note: If you are completing a Ci	CU for a condominium unitis), only answer for your unitis), not the entire build	ing.)	
<ol> <li>Is the building being used for any othe ("Note: If you are completing a CCU for a If YE 8, explain.</li> </ol>	r purpose than desoribed above? condominium unit(s), only answer for your unit(s), not the entire building.)	© YES	© NO
6. There is more than one building.		© YES	O NO
If YE8, # of buildings.			
	of the building's (condominium unit's) ourrent use. or manufacturing, indicate precisely what is being made.		
If the use of the space is as a warehouse	e, indicate if the warehouse use is commercial or industrial.		
· Example 1: Floors 1 thru 3 are used	e used for the same purpose, enter a floor range. to manufacture furniture. Net square footage over those three floors in 25,00 I and 1002 on floors basement and 1 are used for retail. Net square footage is		
NOTE: IF THIS PROJECT HAS MORE TH BUILDING. BE SURE TO INCLUDE THE	IAN ONE BUILDING, ATTACH A SEPARATE SHEET WITH A SEPARATE CHA BUILDING'S ADDRESS.	RT FOR E	АСН
Floor or Floor Range	to Net Sq.Ft.		
Current Use			

**Supporting Documentation** – Attaching a file works the same here as if you were attaching something to your email. Click the Browse button to locate the file on your computer. (Please note that only the following file types are allowed: .pdf, .jpg, .jpeg, .doc and .docx. (the maximum size of each file is 5 MB). When you have identified the right document, click open. If the upload is a success, the file screen will say "Uploaded successfully!" If you've accidentally uploaded the wrong file, click Delete to remove it. If you try to attach a file format that is not accepted, you will see this message: Only .pdf, .jpg. .jpeg, .doc, .docx accepted.

Supporting Documentation			
Uploaded documents:	0	Upload a file	
No files uploaded			Browse
Refresh		Ready	

Helpful hint:

 If you see "Uploaded successfully!" but the Uploaded document counter says "0", click "Refresh".

Uploaded documents:	0	Upload a file	
No files uploaded		C:\MyDocuments\test.doc	Browse
Refresh		Uploaded successfully!	

**Digital Signature and Save or Submit Form** – Once you have answered all the questions and uploaded all attachments (if applicable) you are ready to submit the form. The last requirement is to sign digitally by entering your name and title (position within the organization) and the name of your organization in the boxes as shown below.

Digital Signature						
SIGN AND DATE BELOW TO CERTIFY THE	ACCURACY OF ALL INFORMATION PROVIDED	IN THIS FORM.				
I certify that all information in this application is true and correct to the best of my knowledge and belief. I understand that willful making of false statement of material fact herein will subject me to the provisions of the law relevant to the making and filing of false instruments and will render the application null and void.						
Barbara Jones	Owner	9/1/2013				
SIGNATURE	TITLE/ORGANIZATION	DATE				

Save & Complete Later Submit Form

**Save and Complete Later** – If you do not want to submit the form at this time, click Save & Complete Later. This will save your work and return you to the Property List page where the status for this BBL will show "In-Progress." You may return to complete the form in this session, or log off and complete it at another time.

**Submit Form** – If you are satisfied that the form is accurate, click Submit Form. You will be asked to verify if you want to submit the form as completed.

Refresh	Ready	
	Message from webpage	
	Are you sure you want to submit this information?	
Digital Signature	OK Cancel	
SIGN AND DATE BELOW TO CERTIFY THE AC	CURACY OF ALL INFORMATION PROVIDED IN THIS FOR	M.
	ue and correct to the best of my knowledge and belief. I und to the provisions of the law relevant to the making and filing o	-
Barbara Jones	Owner	9/1/2013
SIGNATURE	ΠΊΕ	DATE

Click OK to submit <u>or</u> click Cancel to keep the form active and not submit.

Once you click submit, you will see the screen below.



#### Commercial Exemptions

Property Tax Exemption/Abatement Renewals

Property List	Owner Information	Contact Us		Change Password Log off
				logged_in as: ABC Commercial
2015/16 ICAP	orm			
Congratulations on s	submitting your certificate	of continuing use.		
		Print Form	Property List	
				© Copyright 2014 The City of New York
NYC	Finance Jacques Jiha, Ph.D. Commissioner		Prope	Commercial Exemptions erty Tax Exemption/Abatement Renewals
Property List	Owner Information	Contact Us		Change Password Log off
				logged-in as: ABC Commercial
2015/16 ICIP	orm			
Congratulations on s	submitting your certificate	of continuing use.		
		Print Form	Property List	© Copyright 2014 The City of New York

Finally, you have the option of printing a copy of the form for your records by clicking Print Form, or you may go back to the Property List. In the Property List, the ICAP CCU form for the BBL you just submitted will indicate the status as Completed. You will receive an email to the address you provided when you first logged-in, acknowledging receipt of the renewal form.

#### logged in as: ABC Commercial

## **Property List**

**NFP Users** - Below is a list of the properties that the Department of Finance (DOF) has on record as being owned by your organization. You are required to complete a renewal form for each Borough-Block-Lot (BBL). You may start the renewal process for any BBL at any time by clicking on the form type in the column titled "Forms".

If you believe that a BBL listed here is not owned by your organization, or if you believe that this list is missing a BBL that you do own that requires a not-for-profit renewal form, please email DOF by clicking here. Be sure to include the BBL and/or the premise address of the property in question. Please note you are required to complete a shortened renewal form for any property on your list that you may have recently sold.

ICIP/ICAP Users - Below is the Certificate of Continuing Use (CCU) for the Borough-Block-Lot (BBL) and associated ICIP or ICAP Application Number you are required to complete. Each BBL/Application Number has a unique User ID and password. Email us if you have questions.

Search by property address or BBL# Search All	Search by property address or BBL#	Search	Show Status	All	•
---	------------------------------------	--------	-------------	-----	---

Number of Properties: 1

Property Address	Borough	Block	Lot	Application Number	Status	Forms
ABC Commercial	Brooklyn	1234	12	12345	Completed	ICAP

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