

N Y C**SCHEDULE** M NYC-3L

NEW YORK CITY DEPARTMENT OF FINANCE MERGER, ACQUISITION AND CONSOLIDATION

INFORMATION REPORT

ATTACH TO FORM NYC-3L

Name of taxpayer				EN	EMPLOYER IDENTIFICATION NUMBER							
	→				」 ■							
P	ART 1 General Information	on										
1.	Type of transaction: (🗸)		Merger \Box	Acquis	ition		Consol	idation				
2.	Date transaction completed:	<i></i>	-	•								
\blacktriangle	If this transaction was completed	l before July 1, 1989,	stop here and attach	а сору	of this fo	orm to y	your tax	return				
3.												
- List the names and Employer Identification Numbers of the participants -												
Tar	get name		EI	N 🕨	•							
Aco	quirer name		EI	N 🕨	_							
Affi	liated group members' names		FI	N •								
			Li									
4.	Was this transaction between members	s of an affiliated group?					☐ Yes	□No				
5.	Was this transaction an acquisition resulting from redemption of stock qualified under Section 303 of the Internal Revenue Code (redemptions generally intended to pay estate taxes and administrative expenses)? ————————————————————————————————————											
6.	Was this an acquisition made by an en corporation or a trust for the exclusive	tity controlled by a major	ity of the employees of th	e target	. ,		□Yes					
	If you answered <i>Yes</i> on line 4, 5 or						— 163	_ 110				
	ii you ariswered <i>res</i> on line 4, 5 c	or 6, stop here and at	tach a copy of this to	iiii to yc	our tax re	eturn.						
PART 2 Acquirer Information												
Α.	During the taxable year or within the	three immediately pre	ceding taxable years:									
	1. if the taxpayer was an acquiring person in a corporate acquisition, did the value (at cost) of the acquirer's total interest						. □ No					
	2. if the taxpayer has acquired assets of the target corporation, did the value (at cost) of the assets acquired exceed \$5 million? (see instructions)						☐Yes					
	3. if the taxpayer was a surviving corporation with respect to a corporate merger or consolidation, did the target corporation's total business, investment and subsidiary capital exceed \$5 million?						☐Yes	☐ No				
	4. is the taxpayer a member of an affiliated group which includes a corporation described in A1, A2 or A3?					☐Yes	☐ No					
В.	Where the taxpayer is the acquiring person or the surviving corporation in a corporate merger or consolidation, does its total interest expense and/or the interest expense of its affiliated group exceed \$1 million for the tax year for which this form is filed? · ·					☐Yes	☐ No					
C.	Did the total interest expense of the acquiring person or the surviving corporation and/or its affiliated group for the tax year in which the acquisition, merger or consolidation occurred exceed \$1 million?				☐Yes	☐ No						
	<u> </u>											
Ρ.	ART 3 Ratio Computation	Worksheet - (Re	ad Instructions for Par	rt 2 befor	re comple	eting thi	s part)					
YEAR of ACQUISITION, MERGER or CONSOLIDATION:			(COL. A) - ACQUIRER	(COL. I	B) - TARG	ET	(A+B) -	TOTAL				
	Average assets ······											
	Average liabilities ······											
	Average equity											
	IOR YEAR: Average assets											
	Average liabilities											
0	Average equity											
DEBT/EQUITY RATIO:		TOTAL	DEBT/ASSET RATIO:				TOT	AL				
O Prior year		O Prior year										
	Year of Acquisition, Merger or Consolidation	%	○ Current year ··········· ○ Percent change ······					%				
9	Percent change		」 → Percent change ······					/0				

			$\overline{}$					
\mathbf{P}^{A}	ART 3 (c	continued from page 1)					
				uity increase by more than 1 (see instructions) (see char		Yes	☐ No	
2. D	id the ratio of avatio for the tax ye	verage aggregate debt to a ear immediately preceding	verage aggregate ass the acquisition year?	ets increase by more than ((see chart on page 1)	60% over the	······ 🗋 Yes	☐ No	
	·	,, ,	. ,	, , ,				
\mathbf{P}^{A}	ART 4	lighly Leveraged Tra	ansaction Modifi	ications				
Sch	edule A - Targe	et's Unused Net Operating	g Losses	-				
_	entar the year or	nd amount of any not anary	ating looped of the tors	et available for carryforward	d to toy years			
		acquisition date.	ating losses of the targ	et avallable for carryforward	u to tax years			
	YEAR	AMOUNT	YEAR	AMOUNT	YEAR	AMOUNT		
							-	
Sch	edule B - Com _l	putation of Interest Addb	ack Limitation and A	ddback Amount (refer to	instructions)			
1	. Cost of targe	t (stock or assets)			1.			
2	. Total average	e debt			······ 2			
	Limitation percentage (divide line 1 by line 2) Total interest expense of taxpayer						%	
5							%	
6				er by 5% (.05), and enter the				
	result here a	nd on NYC-3L, Schedule E	3, line 7)		6. <u> </u>			
\mathbf{P}^{A}	ART 5	Subsidiary Capital/	Income Adjustm	nents				
				disposition of target stock	and/or assets			
		the date of this corporate ac Disposition	quisition.					
4		•			1. <u> </u>			
	2. Value	of all assets immediately fo						
				e immediately following acq				
				3 from 2)			%	
	_		-,					
		Disposition of disposition			6. <u> </u>			
				disposition				
				prior to disposition date				
	9. Total n	umber of voting shares he	Id after disposition		······· 9 ····· 10.		%	
11.		K A above and line 5 is 50%						
	gain received fro	om the target for the period	d starting on the first da	ay of the taxable year in wh	ich the			
		irred and ending 18 months						
				is form is being filed. ·········· mount of interest, dividend				
	and gain receive	ed from the target during th	nis taxable year if the c	disposition occurred within the	his			
	taxable year. ····		······ 12. <u> </u>					