



FINANCE  
NEW YORK

# AUTHORIZATION TO RECEIVE CONFIDENTIAL TAX INFORMATION FOR NYC-3A TAX FILERS

Name of corporation authorizing disclosure

Address (number and street)

City and State

Zip Code

Business telephone number

Employer Identification Number  
of reporting corporation →

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I, \_\_\_\_\_, hereby certify that I am the  
(PRINT NAME OF THE PERSON AUTHORIZING THE DISCLOSURE)

\_\_\_\_\_ of the above-described  
(PRESIDENT, CHIEF EXECUTIVE OFFICER)

corporation and am authorized to act on its behalf. I hereby notify the New York City Department of Finance that I authorize the employee designated below to discuss and receive confidential tax information related to the New York City General Corporation Tax for this corporation for each year for which the corporation named above is the reporting corporation filing an NYC-3A (Combined Return). I understand that the employee may discuss and receive confidential tax information related to this corporation and information related to affiliated corporations included in a combined return.

1. NAME OF EMPLOYEE: \_\_\_\_\_  
PLEASE PRINT

EMPLOYEE'S SOCIAL SECURITY NUMBER: \_\_\_\_\_  
OPTIONAL

SAME AS PREVIOUS  
AUTHORIZATION .....YES  NO

2. BUSINESS ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

SAME AS PREVIOUS  
AUTHORIZATION .....YES  NO

3. TELEPHONE NUMBER: \_\_\_\_\_

SAME AS PREVIOUS  
AUTHORIZATION .....YES  NO

4. FAX NUMBER: \_\_\_\_\_

SAME AS PREVIOUS  
AUTHORIZATION .....YES  NO

Signed

Date

# INSTRUCTIONS

## AUTHORIZATION TO RECEIVE CONFIDENTIAL TAX INFORMATION FOR NYC-3A TAX FILERS

This authorization enables an employee to discuss and receive confidential tax information pertaining to a combined return covered by the authorization (non-employees of a taxpayer must submit a power of attorney). The purpose of this authorization is to facilitate communication with the New York City Department of Finance. It enables an employee of an authorizing corporation (“corporation”) to expediently resolve day-to-day tax matters that cannot be resolved without disclosure of confidential tax information by the Department. It also allows the Department to contact a specific person who is in a position to discuss and provide any information needed.

**Only an employee of the corporation may be designated.** The Department may rely on the authorization as conclusive evidence of the designated employee’s due authorization to receive confidential information related to the combined returns and to discuss such information with the Department. **This authorization does not constitute a power of attorney and it does not authorize the employee to act so as to bind the corporation to any action; it does not constitute a notification to the Department of a change in the corporation’s last known address for purposes of mailing statutory notices.**

The designation statement must be signed by the corporate president, chief executive officer, or any other officer if attested by the secretary or another officer of the corporation. Receivers, trustees and executors of business entities may authorize disclosure of confidential tax information. The signature on the designation statement of any individual is conclusive evidence of that individual’s due

authority to sign the designation on behalf of the corporation.

The designation of an employee by this form will go into effect within 30 days after receipt by the Department. Receipt of a new designation form revokes all previous designations made by the taxpayer with respect to the General Corporation Tax. Twelve months after it is filed, the current designation (if any) will automatically expire. Thus, to maintain a designated representative, a new designation must be completed and filed each year. The designation made on this form is valid for all matters related to the General Corporation Tax, but not for other taxes.

A corporation may revoke an authorization prior to the 12 month automatic expiration by notifying the Department in writing of the revocation. If a new authorization is to be made, the corporation must provide to the Department all of the information required by the authorization form. To satisfy this requirement, the corporation may submit a completed photocopy of the authorization form. Such notifications should be mailed to the address listed below.

Mail the completed form to:

New York City Department of Finance  
Entity Processing Unit  
25 Elm Place, 3rd Floor  
Brooklyn, NY 11201-5807