

Non-primary residence surcharge Trustee affidavit

For the purposes of establishing an exemption from the Surcharge on Property that Does Not Serve as a Primary Residence, please use this affidavit to establish that:

- one or more primary residents of a property or dwelling unit in a cooperative corporation are the sole beneficiaries of a trust; and
- the trust owns the property or the cooperative shares for such dwelling unit.

A trustee must complete this affidavit. You must also submit a copy of the relevant trust agreement.

TRUSTEE AFFIDAVIT

State of New York _____)(SS:)County of _____)

I, _____, being duly sworn, affirm that I am a trustee of the trust that
name of trustee

holds _____ for the _____
title to property or the shares representing a dwelling unit *property or dwelling unit*

located at _____ and that _____
property address *trust beneficiary name(s) is or are*

the sole beneficiaries of such trust.

Signature: _____

Date : _____

Subscribed to and sworn before me this _____ day of _____, _____.
month *year*

Signature of Notary _____