

Settlement Fund Claim Form – Rocket Tax

In a settlement with the NYC Department of Consumer and Worker Protection (DCWP), Rocket Tax¹ has agreed to refund money to eligible consumers. You may be eligible to receive restitution if:

- You were a customer at Rocket Tax between December 1, 2023 to May 1, 2025 AND
- Rocket Tax failed to disclose their fees to you.

You must read the instructions below and complete this claim form to receive this payment.

Instructions:

This form includes four sections (I-IV). You must complete each section. Submit the completed form and supporting documents to DCWP by:

- **Mail to:** NYC Department of Consumer and Worker Protection
Attn: Rocket Tax Restitution
42 Broadway, 9th Floor
New York, NY 10004

OR

- **Email to:** RocketTaxRestitution@dcwp.nyc.gov

DCWP will review and pay eligible refunds until no money remains in the Settlement Fund or the submission deadline, whichever comes first.

The deadline to submit a claim is October 29, 2026.

Questions? Call (212) 436-0333 or email RocketTaxRestitution@dcwp.nyc.gov

¹ Rocket Tax includes the businesses owned and operated by Alexia Agnant, Cerissa Campbell, Demetress Corporation, Rocket Tax Service Inc., and Rocket Tax Inc.

Section I: General Information

Name:	
Email Address:	
Phone Number:	
Mailing Address:	
Preferred Method of Contact:	<input type="checkbox"/> Email <input type="checkbox"/> Phone <input type="checkbox"/> Mail
Rocket Tax Business Address (select multiple if applicable):	<input type="checkbox"/> 580 Livonia Avenue, Brooklyn, NY <input type="checkbox"/> 1714 Pitkin Avenue, Brooklyn, NY <input type="checkbox"/> 390 Crescent Street, Brooklyn, NY <input type="checkbox"/> 2602 Linden Boulevard, Brooklyn, NY <input type="checkbox"/> 3914 Church Avenue, Brooklyn, NY
Approximate Date(s) of Service:	

Section II: Rocket Tax Fees

How much did Rocket Tax charge you?	\$
When did you find out about the fees?	
How did you find out about the fees?	

Required documents:

I am submitting the following proof to establish that Rocket Tax failed to disclose additional tax preparation fees:

- ☐ Receipts or fee statements from Rocket Tax
- ☐ Copies of tax return(s) I filed at Rocket Tax
- ☐ Proof of tax refund deposit amount for the years I filed at Rocket Tax (e.g., bank statement, copy of check)
- ☐ Other (please describe):

Important: If you are unable to provide these documents, DCWP may not be able to process your claim.

Section III: Affirmation

By typing or printing my name and the date below, I affirm the following under penalty of perjury:

- All of the information in this form is true to the best of my knowledge.
- I understand that neither DCWP or its employees are my personal attorney.
- I understand that DCWP will determine the amount of any refund I receive, and that DCWP cannot provide money for insurance, incidental costs, or damages due to pain and suffering.
- I understand that DCWP will mail any refund with signature required to the Mailing Address I provided in this form.
- I understand that DCWP cannot advise if my refund is taxable income.

Print Name

Date

Section IV: Consumer Release Form

By typing or printing my name and the date below, I affirm that I have not otherwise received any compensation or refund related to the claim set forth herein and that I hereby forever release and discharge "Rocket Tax," Alexia Agnant, Cerissa Campbell, Demetress Corporation, Rocket Tax Service Inc., and Rocket Tax Inc. from any and all actions, causes of action, suits, debts, dues, sums of money, accounts, reckonings, bonds, bills, specialties, covenants, controversies, agreements, liabilities, promises, variances, trespasses, damages, judgments, extents, executions, claims, and demands, whatsoever, in law, admiralty, or equity, arising from or related to the claim set forth in this form.

Print Name

Date