

Filer Information		GENERAL INFORMATION	
First Name:	Joseph		
Middle Initial:	C		
Last Name:	Borelli		
Is Termination Report:	no		
Termination Date:			

Profile: Joseph Borelli		GENERAL INFORMATION	
Reasons For Filing		elected_official,candidate_elective_office,	
1. At any time during 2022 were you employed by or hold a position (whether paid or unpaid) with any other City agency, other than your primary City position already disclosed in this report?		no	
2. During 2022, did you engage in any non-City employment, occupation, trade, business, or profession?		no	
3. During 2022, were you an officer of any political party or political organization, a member of any political party committee, or a political party district leader?		no	
4. During 2022, did you hold any office, trusteeship, directorship, partnership, or other position (including honorary positions and ex-officio positions), other than a position with the City or State of New York or a political position, whether paid or unpaid?		no	
5. During 2022, did you receive income (such as bank interest, dividends, real estate rents, capital gains, or social security benefits) of \$1,000 or more from any source, other than income from your primary City position or from non-City employment or business?		yes	
6. During 2022, were you a licensed attorney, a licensed real estate broker or agent, or in a profession licensed by the New York State Department of Education (such as teaching, nursing, pharmacy, medicine, social work, or accounting)?		no	

<p>7. Did you earn any deferred income of \$1,000 or more during 2022 that was or will be paid after the close of 2022? Do not include deferred compensation plans, which must be reported in response to Question 18 regarding "Trusts, Estates, and Other Beneficial Interests."</p>	no
<p>8. During 2022, did you have any agreements with a former or current employer, other than the City of New York, for future payments or benefits?</p>	no
<p>9. During 2022, did any non-governmental entity or person pay for your travel-related expenses of \$1,000 or more for activities related to your official duties with the City by either reimbursing you or paying the travel related expenses directly on your behalf?</p>	yes
<p>10. During 2022, did you receive any gift or gifts valued at \$50 or more from the same person, entity, or donor or affiliated donors who had business dealings with the City (other than from a relative)?</p>	no
<p>11. During 2022, did you receive any gift or gifts valued at \$1,000 or more from the same person, entity, or donor or affiliated donors who did not have business dealings with the City (other than from a relative)?</p>	no
<p>12. During 2022, did any person or entity (other than a relative) owe you \$1,000 or more?</p>	no
<p>13. Did you owe any entity or person (other than a relative) \$5,000 or more for 90 consecutive days during 2022 or on the date you file this report? Do not report mortgages on your primary or secondary residences.</p>	yes
<p>14. At the close of 2022, did you hold any security (such as stocks, bonds, ETFs, mutual funds, or cryptocurrencies) with a market value of \$1,000 or more?</p>	yes
<p>15. During 2022, did you have a vested or contingent interest valued at \$1,000 or more in any real property, excluding your primary or secondary personal residence (unless your primary or secondary residence is co-owned by someone who is not a relative)?</p>	yes
<p>16. During 2022, did you have an investment of \$1,000 or more in any business, firm, partnership, corporation, or other entity (not including investments in securities or real property)?</p>	no

17. During 2022, did you, or any partnership of which you are a member or any corporation of which you own or control 10% or more of the stock, have any interest of \$1,000 or more (excluding bonds and notes) in any contract with a State agency or local agency?	no
18. During 2022, did you hold any trust, estate, or other beneficial interest (such as a retirement account, deferred compensation plan, pension, or annuities) of \$1,000 or more, including New York City or New York State deferred compensation plans? Do not report membership in a New York City or New York State retirement system or any trust, estate, or other beneficial interest established by or for a relative or the estate of a relative.	yes
19. During 2022, did you assign income of \$1,000 or more to any person, including a relative?	no
20. During 2022, did you transfer any interest with a value of \$1,000 or more in a trust, estate, other beneficial interest, securities, or real property to a non-relative for less than fair consideration?	no
21. During 2022, did you have any contract, promise, or agreement with any person or entity with respect to your future employment after leaving your City office or position?	no
22. On the date you file this report, do you have any relative(s) holding a position, whether paid or unpaid, with the City?	yes

Filer's Primary City Position	POSITIONS, INCOME AND REIMBURSEMENTS
CURRENT/FINAL AGENCY	City Council - 102
Address Line 1	250 Broadway
Address Line 2	
City	New York
State	NY
Zip	10007
Telephone	212 788 6989
Position Title	Member

Nature Of Income	Salary
Income	\$100,000.00 - \$249,999.99
Comments	

List of Elected Positions	POSITIONS, INCOME AND REIMBURSEMENTS
Position 1	Council Member
Status	Currently in Office
Borough / County	Richmond / Staten Island
District	51
Comments	
Position 2	Council Member
Status	Candidate
Borough / County	Richmond / Staten Island
District	51
Comments	

Other Non City Income: Filer	POSITIONS, INCOME AND REIMBURSEMENTS
Income 1:	
Source Of Income	Equity holdings
Amount Of Income	\$1,000.00 - \$4,999.99
Nature Of Income	Dividends and proceeds
Comments	

Payments for City-Related Travel	POSITIONS, INCOME AND REIMBURSEMENTS
Reimbursement 1:	

Source	Community Leaders of America
Description Of Expenses Reimbursed	travel to conferences
Value Of Payments	\$1,000.00 - \$4,999.99
Comments	Travel to/from Spring national conference and Fall national conference - National Forum of Republican Mayors, Council Members, and County Leaders

List Of Money You Owe	HOLDINGS
Debt 1:	
Name Of Creditor	Navient
Type Of Loan	Other Unsecured Loan
Other Liability	
Nature Of Collateral	
Name Of Guarantor	Joseph Borelli
Amount Owed	\$5,000.00 - \$54,999.99
Comments	School loan

Real Estate Held: Filer	HOLDINGS
Property 1:	
Property Address 1	58 Yucca Drive
Property Address 2	
Property City	Staten Island
Property State/Province	NY
Property Zip/Postal Code	10312
Property Country	
Size Of Property	3 bedroom home
Nature Of Property	Residential

If Other, Describe	
Acquisition Date	June 2013
Percentage Of Your Ownership	1/3
Market Value Of Property	\$500,000.00 or more
Comments	Was grandparents house which is now owned through me individually and through a trust, which I am the trustee. I do not make decisions or manage the property in any way.

List Of Securities	HOLDINGS
Security 1:	
Issuing Entity	APGAX
Type Of Security	Mutual Fund
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	
Security 2:	
Issuing Entity	APPL
Type Of Security	Stock (any class)
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no

Comments	
Security 3:	
Issuing Entity	MDBAX
Type Of Security	Mutual Fund
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	
Security 4:	
Issuing Entity	RSP
Type Of Security	Stock (any class)
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	
Security 5:	
Issuing Entity	TRBCX
Type Of Security	Mutual Fund
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	

Held In Trust	no
Comments	
Security 6:	
Issuing Entity	XLK
Type Of Security	Stock (any class)
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	
Security 7:	
Issuing Entity	WEAFX
Type Of Security	Mutual Fund
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	
Security 8:	
Issuing Entity	YTRA
Type Of Security	Stock (any class)
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	

Owns Securities	
Held In Trust	no
Comments	
Security 9:	
Issuing Entity	Bitcoin
Type Of Security	Other Securities
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	Cryptocurrency
Security 10:	
Issuing Entity	Ethereum.
Type Of Security	Other Securities
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown
Owns Real Estate	
Owns Securities	
Held In Trust	no
Comments	Cryptocurrency
Security 11:	
Issuing Entity	APGAX
Type Of Security	Mutual Fund
Market Value At Close Of Reporting Year	\$1,000.00 - \$4,999.99
% Of Ownership	Unknown

Owns Real Estate	no
Owns Securities	yes
Held In Trust	no
Comments	

Trusts, Estates, and Other Beneficial Interests: Filer	HOLDINGS
Interest 1:	
Identity Of Beneficial Interest	Deferred Compensation Plan
Nature Of Beneficial Interest	Owner
Value Of Beneficial Interest	\$5,000.00 - \$54,999.99
Content of Trust Unknown	yes
Comments	
Interest 2:	
Identity Of Beneficial Interest	Interest in a Trust or Estate
Nature Of Beneficial Interest	Beneficiary
Value Of Beneficial Interest	\$250,000.00 - \$499,999.99
Content of Trust Unknown	yes
Comments	Family trust for estate planning purpose

List Of Relatives in City Service	OTHER ACTIVITY
Relative 1:	
Name of Relative	Rachel Borelli
Agency name	Department of Education - 040
Title	Teacher
Position	Teacher
Relationship to Filer	Spouse

Comments