

**Questions in COIB Annual Disclosure Report for  
Calendar Year 2023**

**Filer**

1. At any time during 2023, were you employed by or hold a position (whether paid or unpaid) with any other City agency, other than your primary City position already disclosed in this report?
2. During 2023, did you engage in any non-City employment, occupation, trade, business, or profession?
3. During 2023, were you an officer of any political party or political organization, a member of any political party committee, or a political party district leader?
4. During 2023, did you hold any office, trusteeship, directorship, partnership, or other position (including honorary positions and ex-officio positions), other than a position with the City or State of New York or a political position, whether paid or unpaid?
5. During 2023, did you receive income (such as honoraria, bank interest, dividends, rental income, capital gains, or social security benefits) of \$1,000 or more from any source? Do not report income that will be reported in response to questions about your Primary City Position or Non-City employment/Business (Question 2).
6. During 2023, were you a licensed attorney, a licensed real estate broker or agent, or in a profession licensed by the [New York State Department of Education](#) (such as teaching, nursing, pharmacy, medicine, social work, or accounting)?
7. Did you earn any deferred income of \$1,000 or more during 2023 that was or will be paid after the close of 2023? Do not include deferred compensation plans, which must be reported in response to Question 18 regarding "Trusts, Estates, and Other Beneficial Interests."
8. During 2023, did you have any agreements with a former or current employer, other than the City of New York, for future payments or benefits?
9. During 2023, did any person or entity (other than a local, state, or federal government or their agencies) pay \$1,000 or more for your travel-related expenses for activities related to your official City duties by either reimbursing you or paying the travel-related expenses directly on your behalf?
10. During 2023, did you receive any gift or gifts valued at \$50 or more from the same person or entity or affiliated entities that had business dealings with the City? Do not report gifts from a relative.

11. During 2023, did you receive any gift or gifts valued at \$1,000 or more from the same person or entity or affiliated entities that did not have business dealings with the City? Do not report gifts from a relative.
12. During 2023, did any person or entity (other than a relative) owe you \$1,000 or more?
13. Did you owe any entity or person (other than a relative) \$5,000 or more for 90 consecutive days during 2023 or on the date you file this report? Do not report mortgages on your primary or secondary residences.
14. At the close of 2023, did you hold any security (such as stocks, bonds, ETFs, mutual funds, or cryptocurrencies) with a market value of \$1,000 or more?
15. During 2023, did you own any real estate valued at \$1,000 or more or have a vested or contingent interest valued at \$1,000 or more in any other real estate? Do not report your primary or secondary personal residence unless you co-own it with someone who is not a relative.
16. During 2023, did you have an investment of \$1,000 or more in any business, firm, partnership, corporation, or other entity (not including investments in securities or real property)?
17. During 2023, did you, or any partnership of which you are a member, or any corporation of which you own or control 10% or more of the stock, have any interest of \$1,000 or more (excluding bonds and notes) in any contract with a State agency or local agency?
18. During 2023, did you hold any trust, estate, or other beneficial interest (such as a retirement account, deferred compensation plan, pension, or annuities) of \$1,000 or more, including New York City or New York State deferred compensation plans? Do not report a New York City or New York State pension or any trust, estate, or other beneficial interest established by or for a relative or the estate of a relative.
19. During 2023, did you assign income of \$1,000 or more to any person, including a relative?
20. During 2023, did you transfer any interest with a value of \$1,000 or more in a trust, estate, other beneficial interest, securities, or real property to a non-relative for less than fair consideration?
21. During 2023, did you have any contract, promise, or agreement with any person or entity with respect to your future employment after leaving your City office or position?
22. On the date you file this report, do you have any relative(s) holding a position, whether paid or unpaid, with the City?

### **Spouse or Domestic Partner**

1. During 2023, did [Spouse or Domestic Partner] have a paid or unpaid City position with, or receive income from, a City agency?
2. During 2023, did [Spouse or Domestic Partner] engage in any non-City employment, occupation, trade, business, or profession?
3. During 2023, did [Spouse or Domestic Partner] hold any office, trusteeship, directorship, partnership, or other position (including honorary positions and ex-officio positions), other than a position with the City or State of New York or a political position, whether paid or unpaid?
4. During 2023, did [Spouse or Domestic Partner] receive income (such as honoraria, bank interest, dividends, rental income, capital gains, or social security benefits) of \$1,000 or more from any source? Do not report income that will be reported in response to questions about [Spouse or Domestic Partner]'s City Position (Question 1) or Non-City Employment/Business (Question 2).
5. During 2023, did any person or entity (other than a local, state, or federal government or their agencies) pay \$1,000 or more for [Spouse or Domestic Partner]'s travel-related expenses for activities related to your official City duties by either reimbursing [Spouse or Domestic Partner] or paying the travel-related expenses directly on [Spouse or Domestic Partner]'s behalf?
6. During 2023, did [Spouse or Domestic Partner] receive any gift or gifts valued at \$50 or more from the same person or entity or affiliated entities that had business dealings with the City? Do not report gifts from a relative.
7. During 2023, did [Spouse or Domestic Partner] receive any gift or gifts valued at \$1,000 or more from the same person or entity or affiliated entities that did not have business dealings with the City? Do not report gifts from a relative.
8. During 2023, did any person or entity (other than a relative) owe [Spouse or Domestic Partner] \$1,000 or more?
9. Did [Spouse or Domestic Partner] owe any entity or person (other than a relative) \$5,000 or more for 90 consecutive days during 2023 or on the date you file this report? Do not report mortgages on your primary or secondary residences.
10. At the close of 2023, did [Spouse or Domestic Partner] hold any security (such as stocks, bonds, ETFs, mutual funds, or cryptocurrencies) with a market value of \$1,000 or more, other than those held jointly with you (which must be disclosed in the filer's section of this report)?

11. During 2023, did [Spouse or Domestic Partner] own any real estate valued at \$1,000 or more or have a vested or contingent interest valued at \$1,000 or more in any other real estate? Do not report their primary or secondary residence unless they co-own it with someone who is not a relative.

12. During 2023, did [Spouse or Domestic Partner] have an investment of \$1,000 or more in any business, firm, partnership, corporation, or other entity (not including investments in securities or real property)?

13. During 2023, did [Spouse or Domestic Partner], or any partnership of which [Spouse or Domestic Partner] is a member or any corporation of which [Spouse or Domestic Partner] owns or controls 10% or more of the stock, have any interest of \$1,000 or more (excluding bonds and notes) in any contract with a State agency or local agency?

14. During 2023, did [Spouse or Domestic Partner] hold any trust, estate, or other beneficial interest (such as a retirement account, deferred compensation plan, or annuities) of \$1,000 or more, including New York City or New York State deferred compensation plans? Do not report membership in New York City or New York State pension or any trust, estate, or other beneficial interest established by or for a relative or the estate of a relative.

## Unemancipated Child

1. During 2023, did [Unemancipated Child] engage in any non-City employment, occupation, trade, business, or profession?
  
2. During 2023, did [Unemancipated Child] hold any office, position, trusteeship, directorship, partnership, or other position (including honorary positions and ex-officio positions), other than a position with the City or State of New York or a political position, whether paid or unpaid?
  
3. During 2023, did [Unemancipated Child] have an investment of \$1,000 or more in any business, firm, partnership, corporation, or other entity (not including investments in securities or real property)?
  
4. At the close of 2023, did [Unemancipated Child] hold any security (such as stocks, bonds, ETFs, mutual funds, or cryptocurrencies) with a market value of \$1,000 or more, other than those held jointly with you (which must be disclosed in the filer's section of this report)?
  
5. During 2023, did [Unemancipated Child] own any real estate valued at \$1,000 or more or have a vested or contingent interest valued at \$1,000 or more in any other real estate? Do not report their primary or secondary residence unless they co-own it with someone who is not a relative.
  
6. During 2023, did [Unemancipated Child] receive any gift or gifts valued at \$50 or more from the same person or entity, or affiliated entities that had business dealings with the City? Do not report gifts from a relative.
  
7. During 2023, did [Unemancipated Child] receive any gift or gifts valued at \$1,000 or more from the same person or entity or affiliated entities that did not have business dealings with the City? Do not report gifts from a relative.
  
8. During 2023, did [Unemancipated Child], or any partnership of which [Unemancipated Child] is a member, or any corporation of which [Unemancipated Child] owns or controls 10% or more of the stock, have any interest of \$1,000 or more (excluding bonds and notes) in any contract with a State agency or local agency?