

DOB NOW: *Build*BIS SCHEDULE AND CERTIFICATE OF OCCUPANCY
Industry Session

Updated 2/16/2021



AGENDA



- Ground Rules
- Occupancy Process Overview for BIS Jobs
 - Schedule of Occupancy
 - Certificate of Occupancy
- Questions & Answers



LEARNING OBJECTIVES



At the end of this session, you will be able to:

- Enter Schedule of Occupancy Requests for BIS Jobs
- Update Schedule of Occupancy
- Request a Certificate of Occupancy
- Renew Certificate of Occupancy



BEST PRACTICES FOR THE VIRTUAL CLASSROOM





Chat Feature



Mute Microphones



Ask Questions



Parking Lot



Feedback



Participate



DOB NOW: Build - FEATURES AND BENEFITS





Submit a Job Filing online

Customers do not have to travel to the DOB office for filings



Real time Job Filing information online

24/7 access to Job status and information



Greater Transparency of the filing process

Job Filing status can be viewed at any time



Faster Processing time

Digital filing allows for quicker turnaround time for submitted Job Filings





OCCUPANCY PROCESS OVERVIEW FOR BIS JOBS

DOB NOW: *Build* – OCCUPANCY PROCESS FOR BIS JOBS CURRENT VS. FUTURE STATE



- Currently, all Occupancy requests for Jobs filed in BIS are processed in BIS.
 - The process begins with a Schedule A.
 - When work is done, Applicants can request a Temporary or Final Certificate of Occupancy.
- As of February 2021, the entire Occupancy Process for BIS Jobs will be processed in DOB NOW: Build in two steps.
 - The Schedule A is being renamed to the Schedule of Occupancy.
 - A Schedule of Occupancy will be needed in DOB NOW: *Build* in order to get a Certificate of Occupancy (whether it's a new CO or a renewal of an existing CO).
 - The Certificate of Occupancy will also be requested through DOB NOW: Build.



DOB NOW: Build - OCCUPANCY PROCESS FOR BIS JOBS



There are two steps to the process of getting Occupancy for BIS Jobs in DOB NOW: Build:

- 1. Submit Schedule of Occupancy (formerly Schedule A)
 - Create Schedule A from BIS to DOB NOW: Build
 - One-time step required for every BIS NB/Alt1 Job
 - Once approved, BIN-Level Schedule of Occupancy created in DOB NOW: Build
 - Repeat for every Post Approval Amendment filed in BIS that affects Schedule A to update
 BIN-Level Schedule of Occupancy
- 2. Request Certificate of Occupancy once Step 1 Approved



DOB NOW: Build – BUILDING SCHEDULE OF OCCUPANCY PROCESS FOR





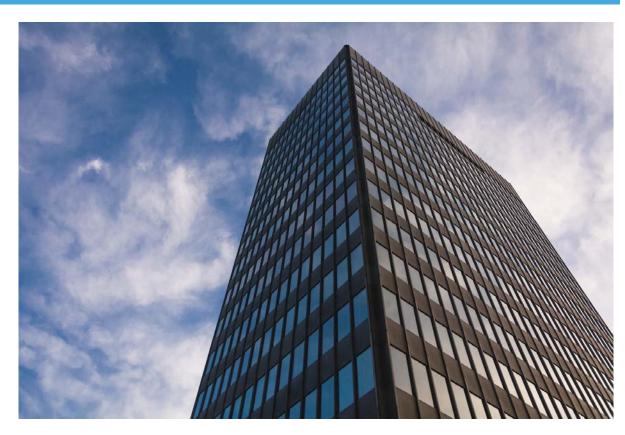
- Building Schedule of Occupancy
 - BIN-Level Schedule of Occupancy (BSO)
 - Only one exists per BIN
 - Created when the first BIS Building SO Request is Approved
 - Job-Level Schedule of Occupancy (JSO, Formerly Schedule A)
 - Each SO Request for BIS Jobs creates a separate
 JSO
 - When an SO Request is Approved in DOB NOW: Build, the data on it updates the BSO



DOB NOW: Build – CERTIFICATE OF OCCUPANCY PROCESS FOR BIS JOBS



- Only one Certificate of Occupancy (CO) exists per BIN.
- The BIN-Level CO lists all Floor/Use records where the Occupancy has been issued by DOB.
- Each CO Request contains one or more Floor/Use records.
- When a CO Request is Approved, it updates the BIN-Level CO with the details from its Floor/Use record(s).





SCHEDULE OF OCCUPANCY REQUEST PROCESS FOR BIS JOBS



STEP 1



Applicant

Re-keys previously approved Job Level Schedule A into DOB NOW

STEP 2



DOB Plan Examiners

Creates/Updates BIN Level Schedule of Occupancy

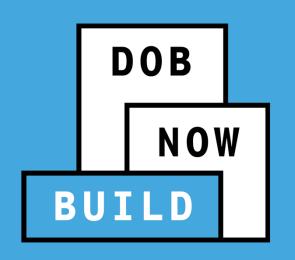
Applicant

Requests Certificate of Occupancy



Approves Job-Level Schedule of Occupancy, which updates BIN-Level Schedule of Occupancy





SCHEDULE OF OCCUPANCY FOR BIS JOBS

CURRENT SCHEDULE A SUBMISSION PROCESS



Current Process Schedule A

uild	wildings PW1A: Schedule A - Oc Must be typewrite Sheet 11 of					en.					Orient and affix BIS on John number label here 121184841		
	Existing Legal Use					Proposed Use *Use 2008 Code equivalents only even for older Cod							
loor	Maximum Number of Persons	Live Load (psf)	2014 Code Designa- tions?	Building Code Occupancy Group(s)	Dwelling/ Rooming Units (BC)	Zoning Use Group(s)	N	laximum umber of ersons	Live Load (psf)	2014 Code Designa- tions only*	Building Code Occupancy Group(s)	Dwelling/ Rooming Units (BC)	Zoning Use Group(s)
41	Description		Yes No				Description	OFFIC	50 CES, A	⊠Yes ACCESSOF	B, F-2 RY MECHANICAL ROC	DMS	6
42	Description		Yes No				Description	231 OFFIC	-1	⊠Yes ACCESSOF	B, F-2 RY MECHANICAL ROC	DMS	6
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	Description		□Yes □No				Description	231 OFFIC	50 CES, A	⊠Yes ACCESSO	B, F-2 RY MECHANICAL ROO	9 (\$ \$	-

Currently applicants use this PW1A document to start the Job Filing process for Occupancy.



- Schedule A is only applicable for New Building and Alteration 1 Jobs.
- Schedule A (PW1A) Document lists the Existing and Proposed information about each floor(s) and/or use of each floor(s).



DOB NOW: Build - FUTURE SCHEDULE OF OCCUPANCY PROCESS



- The Schedule A form is being replaced with the BIN-Level Schedule of Occupancy (BSO) in DOB NOW: Build.
 - The Schedule of Occupancy contains a record of all proposed Occupancy data per floor/use on the BIN.
 - Applicants are required to provide the existing occupancy details on the BIN, even if they do not plan to do work on those floor/uses. This will allow DOB to build up a database of existing occupancies.
 - Schedule of Occupancy is reviewed by DOB.
 - As work is complete on the building, proposed Occupancy data is updated in the SO upon issuance of a Certificate of Occupancy.
 - A Certificate of Occupancy must be requested in DOB NOW: Build



DOB NOW: Build - JOB FILING - SCHEDULE OF OCCUPANCY





- At any given time, there will be only one of each document for an entire BIN:
 - BIN-Level Schedule of Occupancy
 - Certificate of Occupancy
- The Building Schedule of Occupancy contains a record of all existing and/or proposed Occupancy data per floor/use on the BIN.
- The Certificate of Occupancy is issued only when work is complete. It allows non-construction use of the space.



DOB NOW: Build - KEY POINTS FOR OCCUPANCY, BIN, FLOOR USE



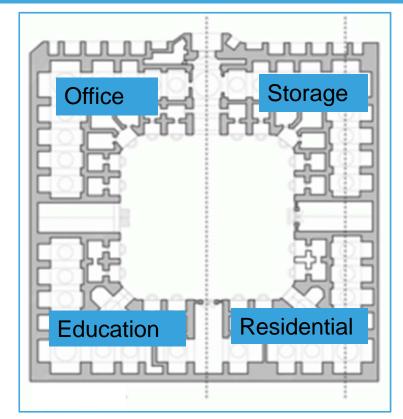
- The Schedule of Occupancy and Certificate of Occupancy are broken down by the floor/use of a building.
- A BIN will have only one BIN Level Schedule of Occupancy, with one or more floor/uses. This should include all floors in the building including cellars and/or basements.
- Job-Level Schedules of Occupancy (JSOs) are created when a subsequent BIS SO request is initiated and saved.



DOB NOW: Build - OCCUPANCY FLOOR/USE



- A single floor in a building can have more than one type of occupancy.
- Each type of occupancy on a floor is a separate floor/use
 record on a Schedule of Occupancy.
- The Schedule of Occupancy will feed into the Certificate of Occupancy at the end of the work.





DOB NOW: Build - OCCUPANCY FLOOR/USE



- Records are organized by floor level use and occupancy. All spaces of the same Occupancy Group on one floor, irrespective of their ownership/tenancy, must be combined into a single floor/use record.
- Example: There are 3 retail stores on the first floor, with occupancy 30, 20 and 50 persons respectively.
 Each store is a separate business entity with 2 independent means of egress.
- The 3 stores must be combined into a single record and their number of occupants must be added up (100). Applicant may use column (5) Description of Use Comments to add clarification or additional information, but it is advisable to keep the record as generic as possible in order to avoid filing AltCO Applications for minor changes in occupancy (e.g., do not list corridors, electrical closets, etc.)

FloorLevel	Floor Number	Occupancy Classification	Occupancy Group		Description of Use Comments		Maxumum Persons Permitted	Zoning Use Group	Dwelling or Rooming Units
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
FLR	001	Mercantile	М	Retail Sales		OG	100	6	NA



DOB NOW: Build - SO - BUILDING AND JOB LEVELS



- In order to prevent multiple Schedule of Occupancy Requests on the same BIN, (only one can be in progress at the same time):
 - There will be a Job-Level Schedule of Occupancy (JSO) for each applicable Request on a BIN and one BIN-Level Schedule of Occupancy (BSO) for the BIN
 - The first SO Request for the BIN approved by DOB will populate the BIN-Level Schedule of Occupancy
 - For each subsequent JSO request, the existing data will be auto-populated with the floor/use data from the BSO.
 - Once a subsequent JSO is approved, it will update the BSO.
 - The BSO will feed into the Certificate of Occupancy after Plan Examiner Review, BC/DBC and QA approval of the CO request.



DOB NOW: Build - SO DATA REQUIRED



- Floor/use records in the SO may have different data requirements.
 - Proposed Data Only: For New Building Jobs, Applicants only need to fill in the proposed data. There
 would be no existing data in these cases, because there is no existing use.
 - Existing Data Only: Schedules of Occupancy need to have data for all floor/uses in the building.
 - If a floor/use is not yet documented in DOB NOW: Build, Applicants must fill in the information about how the space is currently being used. If no change is being made to the use of this space, the Applicant would only fill out existing data.
 - If a floor/use has a TCO or Core & Shell from BIS, it must be entered into the SO as existing data only, because a CO cannot be requested without first getting an approved BSO.
 - Existing and Proposed Data: If a space is currently being used for one purpose but is being changed to another use, then Applicants must ensure that both the existing data and the proposed data are entered properly. If the floor/use is not yet documented in the DOB NOW: Build, then the existing data must be entered along with the proposed data.



DOB NOW: Build – SCHEDULE OF OCCUPANCY – STATUS



There are 3 potential statuses for a Schedule of Occupancy floor/use

Status	Explanation
Active	 Active status means the PW1 plans that triggered the Schedule of Occupancy have been approved by DOB. Active status also means there is work proposed on the floor.
Verified	 Verified status means the floor use or occupancy of the floor was granted by DOB. Verified also means there is no active work in progress on this floor
Unverified	 Unverified status means that DOB has no formal record of Occupancy for this floor



DOB NOW: Build - SO - BIN-LEVEL AND JOB-LEVEL STATUSES



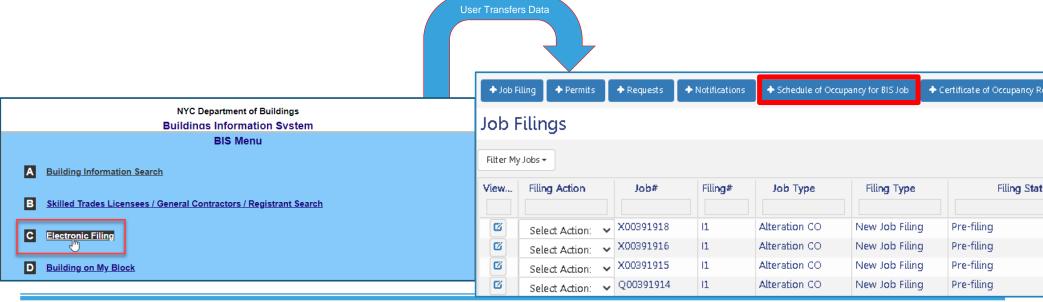
- When entering data for a Job-Level SO, the updates to the BIN-Level SO are as follows:
 - Active floor/use on the BIN-Level SO will never be updated by a Job-Level SO. However, they may be modified or deleted on the source Job Filing.
 - Unverified floor/use records can be added, deleted and modified if they are auto populated from the BSO.
 - If Proposed details are added, the BIN-Level SO record will be updated and set to Active status when the Job-Level SO is Approved.
 - If the floor/use record is deleted, the BIN-Level SO record will be marked as Removed by User but not removed from the SO.
 - Verified floor/use records cannot be modified, but can be Deleted or Proposed details can be added on the Job-Level SO.
- Regardless of status, records from the BSO can be copied to make new records and can be edited as needed.



DOB NOW: Build - FILINGS THAT ORIGINATED IN BIS



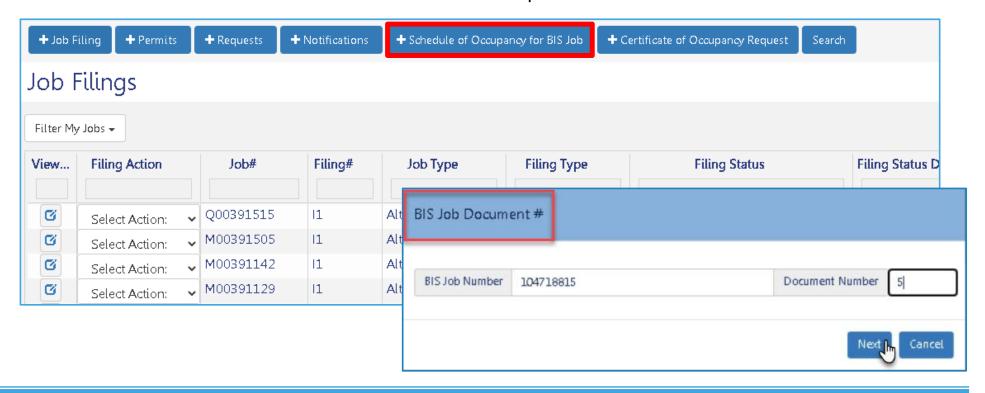
For Alt 1 or New Building Job Filings that originated in BIS prior to Feburary 2021, the Occupancy information WILL NEED TO BE MANUALLY TRANSFERRED into DOB NOW: Build by the applicant.







- The BIS Schedule of Occupancy process begins with the +Schedule of Occupancy for BIS Job button.
- Enter the BIS Job Number and Document Number and press Next.







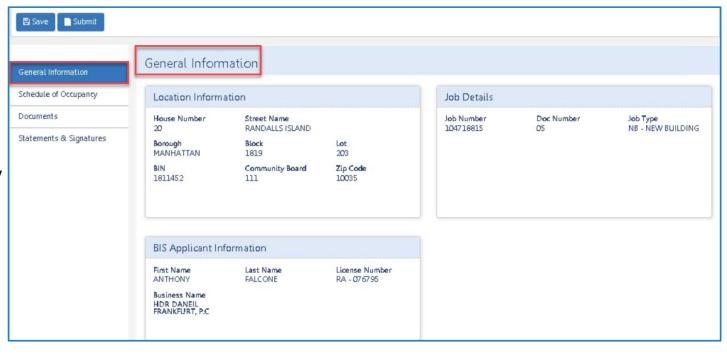


- Confirm the address and press Continue.
 - In order to request the Schedule of
 Occupancy, the BIS Job must be in one of
 these statuses:
 - G PAA Fee Due
 - L P/E PAA Pending Fee Estimation
 - M P/E PAA Fee Resolved
 - P Plan Exam Approved
 - Q Permit Issued Partial Job
 - R Permit Issued Entire Job/Work
 - X Signed Off





- The BIS Schedule of Occupancy Request has 4 tabs:
 - General Information
 - Schedule of Occupancy
 - Documents
 - Statements & Signatures



The Location Information, Job Details, and BIS Applicant Information in the General Information section is pulled from BIS and cannot be edited.





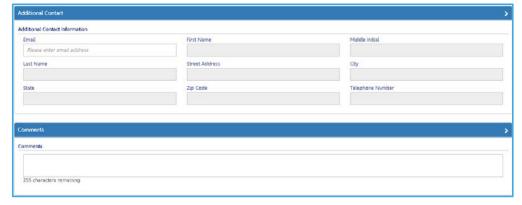
The Submitter of Record information is auto-populated with the information for the user who requested the

BIS SO.

 A BIS SO can only be submitted by the Applicant of Record for the BIS Job.



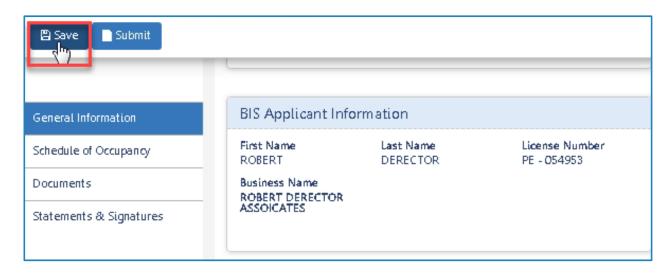
- An Additional Contact and Comments are optional.
- Additional Contacts can do data entry only, they cannot initiate or submit a request.







Click Save to continue









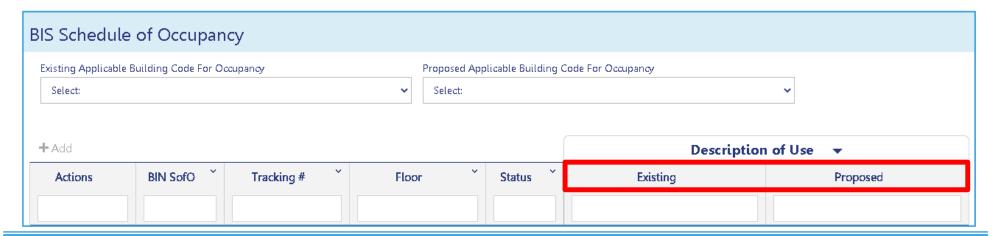
Once the request is saved, the Schedule of Occupancy Request Number and Status Bar will appear.







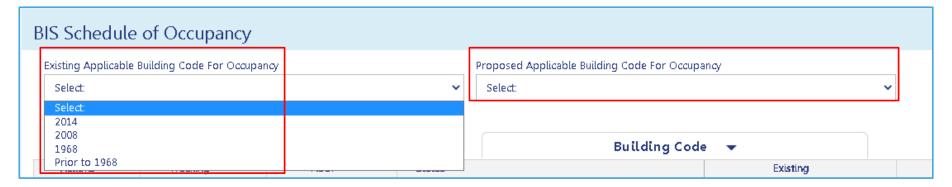
- There are three different data entry scenarios for a BIS Schedule of Occupancy Request:
 - Existing data only
 - Proposed data only
 - Existing and Proposed data
- For this demonstration, we're going to focus on Alt1 Job Filings, so will be entering both Existing and Proposed data.







Begin by selecting the Existing and Proposed Applicable Building Code for Occupancy.



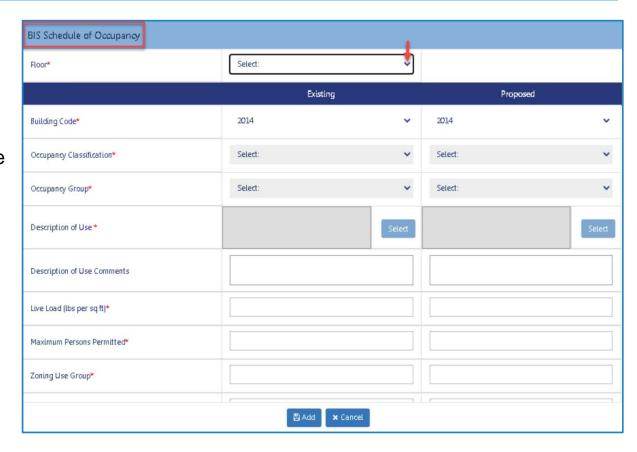
Then select +Add to enter a proposed floor/use.







- The BIS Schedule of Occupancy form opens.
- Aside from the title, this form is the same for Job Filings initiated in BIS or DOB NOW: Build.









 Identify the Floor where work will be performed by clicking the dropdown list.

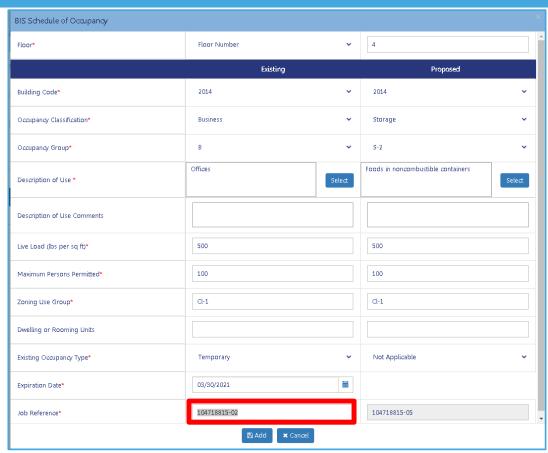
Some options will require you to enter a floor number.







- Populate all required fields.
- You may need to scroll down to access all fields.
- Make sure to research and enter the existing Job Reference number so that the information you enter can be verified by the Plan Examiner.







BIS Schedule of Occupancy								
Floor*	Floor Number		4					
	Existing		Proposed					
Building Code*	2014	~	2014					
Occupancy Classification*	Business	~	Storage					
Occupancy Group*	В	~	S-2 ×					
Description of Use *	Offices	Select	Foods in noncombustible containers Select					
Description of Use Comments								
Live Load (lbs per sq ft)*	500		500					
Maximum Persons Permitted*	100		100					
Zoning Use Group*	Cl-1		Cl-1					
Dwelling or Rooming Units								
Existing Occupancy Type*	Temporary	~	Not Applicable 🗸					
Expiration Date*	03/30/2021							
Job Reference*	104718815-02		104718815-05					
□ Add x Cancel								

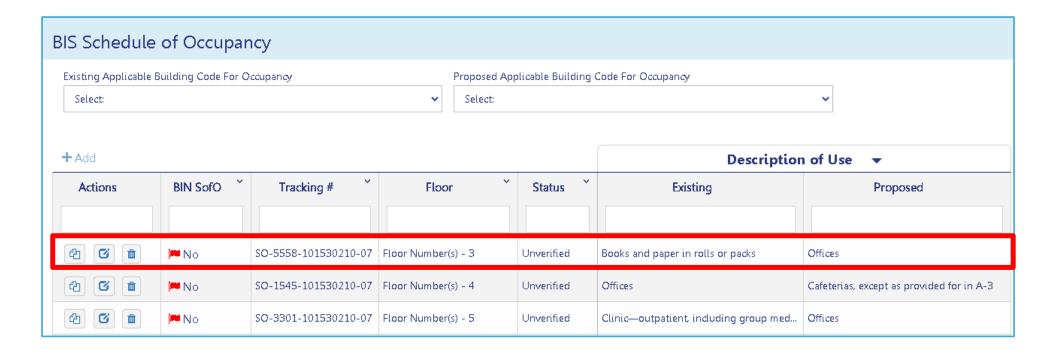
- After completing the form click Add
- The system displays a Notification







The system displays the new Schedule of Occupancy record at the top of the list in Unverified status.







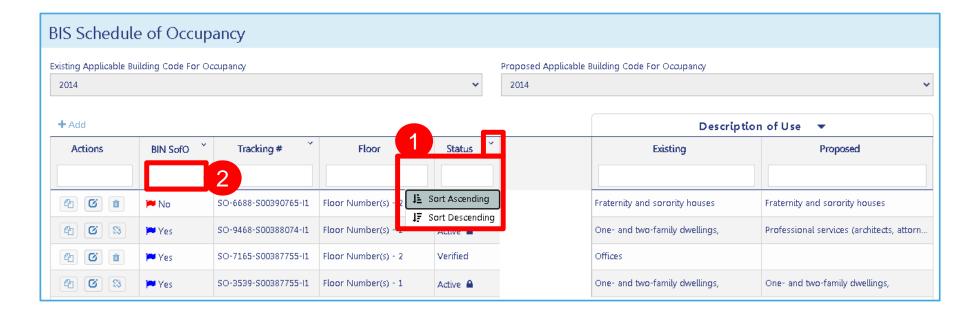
Use the drop-down at the Description of Use column to change which fields are displayed.

·Add			Description of Use ▼		
Actions	BIN SofO Y	Tracking #	Floor	Y Status Y	Building Code
					Occupancy Classification
					Occupancy Type
4 6	™ No	SO-5558-101530210-07	Floor Number(s) - 3	Unverified	Description of Use
					Description of Use Comments
41 🕜 🛍	™ No	SO-1545-101530210-07	Floor Number(s) - 4	Unverified	Live Load (lbs per sq ft)
	.		E		Maximum Persons Permitted
	™ No	SO-3301-101530210-07	Floor Number(s) - 5	Unverified	Zoning Use Group
4 6 1	™ No	SO-4317-101530210-07	Floor Number(s) - 2	Unverified	Dwelling or Rooming Units
	1110				Existing Occupancy Type
4 6	™ No	SO-4091-101530210-07	Ground Floor	Unverified	Job Reference





- The list of floor/uses can be sorted by any of the columns (ascending or descending) by clicking the drop-down.
- 2. In addition, the list can be filtered by typing in the box under the column header.

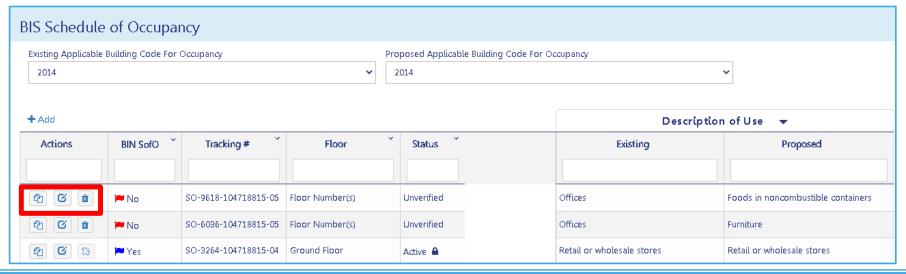






- The Action buttons on the main Schedule of Occupancy screen will allow an Applicant to:
 - Duplicate a Record
 - View and Edit
 - Delete





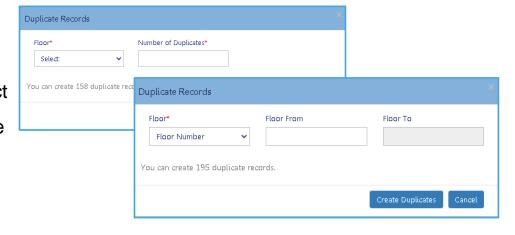




Floor/Use records can also be duplicated using the Copy button.



- Copying a record creates a new Job-Level
 Floor/Use where you can specify the Floor and
 the Number of Duplicates. You may also select
 a range of floors and one duplicate will be made
 for each floor.
- All information other than the Floor will be duplicated.







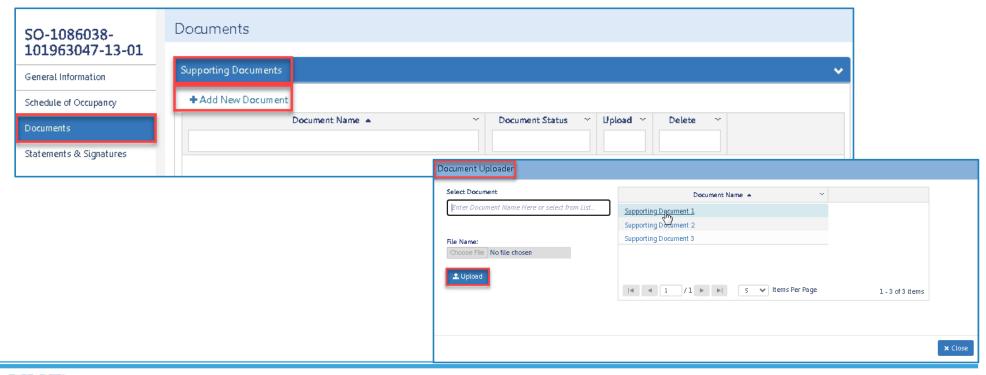
+ Add						Description of Use ▼	
Actions	BIN SofO Y	Tracking #	Floor -	Status		Existing	Proposed
(a) (c) (ii)	™ Yes	SO-7977-X00388533-I1	Attic - 1	Verified		Halfway houses	
@ © m	™ No	SO-5298-X00388589-I1	Attic - 2	Unverified			Aircraft hangar (storage and repair)

- New records (however they are created) will appear in the SO with a red flag notating that they do not exist on the BSO.
- Blue flags indicate floor/use records that exist on the BSO.
- The new records will be created in Unverified status.
- Continue this process until all required records have been created.



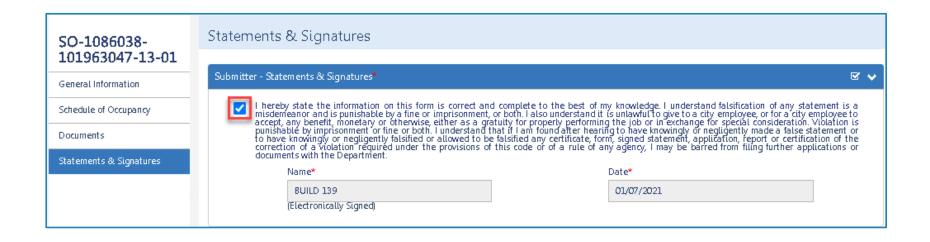


 No documents are required. Any other relevant documents users wish to upload may be added to the Documents tab by clicking +Add New Document.









 Only the Submitter of the BIS Schedule of Occupancy Request is required to attest on the Statements & Signatures tab.



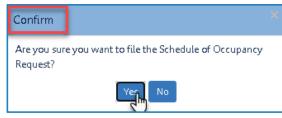


Click Save and then Submit to complete the Request.





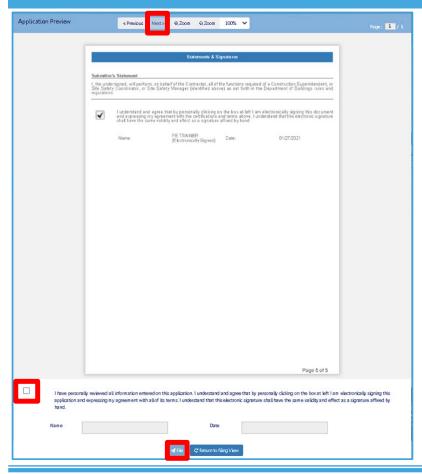




Press Yes to confirm you wish to submit the BIS Schedule of Occupancy.







- Page through the Application Preview by pressing Next.
- Click the box to sign and date the Application.
- Press File to submit.



DOB NOW: Build - BIS SCHEDULE OF OCCUPANCY DASHBOARD





- The status of any BIS Schedule of Occupancy Request can be seen on the
- BIS Schedule of Occupancy Dashboard,

BIS Schedule of Occupancy Filing Action V Address Created Date Applicant of Record Request Number Request Status 曲 12/16/2020 BUILD 138 Ø SO-1811452-104718815... 20 RANDALLS ISLAND Pre-filing 10/27/2020 Ø SO-2102195-200443314... 2316 GUNTHER AVENUE Approved BUILD 138 Ø SO-2101347-200340201... 10/23/2020 BUILD 138 Approved Ø SO-2098860-200135111... 910 LONGWOOD AVENUE 10/22/2020 BUILD 138 Approved Ø SO-2099938-200056134... 1214 VYSE AVENUE Approved 10/22/2020 BUILD 138

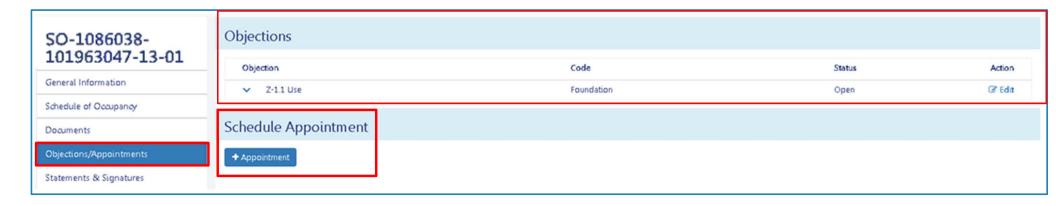


Search

DOB NOW: BUILD – SCHEDULE OF OCCUPANCY FOR BIS JOBS OBJECTIONS



- If the Plan Examiner has objections to the BIS Schedule of Occupancy Request, the status displays on the BIS Schedule of Occupancy Dashboard.
- A new tab appears on the Request: Objections and Appointments.
- Objections and Appointments are handled the same way they are handled for DOB NOW: Build Jobs.



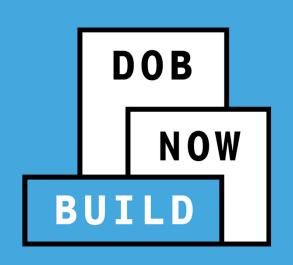


DOB NOW: BUILD - SCHEDULE OF OCCUPANCY FOR BIS JOBS UPDATES



- Once a Schedule of Occupancy has been approved, in order to update the SO, Applicants will need to complete a new BIS Schedule of Occupancy Request for the new update.
- The process is exactly the same as for creating the initial SO Request.
- The data from the BSO will be auto-populated on the new JSO request, and Applicants will be able to update the data from the floor/use records entered previously.





CERTIFICATE OF OCCUPANCY REQUESTS

DOB NOW: Build – CERTIFICATE OF OCCUPANCY CURRENT VS. FUTURE



Current	Future
Some Properties have multiple TCOs and COs, which makes it hard to identify current CO from the list	Property will have only one active CO at any point, a Building will have only one CO
Schedule A at Job level	Schedule of Occupancy at Building level (BIN)
Issuance is tied to the Job and results in multiple COs	CO is based on the BSO (one Occupancy table and one CO)
Changes alter an entire Building's CO	Changes affect only Space or Floor(s) specified



DOB NOW: Build – CERTIFICATE OF OCCUPANCY CURRENT VS. FUTURE



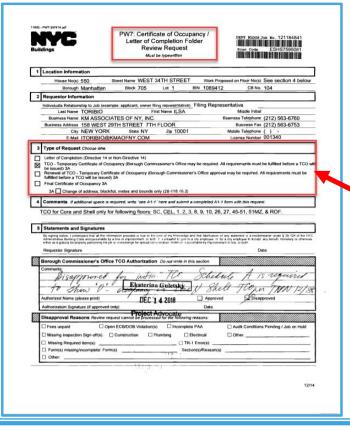
Current	Future	
 A Rigid Certificate of Occupancy Structure Temporary Certificate of Occupancy Certificate of Occupancy 	 A Flexible Certificate of Occupancy Structure Core & Shell Temporary Interim/Partial Final 	
Requires continuous TCO Renewals	TCO ends with the issuance of a Interim CO	
Opaque process: BIS has no link with filings, required items, inspections, and sign-offs	Transparent CO process: Connects filings, submittals, inspections with CO Issuance	



CURRENT CERTIFICATE OF OCCUPANCY REQUEST PROCESS



Current Process PW7



- Applicant fills out the PW7 paper form and the data is loaded in BIS.
- PW7 –The applicant indicates the type of Occupancy they are seeking for the building, which determines the Job / work performed.
- Applicants must complete the PW6 form prior to submitting the PW7.
- In Section 3 of the PW7, the applicant will specify the Type of Request:
 - TCO Temporary Certificate of Occupancy
 - TCO Temporary Certificate of Occupancy with Change
 - Renewal of a Temporary Certificate of Occupancy
 - Final Certificate of Occupancy



DOB NOW: Build - FUTURE CERTIFICATE OF OCCUPANCY PROCESS



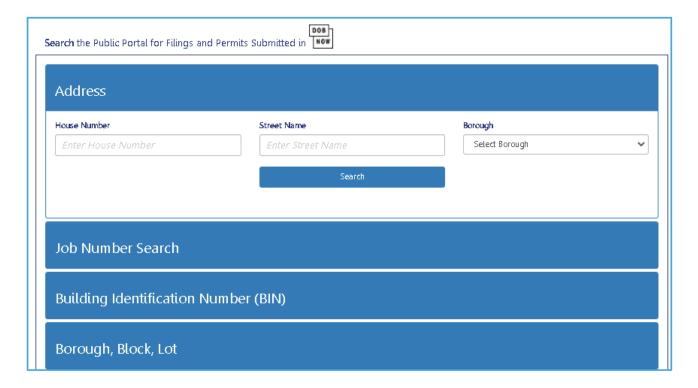
- All Certificate of Occupancy Requests will be filed in DOB NOW: Build for BIS Job Filings.
 - Users will specify the type of Occupancy being requested based on the business rules per Floor/Use.
 - Users must request Occupancy for Floor/Uses using the same BIS Job Document # that was used to get the Schedule of Occupancy Review Request approved by DOB:
 - Where they are performing work (have proposed use) either as a New or Renewal of CO Request.
 - Where the occupancy is already issued as part of Renewal of CO request.
 - The printed CO will show all Floor/Uses where DOB has granted Occupancy regardless of the Job Document used to request the Occupancy.





DOB NOW: Build - CERTIFICATES OF OCCUPANCY IN THE PUBLIC PORTAL





- On the Public Portal, any user can look up information about any building, including the BIN-Level Schedule of Occupancy and the Certificate of Occupancy.
- You can search by Address,
 Job Number, BIN, or Borough
 Block and Lot.

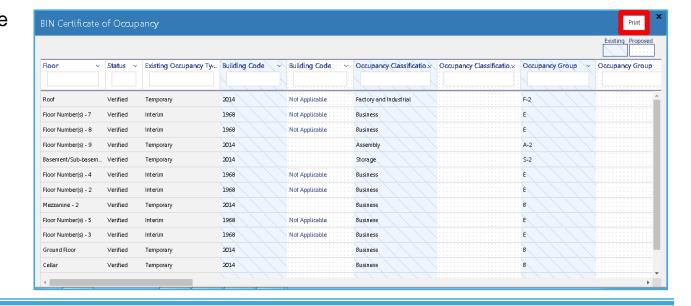


DOB NOW: Build - CERTIFICATES OF OCCUPANCY IN THE PUBLIC PORTAL



- Users can use the drop-down in the upper right to view the Certificate of Occupancy.
- A pop-up will show all Floor/Use records from the CO, and a copy of the CO can be printed by using the button.



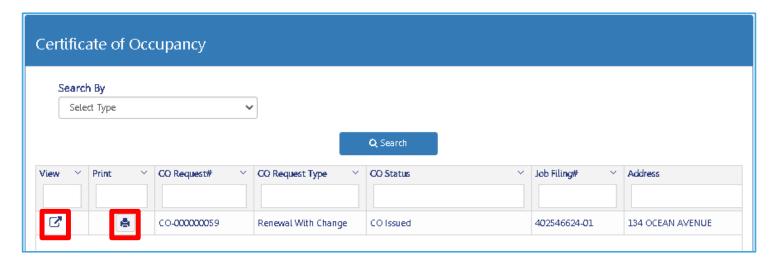




DOB NOW: Build - CERTIFICATES OF OCCUPANCY IN THE PUBLIC PORTAL



- Scrolling down to the Certificate of Occupancy section of the page will also allow users to display the same pop-up. A print button also appears here.
- These options will only appear once at least one Certificate of Occupancy has been issued from DOB NOW: Build.





DOB NOW: *Build* – **CERTIFICATE OF OCCUPANCY TYPES**



Core & Shell

- Issued for the base building with zero occupancy
- Has a time limit and requires renewal
- Issued for qualifying projects, and requires Borough
 Commissioner approval
- All uses and/or floors approved must pass all required C&S inspections and meet all other C&S requirements

Temporary

- For a limited space on one or multiple floors
- Only some uses on a floor have passed all required inspections and met all other occupancy requirements
- Has a time limit and requires renewal





DOB NOW: *Build* – **CERTIFICATE OF OCCUPANCY TYPES**





- Interim (as defined in LL 2033A)
 - For an entire floor
 - All uses on a floor have passed all required inspections and met all other occupancy requirements
 - Does not have a time limit and does not require renewal



DOB NOW: *Build* – **CERTIFICATE OF OCCUPANCY TYPES**



Final

- For the entire building
- All floors included in the Application passed all inspections required for issuance of CO and the building met the administrative requirements for issuance of the Final CO

Partial

- For part (a floor or several floors) of qualifying pre-1938
 buildings
- All uses on floor(s) approved for a Partial CO passed all inspections required for issuance of CO and the building has met the administrative requirements for issuance of Final CO





DOB **DOB NOW:** *Build* – **OCCUPANCY TYPES** NOW **Temporary Final Partial Certificate of Interim Certificate** Core & Shell **Certificate of Certificate of Occupancy** of Occupancy **Occupancy Occupancy** This space meets the The DOB has determined The DOB determined that The DOB determined The DOB issues a Final minimum criteria and is the building or unit meets the entire floor meets the Certificate of Occupancy when that the entire floor ready to be leased out to the criteria and is safe to the completed work matches criteria where it shall no meets the criteria tenant(s), for the occupy. However, there longer be subjected to the submitted plans for new where it shall no are outstanding issues, building or major Alterations. tenant(s), to fully build out TCO expiration. longer be subjected to requiring final approval. TCO expiration. No renewals required. the space. The TCO will be subject to Cannot be renewed and is The DOB issues a Final CO Issued for the entire Cannot be renewed an expiration date. TCO's issued to buildings building or to a set of when the documents issued floors for 'zero expire in 90 days after the constructed prior to 1938 confirm the work complies with all applicable laws. Paperwork date issued. 'occupancy completed; fees are paid. Occupancy renewals TCO's Can be renewed. Can only select Partial if Can only select Must be issued to the entire apply. Core & Shell tenant can select the every use record on the Interim when every building at the same time has an expiration date, respective SO when same floor is also Partial use record on the which can be renewed requesting Occupancy same floor is also interim



DOB NOW: *Build – CERTIFICATE OF OCCUPANCY REQUESTS*



- Any User can initiate a Certificate of Occupancy Request for a Job filing.
- The +Certificate of Occupancy Requests Action Button is accessed from any Dashboard.
- The fee for an initial CO Request is \$100.

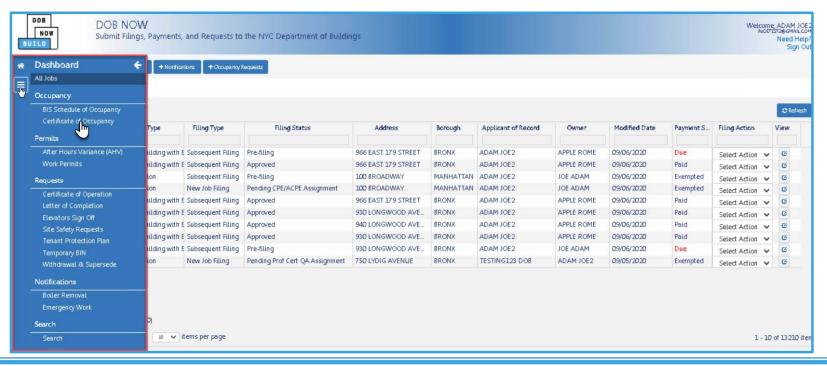




DOB NOW: *Build* – **CERTIFICATE OF OCCUPANCY REQUESTS**



 The Certificate of Occupancy Dashboard can be accessed from the Action Panel on the left of the screen

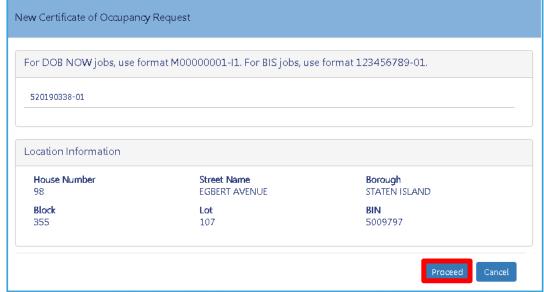




DOB NOW: *Build* – **CERTIFICATE OF OCCUPANCY REQUESTS**



Enter the related Job Number and press Next.





Confirm the address and press Proceed.



DOB NOW: Build - NEW CERTIFICATE OF OCCUPANCY REQUESTS



- There are four tabs in the Certificate of Occupancy Request:
 - General Information
 - Certificate of Occupancy
 - Documents
 - Statements & Signatures

 In the General Information tab, the Request Information and Location Information will be auto-populated and cannot be edited.

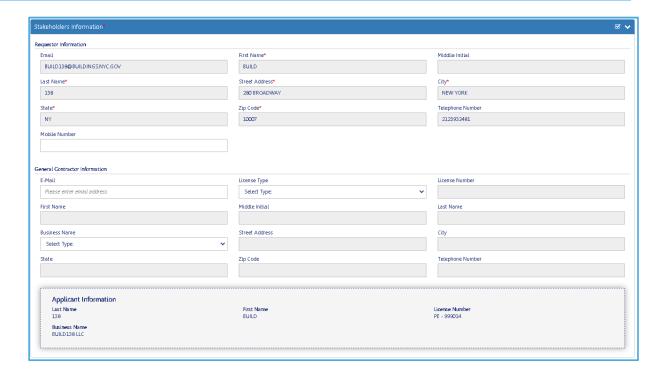




DOB NOW: *Build* – **NEW CERTIFICATE OF OCCUPANCY REQUESTS**



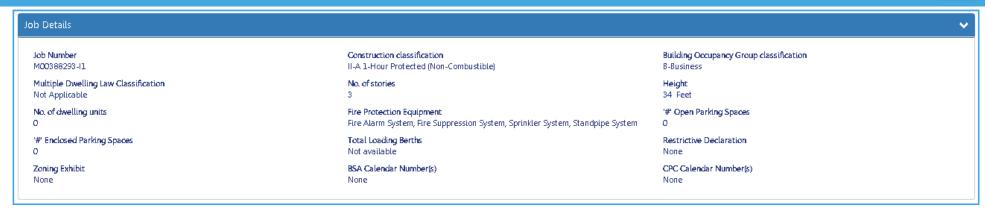
- In the Stakeholders Information section, the Requestor Information is pre-populated with the details of the person who initiated the CO Request. This cannot be changed.
- General Contractor Information can be added but is not required.
- Applicant Information will also be auto-populated and cannot be changed.





DOB NOW: *Build – NEW CERTIFICATE OF OCCUPANCY REQUESTS*





- Job Details are filled in from the Job Filing records and cannot be changed.
- Comments are optional.

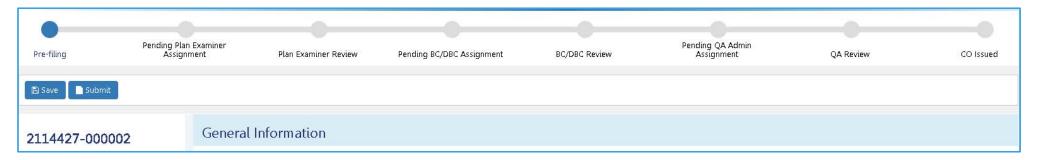




DOB NOW: Build - NEW CERTIFICATE OF OCCUPANCY REQUESTS



- Applicants must Save the Request before moving to another tab.
- Once the Request is saved, a Certificate of Occupancy tracking number and the status bar display.



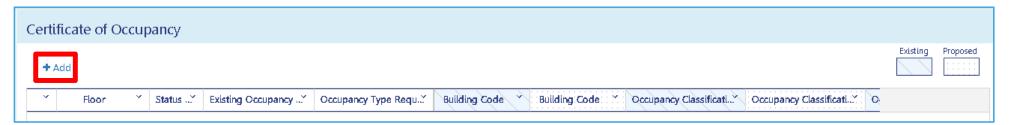
- The Certificate of Occupancy review process is as follows:
 - Pre-filing
 - Pending Plan Examiner Assignment
 - Plan Examiner Review
 - Pending BC/DBC Assignment

- BC/DBC Review
- Pending QA Admin Assignment
- QA Review
- CO Issued

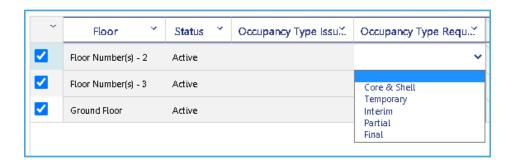


DOB NOW: Build - NEW CERTIFICATE OF OCCUPANCY REQUESTS





- If there is new Occupancy (either for a new floor or an entire new building), click +Add to begin the process.
- For each new floor/use, Applicants need to specify which type of Occupancy is being requested:
 - Core & Shell
 - Temporary
 - Partial
 - Interim
 - Final

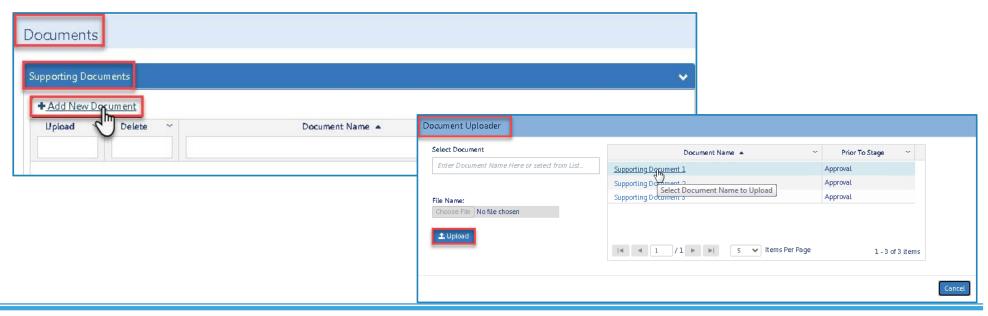




DOB NOW: *Build* – **NEW CERTIFICATE OF OCCUPANCY REQUESTS**



- One document is required: CO Checklist. All required documentation should be combined into one PDF file and uploaded together.
- Any additional supporting documents can be uploaded in the Documents field by selecting +Add New
 Document.

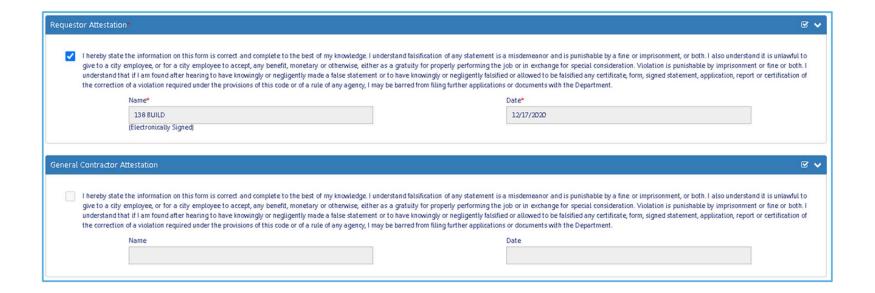




DOB NOW: Build - NEW CERTIFICATE OF OCCUPANCY REQUESTS



- The Requestor must Attest in the Statements & Signatures tab.
- If the General Contractor is listed in the General Information tab, they must also sign the Request.





DOB NOW: Build - CERTIFICATE OF OCCUPANCY RENEWAL REQUESTS



- There are two types of renewal offered for Certificates of Occupancy:
 - Renew without Changes
 - If this option is selected, then the user must request the same Occupancy type per floor/use as the existing Certificate of Occupancy.
 - If the floor/use records do not have existing occupancy, then they will be considered renewal with change and cannot be included under Renew without Changes CO Request
 - Filing fee will be \$100
 - Renew with Changes
 - If this option is selected, then the user can request any occupancy type per floor/use (Existing Occupancy must be Core & Shell, Temporary or blank)
 - Filing fee will be \$200



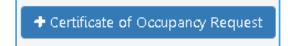
DOB NOW: Build - CO RENEW WITHOUT CHANGES REQUESTS



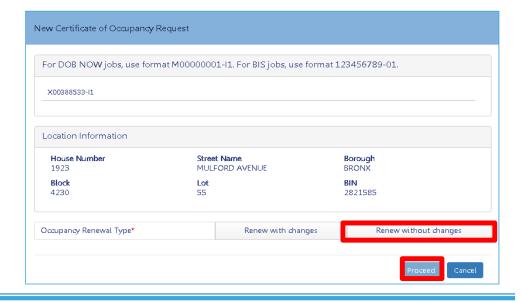
Begin by clicking + Certificate of Occupancy Request.



- Location Information will be pulled from the Job Filing.
- Select Renew without changes and click
 Proceed.



Enter BIS Job number and click Next.







The General Information tab data is read only.



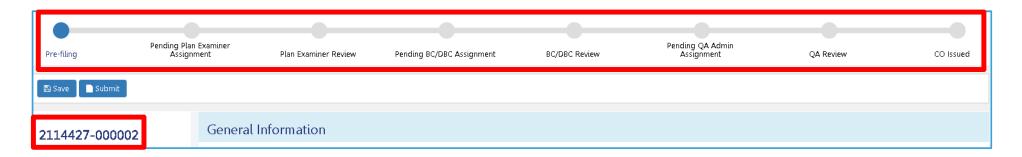








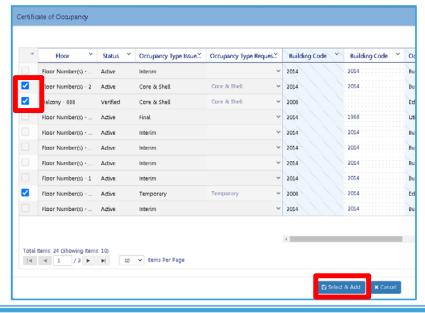
- Save the Request and click OK on the confirmation.
- A Request Number and a Status Bar will appear.











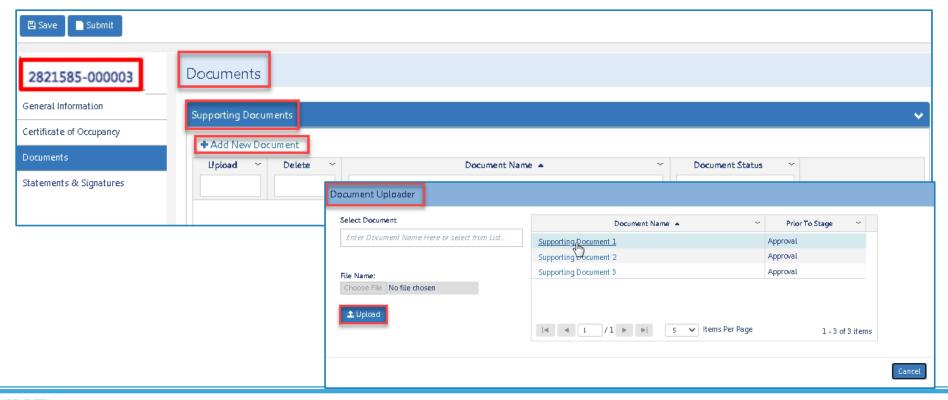
- Click on the Certificate of Occupancy tab.
- Click the +Add link.
- Click the checkbox next to the floor(s) you wish to renew, then click Select & Add.







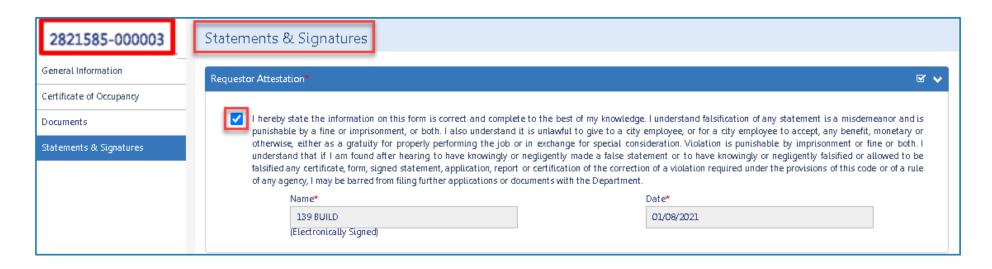
Supporting documents are not required, but may be uploaded in the Documents section if desired.







The Requestor must click the checkbox to attest in the Statements & Signatures tab.



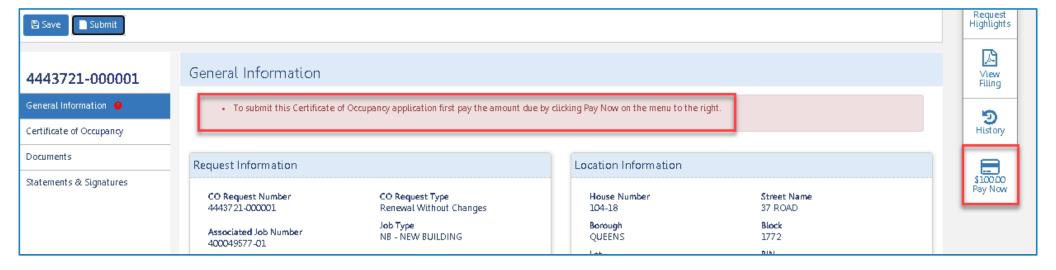
Save and then Submit the Renewal Request







The system will not allow users to submit the CO Renewal Request until the fee has been paid.







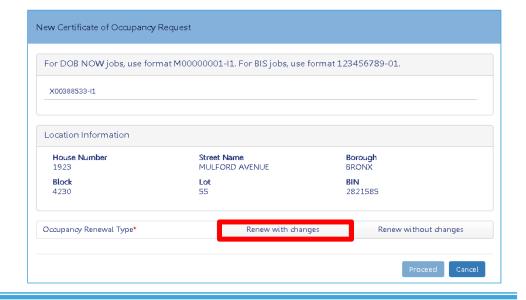
Begin by selecting + Certificate of Occupancy Request.





- Location Information will be pulled from the Job Filing.
- Select Renew with changes.

Enter BIS Job number and click Next.







• An additional question will appear, "Is this a Final Certificate of Occupancy Request?"



- Select No and then click Proceed.
- The Certificate of Occupancy Request will open.





On the General Information screen, the Request Information, Location Information, and Job Details

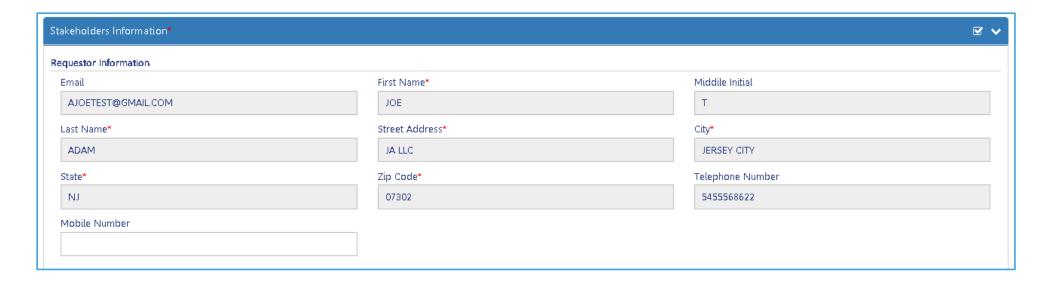
are auto populated.





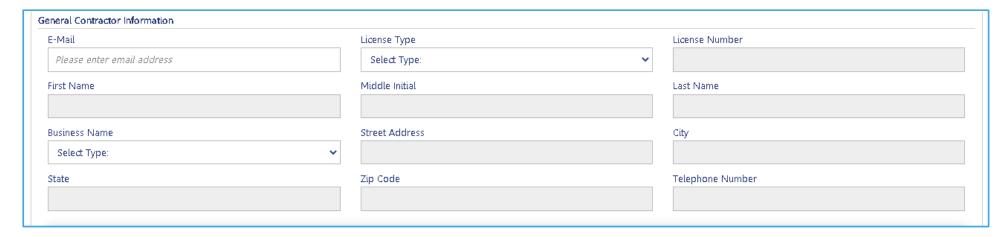


The Requestor Information is also auto populated based on the login of the user requesting renewal.









- The General Contractor Information can be added or changed, as necessary.
- Comments may be added if desired.



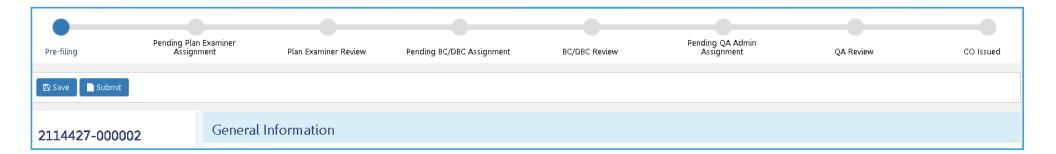






Click Save in order to move to another tab.

A Request Number and a Status Bar will appear.

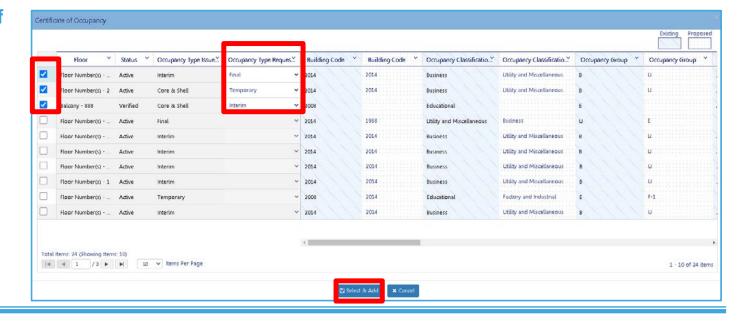








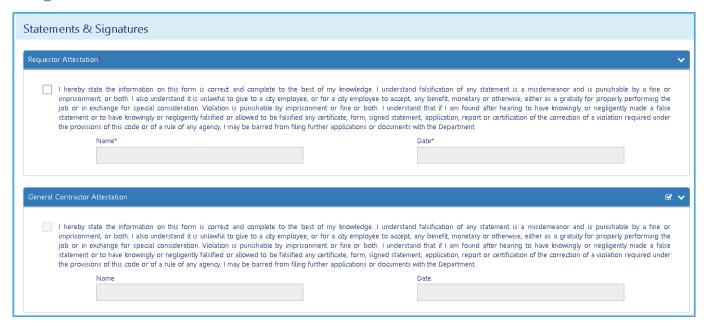
- Click on the Certificate of Occupancy tab. No information will appear there. Click +Add.
- Select floors and choose
 Occupancy Type
 Requested for each floor.
- Click Select & Add.







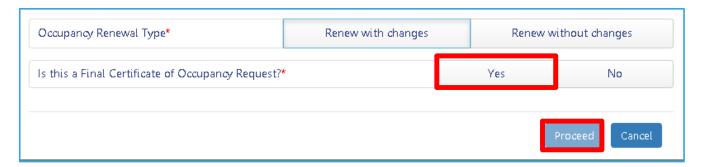
- Supporting documents may be uploaded in the Documents tab if desired.
- The Requestor (and the General Contractor if identified) must click the checkbox to attest in the Statements & Signatures tab. Save and then Submit.







For the Final Certificate of Occupancy Request:



- Select Yes and then click Proceed.
- The Certificate of Occupancy Request will open.





In the General Information tab, the Request Information, Location Information, and Job Details are

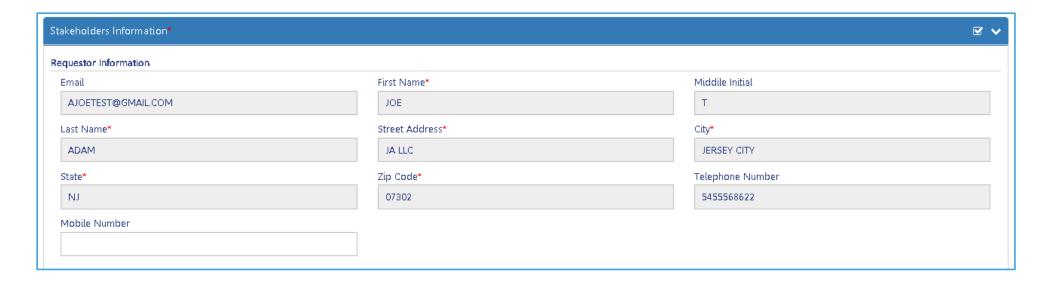
auto populated.





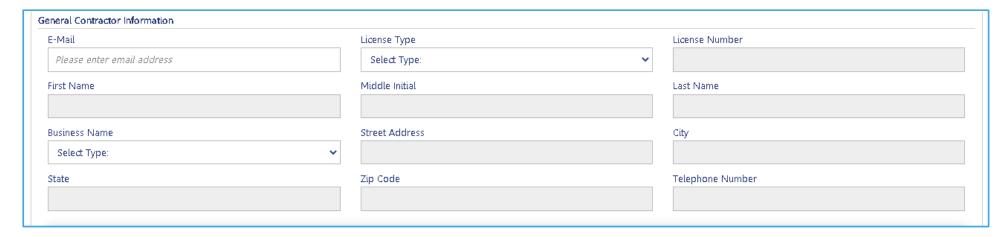


The Requestor Information is also auto populated based on the login of the user requesting renewal.

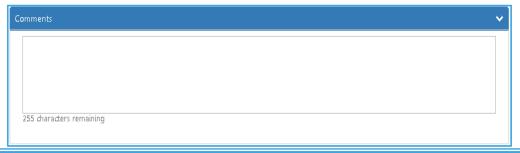








- The General Contractor Information can be added or changed as necessary.
- Comments may be added if desired.



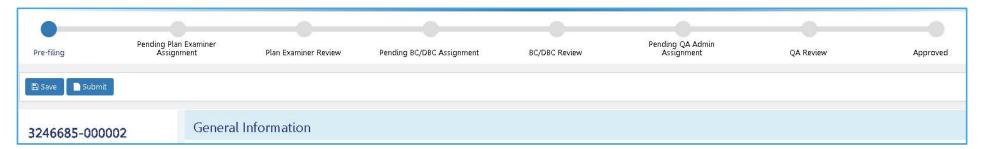






Click Save in order to move to another tab.

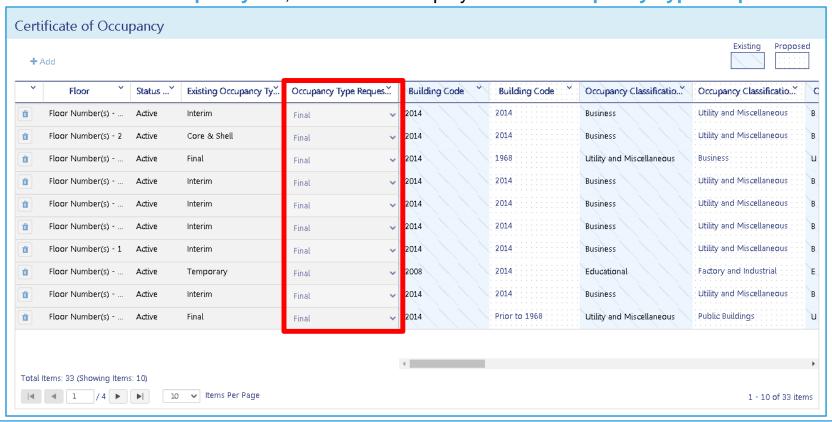
A Request Number and a Status Bar will appear.







On the Certificate of Occupancy tab, all floors will display with an Occupancy Type Request of Final.







- Supporting documents may be uploaded in the Documents tab if desired.
- The Requestor (and the General Contractor if identified) must click the checkbox to attest in the Statements & Signatures tab. Save and then Submit.





DOB NOW: Build - CERTIFICATE OF OCCUPANCY REQUEST REVIEW



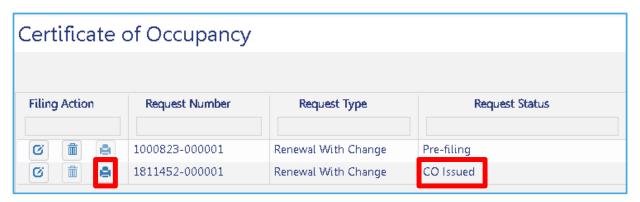
- If there are any Objections during the review process, the Applicant will need to resolve the issues before proceeding.
- The applicant may be asked to resubmit documents, make changes to the Certificate of Occupancy request, or provide additional information.







 Once a Certificate of Occupancy has been issued, it can be printed from the Certificate of Occupancy Dashboard.



- Make sure your Request Status is CO Issued.
- Click on the Print icon for the Certificate of Occupancy you wish to print. The CO will open in a new tab
 as a PDF.

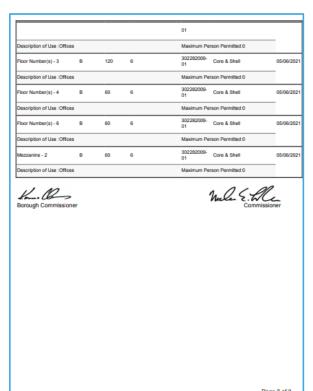




Here is how your CO will appear for Core & Shell Occupancy.

Certificate of Occupancy								
Buil	idings	CO Numb	er:CO-000000052					
the r	This certifies that the premises described herein conforms substantially to the approved plans and specifications and to the requirements of all applicable laws, rules and regulations for the uses and occupancy last specified No change of use or occupancy shall be made urless a new Certificate of Occupancy is issued. This document or a copy shall be available for inspection at the building at all reasonable times.							
A	A Borough:BROOKLYN Block Number:6533 Certificate Type:Renewal With							
	Address:1120 AVENUE K	Lot Number(s):10	Change					
	Building Identification		Date Issued:02/05/2021					
	Number(BIN) :3171375							
	This building is subject to this Build	ing Code:2014	·					
B.	Construction Classification: I-D: 1 H	DUR PROTECTED						
	Building Occupancy Group classific	ation: J-3 - RESIDENTIAL 1-2 FAMILY HO	ouses					
	Multiple Dwelling Law Classification	Not Available						
	No.of stories:2	Height in feet: 35	No.of dwelling units: 1					
C	Fire Protection Equipment: Not Available	able						
D	Parking Spaces and Loading Berths:	:						
	Not Available Open Parking Spaces.							
	Not Available Enclosed Parking Spaces	i.						
	Not available Total Loading Berths.							
E.	This Certificate is issued with the fol	lowing legal limitations:						
	Restrictive Declaration: None Zo	ning Exhibit: None						
	BSA Calendar Number(s): None C	PC Calendar Number(s): None						
	Borough Comments:							
***	ough Commissioner		Mele E. L.					
			Page 1 of 3					

-		Permissi	ble Use a	nd Occup		O Number:0	CO-000000	052
FLOOR	Occupanc y Group	Live Loads (lbs per sq ft)	Zoning Use Group	Dwelling or Rooming Units	Job Reference	Certificate of Occupancy Type	Exceptions	CO Expiration Date
Roof	F-2	75	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Mechan neither identified as incident occupancy within which the	tal uses in Ta	able 509 nor	classified a		Maximum Per	son Permitted ()	
Floor Number(s) - 9	A-2	100	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Cafeteri	as, except a	s provided fo	or in A-3		Maximum Per	son Permitted:0)	
Cellar	В	120	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Banks Maximum Person Permitted:0)						
Mezzanine - 1	В	60	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Offices					Maximum Person Permitted:0			
Basement/Sub-basement	S-2	OG	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Metal ca	abinets				Maximum Per	son Permitted:0)	
Floor Number(s) - 2	В	60	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Offices					Maximum Per	son Permitted ()	
Floor Number(s) - 1	В	120	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Banks					Maximum Per	son Permitted:)	
Floor Number(s) - 7	В	60	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Offices					Maximum Per	son Permitted:)	
Floor Number(s) - 8	В	60	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Offices					Maximum Per	son Permitted:	0	
Floor Number(s) - 5	В	120	6		302282009-	Core & Shell		05/06/2021 e 2 of 3







- For each applicable Floor/Use, the CO will list all the details entered into the Schedule of Occupancy for that floor.
- If there are existing Floor/Uses that have already been granted Occupancy, those will also appear on the CO.
- The Job Reference column will list the most recent Job-Document Number to be granted a CO.
- Expiration dates will be set to 90 days
 from the date of the CO Request.



CO Number: CO-000000052

Permissible Use and Occupancy

FLOOR		Live Loads (lbs per sq ft)	Zoning Use Group	Dwelling or Rooming Units	Job Reference	Certificate of Occupancy Type	Exceptions	CO Expiration Date
Roof	F-2	75	6	•	302282009- 01	Core & Shell		05/06/2021
Description of Use :Mec neither identified as inci- occupancy within which	dental uses in Ta	ble 509 nor	classified		Maximum Pe	rson Permitted:()	
Floor Number(s) - 9	A-2	100	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Cafe	eterias, except as	provided fo	r in A-3		Maximum Pe	rson Permitted:0)	
Cellar	В	120	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Ban	ks				Maximum Pe	rson Permitted:0)	
Mezzanine - 1	В	60	6		302282009- 01	Core & Shell		05/06/2021
Description of Use :Office	ces				Maximum Pe	rson Permitted:)	





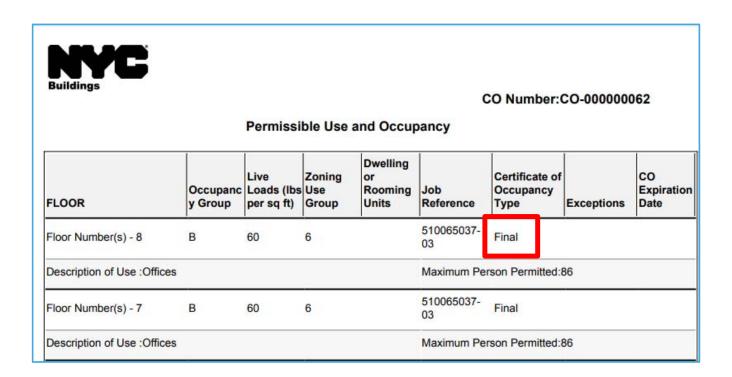
A Temporary Certificate of Occupancy will note that status for the relevant Floor/Uses.

Buildings		Pormissi	blo lleo a	nd Occur		O Number:	CO-0000000	59
		Permissi	bie Use a	na Occup	ancy			
FLOOR	Occupanc y Group	Live Loads (Ibs per sq ft)	Zoning Use Group	Dwelling or Rooming Units	Job Reference	Certificate of Occupancy Type	Exceptions	CO Expiration Date
Roof	F-2	75	6		402546624- 01	Temporary		05/06/202
Description of Use :Mechanical and/or electrical equipment rooms that are neither identified as incidental uses in Table 509 nor classified as the occupancy within which they are located per Section 508.1								
Basement/Sub-basement	S-2	OG	6		402546624- 01	Temporary		05/06/2021





Once the Final CO is issued, the printed Certificate of Occupancy will note Final status for all floors.







OCCUPANCY FEES

DOB NOW: Build - OCCUPANCY RELATED FEES



- Fees related to an Occupancy Request vary based on the type of Occupancy requested. Fees must be paid before submitting the Certificate of Occupancy request.
- In order to submit a Certificate of Occupancy Request the following fee rules will apply:
 - Initial = \$100
 - Renew with changes = \$200
 - Renew without changes = \$100
 - Request for Final = No Occupancy related fee





DOB NOW: *Build – OCCUPANCY RELATED FEES - Example*



- For an Initial New Building Job Filing the fee for requesting a Certificate of Occupancy is \$100.
 - Applicant is seeking occupancy for the first time and there is no existing occupant.
 - This scenario pertains to any Occupancy status other than Final.

	NB w/Job 1234						
Floor	Use	Use Description					
1	Retail	5 spaces					
2	Office space	15 offices					
2	Retail	2 spaces					
2	Gym	1 space					
3	Office space	20 offices					
4	Office space	20 offices					
5	Office space	15 offices					

A) Applicant requests TCO for floor 1 only							
	\$100						
Transaction date - 1/1/2021 Initial/New							
Expiration Date (if applicable)	•		Exclusions				
3/31/2021	\$100	Temporary	2 spaces				



DOB NOW: Build - OCCUPANCY RELATED FEES



- If there is existing Occupancy on the BIN and the Applicant is seeking to change the existing occupancy (e.g., go from a TCO to Partial) or adding new Occupancy, the cost will be \$200.
- This is considered a Renewal with Change.

NB w/Job 1234						
Floor	Use	Use Description				
1	Retail	5 spaces				
2	Office space	15 offices				
2	Retail	2 spaces				
2	Gym	1 space				
3	Office space	20 offices				
4	Office space	20 offices				
5	Office space	15 offices				

B) Applicant requests TCO for floor 2 (Office space & Retail)						
\$200						
Transaction date - 3/1/2021 Renewal w/Change						
Expiration Date (if applicable)	Transaction Fee	СО Туре	Exclusions			
6/1/2021	\$100		2 spaces			
6/1/2021	\$100	Temporary	2 offices			
6/1/2021	\$100		No exclusions			



DOB NOW: Build - OCCUPANCY RELATED FEES



- If the Applicant is only seeking to renew an existing Occupancy, the cost is \$100.
- A Renewal Type could be TCO.

NB w/Job 1234						
Floor	Use	Use Description				
1	Retail	5 spaces				
2	Office space	15 offices				
2	Retail	2 spaces				
2	Gym	1 space				
3	Office space	20 offices				
4	Office space	20 offices				
5	Office space	15 offices				

C) Applicant A, Renews TCO						
\$100						
Transaction date - 5/30/2021 Renewal						
Expiration Date (if applicable)	Transaction Fee	СО Туре	Exclusions	Associated Job		
8/30/2021		Temporary	2 spaces			
8/30/2021			Some exclusions			
8/30/2021			Some exclusions			
8/30/2021			Some exclusions			
8/30/2021			Some exclusions			
8/30/2021	\$100	Core	Some exclusions	1234		
8/30/2021	\$100	& Shell	Some exclusions	1254		
8/30/2021		(Temporary)	Some exclusions			
8/30/2021		(remporary)	Some exclusions			
8/30/2021			Some exclusions			
8/30/2021			Some exclusions			
8/30/2021			Some exclusions			



DOB NOW: Build – OCCUPANCY RELATED FEES



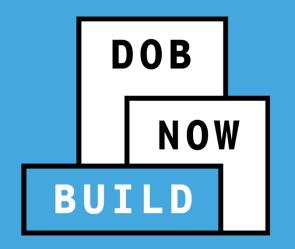
If an Applicant is seeking Final Occupancy, there is no Fee associated with the request for a

Certificate of Occupancy.

NB w/Job 1234						
Floor	Use	Use Description				
1	Retail	5 spaces				
2	Office space	15 offices				
2	Retail	2 spaces				
2	Gym	1 space				
3	Office space	20 offices				
4	Office space	20 offices				
5	Office space	15 offices				

D) Applicant A requests Final for entire BIN							
	\$100						
	Transac	tion date - Renewa	· 1/1/2022 				
Expiration Date (if applicable)	Transaction Fee	СО Туре	Exclusions	Associated Job			
None	\$0	Final		1234			

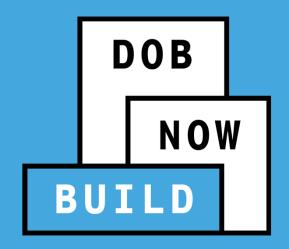




THANK YOU!

NO PAPER. NO LINES.





QUESTIONS?

NO PAPER. NO LINES.