BEAM User Guide



Version 1, 03/20/2025





The following three email addresses entered in DOB NOW will serve as the **only** email addresses to view building profile in the Building Energy Analysis Manager (BEAM).

- Owner
- Owner Representative
- Service Provider (RDP/RCxA) optional if owner's rep is also service provider







The following three email addresses entered in DOB NOW will serve as the **only** email addresses to view building profile in the Building Energy Analysis Manager (BEAM).

- Owner
- Owner Representative
- Service Provider (RDP, Licensed Master Electrician, or Licensed Special Electrician) optional if owner's rep is also service provider



• Begin by selecting "Create Account" on the main BEAM page at https://nyc.beam-portal.org/accounts/login/.





- Fill out all personal information and agree to click the reCAPTCHA check box.
- NOTE: The email provided for your BEAM Account must match either the **Owner, Owner's Representative, or Service Provider email** used in the DOBNOW filing fee. If the one of these emails is not used, you will be unable to submit a report and Covered Buildings List and ESPM Data will not transfer into your building inventory.

 Get started using BEAM by uploading your buildings list and your building energy data. BEAM will help you map and validate your data in the process of loading. 		Create Your Account By creating an account, signing in, and using this website, you are agreeing to our Terms ar Conditions.	
	Match-up your buildings list with Portfolio Manager or other dataset to tie building records together. BEAM will help you by auto-matching high confidence pairings and then provide you with tools to match the rest of your dataset.	Èmail Address	
	Organize your inventory with labels and groups, set up complex compliance requirements for Building Performance Standards, track and forecast your portfolio's consumption and emissions.	First Name Last Name	
	Consolidate building energy audit and consumption information to manage building energy upgrades and develop retrofit roadmaps.	Password	
		Confirm Password	
		Note: Passwords must be between 14-65 characters long and must be a combination of at least three of the	
		following allowed character types:	
		Lower case letter (a - z)	
		 Number (0 - 9) Special Character (e.g I'#\$%&`()+,,/;*?@[\]^_`[]-) except spaces, asterisks, angle brackets, or double slashes 	
		This reCAPTCHA is for testing purposes only. Please report to the site admin if you are seeing this.	









• Confirm your account by clicking the following link.





BEAM Navigation and Tips

- The link will bring you to your Owner Portal, you can use the navigation bar on the left side of the screen to navigate to different parts of the Owner Portal.
 - Click your name to edit user account settings (Name, email, and password)
 - Click on "Inventory" to view information on your buildings
 - Click on "Helpdesk" to navigate to the Helpdesk, Knowledgebase, and LL97 Ticket.





Security



• Navigate to the top left gear icon and select "Security" to change your account password.

≡<	BE ▲ M POWERED BY SEED PLATFORM™	NYC -	Buildings
🔅 ЈОЕ ЅМІТН	Joe Smith		
	Profile Info Security		
📑 ADD MEMBERS	Change Password		
🕅 МАР	Current password		
🖪 HELPDESK	New password		
1) ABOUT	Confirm new password		
€ LOGOUT	Change Password		



• The Building Inventory is organized by Property (BIN) and Tax Lot (BBL). Information from both ESPM and the Local Law 97 Covered Buildings List will populate into each building profile.

≡<	BE 1 POWERED BY SEED PLATFORM™
🔅 BUILDING OWNER	
INVENTORY	Select a cycle to view building data from: 2024 Calendar Year
M ADD MEMBERS	Actions:
🕅 МАР	Current Sorts: This box will display active sorts from the table below. Current Search Terms: This box will display active searches from the table below.
🖪 HELPDESK	
ABOUT	View by Property View All by Tax Lot
·	Property Name V BBL (Tax Lot) V Building ID Number (BM. Portfolio V
🗭 LOGOUT	Image: Construction Image: Construction



• The Inventory Tab allows for users to sort and filter their buildings. One way to do this is by selecting the year from the "Cycle" dropdown.

≡<	BE I M POWERED BY SEED PLATFORM™ NYC-	C
🔅 BUILDING OWNER	Properties	
INVENTORY	Select a cycle to view building data from: 2023 Calendar Year -	
SADD MEMBERS	Actions: View Must Include: Click to add a label	İ
	Current Sorts: This box will display active sorts from the table below.	Û
МАР	Current Search Terms: This box will display active searches from the table below.	Û
HELPDESK		
а авоит	View by Property View All by Tax Lot	>
€ LOGOUT	BBL (Tax Lot) Building ID Number (BM: Address Line 1 DOF PM Property ID Portfolio Property Data Administ. Property Name List of All Property Use. Image: Comparison of the comparison of	� Penalty



 In the top right of your building inventory you can filter data by label using the dropdowns in the top right of the building inventory. You can filter your buildings by "Include Any" and "Exclude". The filters will be displayed in the top right "Must Include" and "Exclude" sections. This will help assist you filter and better keep track of your buildings.

Filter buildings by label:				
Must Include:	Click to add a label	Û		
Include Any:	Did not Report Whole Building Energy Data	Û		
Exclude: Clic	Did not Report Whole Building Water Data	Û		
	Exceeds Limit			
	Exempted Complex Report Fee			
	Exempted Simple Report Fee	>		
D 🔺 🗸 Addı	GFA Discrepancy from CBL	rty Use:		
	Incorrect Gross Floor Area	-		
	Incorrect Number of Meters			
	Incorrect Site EUI	-		

lust Include:	Did not Report Whole Building Energy Data 🔹 Click to add a label	ť
nclude Any:	Click to add a label	Ú
xclude: Cli	ick to add a label	ú



 Data can be exported to a spreadsheet format. To do this, click the check marks in the left most column, either individually to export selected buildings or click the check mark in the column header to export all buildings. Then click "Actions" and "Export".

■< BE M POWERED BY SEED PLATFORM™							
BUILDING OWNER							
INVENTORY	Select a cycle to view building data from: 2024 Calendar Year						
ADD MEMBERS	ADD MEMBERS						
МАР	Current Sorts: This box will display active sorts from the table below. Current Search Terms: This box will display active searches from the table below.						
HELPDESK							
View by Property View All by Tax Lot							
	Property Name BBL (Tax Lot) Building ID Number (BM. Portfolio						
LOGOUT	□ ✓ b < 2 < 4 						



• To access a more detailed view of your property you can click on the Detailed Property View Button in the Inventory. From here you can see more information about your building, as well as the reporting history for a given cycle.

≡<	BEAM POWERED BY SEED PLATFORM	
🔅 BUILDING OWNER		
INVENTORY	Select a cycle to view building data from: 2024 Calendar Year	
🚰 ADD MEMBERS	Actions:	
🕅 МАР	Current Sorts: This box will display active sorts from the table below. Current Search Terms: This box will display active searches from the table below.	
helpdesk		
і авоит	View by Property View All by Tax Lot Property Ntc-	;
🕞 LOGOUT	 Indextry Main C Ind	
	Image: ADD MEMBERS Image: Property : Unknown Image: Property : P	_
	Field Main * webServicesMetricsPMReports_20250107_022253.xlsx	-
	Cocourt Building ID Number (BIN) Address Line ID OF BC Code	
	BuildCount (DDF)	



• You may view Helpdesk tickets and communications linked to your buildings by clicking the folded paper icon next to each building in the Inventory. Inquiries are matched to buildings based on the ENERGY STAR Portfolio Manager ID and/or jurisdiction-specific ID of the building. To view the details of the communications, or make changes to the request, click "View Ticket". You may also use this feature to create a New Ticket in the top right.

≡<	BE ▲ M POWERED BY SEED PLATFORM™
🏟 BUILDING OWNER	
INVENTORY	Select a cycle to view building data from: 2024 Calendar Year
嶜 ADD MEMBERS	Actions:
🚺 МАР	Current Sorts: This box will display active sorts from the table below. Current Search Terms: This box will display active searches from the table below.
helpdesk	
() ABOUT	View by Property View All by Tax Lot
🗭 LOGOUT	Property Name BBL (Tax Lot) BBL (Tax Lot) Building ID Number (BM. Portfolio Communications
	Property : 6 Main St New Ticket
	Tickets
	$ \text{ID \downarrow\uparrow$} \text{FORM \downarrow\uparrow$} \text{TITLE \downarrow\uparrow$} \text{Description \downarrow\uparrow$} \text{STATUS \downarrow\uparrow$} \text{CREATED ON \downarrow\uparrow$} \text{Last updated \downarrow\uparrow$} \text{View in helpdesk \downarrow\uparrow$} $
	371 Email Form ESPM Property Share R CAUTION! EXTERNAL Replied 03/06/2025 09:15 AM 03/13/2025 05:21 PM View Ticket



BEAM Helpdesk

• The helpdesk can be accessed through the navigation panel on the BEAM Owner Portal or via the webpage link: nyc.beam-portal.org/helpdesk





BEAM Helpdesk

- The Helpdesk has two functions:
 - Submitting all Local Law 97 and 88 compliance reports
 - Access the Knowledgebase resources

≡ Subm	issions		NYC Buildings
😭 Homepage	Knowledgebase / Overview		
€ New Ticket	Knowledgebase We have listed a number of Knowledgebase articles problem prior to opening a support ticket.	; for your perusal in the following categories. Please ch	eck to see if any of these articles address your
base	What are LL97 and LL88?	How do I set up my accounts? What about individual BEAM	Required forms
HH BEAM Inventory	This section contains links to comprehensive overviews of NYC's suite of laws that optimize building performance and help mitigate climate change.	tickets? This section contains walkthroughs of account setup across ESPM, DOB NOW, and BEAM, as well as walkthroughs of each ticket submission offered within BEAM. View articles	This section consolidates links to the Excel and PDF forms that are required for various aspects of LL97 and LL88 reporting.



BEAM Helpdesk: Knowledgebase

• The knowledge base is the default screen for the Helpdesk page, you may access the Knowledgebase by clicking on the "Homepage" or the "Knowledgebase" icons on the navigation bar.

≡ Subm	iissions		NYC	NYC Buildings
☆ Homepage	Knowledgebase / Overview			
+ New Ticket	Knowledgebase We have listed a number of Knowledgebase articles problem prior to opening a support ticket.	for your perusal in the following categories. Please che	ck to see if any of these	articles address your
E Knowledge base	What are LL97 and LL88?	How do I set up my accounts? What about individual BEAM	Required forms	
EEAM BEAM Inventory	This section contains links to comprehensive overviews of NYC's suite of laws that optimize building performance and help mitigate climate change.	tickets? This section contains walkthroughs of account setup across ESPM, DOB NOW, and BEAM, as well as walkthroughs of each ticket submission offered within BEAM. View articles	This section consoliand PDF forms that various aspects of Lireporting.	dates links to the Excel are required for L97 and LL88



BEAM Helpdesk: New Ticket

 You may submit a compliance report or a helpdesk inquiry via the "New Ticket" function on the navigation bar. Individual User Guides for each available ticket have been created and can be found on the <u>LL97</u>
 <u>Greenhouse Gas Emissions Reduction Main Page</u>.





BEAM Helpdesk

• To return to the main Owner Portal page you can click "BEAM Inventory" on the bottom of the navigation bar.



