New York City Municipal Water Finance Authority - Summary of Outstanding Debt
(as of July 2011)

Issue Date	Series	Notes			Resolution	Par Amount Issued	TIC %	EIC %	Principal Paid	Par Amount Refunded	Principal Outstanding	Principal Issued as New Money	Principal Issued for Refunding
3/31/1991	1991 B	3			FEFC	313,400,000	7.20		117,860,000	194,925,000	615,000	313,400,000	-
12/12/1991	1992 B	3			FEFC	332,141,429	6.85		122,529,645	208,544,798	1,066,986	332,141,429	-
4/13/1995	1994 1	2			S	703,054,383	5.92		242,791,979	440,122,404	20,140,000	310,374,383	392,680,000
12/8/1994	1995 1				S	117,430,443	6.72	4.03	59,090,443	46,565,000	11,775,000	117,430,443	-
10/29/1996	1997 A	2			F	365,125,000	5.96		1,540,000	338,585,000	25,000,000	229,880,000	135,245,000
6/25/1997	1998 1				S	44,635,000	5.13	2.97	25,810,000	-	18,825,000	44,635,000	-
9/25/1997	1998 3	1			S	450,034,798	4.87		231,182,911	174,936,887	43,915,000	-	450,034,798
1/29/1998	1998 D	1			F	402,475,000	5.12		37,490,000	254,655,000	110,330,000	-	402,475,000
3/26/1998	1998 4				S	15,774,041	5.00	2.86	9,359,041	-	6,415,000	15,774,041	-
3/9/2000	2000 2	6			S	12,689,482	0.00		6,039,482	-	6,650,000	12,689,482	-
6/20/2000	2000 C	7			F	107,500,000	N/A		-	-	107,500,000	107,500,000	-
5/15/2001	2001 C				F	112,040,000	5.47		-	-	112,040,000	112,040,000	-
5/15/2001	2001 D	1			F	305,085,000	5.24		34,280,000	190,960,000	79,845,000	-	305,085,000
5/15/2001	2001 F	7	1		F	184,130,000	N/A		-	-	184,130,000	-	184,130,000
10/17/2001	2002 G				F	216,375,000	5.21		-	116,375,000	100,000,000	216,375,000	-
1/31/2002	2002 3	1	5	6	S	519,405,711	4.90	2.89	132,532,498	-	386,873,213	129,467,964	389,937,747
5/14/2002	2002 4	1	5		S	235,077,404	4.69	3.88	80,677,640	-	154,399,764	-	235,077,404
5/14/2002	2002 5	5	6		S	180,382,628	4.95	3.23	44,868,933	-	135,513,695	180,382,628	-
5/14/2002	2002 6	1	5		S	98,565,000	4.57	2.77	43,953,500	-	54,611,500	-	98,565,000
5/14/2002	2002 7	1	5		S	20,260,000	0.00		19,900,000	-	360,000	-	20,260,000
7/9/2002	2003 A	2			F	741,090,000	5.36		68,040,000	182,890,000	490,160,000	326,165,000	414,925,000
10/10/2002	2003 1				S	148,040,809	4.28	2.82	35,294,547	-	112,746,262	148,040,809	-
10/10/2002	2003 D	1			F	250,000,000	3.89		61,620,000	131,735,000	56,645,000	-	250,000,000
11/14/2002	2003 2	1			S	608,654,720	4.60	3.88	110,657,293	-	497,997,427	-	608,654,720
3/20/2003	2003 3	1			S	22,365,000	5.64		6,275,000	-	16,090,000	-	22,365,000
3/20/2003	2003 4	1			S	35,605,000	5.67		10,035,000	-	25,570,000	-	35,605,000
4/23/2003	2003 E	2			F	367,265,000	5.02		-	-	367,265,000	314,798,571	52,466,429
4/23/2003	2003 5	2			S	295,436,561	4.57	2.93	63,679,205	-	231,757,356	295,436,561	-
5/6/2003	2003 F	7			F	201,655,000	N/A		-	-	201,655,000	201,655,000	-
9/18/2003	2004 A				F	217,000,000	5.17		-	-	217,000,000	217,000,000	-
10/9/2003	2004 1	5	6		S	301,008,574	4.63	2.89	59,045,171	-	241,963,403	301,008,574	-
3/18/2004	2004 B	1			F	347,615,000	3.99		14,455,000	-	333,160,000	-	347,615,000
3/18/2004	2004 C	1			F	601,545,000	4.53		8,795,000	-	592,750,000	298,794,862	302,750,138
4/8/2004	2004 2	5	6		S	257,680,299	4.22	2.63	48,524,706	-	209,155,593	257,680,299	-
8/5/2004	2005 A				F	150,000,000	5.11		-	-	150,000,000	150,000,000	-
8/11/2004	2005 1	5	6		S	230,408,946	4.66	2.75	40,639,217	-	189,769,729	230,408,946	-
11/30/2004	2005 2	5	6		S	390,624,553	4.53	2.62	69,231,172	-	321,393,381	390,624,553	-
12/8/2004	2005 B	2			F	935,480,000	4.82		19,970,000	-	915,510,000	414,755,398	520,724,602
3/17/2005	2005 C	1			F	582,915,000	4.74		11,055,000	-	571,860,000	-	582,915,000
4/26/2005	2005 D	2			F	559,205,000	4.83		-	-	559,205,000	509,553,201	49,651,799
10/12/2005	2006 1	5	6		S	229,018,261	4.38	2.73	36,732,834	-	192,285,427	229,018,261	-

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10/18/2005	2006 A	2			F	524,530,000	4.80		7,180,000	-	517,350,000	202,970,000	321,560,000
10/27/2005	2006 AA	7			S-NYW	400,000,000	N/A		-	-	400,000,000	400,000,000	-
1/26/2006	2006 B				F	150,000,000	4.65		-	-	150,000,000	150,000,000	-
1/26/2006	2006 C	1			F	350,345,000	4.65		-	-	350,345,000	-	350,345,000
1/26/2006	2006 BB				S-NYW	100,000,000	4.65		50,000,000	-	50,000,000	100,000,000	-
3/23/2006	2006 D	2			F	406,205,000	4.72		-	-	406,205,000	355,519,052	50,685,948
6/22/2006	2006 2	5	6		S	201,440,829	4.59	2.73	23,275,267	-	178,165,562	201,440,829	-
6/22/2006	2006 3	5	6	9	S	256,387,669	4.59	2.78	28,773,784	-	227,613,885	256,387,669	-
10/25/2006	2007 AA				S-NYW	199,910,000	4.59		-	-	199,910,000	199,910,000	-
10/25/2006	2007 BB	1			S-NYW	134,360,000	4.59		2,615,000	-	131,745,000	-	134,360,000
11/30/2006	2007 CC	7			S-NYW	210,500,000	N/A		-	-	210,500,000	210,500,000	-
3/27/2007	2007 1	5	6		S	228,112,917	4.30	2.64	24,759,377	-	203,353,540	228,112,917	-
3/27/2007	2007 2	5	6	9	S	290,314,867	4.35	2.68	30,970,797	-	259,344,070	290,314,867	-
3/29/2007	2007 A	2			F	587,975,000	4.42		-	-	587,975,000	310,475,000	277,500,000
5/15/2007	2007 3	1	5		S	174,936,886	4.42	4.86	25,606,886	-	149,330,000	-	174,936,886
5/31/2007	2007 DD				S-NYW	395,000,000	4.74		-	-	395,000,000	395,000,000	-
10/24/2007	2008 AA				S-NYW	400,000,000	4.71		-	-	400,000,000	400,000,000	-
10/24/2007	2008 BB	1			S-NYW	401,000,000	N/A	N/A	-	-	401,000,000	401,000,000	-
10/24/2007	2008 CC	7	1		S-NYW	352,200,000	N/A		-	352,200,000	-	-	352,200,000
12/11/2007	2008 A				F	446,245,000	4.77		-	-	446,245,000	446,245,000	-
3/19/2008	2008 B	7	1		F	535,000,000	N/A		-	-	535,000,000	-	535,000,000
3/19/2008	2008 C	1			F	144,945,000	3.82		36,155,000	-	108,790,000	-	144,945,000
5/22/2008	2008 1	2	6	5	S	270,906,820	4.30	2.88	32,984,747	-	237,922,073	174,987,420	95,919,400
5/22/2008	2008 2	6	5	9	S	224,702,981	4.56	2.94	15,207,658	-	209,495,323	224,702,981	-
6/5/2008	2008 DD				S-NYW	504,905,000	4.79		-	-	504,905,000	504,905,000	-
7/23/2008	2009 AA	1			S-NYW	334,075,000	4.27		-	-	334,075,000	-	334,075,000
8/7/2008	2009 BB	7			S-NYW	200,870,000	N/A		-	-	200,870,000	200,870,000	-
8/7/2008	2009 CC				S-NYW	150,100,000	4.97		-	-	150,100,000	150,100,000	-
10/29/2008	2009 A				F	536,030,000	5.88		-	-	536,030,000	536,030,000	-
12/11/2008	2009 DD				S-NYW	325,580,000	5.93		-	-	325,580,000	325,580,000	-
1/29/2009	2009 EE		2		S-NYW	645,455,000	5.16		-	-	645,455,000	460,000,000	185,455,000
2/26/2009	2009 FF		2		S-NYW	362,830,000	4.96		-	-	362,830,000	270,035,000	92,795,000
4/2/2009	2009 1	5	6	9	S	368,451,280	4.94	3.08	4,860,256	-	363,591,024	363,591,024	-
4/2/2009	2009 2	5	6	9	S	79,983,988	4.94	3.08	3,943,634	-	76,040,354	76,040,354	-
6/17/2009	2009 GG				S-NYW	500,000,000	5.12		-	-	500,000,000	500,000,000	-
11/5/2009	2010 AA	10			S-NYW	504,240,000	3.84		-	-	504,240,000	504,240,000	-
11/5/2009	2010 BB	1			S-NYW	218,820,000	4.11		-	-	218,820,000	-	218,820,000
12/16/2009	2010 CC	7			S-NYW	200,000,000	N/A		-	-	200,000,000	200,000,000	-
2/3/2010	2010 DD	10			S-NYW	400,000,000	3.98		-	-	400,000,000	400,000,000	-
2/11/2010	2010 2	5	6		S	142,804,607	3.61	2.01	11,486,425	-	131,318,182	142,804,607	-
2/11/2010	2010 3	5	6		S	67,420,000	3.61	2.01	990,000	-	66,430,000	66,430,000	-
2/11/2010	2010 4	5	6	11	S	196,460,000	3.61	2.01	-	-	196,460,000	196,460,000	-

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3/18/2010	2010 EE	10		S-NYW	500,000,000	4.02		-	-	500,000,000	500,000,000	-
3/25/2010	2010 FF	1		S-NYW	359,110,000	4.16		-	-	359,110,000	-	359,110,000
6/30/2010	2010 GG	10		S-NYW	554,045,000	3.86		-	-	554,045,000	554,045,000	-
9/23/2010	2011 AA	10		S-NYW	750,000,000	3.64		-	-	750,000,000	750,000,000	-
9/30/2010	2011 BB	1		S-NYW	210,040,000	4.12		-	-	209,510,000	-	210,040,000
11/18/2010	2011 CC	10		S-NYW	750,000,000	3.90		-	-	750,000,000	750,000,000	-
11/18/2010	2011 DD	7		S-NYW	275,000,000	N/A		-	-	275,000,000	275,000,000	-
1/27/2011	2011 EE			S-NYW	450,000,000	5.57		-	-	450,000,000	450,000,000	-
3/3/2011	2011 FF	7		S-NYW	200,000,000	N/A		-	-	200,000,000	200,000,000	-
3/31/2011	2011 GG			S-NYW	541,810,000	4.97		-	-	541,810,000	250,000,000	291,810,000
6/17/2011	2011 1	5	6	S	564,520,733	4.04	2.61	-	-	564,520,733	366,845,733	197,675,000
6/18/2011	2011 2	5	6	S	114,241,000	4.04	2.61	-	-	114,241,000	-	-
6/23/2011	2011 HH	1		S-NYW	662,245,000	4.48		-	-	662,245,000	-	662,245,000
					$ 31,262,247,618			**$ 2,172,764,048**	**$ 2,632,494,089**	**$ 26,456,459,481**	**$ 20,347,572,858**	**$ 10,790,639,870**

Notes

General Principal outstanding includes CABs at their full accreted value.

1 Refunding Issue
2 Partial Refunding Issue
3 1st Resolution EFC Debt
4 BAN amounts not included in totals (used for EFC projects)
5 EFC Clean Water Revolving Loans
6 EFC Drinking Water Revolving Loans
7 Variable-Rate Debt
8 Crossover Refunding Issued
9 EFC Subordinate Structure
10 Build America Bonds
11 EFC Build America Bonds