New York City Municipal Water Finance Authority - Summary of Outstanding Debt
(as of February 2012)

#	Issue Date	Series	Notes			Resolution	Par Amount Issued	TIC %	EIC %	Principal Paid	Par Amount Refunded	Principal Outstanding	Principal Issued as New Money	Principal Issued for Refunding
1	03/31/91	1991 B	3	-	-	FEFC	313,400,000	7.20	-	117,860,000	194,925,000	615,000	313,400,000	-
2	12/12/91	1992 B	3	-	-	FEFC	332,141,429	6.85	-	122,529,645	208,544,798	1,066,986	332,141,429	-
3	04/13/95	1994 1	2	-	-	S	703,054,383	5.92	-	242,791,979	440,122,404	20,140,000	310,374,383	392,680,000
4	12/08/94	1995 1	-	-	-	S	117,430,443	6.72	4.03	59,090,443	46,565,000	11,775,000	117,430,443	-
5	10/29/96	1997 A	2	-	-	F	365,125,000	5.96	-	1,540,000	338,585,000	25,000,000	229,880,000	135,245,000
6	06/25/97	1998 1	-	-	-	S	44,635,000	5.13	2.97	25,810,000	-	18,825,000	44,635,000	-
7	09/25/97	1998 3	1	-	-	S	450,034,798	4.87	-	231,182,911	174,936,887	43,915,000	-	450,034,798
8	01/29/98	1998 D	1	-	-	F	402,475,000	5.12	-	37,490,000	254,655,000	110,330,000	-	402,475,000
9	03/26/98	1998 4	-	-	-	S	15,774,041	5.00	2.86	9,359,041	-	6,415,000	15,774,041	-
10	03/09/00	2000 2	6	-	-	S	12,689,482	-	-	6,039,482	-	6,650,000	12,689,482	-
11	06/20/00	2000 C	7	-	-	F	107,500,000	N/A	-	-	-	107,500,000	107,500,000	-
12	05/15/01	2001 D	1	-	-	F	305,085,000	5.24	-	34,280,000	190,960,000	79,845,000	-	305,085,000
13	05/15/01	2001 F	7	1	-	F	184,130,000	N/A	-	-	-	184,130,000	-	184,130,000
14	01/31/02	2002 3	1	5	6	S	519,405,711	4.90	2.89	132,532,498	-	386,873,213	129,467,964	389,937,747
15	05/14/02	2002 4	1	5	-	S	235,077,404	4.69	3.88	80,677,640	-	154,399,764	-	235,077,404
16	05/14/02	2002 5	5	6	-	S	180,382,628	4.95	3.23	44,868,933	-	135,513,695	180,382,628	-
17	05/14/02	2002 6	1	5	-	S	98,565,000	4.57	2.77	43,953,500	-	54,611,500	-	98,565,000
18	05/14/02	2002 7	1	5	-	S	20,260,000	-	-	19,900,000	-	360,000	-	20,260,000
19	07/09/02	2003 A	2	-	-	F	741,090,000	5.36	-	68,040,000	182,890,000	490,160,000	326,165,000	414,925,000
20	10/10/02	2003 1	-	-	-	S	148,040,809	4.28	2.82	35,294,547	-	112,746,262	148,040,809	-
21	10/10/02	2003 D	1	-	-	F	250,000,000	3.89	-	61,620,000	131,735,000	56,645,000	-	250,000,000
22	11/14/02	2003 2	1	-	-	S	608,654,720	4.60	3.88	110,657,293	-	497,997,427	-	608,654,720
23	03/20/03	2003 3	1	-	-	S	22,365,000	5.64	-	6,275,000	-	16,090,000	-	22,365,000
24	03/20/03	2003 4	1	-	-	S	35,605,000	5.67	-	10,035,000	-	25,570,000	-	35,605,000
25	04/23/03	2003 E	2	-	-	F	367,265,000	5.02	-	-	-	367,265,000	314,798,571	52,466,429
26	04/23/03	2003 5	2	-	-	S	295,436,561	4.57	2.93	63,679,205	-	231,757,356	295,436,561	-
27	05/06/03	2003 F	7	-	-	F	201,655,000	N/A	-	-	-	201,655,000	201,655,000	-
28	09/18/03	2004 A	-	-	-	F	217,000,000	5.17	-	-	-	217,000,000	217,000,000	-
29	10/09/03	2004 1	5	6	-	S	301,008,574	4.63	2.89	59,045,171	-	241,963,403	301,008,574	-
30	03/18/04	2004 B	1	-	-	F	347,615,000	3.99	-	14,455,000	-	333,160,000	-	347,615,000
31	03/18/04	2004 C	1	-	-	F	601,545,000	4.53	-	8,795,000	-	592,750,000	298,794,862	302,750,138
32	04/08/04	2004 2	5	6	-	S	257,680,299	4.22	2.63	48,524,706	-	209,155,593	257,680,299	-
33	08/05/04	2005 A	-	-	-	F	150,000,000	5.11	-	-	-	150,000,000	150,000,000	-
34	08/11/04	2005 1	5	6	-	S	230,408,946	4.66	2.75	40,639,217	-	189,769,729	230,408,946	-
35	11/30/04	2005 2	5	6	-	S	390,624,553	4.53	2.62	69,231,172	-	321,393,381	390,624,553	-
36	12/08/04	2005 B	2	-	-	F	935,480,000	4.82	-	19,970,000	-	915,510,000	414,755,398	520,724,602
37	03/17/05	2005 C	1	-	-	F	582,915,000	4.74	-	11,055,000	-	571,860,000	-	582,915,000
38	04/26/05	2005 D	2	-	-	F	559,205,000	4.83	-	-	-	559,205,000	509,553,201	49,651,799
39	10/12/05	2006 1	5	6	-	S	229,018,261	4.38	2.73	36,732,834	-	192,285,427	229,018,261	-
40	10/18/05	2006 A	2	-	-	F	524,530,000	4.80	-	7,180,000	-	517,350,000	202,970,000	321,560,000
41	10/27/05	2006 AA	7	-	-	S-NYW	400,000,000	N/A	-	-	-	400,000,000	400,000,000	-
42	01/26/06	2006 B	-	-	-	F	150,000,000	4.65	-	-	-	150,000,000	150,000,000	-
43	01/26/06	2006 C	1	-	-	F	350,345,000	4.65	-	-	-	350,345,000	-	350,345,000
44	01/26/06	2006 BB	-	-	-	S-NYW	100,000,000	4.65	-	50,000,000	-	50,000,000	100,000,000	-
45	03/23/06	2006 D	2	-	-	F	406,205,000	4.72	-	-	-	406,205,000	355,519,052	50,685,948
46	06/22/06	2006 2	5	6	-	S	201,440,829	4.59	2.73	23,275,267	-	178,165,562	201,440,829	-
47	06/22/06	2006 3	5	6	9	S	256,387,669	4.59	2.78	28,773,784	-	227,613,885	256,387,669	-

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48	10/25/06	2007 AA	-	-	-	S-NYW	199,910,000	4.59	-	-	-	199,910,000	199,910,000	-
49	10/25/06	2007 BB	1	-	-	S-NYW	134,360,000	4.59	-	2,615,000	-	131,745,000	-	134,360,000
50	11/30/06	2007 CC	7	-	-	S-NYW	210,500,000	N/A	-	-	-	210,500,000	210,500,000	-
51	03/27/07	2007 1	5	6	-	S	228,112,917	4.30	2.64	24,759,377	-	203,353,540	228,112,917	-
52	03/27/07	2007 2	5	6	9	S	290,314,867	4.35	2.68	30,970,797	-	259,344,070	290,314,867	-
53	03/29/07	2007 A	2	-	-	F	587,975,000	4.42	-	-	-	587,975,000	310,475,000	277,500,000
54	05/15/07	2007 3	1	5	-	S	174,936,886	4.42	4.86	25,606,886	-	149,330,000	-	174,936,886
55	05/31/07	2007 DD	-	-	-	S-NYW	395,000,000	4.74	-	-	-	395,000,000	395,000,000	-
56	10/10/07	2008 AA	-	-	-	S-NYW	400,000,000	4.71	-	-	-	400,000,000	400,000,000	-
57	10/24/07	2008 BB	7	-	-	S-NYW	401,000,000	N/A	-	-	-	401,000,000	401,000,000	-
58	12/11/07	2008 A	-	-	-	F	446,245,000	4.77	-	-	-	446,245,000	446,245,000	-
59	03/19/08	2008 B	7	1	-	F	535,000,000	N/A	-	-	-	535,000,000	-	535,000,000
60	03/19/08	2008 C	1	-	-	F	144,945,000	3.82	-	36,155,000	-	108,790,000	-	144,945,000
61	05/22/08	2008 1	2	6	5	S	270,906,820	4.30	2.88	32,984,747	-	237,922,073	174,987,420	95,919,400
62	05/22/08	2008 2	6	5	9	S	224,702,981	4.56	2.94	15,207,658	-	209,495,323	224,702,981	-
63	06/05/08	2008 DD	-	-	-	S-NYW	504,905,000	4.79	-	-	-	504,905,000	504,905,000	-
64	07/23/08	2009 AA	1	-	-	S-NYW	334,075,000	4.27	-	-	-	334,075,000	-	334,075,000
65	08/07/08	2009 BB	7	-	-	S-NYW	200,870,000	N/A	-	-	-	200,870,000	200,870,000	-
66	08/07/08	2009 CC	-	-	-	S-NYW	150,100,000	4.97	-	-	-	150,100,000	150,100,000	-
67	10/29/08	2009 A	-	-	-	F	536,030,000	5.88	-	-	-	536,030,000	536,030,000	-
68	12/11/08	2009 DD	-	-	-	S-NYW	325,580,000	5.93	-	-	-	325,580,000	325,580,000	-
69	01/29/09	2009 EE	-	2	-	S-NYW	645,455,000	5.16	-	-	-	645,455,000	460,000,000	185,455,000
70	02/26/09	2009 FF	-	2	-	S-NYW	362,830,000	4.96	-	-	-	362,830,000	270,035,000	92,795,000
71	04/02/09	2009 1	5	6	9	S	368,451,280	4.94	3.08	4,860,256	-	363,591,024	363,591,024	-
72	04/02/09	2009 2	5	6	9	S	79,983,988	4.94	3.08	3,943,634	-	76,040,354	76,040,354	-
73	06/17/09	2009 GG	-	-	-	S-NYW	500,000,000	5.12	-	-	-	500,000,000	500,000,000	-
74	11/05/09	2010 AA	10	-	-	S-NYW	504,240,000	3.84	-	-	-	504,240,000	504,240,000	-
75	11/05/09	2010 BB	1	-	-	S-NYW	218,820,000	4.11	-	-	-	218,820,000	-	218,820,000
76	12/16/09	2010 CC	7	-	-	S-NYW	200,000,000	-	-	-	-	200,000,000	200,000,000	-
77	02/03/10	2010 DD	10	-	-	S-NYW	400,000,000	3.98	-	-	-	400,000,000	400,000,000	-
78	02/11/10	2010 2	5	6	-	S	142,804,607	3.61	2.01	11,486,425	-	131,318,182	142,804,607	-
79	02/11/10	2010 3	5	6	-	S	67,420,000	3.61	2.01	990,000	-	66,430,000	66,430,000	-
80	02/11/10	2010 4	5	6	11	S	196,460,000	3.61	2.01	-	-	196,460,000	196,460,000	-
81	03/18/10	2010 EE	10	-	-	S-NYW	500,000,000	4.02	-	-	-	500,000,000	500,000,000	-
82	03/25/10	2010 FF	1	-	-	S-NYW	359,110,000	4.16	-	-	-	359,110,000	-	359,110,000
83	06/30/10	2010 GG	10	-	-	S-NYW	554,045,000	3.86	-	-	-	554,045,000	554,045,000	-
84	09/23/10	2011 AA	10	-	-	S-NYW	750,000,000	3.64	-	-	-	750,000,000	750,000,000	-
85	09/30/10	2011 BB	1	-	-	S-NYW	210,040,000	4.12	-	530,000	-	209,510,000	-	210,040,000
86	11/18/10	2011 CC	10	-	-	S-NYW	750,000,000	3.90	-	-	-	750,000,000	750,000,000	-
87	11/18/10	2011 DD	7	-	-	S-NYW	275,000,000	-	-	-	-	275,000,000	275,000,000	-
88	01/27/11	2011 EE	-	-	-	S-NYW	450,000,000	5.57	-	-	-	450,000,000	450,000,000	-
89	03/03/11	2011 FF	7	-	-	S-NYW	200,000,000	-	-	-	-	200,000,000	200,000,000	-
90	03/31/11	2011 GG	-	-	-	S-NYW	541,810,000	4.97	-	-	-	541,810,000	250,000,000	291,810,000
91	06/17/11	2011 1	5	6	-	S	564,520,733	-	-	-	-	564,520,733	366,845,733	197,675,000
92	06/18/11	2011 2	5	6	-	S	114,241,000	-	3.59	-	-	114,241,000	-	-
93	06/23/11	2011 HH	1	-	-	S-NYW	662,245,000	4.48	-	-	-	662,245,000	-	662,245,000
94	09/22/11	2012 AA	1	-	-	S-NYW	450,900,000	4.52	-	-	-	450,900,000	250,000,000	200,900,000

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95	09/29/11	2012 A	7	-	-	F	200,000,000	-	-	-	-	200,000,000	200,000,000	-
96	11/29/11	2012 BB	-	-	-	S-NYW	450,000,000	4.77	-	-	-	450,000,000	450,000,000	-
97	01/30/12	2012 CC	-	-	-	S-NYW	350,000,000	4.54	-	-	-	350,000,000	350,000,000	-
98	01/30/12	2012 DD	-	-	-	S-NYW	50,000,000	2.65	-	-	-	50,000,000	50,000,000	-
							$ 32,082,532,618	**NA**	**NA**	**$ 2,173,294,048**	**$ 2,163,919,089**	**$ 27,745,319,481**	**$ 21,319,157,858**	**$ 10,639,339,870**

Notes:

General	Principal outstanding includes CABs at their full accreted value.
	Net of economically refunded debt
1	Refunding Issue
2	Partial Refunding Issue
3	1st Resolution EFC Debt
4	BAN amounts not included in totals (used for EFC projects)
5	EFC Clean Water Revolving Loans
6	EFC Drinking Water Revolving Loans
7	Variable-Rate Debt
8	Crossover Refunding Issued
9	EFC Subordinate Structure
10	Build America Bonds
11	EFC Build America Bonds