

**New York City Municipal Water Finance Authority - Summary of Outstanding Debt  
(as of October 29, 2008)**

Issue Date	Series	Notes	Resolution	Par Amount Issued	Principal Paid	Par Amount Refunded	Principal Outstanding	Principal Issued as New Money	Principal Issued for Refunding
3/31/1991	1991 B	3	FEFC	313,400,000	113,125,000	194,925,000	5,350,000	313,400,000	-
12/12/1991	1992 B	3	FEFC	332,141,429	117,404,694	208,544,798	6,191,937	332,141,429	-
4/13/1995	1994 1	2	S	703,054,383	232,091,979	440,122,404	30,840,000	310,374,383	392,680,000
12/8/1994	1995 1		S	117,430,443	49,705,443	46,565,000	21,160,000	117,430,443	-
10/29/1996	1997 A	2	F	365,125,000	1,540,000	338,585,000	25,000,000	229,880,000	135,245,000
6/25/1997	1998 1		S	44,635,000	18,480,000	-	26,155,000	44,635,000	-
9/25/1997	1998 3	1	S	450,034,798	154,962,911	174,936,887	120,135,000	-	450,034,798
1/29/1998	1998 D	1	F	402,475,000	37,490,000	14,020,000	350,965,000	-	402,475,000
3/26/1998	1998 4		S	15,774,041	6,924,041	-	8,850,000	15,774,041	-
10/29/1998	1999 A		F	301,470,000	-	-	301,470,000	301,470,000	-
5/26/1999	1999 B	2	F	245,865,000	31,780,000	42,175,000	171,910,000	136,082,187	109,782,813
3/9/2000	2000 2	6	S	12,689,482	4,194,482	-	8,495,000	12,689,482	-
6/20/2000	2000 C	7	F	107,500,000	-	-	107,500,000	107,500,000	-
12/19/2000	2001 B	1	F	68,675,000	900,000	550,000	67,225,000	-	68,675,000
5/15/2001	2001 C		F	112,040,000	-	-	112,040,000	112,040,000	-
5/15/2001	2001 D	1	F	305,085,000	33,400,000	38,745,000	232,940,000	-	305,085,000
5/15/2001	2001 E	8	Special	86,105,000	-	-	86,105,000	-	86,105,000
5/15/2001	2001 F	7 1	F	184,130,000	-	-	184,130,000	-	184,130,000
7/2/2001	2002 A		F	216,305,000	-	100,000,000	116,305,000	216,305,000	-
7/12/2001	2002 1	5	S	204,131,705	34,964,669	-	169,167,036	204,131,705	-
8/15/2001	2002 B	8	F	171,455,000	480,000	-	170,975,000	-	171,455,000
8/15/2001	2002 C	8	Special	46,580,000	-	-	46,580,000	-	46,580,000
9/11/2001	2002 D	8	F	41,745,000	340,000	-	41,405,000	-	41,745,000
9/11/2001	2002 E	8	F	213,850,000	215,000	-	213,635,000	-	213,850,000
9/11/2001	2002 F	8	F	105,635,000	155,000	-	105,480,000	-	105,635,000
10/17/2001	2002 G		F	216,375,000	-	-	216,375,000	216,375,000	-
10/18/2001	2002 2	5 6	S	72,082,983	15,314,967	-	56,768,016	72,082,983	-
1/31/2002	2002 3	1 5 6	S	519,405,711	85,717,858	-	433,687,853	129,467,964	389,937,747
5/14/2002	2002 4	1 5	S	235,077,404	51,283,348	-	183,794,056	-	235,077,404
5/14/2002	2002 5	5 6	S	180,382,628	27,447,842	-	152,934,786	180,382,628	-
5/14/2002	2002 6	1 5	S	98,565,000	27,214,000	-	71,351,000	-	98,565,000
5/14/2002	2002 7	1 5	S	20,260,000	17,160,000	-	3,100,000	-	20,260,000
7/9/2002	2003 A	2	F	741,090,000	29,445,000	30,000,000	681,645,000	326,165,000	414,925,000
7/9/2002	2003 C	7 1	F	300,300,000	-	-	300,300,000	-	300,300,000
10/10/2002	2003 1		S	148,040,809	20,200,757	-	127,840,052	148,040,809	-

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10/10/2002	2003 D	1	F	250,000,000	12,550,000	22,925,000	214,525,000	-	250,000,000
11/14/2002	2003 2	1	S	608,654,720	70,515,014	-	538,139,706	-	608,654,720
3/20/2003	2003 3	1	S	22,365,000	3,955,000	-	18,410,000	-	22,365,000
3/20/2003	2003 4	1	S	35,605,000	6,320,000	-	29,285,000	-	35,605,000
4/23/2003	2003 E	2	F	367,265,000	-	-	367,265,000	314,798,571	52,466,429
4/23/2003	2003 5	2	S	295,436,561	35,730,663	-	259,705,898	295,436,561	-
5/6/2003	2003 F	7	F	201,655,000	-	-	201,655,000	201,655,000	-
9/18/2003	2004 A		F	217,000,000	-	-	217,000,000	217,000,000	-
10/9/2003	2004 1	5 6	S	301,008,574	31,290,060	-	269,718,514	301,008,574	-
3/18/2004	2004 B	1	F	347,615,000	10,895,000	-	336,720,000	-	347,615,000
3/18/2004	2004 C	1	F	601,545,000	6,960,000	-	594,585,000	298,794,862	302,750,138
4/8/2004	2004 2	5 6	S	257,680,299	24,184,109	-	233,496,190	257,680,299	-
8/5/2004	2005 A		F	150,000,000	-	-	150,000,000	150,000,000	-
8/11/2004	2005 1	5 6	S	230,408,946	20,034,488	-	210,374,458	230,408,946	-
11/30/2004	2005 2	5 6	S	390,624,553	32,912,791	-	357,711,762	390,624,553	-
12/8/2004	2005 B	2	F	935,480,000	16,590,000	-	918,890,000	414,755,398	520,724,602
3/17/2005	2005 C	1	F	582,915,000	8,660,000	-	574,255,000	-	582,915,000
4/26/2005	2005 D	2	F	559,205,000	-	-	559,205,000	509,553,201	49,651,799
10/12/2005	2006 1	5 6	S	229,018,261	15,560,010	-	213,458,251	229,018,261	-
10/18/2005	2006 A	2	F	524,530,000	6,005,000	-	518,525,000	202,970,000	321,560,000
10/27/2005	2006 AA	7	S-NYW	400,000,000	-	-	400,000,000	400,000,000	-
1/26/2006	2006 B		F	150,000,000	-	-	150,000,000	150,000,000	-
1/26/2006	2006 C	1	F	350,345,000	-	-	350,345,000	-	350,345,000
1/26/2006	2006 BB		S-NYW	100,000,000	20,000,000	-	80,000,000	100,000,000	-
3/23/2006	2006 D	2	F	406,205,000	-	-	406,205,000	355,519,052	50,685,948
6/22/2006	2006 2	5 6	S	201,440,829	6,650,924	-	194,789,905	201,440,829	-
6/22/2006	2006 3	5 6 9	S	256,387,669	8,099,450	-	248,288,219	256,387,669	-
10/25/2006	2007 AA		S-NYW	199,910,000	-	-	199,910,000	199,910,000	-
10/25/2006	2007 BB	1	S-NYW	134,360,000	2,615,000	-	131,745,000	-	134,360,000
11/30/2006	2007 CC	7	S-NYW	210,500,000	-	-	210,500,000	210,500,000	-
3/27/2007	2007 1	5 6	S	228,112,917	5,461,263	-	222,651,654	228,112,917	-
3/27/2007	2007 2	5 6 9	S	290,314,867	6,857,416	-	283,457,451	290,314,867	-
3/29/2007	2007 A	2	F	587,975,000	-	-	587,975,000	310,475,000	277,500,000
5/15/2007	2007 3	1 5	S	174,936,886	12,531,886	-	162,405,000	-	174,936,886
5/31/2007	2007 DD		S-NYW	395,000,000	-	-	395,000,000	395,000,000	-

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10/10/2007	2008 AA		S-NYW	400,000,000	-	-	400,000,000	400,000,000	-
10/24/2007	2008 BB	7	S-NYW	401,000,000	-	-	401,000,000	401,000,000	-
12/11/2007	2008 A		F	446,245,000	-	-	446,245,000	446,245,000	-
3/19/2008	2008 B	7 1	F	535,000,000	-	-	535,000,000	-	535,000,000
3/19/2008	2008 C	1	F	144,945,000	6,820,000	-	138,125,000	-	144,945,000
5/22/2008	2008 1	2 6 5	S	270,906,820	-	-	270,906,820	174,987,420	95,919,400
5/22/2008	2008 2	6 5 9	S	224,702,981	-	-	224,702,981	224,702,981	-
6/5/2008	2008 DD		S-NYW	504,905,000	-	-	504,905,000	504,905,000	-
7/23/2008	2009 AA	1	S-NYW	334,075,000	-	-	334,075,000	-	334,075,000
8/7/2008	2009 BB	7	S-NYW	200,870,000	-	-	200,870,000	200,870,000	-
8/7/2008	2009 CC		S-NYW	150,100,000	-	-	150,100,000	150,100,000	-
10/29/2008	2009 A		F	536,030,000	-	-	536,030,000	536,030,000	-
				<b>\$ 23,041,190,698</b>	<b>\$ 1,483,135,064</b>	<b>\$ 1,652,094,089</b>	<b>\$ 19,905,961,545</b>	<b>\$ 13,676,573,015</b>	<b>\$ 9,364,617,683</b>

**Notes**

- General CAB accretion is treated as interest, not principal  
Net of economically refunded debt
- 1 Refunding Issue
  - 2 Partial Refunding Issue
  - 3 1st Resolution EFC Debt
  - 4 BAN amounts not included in totals (used for EFC projects)
  - 5 EFC Clean Water Revolving Loans
  - 6 EFC Drinking Water Revolving Loans
  - 7 Variable-Rate Debt
  - 8 Crossover Refunding Issued
  - 9 EFC Subordinate Structure