New York City Municipal Water Finance Authority - Summary of Outstanding Debt
(as of September 2010)

Issue Date	Series	Notes			Resolution	Par Amount Issued	TIC %	EIC %	Principal Paid	Par Amount Refunded	Principal Outstanding	Principal Issued as New Money	Principal Issued for Refunding
3/31/1991	1991 B	3			FEFC	313,400,000	7.20		116,715,000	194,925,000	1,760,000	313,400,000	-
12/12/1991	1992 B	3			FEFC	332,141,429	6.85		121,238,473	208,544,798	2,358,158	332,141,429	-
4/13/1995	1994 1	2			S	703,054,383	5.92		236,346,979	440,122,404	26,585,000	310,374,383	392,680,000
12/8/1994	1995 1				S	117,430,443	6.72	4.03	55,755,443	46,565,000	15,110,000	117,430,443	-
10/29/1996	1997 A	2			F	365,125,000	5.96		1,540,000	338,585,000	25,000,000	229,880,000	135,245,000
6/25/1997	1998 1				S	44,635,000	5.13	2.97	23,230,000	-	21,405,000	44,635,000	-
9/25/1997	1998 3	1			S	450,034,798	4.87		187,332,911	174,936,887	87,764,999	-	450,034,798
1/29/1998	1998 D	1			F	402,475,000	5.12		37,490,000	254,655,000	110,330,000	-	402,475,000
3/26/1998	1998 4				S	15,774,041	5.00	2.86	8,524,041	-	7,250,000	15,774,041	-
3/9/2000	2000 2	6			S	12,689,482	0.00		5,394,482	-	7,295,000	12,689,482	-
6/20/2000	2000 C	7			F	107,500,000	N/A		-	-	107,500,000	107,500,000	-
5/15/2001	2001 C				F	112,040,000	5.47		-	-	112,040,000	112,040,000	-
5/15/2001	2001 D	1			F	305,085,000	5.24		34,280,000	81,230,000	189,575,000	-	305,085,000
5/15/2001	2001 E	8			F	86,105,000	5.44		-	-	86,105,000	-	86,105,000
5/15/2001	2001 F	7	1		F	184,130,000	N/A		-	-	184,130,000	-	184,130,000
7/2/2001	2002 A				F	216,305,000	5.37		-	100,000,000	116,305,000	216,305,000	-
7/12/2001	2002 1	5			S	204,131,705	5.03	3.13	46,856,027	-	157,275,678	204,131,705	-
8/15/2001	2002 B	8			F	171,455,000	5.17		1,000,000	-	170,455,000	-	171,455,000
8/15/2001	2002 C	8			F	46,580,000	5.17		-	-	46,580,000	-	46,580,000
9/11/2001	2002 D	8			F	41,745,000	5.11		530,000	-	41,215,000	-	41,745,000
9/11/2001	2002 E	8			F	213,850,000	5.11		445,000	-	213,405,000	-	213,850,000
9/11/2001	2002 F	8			F	105,635,000	5.11		490,000	-	105,145,000	-	105,635,000
10/17/2001	2002 G				F	216,375,000	5.21		-	-	216,375,000	216,375,000	-
10/18/2001	2002 2	5	6		S	72,082,983	4.66	2.96	20,621,978	-	51,461,005	72,082,983	-
1/31/2002	2002 3	1	5	6	S	519,405,711	4.90	2.89	116,699,285	-	402,706,426	129,467,964	389,937,747
5/14/2002	2002 4	1	5		S	235,077,404	4.69	3.88	69,572,876	-	165,504,528	-	235,077,404
5/14/2002	2002 5	5	6		S	180,382,628	4.95	3.23	38,910,236	-	141,472,392	180,382,628	-
5/14/2002	2002 6	1	5		S	98,565,000	4.57	2.77	38,122,000	-	60,443,000	-	98,565,000
5/14/2002	2002 7	1	5		S	20,260,000	0.00		19,235,000	-	1,025,000	-	20,260,000
7/9/2002	2003 A	2			F	741,090,000	5.36		39,075,000	30,000,000	672,015,000	326,165,000	414,925,000
10/10/2002	2003 1				S	148,040,809	4.28	2.82	30,213,284	-	117,827,525	148,040,809	-
10/10/2002	2003 D	1			F	250,000,000	3.89		19,815,000	37,925,000	192,260,000	-	250,000,000
11/14/2002	2003 2	1			S	608,654,720	4.60	3.88	96,894,867	-	511,759,853	-	608,654,720
3/20/2003	2003 3	1			S	22,365,000	5.64		5,470,000	-	16,895,000	-	22,365,000
3/20/2003	2003 4	1			S	35,605,000	5.67		8,745,000	-	26,860,000	-	35,605,000
4/23/2003	2003 E	2			F	367,265,000	5.02		-	-	367,265,000	314,798,571	52,466,429
4/23/2003	2003 5	2			S	295,436,561	4.57	2.93	54,268,026	-	241,168,535	295,436,561	-
5/6/2003	2003 F	7			F	201,655,000	N/A		-	-	201,655,000	201,655,000	-
9/18/2003	2004 A				F	217,000,000	5.17		-	-	217,000,000	217,000,000	-
10/9/2003	2004 1	5	6		S	301,008,574	4.63	2.89	49,688,468	-	251,320,106	301,008,574	-
3/18/2004	2004 B	1			F	347,615,000	3.99		10,895,000	-	336,720,000	-	347,615,000

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3/18/2004	2004 C	1			F	601,545,000	4.53		8,170,000	-	593,375,000	298,794,862	302,750,138
4/8/2004	2004 2	5	6		S	257,680,299	4.22	2.63	40,296,174	-	217,384,125	257,680,299	-
8/5/2004	2005 A				F	150,000,000	5.11		-	-	150,000,000	150,000,000	-
8/11/2004	2005 1	5	6		S	230,408,946	4.66	2.75	33,715,974	-	196,692,972	230,408,946	-
11/30/2004	2005 2	5	6		S	390,624,553	4.53	2.62	56,995,045	-	333,629,508	390,624,553	-
12/8/2004	2005 B	2			F	935,480,000	4.82		18,810,000	-	916,670,000	414,755,398	520,724,602
3/17/2005	2005 C	1			F	582,915,000	4.74		10,235,000	-	572,680,000	-	582,915,000
4/26/2005	2005 D	2			F	559,205,000	4.83		-	-	559,205,000	509,553,201	49,651,799
10/12/2005	2006 1	5	6		S	229,018,261	4.38	2.73	29,565,226	-	199,453,035	229,018,261	-
10/18/2005	2006 A	2			F	524,530,000	4.80		6,775,000	-	517,755,000	202,970,000	321,560,000
10/27/2005	2006 AA	7			S-NYW	400,000,000	N/A		-	-	400,000,000	400,000,000	-
1/26/2006	2006 B				F	150,000,000	4.65		-	-	150,000,000	150,000,000	-
1/26/2006	2006 C	1			F	350,345,000	4.65		-	-	350,345,000	-	350,345,000
1/26/2006	2006 BB				S-NYW	100,000,000	4.65		40,000,000	-	60,000,000	100,000,000	-
3/23/2006	2006 D	2			F	406,205,000	4.72		-	-	406,205,000	355,519,052	50,685,948
6/22/2006	2006 2	5	6		S	201,440,829	4.59	2.73	17,632,154	-	183,808,675	201,440,829	-
6/22/2006	2006 3	5	6	9	S	256,387,669	4.59	2.78	21,724,007	-	234,663,662	256,387,669	-
10/25/2006	2007 AA				S-NYW	199,910,000	4.59		-	-	199,910,000	199,910,000	-
10/25/2006	2007 BB	1			S-NYW	134,360,000	4.59		2,615,000	-	131,745,000	-	134,360,000
11/30/2006	2007 CC	7			S-NYW	210,500,000	N/A		-	-	210,500,000	210,500,000	-
3/27/2007	2007 1	5	6		S	228,112,917	4.30	2.64	17,961,669	-	210,151,248	228,112,917	-
3/27/2007	2007 2	5	6	9	S	290,314,867	4.35	2.68	22,483,983	-	267,830,884	290,314,867	-
3/29/2007	2007 A	2			F	587,975,000	4.42		-	-	587,975,000	310,475,000	277,500,000
5/15/2007	2007 3	1	5		S	174,936,886	4.42	4.86	25,606,886	-	149,330,000	-	174,936,886
5/31/2007	2007 DD				S-NYW	395,000,000	4.74		-	-	395,000,000	395,000,000	-
10/10/2007	2008 AA				S-NYW	400,000,000	4.71		-	-	400,000,000	400,000,000	-
10/24/2007	2008 BB	7			S-NYW	401,000,000	N/A		-	-	401,000,000	401,000,000	-
10/24/2007	2008 CC	7	1		S-NYW	352,200,000	N/A		-	352,200,000	-	-	352,200,000
12/11/2007	2008 A				F	446,245,000	4.77		-	-	446,245,000	446,245,000	-
3/19/2008	2008 B	7	1		F	535,000,000	N/A		-	-	535,000,000	-	535,000,000
3/19/2008	2008 C	1			F	144,945,000	3.82		26,360,000	-	118,585,000	-	144,945,000
5/22/2008	2008 1	2	6	5	S	270,906,820	4.30	2.88	20,263,508	-	250,643,312	174,987,420	95,919,400
5/22/2008	2008 2	6	5	9	S	224,702,981	4.56	2.94	8,325,469	-	216,377,512	224,702,981	-
6/5/2008	2008 DD				S-NYW	504,905,000	4.79		-	-	504,905,000	504,905,000	-
7/23/2008	2009 AA	1			S-NYW	334,075,000	4.27		-	-	334,075,000	-	334,075,000
8/7/2008	2009 BB	7			S-NYW	200,870,000	N/A		-	-	200,870,000	200,870,000	-
8/7/2008	2009 CC				S-NYW	150,100,000	4.97		-	-	150,100,000	150,100,000	-
10/29/2008	2009 A				F	536,030,000	5.88		-	-	536,030,000	536,030,000	-
12/11/2008	2009 DD				S-NYW	325,580,000	5.93		-	-	325,580,000	325,580,000	-
1/29/2009	2009 EE		2		S-NYW	645,455,000	5.16		-	-	645,455,000	460,000,000	185,455,000
2/26/2009	2009 FF		2		S-NYW	362,830,000	4.96		-	-	362,830,000	270,035,000	92,795,000
4/2/2009	2009 1	5	6	9	S	368,451,280	4.94	3.08	2,430,128	-	366,021,152	366,021,152	-

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4/2/2009	2009 2	5	6	9	S	79,983,988	4.94	3.08	651,139	-	79,332,849	79,332,849	-
6/17/2009	2009 GG				S-NYW	500,000,000	5.12		-	-	500,000,000	500,000,000	-
11/5/2009	2010 AA	10			S-NYW	504,240,000	3.84		-	-	504,240,000	504,240,000	-
11/5/2009	2010 BB	1			S-NYW	218,820,000	4.11		-	-	218,820,000	-	218,820,000
12/16/2009	2010 CC	7			S-NYW	200,000,000	N/A		-	-	200,000,000	200,000,000	-
2/3/2010	2010 DD	10			S-NYW	400,000,000	3.98		-	-	400,000,000	400,000,000	-
2/11/2010	2010 2	5	6		S	142,804,607	3.61	2.01	2,121,333	-	140,683,274	142,804,607	-
2/11/2010	2010 3	5	6		S	67,420,000	3.61	2.01	-	-	67,420,000	67,420,000	-
2/11/2010	2010 4	5	6	11	S	196,460,000	3.61	2.01	-	-	196,460,000	196,460,000	-
3/18/2010	2010 EE	10			S-NYW	500,000,000	4.02		-	-	500,000,000	500,000,000	-
3/25/2010	2010 FF	1			S-NYW	359,110,000	4.16		-	-	359,110,000	-	359,110,000
6/30/2010	2010 GG	10			S-NYW	554,045,000	3.86		-	-	554,045,000	554,045,000	-
9/23/2010	2011 AA	10			S-NYW	750,000,000	3.64		-	-	750,000,000	750,000,000	-
9/30/2010	2011 BB	1			S-NYW	210,040,000	4.12		-	-	210,040,000	-	210,040,000
						$ 28,862,320,573			**$ 1,908,132,071**	**$ 2,259,689,089**	**$ 24,694,499,413**	**$ 18,554,959,436**	**$ 10,304,279,870**

Notes

General	Principal outstanding includes CABs at their full accreted value.
	Net of economically refunded debt
1	Refunding Issue
2	Partial Refunding Issue
3	1st Resolution EFC Debt
4	BAN amounts not included in totals (used for EFC projects)
5	EFC Clean Water Revolving Loans
6	EFC Drinking Water Revolving Loans
7	Variable-Rate Debt
8	Crossover Refunding Issued
9	EFC Subordinate Structure
10	Build America Bonds
11	EFC Build America Bonds