

**REQUEST FOR QUALIFICATIONS FOR CO-COUNSEL FOR NEW YORK CITY BOND TRANSACTIONS – PIN# 02517X100004.** The City of New York, acting through its Law Department, is seeking to pre-qualify a pool of small law firms (firms with no more than thirty lawyers) with expertise in the area of municipal finance that are capable of serving in a co-counsel capacity on City general obligation bond transactions to serve as Co-Bond Counsel, Co-Disclosure Counsel and/or Co-Underwriters’ Counsel (selection of Co-Underwriters’ Counsel being subject to selection by the City’s underwriters upon the recommendation of the City). Small law firms with expertise in the areas of municipal finance, federal tax law and securities disclosure are encouraged to request a copy of the RFQ and submit their qualifications in response. Consistent with the laws and policies of the City, submissions from small law firms that are certified M/WBE firms are also encouraged. Submissions must be provided in the form specified by the RFQ.

Submissions in response to the RFQ may also be used (i) in considering the award of co-bond counsel contracts with the New York City Transitional Finance Authority, the NYC Municipal Water Finance Authority, Hudson Yards Infrastructure Corporation, TSASC, Inc., the Fiscal Year 2005 Securitization Corp. and the Sales Tax Asset Receivable Corp. (together, the “Related Issuers”) and (ii) the basis for the City to make recommendations as Co-Underwriters’ Counsel for Related Issuers (selection of said Co-Underwriters’ Counsel being subject to selection by the related underwriters upon the recommendation of the City).

Please be advised that nothing in the RFQ implies that any firm successfully pre-qualified will (i) be awarded a contract to serve as counsel for the City or a Related Issuer or ii) be recommended as counsel for underwriters serving the City or a Related Issuer.

An electronic copy of the RFQ may be obtained by sending an e-mail with “Co-Counsel RFQ Request-PIN# 02517X100004” in the subject line to [smoriber@law.nyc.gov](mailto:smoriber@law.nyc.gov). Completed proposals are due no later than the time and date identified in the RFQ. For additional information regarding the RFQ please contact Samuel A. Moriber, Agency Chief Contracting Officer of the Law Department, at (212) 356-1120 or [smoriber@law.nyc.gov](mailto:smoriber@law.nyc.gov).