



THE CITY OF NEW YORK
LAW DEPARTMENT

100 CHURCH STREET
NEW YORK, N.Y. 10007-2601

MICHAEL A. CARDOZO
Corporation Counsel

MEMORANDUM

TO: Board of Directors, Governance Committee and Audit Committee of Hudson Yards Infrastructure Corporation

FROM: Kathy Blyn *KB*

DATE: February 16, 2010

RE: Meetings of the Directors and Governance and Audit Committees of Hudson Yards Infrastructure Corporation

Please note that meetings of the Audit Committee, the Governance Committee and the Board of Directors of Hudson Yards Infrastructure Corporation are scheduled for Friday, February 26, 2010. The meeting of the Audit Committee will commence at 2:45 p.m. to be followed by the meeting of the Governance Committee which will be followed by the meeting of the Board of Directors¹. The meetings will be held at 75 Park Place, 6th Floor, Room 6M4, New York, New York. Notices of Meeting, including agendas, are attached. If you have any questions regarding the scheduled meetings, please contact Kathy Blyn at (212) 788-1170.

Distribution

Edward Skyler	Marjorie Henning	Felix Ciampa
Robert C. Lieber	Scott Ulrey	Ann Weisbrod
Mark Page	Jay Olson	Bob Horowitz
John C. Liu	Jeffrey Werner	John Bove
Christine C. Quinn	Jeffrey Perlman	Brian Geller
Alan Anders	Michele Mark Levine	Michelle McManus
Carol Kostik	Nina Liu	Eileen Moran
Raymond Majewski	Michael Stern	Laura Tarbox
Tanisha Edwards	David Farber	Alan Anderson
Philip Wasserman	Robert Balducci	Richard Amanna
Ricardo Morales		

¹ Please note that the order of the meetings is subject to change.

HUDSON YARDS INFRASTRUCTURE CORPORATION

Notice of Meeting of the Audit Committee

February 26, 2010

To the Audit Committee of the Hudson Yards Infrastructure Corporation:

PLEASE TAKE NOTICE that a meeting of the Audit Committee of the Hudson Yards Infrastructure Corporation (the "Corporation") will be held at 2:45 p.m.¹ on Friday, February 26, 2010 at 75 Park Place, Room 6M4, New York, New York, for the following purposes:

1. Resolution: Approval of Minutes of Meeting of September 25, 2009.
2. Review and Acceptance of Management Letter
3. Resolution: Evaluation of Independent Auditors and Independent Auditor Contract Extension
4. Annual Self-Evaluation and Review of Annual Report of the Audit Committee
5. Resolution: Annual Review and Approval of the Audit Committee Charter and Charter Schedule
6. Annual Review of Internal Controls

Dated: February 16, 2010

¹ Please note that three meetings of the Corporation are scheduled at this time. The first meeting will be a meeting of the Audit Committee, which will be followed by a meeting of the Governance Committee, which will be followed by a meeting of the Board of Directors. The order of these meetings is subject to change.

HUDSON YARDS INFRASTRUCTURE CORPORATION

Notice of Meeting of the Governance Committee

February 26, 2010

To the Governance Committee of the Hudson Yards Infrastructure Corporation:

PLEASE TAKE NOTICE that a meeting of the Governance Committee of the Hudson Yards Infrastructure Corporation (the "Corporation") will be held at 2:45 p.m.¹ on Friday, February 26, 2010 at 75 Park Place, Room 6M4, New York, New York, for the following purposes:

1. Approval of Minutes of Meeting of September 25, 2009
2. Resolution: Recommendation to Board: Approval of Policy on the Procurement of Goods and Services
3. Resolution: Recommendation to Board: Establishment of Finance Committee

Dated: February 16, 2010

¹ Please note that three meetings of the Corporation are scheduled at this time. The first meeting will be a meeting of the Audit Committee, which will be followed by a meeting of the Governance Committee, which will be followed by a meeting of the Board of Directors. The order of these meetings is subject to change.

HUDSON YARDS INFRASTRUCTURE CORPORATION

Notice of Meeting of the Board of Directors

February 26, 2010

To the Directors of the Hudson Yards Infrastructure Corporation:

PLEASE TAKE NOTICE that a meeting of the Board of Directors of the Hudson Yards Infrastructure Corporation (the "Corporation") will be held at 2:45 p.m.¹ on Friday, February 26, 2010 at 75 Park Place, Room 6M4, New York, New York, for the following purposes:

1. Resolution: Approval of Minutes of Meeting of September 25, 2009
2. Resolution: Approval of Independent Auditor Contract Extension
3. Resolution: Approval of Bond Counsel Contract
4. Resolution: Assignment of Arbitrage Rebate Contract
5. Resolution: Establishment of Finance Committee
6. Resolution: Approval of Mission Statement and Measurements
7. Resolution: Approval of Policy on the Procurement of Goods and Services
8. Resolution: Annual Approval of Policy on the Acquisition and Disposition of Real Property

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¹ Please note that three meetings of the Corporation are scheduled at this time. The first meeting will be a meeting of the Governance Committee, to be followed by a meeting of the Audit Committee, which will be followed by a meeting of the Board of Directors. The order of these meetings is subject to change.

9. Resolution: Annual Approval of Policy on the Disposition of Personal Property

Dated: February 16, 2010