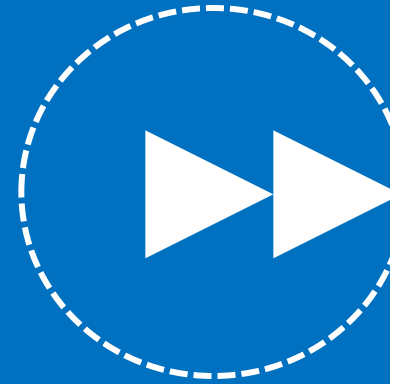


HHS ACCELERATOR

Overview

Office of the Mayor



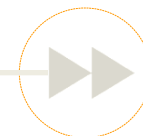
**SPEEDING
PROCUREMENT
& INNOVATION**

NYC[®]
HHS Accelerator

HHS Accelerator System Overview:

Introduction

- The HHS Accelerator System was launched to simplify and improve the competitive contract process for health and human services providers.
- Agencies publish all Request for Proposals (RFPs) in the HHS Accelerator System.
- Prequalified providers approved for relevant Services are “Eligible to Propose” and submit proposals through the HHS Accelerator System after procurements are released.
- Agencies receive and evaluate proposals in Accelerator then award Contracts through the System.
- Accelerator Financials is being phased in and will enable Agencies and vendors to manage budgets, invoices and payments.



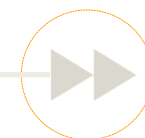
HHS Accelerator System Overview:

Background – NYC Agencies and Providers

85% of NYC's Client and Community Services are delivered by Providers selected through the competitive procurement process

Client and Community Services								
Agency	Fiscal 2013		Fiscal 2012		Fiscal 2011		Fiscal 2010	
	Count	Value	Count	Value	Count	Value	Count	Value
ACS	414	\$2,266,525,254	623	\$483,726,079	1,060	\$3,731,400,966	1,284	\$1,593,021,645
CJC	106	\$143,129,042	106	\$213,827,659	77	\$325,202,166	132	\$247,731,473
DFTA	1,495	\$489,533,776	1,533	\$257,728,261	1,484	\$168,830,926	1,714	\$322,686,771
DHS	164	\$787,779,445	147	\$1,165,011,650	164	\$997,711,759	180	\$478,700,446
DJJ							19	\$12,705,654
DOC	14	\$12,127,625	11	\$3,776,910	17	\$4,349,348	29	\$4,251,219
DOHMH	442	\$754,851,869	522	\$303,212,866	687	\$914,729,427	1,282	\$345,836,552
DOP	20	\$10,886,095	22	\$16,748,392	5	\$3,911,663	3	\$502,306
DSBS	107	\$18,386,216	120	\$48,418,596	141	\$73,626,525	157	\$36,026,344
DYCD	2,572	\$433,541,864	2,780	\$194,590,520	2,182	\$228,514,357	2,690	\$226,370,751
HPD	44	\$6,814,473	137	\$11,001,447	104	\$6,428,305	186	\$68,607,845
HRA	176	\$550,192,666	212	\$259,593,228	328	\$700,053,359	153	\$387,510,552
Total	5,610	\$5,477,207,457	6,213	\$2,957,635,609	6,249	\$7,154,758,800	7,831	\$3,725,016,658

Source: Mayors Office of Contract Services, Annual Procurement Indicators, 2013 publication.



HHS Accelerator System Overview

Background – Collaborative Solution Definition

Chair	Voting Members	Advisors	Partners	Project Leaders
Mayor's Office Leadership	ACS CJC DFTA DHS DOC DOHMH DOP DYCD HPD HRA SBS	MOCS Law Department	OMB DOITT	HHS Accelerator Team

City Agency Leadership:

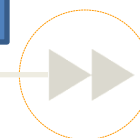
Each Commissioner has designated a senior official from procurement and fiscal to participate. These liaisons meet at least monthly. They guide, provide feedback and prepare their Commissioners for the bi-monthly Executive Steering Committee meetings.

Nonprofit Leadership via the Strengthening Nonprofits Task Force

A taskforce that meets quarterly to address ways to keep NYC's Nonprofit sector strong. Participants include:

Archdiocese of NY*Asian American Federation*Black Equity Alliance*Blue Ridge Foundation*Cases*COFCCA*Community Resource Exchange*FPWA*Hispanic Federation*Hudson Guild*Human Services Council*Mayor's Fund to Advance NYC/Greater NY*NY Immigration Coalition* New York Community Trust*Nonprofit Finance Fund*Non Profit Coordinating Committee*Philanthropy NY*Public Health Solutions*SAYA*SCO Family of Services UJA Federation*United Neighborhood Houses*United Way of NYC

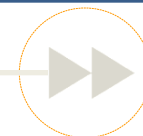
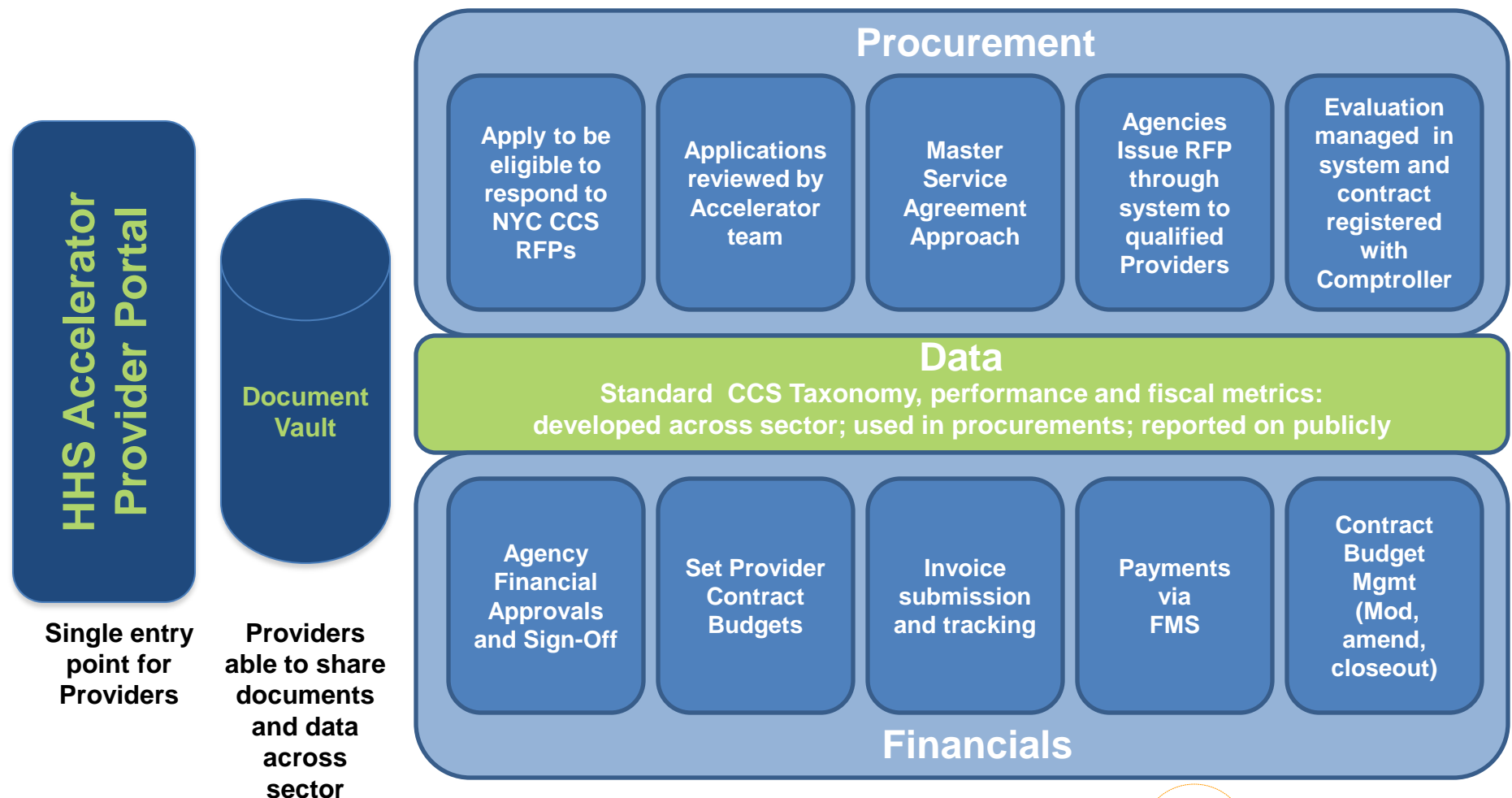
- **Agency Liaisons** help shape approach;
- Contribute nuanced and in-depth knowledge of varied procurement, payment and oversight processes; and
- Advise on content development for the initiative.
- **Providers** help to influence
 - Concepts
 - Content and Approach
 - Usability
 - Taxonomy/CCS Catalog
 - Design
- Ongoing collaboration with **hundreds of organizations.**







HHS Accelerator System Overview:


Four Major Components, Released in Three Phases

The Document Vault helps to alleviate administrative burdens resulting from document exchange with funders. The HHS Accelerator Application and Procurements management modules help to streamline and modernize the competitive process. Financial components increase efficiency and accuracy.



System Preview: Homepage

a	The NYC.gov ribbon is a standard frame for all New York City websites.
b	The Organization Information tab allows updates and edits to the organization's profile.
c	The Document Vault tab gives access to upload, view or share documents.
d	The Application tab contains the Business Application. Information in this tab will populate in the Organization and Document tabs.
e	The Procurements tab contains RFPs that organizations can view and compete for, if eligible.
f	The Financials Tab gives access to budgets and invoices.
g	The icons re-directs users to: Home -  Alerts -  Help -  Log Out - 



The screenshot displays the NYC HHS Accelerator Provider Homepage. At the top, a dark blue ribbon contains the NYC.gov logo and navigation links: Residents, Business, Visitor, Government, Office of the Mayor, Search, and Email Updates. Below this, a white navigation bar features the NYC HHS Accelerator logo and tabs for Organization Information, Document Vault, Applications, Procurements, and Financials. A welcome message for William Doe, Health Care Provider, is shown. The main content area is titled 'Provider Homepage' and includes sections for Document Vault, Alerts, Application, Procurements, Financials, Documents Shared with your Organization, and NYC.ID Account Management. Callouts a through g highlight specific features and icons.

Callout a: NYC.gov ribbon

Callout b: Organization Information tab

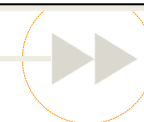
Callout c: Document Vault tab

Callout d: Applications tab

Callout e: Procurements tab

Callout f: Financials tab

Callout g: Home, Alerts, Help, Log Out icons



System Preview:

Component 1 – Document Vault

Upload and share documents with other system users, including multiple participating City Agencies, funders and partner organizations.

Types of Documents

Corporate Structure Documents

- Annual Report
- Board List (including length of terms)*
- Certificate of Incorporation*
- Certificate of Insurance Form
- Certificate of Occupancy or Place of Assembly Permit
- Chief Executive Officer (CEO) Resume or equivalent*
- Corporate By-Laws*
- IRS Determination Letter*
- Lease or Rental Agreement
- Organizational Chart*
- Reference Letters
- W9.

Financial Documents

- A-133, OMB Single Audit Report*
- Board Approved Organization Budget
- CHAR500, Annual Filing for Charitable Organizations*
- Independent Audit or Certified Public Account (CPA Review Report)*
- IRS Form 990.

Policy Documents

- Fiscal Manual
- Policy and Procedures Manual
- Human Resources or Personnel Policy Manual.

**Documents required, as applicable, to do business with the City.*

NYC HHS Accelerator

Organization Information Document Vault Applications Procurements Financials

Welcome: Manager T Org-One, Provider TST Org 1

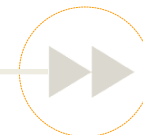
Document Vault

Manage documents loaded by your organization.

Filtered Upload Share Un-Share All Un-Share by Provider

Document Name	Document Type	Modified	Shared	Actions
<input type="checkbox"/> Board List	Board of Directors List or Equivalent	09/08/2013	Not Shared	I need to...
<input type="checkbox"/> ByLaws	Corporate By-Laws	09/08/2013	Not Shared	I need to...
<input type="checkbox"/> CEO Resume	Chief Executive Officer (CEO) Resume or Equivalent	09/08/2013	Not Shared	I need to...
<input type="checkbox"/> IRS Determination Letter	IRS Determination Letter [501(c)3]	09/08/2013	Not Shared	I need to...

I need to...
I need to...
View Document
View Document Information
Delete Document



System Preview: Component 2 – Application

Eligibility to compete determined through a two-part prequalification Application.

The screenshot shows the 'Business Application' section of the NYC HHS Accelerator. The 'Filings' tab is selected and highlighted in blue, indicating completion. A green callout box points to this tab with the text 'Box turns blue to indicate completion'. Below the tabs, there are sections for 'Filings Questions', 'Tax Filing', and 'Financial Statements and Audit'. Each section contains questions and dropdown menus. A green callout box points to a red asterisk next to a question, with the text '* Indicates required field'.

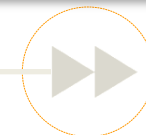
Business Application

- Establish corporate identity
- Record annual regulatory filings
- Board structure and policies.

Service Application

- Browse and search the Client and Community Services Catalog to select services
- Establish track record of service delivery.

The screenshot shows the 'Service Application' section of the NYC HHS Accelerator. The 'Add Services' tab is selected. Below the tabs, there is a section for 'Add Services' with a list of services and a 'Select from Full List' dropdown. A green callout box points to the 'Add' button next to a service, with the text 'There are 3 options to demonstrate service record: Contract/Grant, Key Staff, Resume, Statement'.



System Preview:

Component 3 – Procurements

Modify view of Procurements by clicking **Filter Items** button

Modify view of Procurements by clicking on column headers to sort

Click **Procurement Title** links to display details and access additional screens

NYC HHS Accelerator

Organization Information Document Vault Applications Procurements Financials

Welcome: Manager T Org-One, Provider TST Org 1

Procurement Roadmap

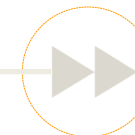
The Procurement Roadmap displays the status of NYC Client and Community Services Procurements and allows you to filter on details such as your status, Agency and planned RFP release dates. You may also sort the list by each column.

Filter Items ▼ Procurements: 84

Previous 1 2 3 4 5 Next

Procurement Title ▲	Agency	Procurement Status	Provider Status	Last Published Date	Release Date	Proposal Due Date	Contract Start Date
AG-TST-Family Temporary Relief and Support Program	HPD	Planned	Eligible to Propose	09/16/2013	09/18/2013	10/22/2013	04/01/2014
AG-TST-Food for Seniors	DFTA	Planned	Eligible to Propose	09/16/2013	09/17/2013	11/01/2013	07/01/2014
AG-TST-Food Restaurant and Enterprise Education (FREE) Program	DOC	Proposals Received	Did Not Propose	09/16/2013	09/13/2013	09/16/2013	04/01/2014
AG-TST-HomeBase	DHS	Planned	Eligible to Propose	09/16/2013	09/18/2013	09/28/2013	11/07/2013
AG-TST-Job Ready NY	SBS	Released	Eligible to Propose	09/16/2013	09/13/2013	09/11/2013	09/16/2013
AG-TST-Multi-Service Center Maintenance and Operation	HRA	Released	Eligible to Propose	09/16/2013	09/12/2013	09/11/2013	09/18/2013
AG-TST-NYC Excel	DOP	Released	Eligible to Propose	09/16/2013	09/13/2013	09/13/2013	09/16/2013
AG-TST-Representation and Legal Support for Recently Arrived Immigrants	CJC	Planned	Eligible to Propose	09/12/2013	09/27/2013	11/01/2013	03/01/2014
AG-TST-Rickers Community Building Leaders Program	DOC	Planned	Eligible to Propose	09/16/2013	09/17/2013	09/16/2013	09/17/2013
AG-TST-Safe Connections Housing Program	DHS	Selections Made	Did Not Propose	09/15/2013	09/13/2013	09/13/2013	09/16/2013

- Plan for upcoming procurements, some listed months in advance of anticipated release
- Check organization's status for each procurement
- Manage multiple proposals for one or more procurement(s)
- Submit proposals through the system
- Prioritize work based on key dates.



System Preview: Component 4 – Financials

NYC HHS Accelerator | Procurements | **Financials** | Agency Settings

Welcome: ACS CPD, ACS - Administration for Children's Services

Contract Budget | Return to Budget List | Status: Active

Contract Information

Agency: Administration for Children's Services (ACS)	CT#: CTT5T1352
Procurement/Contract Title: OK test 5546	Contract Start Date: 06/12/2013
Provider: TRN Pass 3	Contract End Date: 06/30/2015
Procurement E-PIN: 0651418059	Contract Amount: \$100,000.00
Award E-PIN: 0651418059003	Program Name: Young Fathers Program

Fiscal Year Budget Information

Start Date	End Date	FY Budget	YTD Invoiced Amount	Remaining Amount	YTD Actual Paid Amount
06/12/2013	06/30/2014	\$25,000.00	\$0.00	\$25,000.00	\$0.00

Sub budget 1 | \$12,500.00

Budget Summary | View Printer Friendly Version

Line Item	FY Budget	YTD Invoiced Amount	Remaining Amount
- Total City Funded Budget	\$12,500.00	\$0.00	\$12,500.00
Total Direct Costs	\$12,500.00	\$0.00	\$12,500.00
+ Total Salary and Fringe	\$0.00	\$0.00	\$0.00
+ Total OTPS	\$12,500.00	\$0.00	\$12,500.00
Total Rate Based	\$0.00	\$0.00	\$0.00
Total Milestone Based	\$0.00	\$0.00	\$0.00
Unallocated Funds	\$0.00	\$0.00	\$0.00
Total Indirect Costs	\$0.00	\$0.00	\$0.00
Indirect Rate: 0.00 %			
Total Indirect Costs	\$0.00	\$0.00	\$0.00
Total Program Income (Excluded from City Funded Budget; Net Invoiced)	\$0.00	\$0.00	\$0.00
Total Program Budget (City Funded Budget + Program Income)	\$12,500.00	\$0.00	\$12,500.00

sub budget 2 | \$2500

Documents

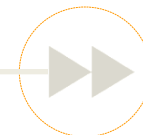
Advances

Assignments

Comments | View Comments History

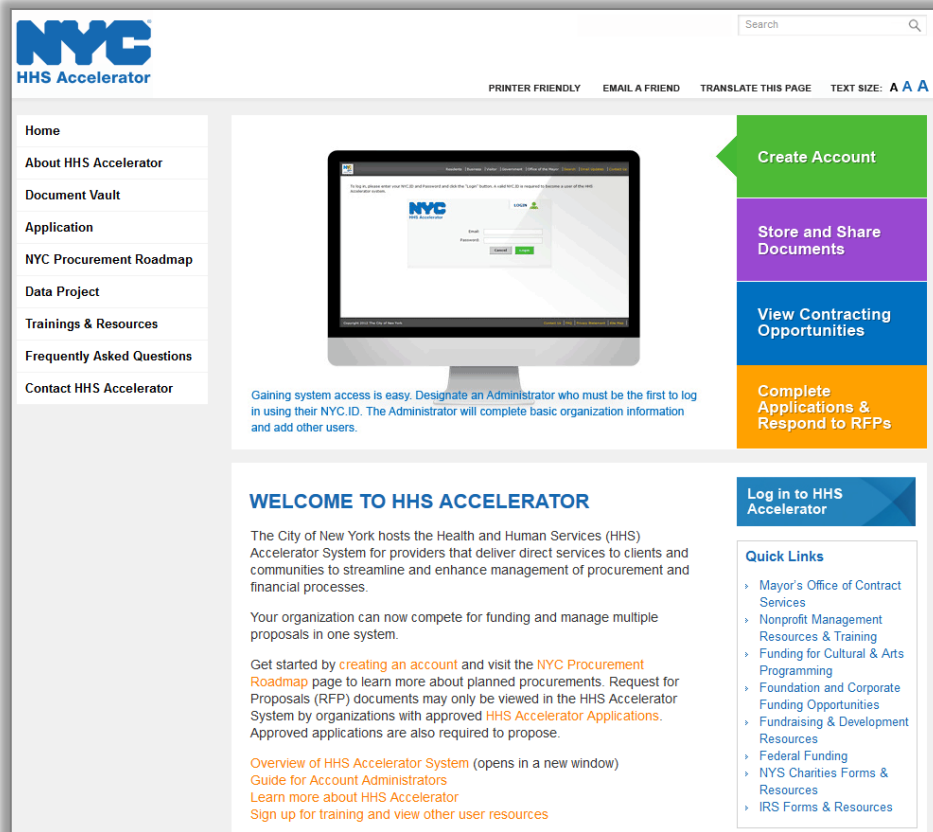
Enter any comments:
Click the 'Save' button above to save your comments.

- **Now live and available for upcoming fiscal year.**
 - The City is phasing in use of this module.
 - Participating organizations will receive notification when it is time to use HHS Accelerator Financials.
- **Manage**
 - Budgets
 - Invoices
 - Payments
- **Enables a paperless process and facilitates increased accuracy in accounting**
- **Interface with NYC's financial system of record.**



HHS Accelerator Resources: Public Website for Providers

The HHS Accelerator website hosts user guides and video demonstrations, along with tips for system use and registration links for in-depth training.



All materials can be accessed from the HHS
Accelerator Website:

www.nyc.gov/hhsaccelerator

