



THE CITY OF NEW YORK  
**LAW DEPARTMENT**  
100 CHURCH STREET  
NEW YORK, NY 10007

**MEMORANDUM**

TO: Governance Committee, Audit Committee and Board of Directors of Fiscal Year 2005 Securitization Corporation

FROM: Kathy Blyn *KB*

DATE: April 20, 2016

RE: Meetings of the Governance Committee, Audit Committee and Board of Directors of Fiscal Year 2005 Securitization Corporation

Please note that a meeting of the Governance Committee of Fiscal Year 2005 Securitization Corporation (the "Corporation") is scheduled for Thursday, April 28, 2016 at 2:30 p.m. at 255 Greenwich Street, 6<sup>th</sup> Floor, Room 6M4, New York, New York, to be followed by a meeting of the Audit Committee of the Corporation, which will be followed by a meeting of the Board of Directors of the Corporation.<sup>1</sup> Notices of Meeting, including agendas, are attached. If you have any questions regarding the meetings, please contact me at (212) 356-4033.

Distribution

Dean Fuleihan  
Scott M. Stringer  
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Michael Stern  
Alan Anderson

Jay Olson  
Kemraj Narine  
Homer Schaaf  
Albert Rodriguez  
Michelle McManus  
Robert Balducci

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<sup>1</sup> Please note that the order of these meetings is subject to change.

FISCAL YEAR 2005 SECURITIZATION CORPORATION

Notice of Meeting of the Governance Committee

April 28, 2016

To the Governance Committee of the Fiscal Year 2005 Securitization Corporation:

PLEASE TAKE NOTICE that a meeting of the Governance Committee of the Fiscal Year 2005 Securitization Corporation (the “Corporation”) will be held at 2:30 p.m.<sup>1</sup> on Thursday, April 28, 2016 at 255 Greenwich Street, Room 6M4, New York, New York, for the following purposes:

1. Approval of Minutes of Meeting of September 11, 2015
2. Recommendation to the Board—Approval of Policy on the Acquisition and Disposition of Real Property
3. Recommendation to the Board—Approval of Policy on the Disposition of Personal Property

Dated: April 20, 2016

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<sup>1</sup> Please note that three meetings of the Corporation are scheduled at this time. The first meeting will be a meeting of the Governance Committee, to be followed by a meeting of the Audit Committee, which will be followed by a meeting of the Board of Directors. The order of these meetings is subject to change.

FISCAL YEAR 2005 SECURITIZATION CORPORATION

Notice of Meeting of the Audit Committee

April 28, 2016

To the Audit Committee of the Fiscal Year 2005 Securitization Corporation:

PLEASE TAKE NOTICE that a meeting of the Audit Committee of the Fiscal Year 2005 Securitization Corporation (the "Corporation") will be held at 2:30 p.m.<sup>1</sup> on Thursday, April 28, 2016 at 255 Greenwich Street, Room 6M4, New York, New York, for the following purposes:

1. Approval of Minutes of Meeting of September 11, 2015
2. Review of Annual Agency Financial Integrity Compliance Statement
3. Annual Self-Evaluation and Review of Annual Report of the Audit Committee
4. Annual Review of Internal Controls
5. Recommendation to the Board of Directors – Approval of Independent Auditor Contract
6. Presentation of Audit Plan by Independent Auditors and Discussion of New Accounting and Auditing Standards.

Dated: April 20, 2016

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<sup>1</sup> Please note that three meetings of the Corporation are scheduled at this time. The first meeting will be a meeting of the Governance Committee, to be followed by a meeting of the Audit Committee, which will be followed by a meeting of the Board of Directors. The order of these meetings is subject to change.

FISCAL YEAR 2005 SECURITIZATION CORPORATION

Notice of Meeting of Board of Directors

April 28, 2016

To the Board of Directors of the Fiscal Year 2005 Securitization Corporation:

PLEASE TAKE NOTICE that a meeting of the Board of Directors of the Fiscal Year 2005 Securitization Corporation (the "Corporation") will be held at 2:30 p.m.<sup>1</sup> on Thursday, April 28, 2016 at 255 Greenwich Street, New York, New York, for the following purposes:

1. Approval of Minutes of Meeting of September 11, 2015
2. Approval of Independent Auditor Contract
3. Approval of Budget
4. Approval of Mission Statement and Performance Measures, and Authorization to Publish Measurement Report
5. Approval of Policy on the Acquisition and Disposition of Real Property
6. Approval of Policy on the Disposition of Personal Property
7. Presentation by Audit Committee Chair regarding Audit Committee's Annual Report and Self-Evaluation

Dated: April 20, 2016

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<sup>1</sup> Please note that three meetings of the Corporation are scheduled at this time. The first meeting will be a meeting of the Governance Committee, to be followed by a meeting of the Audit Committee, which will be followed by a meeting of the Board of Directors. The order of these meetings is subject to change.