

FISCAL YEAR 2005 SECURITIZATION CORPORATION

**Special Meeting of the Members
Audit Committee Meeting
Governance Committee Meeting
Board of Directors Meeting**

PUBLIC NOTICE

Notice is hereby given that a Special Meeting of the Members of Fiscal Year 2005 Securitization Corporation will be held on Friday, April 27, 2012 at 2:00 p.m. at 75 Park Place, 6th Floor, Room 6M4, New York, New York, to be followed by a meeting of the Audit Committee, to be followed by a meeting of the Governance Committee, to be followed by a meeting of the Board of Directors¹.

¹ Please note that the order of these meetings is subject to change.